

09<sup>th</sup> August, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor,  
Dalal Street, Mumbai – 400 001  
**BSE Scrip Code: 512463**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSENT**

**Sub: Intimation pursuant to Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and Outcome of the meeting of the Rights Issue Committee of Lloyds Enterprises Limited (the “Company”) held on 09<sup>th</sup> August, 2025**

Dear Sir/Madam,

This is in furtherance to the Outcome of the meeting of the Board of Directors (“**Board**”) of Lloyds Enterprises Limited (“**Company**”) held on Monday, 21<sup>st</sup> July, 2025, approving the offer and issuance of Equity Shares of the Company for an amount not exceeding Rs. 99,900 Lakhs, by way of a Rights Issue (“**Rights Issue**”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the SEBI Listing Regulations as amended and other applicable laws.

Further to the in-principle approvals received from the National Stock Exchange of India Limited and the BSE Limited (the “**Stock Exchanges**”) vide their respective letters dated 05<sup>th</sup> August, 2025 and 06<sup>th</sup> August, 2025 for the Rights Issue, we hereby inform you that the Rights Issue Committee, at their meeting held today, i.e. **Saturday, 09<sup>th</sup> August, 2025**, have approved the following terms of the Rights Issue:

- (a) **Instrument:** Partly paid-up Equity Shares.
- (b) **Total number of Rights Equity Shares and Rights Issue size:** **25,44,25,324** Rights Equity Shares each on partly paid-up basis (the “**Rights Equity Shares**”) for an amount aggregating to Rs. 992,25,87,636/- (Rupees nine hundred ninety-two crores twenty-five lakhs eighty-seven thousand six hundred thirty-six) (“**Issue Size**”).
- (c) **Rights Issue Price:** Rs. 39/- (Rupees thirty-nine) per Rights Equity Share when fully paid up (including a premium of Rs. 38/- [Rupees thirty-eight] per Rights Equity Share).

Amount Payable per Rights Equity Share	Face Value (Rs.)	Premium (Rs.)	Total Amount (Rs.)
On Application	0.50	19.00	19.50*
Not more than two Calls, both to be completed on or before March 31, 2027, and the terms and conditions, such as the timing and quantum, of each Call, as may be decided by the Board/Rights issue Committee from	0.50	19.00	19.50**

## LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013  
Tel: 022 - 6291 8111 Email: [lloydsenterprises@lloyds.in](mailto:lloydsenterprises@lloyds.in) [www.lloydsenterprises.in](http://www.lloydsenterprises.in)  
(CIN) L27100MH1986PLC041252

time to time, pursuant to the Payment schedule.			
<b>Total (Rs)</b>	<b>1.00</b>	<b>38.00</b>	<b>39.00</b>

\*Constitutes 50% of the Issue Price

\*\*Constitutes 50% of the Issue Price

**Concept of Rights Entitlement:** The shareholders holding equity shares of the Company as on the Record date (“**Eligible Equity Shareholders**”) will be entitled to Rights Entitlement (“**REs**”). REs shall be credited in the respective Demat account of the Eligible Equity Shareholders (“**RE Holders**”) prior to the Issue Opening Date, under the **ISIN: INE080I20017**. The Company has made necessary arrangements with National Securities Depositories Limited (“**NSDL**”) and the Central Depository Services (India) Limited (“**CDSL**”) for credit of REs in the respective demat accounts of eligible equity shareholders.

RE holders can apply for REs or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (“**On Market Renunciation**”) or through an off-market transfer (“**Off Market Renunciation**”) within the timelines mentioned in the table below.

To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account or have purchased REs from the secondary market (“**On Market Renunciation**”) or through an off-market transfer (“**Off Market Renunciation**”) **are required to make application for the Rights Issue on or before the Rights Issue Closing date** by paying the application amount.

***If no application for Rights Issue is made by the RE holders on or before the Rights Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them. For more details and terms, please refer to the Letter of Offer.***

- (d) **Record date: Thursday, 14<sup>th</sup> August, 2025** for determining the shareholders who will be eligible to receive the Rights Entitlement.
- (e) **Rights Entitlement Ratio: 1 (one) Rights Equity Share for every 5 (five) fully paid-up Equity Shares** of the Company held by the eligible equity shareholders of the Company, as on the Record Date i.e., Thursday, 14<sup>th</sup> August, 2025.
- (f) **Rights Issue Schedule:**

<b>Rights Issue Opening Date:</b>	Monday, 25 <sup>th</sup> August, 2025
Closure of REs trading (Last date for on-market renunciation of REs)	Tuesday, 02 <sup>nd</sup> September, 2025
Last date for off-market renunciation of REs	Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed

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	in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or prior to the Rights Issue Closing Date.
<b>Rights Issue Closing Date*</b>	Monday, 08 <sup>th</sup> September, 2025

*\*The Board or the Rights Issue Committee will have the right to extend the Rights Issue Closing Date as it may determine from time to time but not exceeding 30 days from the Rights Issue Opening Date (including the Rights Issue Opening Date).*

**(g) Outstanding Equity Shares:**

1. Prior to the Rights Issue: 127,21,26,621 fully paid-up Equity Shares of Face Value of Rs.1/- (Rupees one only) each of the Company;
2. Post Rights Issue#: 1,52,65,51,945 fully paid-up Equity Shares of Face Value of Rs.1/- (Rupees one only) each of the Company.

*#Assuming full subscription and payment of call monies.*

**(h) The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement: INE080I20017**

**(i) Other terms of the Rights Issue (including fractional and zero entitlements):** To be included in the Letter of Offer for the Issue.

The Meeting of the Rights Issue Committee commenced at 06:00 P.M. (IST) and concluded at 06.25 P.M (IST).

A copy of the same is also available on the website of the Company [www.lloydsenterprises.in](http://www.lloydsenterprises.in)

We request you to please take the above information on your records and to disseminate it.

**Thanking You,  
For Lloyds Enterprises Limited**

**Pranjal Mahapure  
Company Secretary and Compliance Officer0  
ACS69408**

**LLOYDS ENTERPRISES LIMITED**

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