



**09<sup>th</sup> August, 2025**

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor,  
Dalal Street, Mumbai – 400001  
**BSE Scrip Code: 512463**

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSENT**

**Sub: Lloyds Enterprise Limited to Accelerate Real Estate Momentum through Rights Issue.**

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**Dear Sir/Madam,**

In furtherance to our outcome of the meeting of the Rights Issue Committee of the Company dated 09<sup>th</sup> August, 2025, we would like to inform you that the Company hereby release its update to accelerate real estate momentum through Rights Issue.

In line with the above, please find attached herewith additional details pertaining to the same.

The same is also available on the Company's website at [www.lloydsenterprises.in](http://www.lloydsenterprises.in).

We request you to take the same on record.

Thanking you,  
Yours faithfully,

**For Lloyds Enterprises Limited**

**Pranjal Mahapure**  
**Company Secretary & Compliance Officer**  
**ACS 69408**

***Encl: as above***

## **LLOYDS ENTERPRISES LIMITED**

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013  
Tel: 022 - 6291 8111 Email: [lloydsenterprises@lloyds.in](mailto:lloydsenterprises@lloyds.in) [www.lloydsenterprises.in](http://www.lloydsenterprises.in)  
(CIN) L27100MH1986PLC041252

## Lloyds Enterprise Limited to Accelerate Real Estate Momentum through Rights Issue

August 09, 2025 | Mumbai

The Board of Directors of *Lloyds Enterprise Limited (LEL)* has approved a Rights Issue of equity shares to raise approximately **₹992.26 crore**, marking a strategic step toward unlocking value in its high-growth real estate subsidiary (60% stake), *Lloyds Realty Developers Limited (LRDL)*. The issue comprises 25.44 cr equity shares on a partly paid basis.

LEL, as the investment holding platform of the Lloyds Group, continues to act as a catalyst for scalable, capital-efficient growth. The current fundraising is primarily aimed at reinforcing its leadership in the Mumbai Metropolitan Region (MMR) real estate market by channelling proceeds into LRDL through structured subscription to Non-Convertible Debentures (NCDs).

### Rights Issue Schedule

**The Rights Equity Shares are priced at ₹39 each, with ₹19.5 payable on application and the remaining ₹19.5 to be paid in one or more subsequent calls on or before March 31<sup>st</sup>, 2027.**

**Record Date: August 14, 2025** – for determining the eligibility of shareholders entitled to receive Rights Entitlements.

**Rights Entitlement Ratio (1:5):** 1 Rights Equity Shares for every 5 fully paid-up equity shares held by eligible equity shareholders as on the Record Date.

**Rights Issue Opening Date: August 25, 2025**

**Rights Issue Closing Date: September 08, 2025**



### Purpose of the Issue

The net proceeds from the Rights Issue will be used to subscribe to NCDs of LRDL, which will utilise the funds for real estate development, land acquisition, debt repayment, and strategic investments through its subsidiaries and affiliates

**While the Rights Issue proceeds are not earmarked for all of these projects, they reflect the long-term monetisation potential of the platform.**

LRDL and its affiliates have a robust and diversified project pipeline of upcoming developments across key urban and industrial corridors. Key projects under the pipeline include:

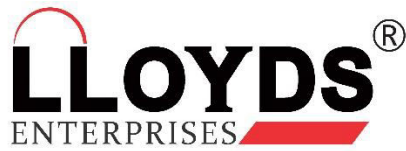
- SRA commercial project in Bandra, Mumbai
- Redevelopment project in Goregaon (W), Mumbai
- Residential and plotted development in Khopoli
- Warehousing and industrial hub in North Mumbai
- Residential and commercial land parcel on Ghodbunder Road, Thane

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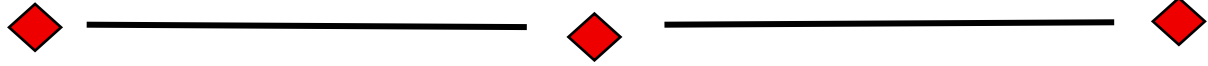
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These developments are structured with minimal upfront capital and are supported by JVs and partnerships with reputed organisations. LRDL follows an **asset-light model** with **negligible debt**, enabling high IRRs and fast cash flow recycling.



Beyond real estate, **Lloyds Enterprise Limited** holds meaningful positions in other fast-growing sectors:

- **Geomysore Services India Pvt Ltd** – a 31.58% stake in India's first private gold mine.
- **Lloyds Engineering Works Ltd** – a 33% stake in an emerging engineering player expanding into defence and infrastructure.
- **Lloyds Metals & Energy Ltd** – providing exposure to a cost-efficient, integrated mining-to-metal value chain.

Together, these diversified holdings reinforce LEL's role as a **multi-sector investment platform**, offering investors a unique opportunity to participate in scalable and underappreciated growth verticals.

For more information, please contact:



LLOYDS ENTERPRISES LIMITED

Tel Nos.: - +91-9892183389

Email: [lloyds\\_ir@lloyds.in](mailto:lloyds_ir@lloyds.in)

**Safe Harbour:** *This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company's management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.*

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