



09th February, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Outcome of the Board Meeting of Lloyds Enterprises Limited held on Monday, 09th February, 2026.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

In furtherance to our Board Meeting intimation dated Wednesday, 04th February, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), the Board of Directors (“**the Board**”) of Lloyds Enterprises Limited (“**the Company**”) at their meeting held today i.e. **Monday, 09th February, 2026** has considered and *inter-alia* approved the following:

1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended 31st December, 2025 along with Limited Review Reports:

The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended 31st December, 2025 of the financial year 2025-26 along with the Limited Review Report issued by the Statutory Auditors, which is enclosed herewith pursuant to Regulation 33(3) of the SEBI Listing Regulations.

The aforesaid financial results have been duly reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held today i.e. Monday, 09th February, 2026.

We would like to further inform you that the Statutory Auditors of the Company have conducted a Limited Review of the aforesaid financial results.

2. Approval for issuance of Non-Convertible Debentures on Private placement basis for an amount not exceeding Rs. 500 crores in one or more tranches

The Board has granted approval for issuance of Non-Convertible Debentures on Private placement basis for an amount not exceeding Rs. 500 crores in one or more tranches, subject to all applicable regulatory / statutory approval(s).

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2) (2.1) of Annexure 18 of the Disclosure Circular, are set out under **Annexure – A**.

The Board Meeting commenced at 11:45 a.m. (IST) and concluded at 02:15 p.m. (IST).

The aforesaid results and announcements are also available on the website of the Company at www.lloydsenterprises.in

The same may please be taken on record and suitably disseminated to all concerned.

**Thanking You,
For Lloyds Enterprises Limited**

**Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408**

Encl: As above

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Annexure-A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures (“NCDs”).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To be determined by Board or Committee authorized by it.
4.	Size of the issue	Aggregate amount not exceeding Rs. 500 Crores (Rupees Five Hundred Crore Only) to be issued in one or more tranche / tranches by way of private placement.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	If listed, the debentures shall be listed on BSE Limited and/or the National Stock Exchange of India Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	To be determined by Board or Committee authorized by it.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined by Board or Committee authorized by it.
8.	Charge/security, if any, created over the assets	The debentures may be secured or unsecured as may be determined by Board or Committee authorized by it at the time of issuance.
9.	Special right/interest/privileges attached to the instrument and changes thereof	To be determined by Board or Committee authorized by it.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

LLOYDS ENTERPRISES LIMITED

Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors
Lloyds Enterprises Limited
A-2, 2nd floor, Madhu estate,
Pandurang Budhkar Marg, Lower Parel,
Mumbai - 400013

Dear Sirs,

Re: Limited Review Report of the Unaudited Standalone Financial Results for the quarter ended 31st December, 2025 and year to date from 1st April 2025 to 31st December, 2025.

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Lloyds Enterprises Limited ("the Company")** for the quarter ended **31st December, 2025 and year to date from 1st April, 2025 to 31st December, 2025 ("the Statement")** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ('the Regulation') as amended.

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.



Todarwal & Todarwal LLP

Chartered Accountants

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Todarwal & Todarwal LLP**

Chartered Accountants

Firm Reg No. W100231

Kunal Todarwal



Kunal Todarwal

Partner

M. No.: 137804

UDIN: 26137804GFDVOX9746

Date: 9th February 2026

Place: Mumbai

LLOYDS ENTERPRISES LIMITED

REGD. OFF. : A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013

CIN : L27100MH1986PLC041252; Website : www.lloydsenterprises.in

UNAUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

(₹ in Crore)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
1	Income						
	(a) Revenue from Operations	48.76	91.42	23.38	238.59	367.18	593.37
	(b) Other Income	2.27	33.82	1.88	301.94	17.23	33.39
	Total Income from Operations	51.03	125.24	25.26	540.53	384.41	626.76
2	Expenses						
	a. Purchase of Traded Goods	42.16	88.67	19.59	225.25	324.96	533.72
	b. Changes in inventories of Finished Goods	-	-	2.74	1.59	29.51	39.58
	c. Employee Benefit Expense	1.38	0.80	0.56	2.96	1.51	2.12
	d. Depreciation and Amortization Expense	0.12	0.16	0.09	0.36	0.19	0.31
	e. Finance Costs	5.93	6.16	0.79	17.60	3.52	16.27
	f. Other Expenditure	4.66	0.94	1.28	7.06	10.02	16.45
	Total Expenses	54.25	96.73	25.05	254.82	369.71	608.45
3	Profit / (Loss) from Operations before Exceptional Items and Tax(1 - 2)	(3.22)	28.51	0.21	285.71	14.70	18.31
4	Exceptional Items	-	-	-	-	-	-
5	Profit / (Loss) from before Tax (3 + 4)	(3.22)	28.51	0.21	285.71	14.70	18.31
6	Tax Expenses- Current Tax	-	-	0.05	39.16	0.05	1.91
	- Deferred Tax Expenses/(Income)	(0.02)	(0.01)	0.05	(0.04)	0.06	(0.02)
	- Taxes of Earlier Years	1.48	(1.53)	(0.01)	(0.05)	(0.01)	(0.01)
7	Net Profit / (Loss) from ordinary activities after tax (5 - 6)	(4.68)	30.05	0.12	246.64	14.60	16.43
8	Other Comprehensive Income						
	a) (i) Item that will not be reclassified to profit or loss	53.36	(1,198.55)	277.00	(106.85)	2,362.78	1,518.87
	(ii) Income tax effect on above	(8.42)	177.27	-	15.28	-	(313.43)
	b) (i) Item that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-	-	-
9	Total Comprehensive Income (7+8)	40.26	(991.23)	277.12	155.07	2,377.38	1,221.87
10	Paid Up Equity Share Capital (Face Value of ₹1/- each)	139.93	139.93	127.21	139.93	127.21	127.21
11	Other Equity						4,530.44
12	Earnings per Share (of ₹ 1 each) (not annualised)						
	(a) Basic - In ₹	(0.04)	0.23	0.00	1.86	0.11	0.13
	(b) Diluted - In ₹	(0.04)	0.23	0.00	1.86	0.11	0.13



For and on Behalf of the Board of
Lloyds Enterprises Limited

Babulal Agarwal
Chairman & Managing Director
DIN: 00029389

Place: Mumbai
Date: 9th February, 2026

Notes :

1	The statement of unaudited standalone financial results ("the Financial Result") of Lloyds Enterprises Limited for the quarter and nine months ended 31st December, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 9th February, 2026.
2	These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	The statutory auditors have carried out a limited review of the financial results for the quarter and nine months ended 31st December, 2025. An unqualified report has been issued by them thereon.
4	The Board approved the Composite Scheme of Arrangement on December 22, 2025 under Sections 230-232 read with Section 66 of the Companies Act, 2013 for merger of Lloyds Realty Developers Limited ("LRDL" or "Transferor Company 1") and Indrajit Properties Private Limited ("IPPL" or "Transferor Company 2") into Lloyds Enterprises Limited ("LEL" or "Transferee Company" or "Demerged Company" or "Company") and demerger of Real Estate Business Undertaking of Lloyds Enterprises Limited into Lloyds Realty Limited ("LRL" or "Resulting Company") ("Scheme"). The Scheme is filed with Bombay Stock Exchange (BSE) & National Stock Exchange (NSE) on December 22, 2025.
5	Lloyds Engineering Works Limited ("LEWL"), a material subsidiary of Lloyds Enterprises Limited ("the Company"), has amended the Share Purchase Agreement originally entered into on July 30, 2024, for the acquisition of the additional 12% equity stake (14,99,999 shares) in Techno Industries Private Limited ("TIPL") for cash consideration of ₹ 22.70 crore. Pursuant to this acquisition Techno Industries Private Limited became Wholly Owned Subsidiary of the Lloyds Engineering Works Limited w.e.f. December 26, 2025.
6	The Rights Issue Committee of Board of Directors has considered and approved the making of the First and Final Call on 25,44,25,324 partly paid up equity shares of 50% of issue price of ₹ 39 per share i.e. ₹ 19.50 per Equity Share (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) vide Right Issue Committee meeting dated January 8, 2026.
7	Lloyds Enterprises Limited has entered into loan agreements with Tata Capital Limited, Bajaj Finance Limited, and Jio Credit Limited to avail financial assistance aggregating to ₹ 361 crore, comprising ₹ 211 crore from Tata Capital Limited, ₹ 75 crore from Bajaj Finance Limited, and ₹ 75 crore from Jio Credit Limited. The proceeds of the said facilities has been utilized towards meeting the balance consideration of 75,00,002 share warrants of Lloyds Metals and Energy Limited.
8	On February 9 2026, the Company sold its stake in its subsidiary, Lloyds Engineering Works Limited, comprising 60,34,299 shares at ₹49.65 per share, through a block deal.
9	The Company is primarily engaged in the business of trading and there are no separate reportable segments identified as per Ind AS-108-Operating Segment.
10	The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.
11	Earning Per Share are not annualised except for the year ended 31st March,2025.
12	The results for the quarter and nine months ended 31st December, 2025 are available on the website of BSE at www.bseindia.com , NSE at www.nseindia.com and on Company's website at www.lloydsenterprises.in .

For and on behalf of the Board of Directors of
Lloyds Enterprises Limited



Babulal Agarwal
Chairman & Managing Director
DIN: 00029389
Place : Mumbai
Date: 9th February, 2026



Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Limited Review Report on the Consolidated Financial Results of the Company for the quarter and nine month ended 31st December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Lloyds Enterprises Limited
A-2, 2nd floor, Madhu estate,
Pandurang Budhkar Marg, Lower Parel,
Mumbai-400013

Dear Sirs,

Re: Limited Review Report of the Unaudited Consolidated Financial Results for the quarter and nine months ended 31st December, 2025.

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **Lloyds Enterprises Limited** ("the Parent") and its subsidiaries, and its associate, (collectively referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its associate **for the quarter and nine months ended 31st December, 2025** ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ('the Regulation') as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter and nine months ended 31st December, 2025, as reported in these unaudited consolidated financial results have been approved by the parents Board of Directors, that have been subjected to review.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been compiled from the related interim consolidated financial results/ interim consolidated financial information which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



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ICAI Regn.: W100231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

Chartered Accountants

4. This Statement includes the results of the following entities: -

Parent Company:

- i. Lloyds Enterprises Limited

Associate:

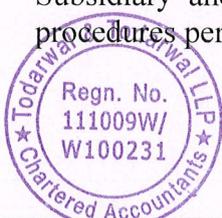
- i. Cunki Realty and Developers Private Limited
- ii. Adithyapower Refractories and Insulation Private Limited (Formerly known as “Adithyapower Private Limited”)
- iii. Lloyds Infrastructure and Construction Limited

Subsidiary:

- i. Lloyds Engineering Works Limited (Formerly known as “Lloyds Steels Industries Limited”)
- ii. Lloyds Realty Developers Limited

Step-Down Subsidiary:

- i. Indrajit Properties Private Limited
 - ii. Simon Developers and Infrastructure Private Limited
 - iii. Techno Industries Private Limited
 - iv. Metalfab Hightech Private Limited
 - v. Lloyds Advance Defence System
5. We have not conducted a review of the Associate (Adithyapower Refractories and Insulation Private Limited) included in the unaudited consolidated financial results, whose financial information reflect total revenues of ₹72.29 crores and total Net Profit of ₹0.94 crores, and total Profit after comprehensive income ₹0.94 crores for the year to date from 1st April, 2025 to 31st December, 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.
6. We have not conducted a review of the Associate (Lloyds Infrastructure and Construction Limited) included in the unaudited consolidated financial results, whose financial information reflect total revenues of ₹1389.74 crores and total Net Profit of ₹142.68 crores, and total Profit after comprehensive income ₹143.32 crores for the year to date from 1st April, 2025 to 31st December, 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.



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Chartered Accountants

7. We have not conducted a review of the Subsidiary (Lloyds Engineering works limited) included in the unaudited consolidated financial results, whose financial information reflects total revenues of ₹847.18 crores and total net profit after tax of ₹116.55 crores, and total Profit after comprehensive income of ₹151.46 crores for the year to date from 1st April, 2025 to 31st December, 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.
8. We have not conducted a review of the Subsidiary (Lloyds Realty Developers Limited) included in the unaudited consolidated financial results, whose financial information reflects total revenues of ₹53.30 and total Net Loss after tax of ₹1.26. crores, and total Net Loss after comprehensive income of ₹1.81 crores for the year to date from 1st April, 2025 to 31st December, 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.
9. We have not conducted a review of the Step-down Subsidiary (Simon Developers and Infrastructure Private Limited) included in the unaudited consolidated financial results, whose financial information reflects total revenues of ₹0.24 crores and total net profit after tax of ₹0.02 crores, and total Loss after comprehensive income of ₹0.02 crores for the year to date from 1st April, 2025 to 31st December, 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.
10. We have not conducted a review of the Step-down Subsidiary (Techno Industries Private Limited) included in the unaudited consolidated financial results, whose financial information reflects total revenues of ₹117.41 crores and total net profit after tax of ₹0.26 crores, and total Loss after comprehensive income of ₹0.02 crores for the year to date from 1st April, 2025 to 31st December, 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.



Todarwal & Todarwal LLP

Chartered Accountants

11. We have not conducted a review of the Step-down Subsidiary (Metalfab Hightech Private Limited) included in the unaudited consolidated financial results, whose financial information reflects total revenues of ₹ 129.46 crores and total Net Profit after tax of ₹36.96crores, and total profit after comprehensive income of ₹36.98 crores for the year to date from 20th May, 2025 to 31st December, 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.
12. We have not conducted a review of the Step-down Subsidiary (Lloyds Advance Defence System) included in the unaudited consolidated financial results, whose financial information reflects total Nil Revenue and total Net Loss after tax of ₹ 0.00 crores, and total Loss after comprehensive income of ₹0.00 crores for the year to date from 11th December, 2025 to 31st December , 2025, as considered in the respective unaudited financial results of the entity included in the Group. These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us.
13. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our opinion on the Unaudited Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the Financial Results/financial information certified by the Management.

For **Todarwal & Todarwal LLP**

Chartered Accountants

Firm Reg No. W100231

K. Todarwal



Kunal Todarwal
Partner

M. No.: 137804

UDIN: 26137804CDDUPD8827

Dated: 9th February, 2026

Place: Mumbai

LLOYDS ENTERPRISES LIMITED

REGD. OFF. : A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013

CIN : L27100MH1986PLC041252; Website : www.lloydsenterprises.in

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

(₹ in Crore)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
1	Income						
	(a) Revenue from Operations	299.18	406.57	290.30	1,036.65	998.97	1,488.29
	(b) Other Income	34.43	40.09	18.09	356.63	45.29	82.64
	Total Income from Operations	333.61	446.66	308.39	1,393.28	1,044.26	1,570.93
2	Expenses						
	a. Cost of Materials Consumed	122.17	145.52	151.52	382.71	317.82	428.43
	b. Cost of Flat Sold	0.97	17.84	0.81	32.30	16.64	43.01
	c. Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	(12.88)	6.68	11.00	2.48	63.94	87.27
	d. Purchase of Traded Goods	75.37	108.60	36.41	293.53	375.68	593.07
	e. Employee Benefit Expenses	30.52	27.47	19.06	83.44	43.63	65.92
	f. Manufacturing and Other Expenses	58.49	76.75	30.12	171.53	88.00	152.55
	g. Depreciation and Amortization Expenses	6.52	5.94	2.83	15.80	7.43	10.68
	h. Finance Costs	12.57	4.33	3.42	30.54	9.83	26.85
e	Total Expenses	293.73	393.13	255.17	1,012.33	922.97	1,407.78
3	Profit / (Loss) from Operations before Exceptional Items and Tax(1-2)	39.88	53.53	53.22	380.95	121.29	163.15
4	Exceptional Items	(0.60)	-	-	(0.60)	-	-
5	Profit / (Loss) from before Tax (3 + 4)	39.28	53.53	53.22	380.35	121.29	163.15
6	Tax Expenses - Current Tax	10.51	9.74	11.15	63.32	23.65	34.92
	- Deferred Tax Expenses/(Income)	0.08	(6.06)	(1.32)	3.15	(3.49)	0.77
	- Taxes of Earlier Years	1.19	(1.53)	2.07	(0.34)	2.06	1.15
7	Net Profit / (Loss) from ordinary activities after tax (5 - 6)	27.50	51.38	41.32	314.22	99.07	126.31
8	Share of Profit/(Loss) of Associates	10.43	10.46	0.10	34.22	(0.25)	(2.92)
9	Profit/(Loss) for the Period (7+8)	37.93	61.84	41.42	348.44	98.82	123.39
10	Other Comprehensive Income						
	a) (i) Item that will not be reclassified to profit or loss	149.38	(709.44)	482.49	26.41	1,027.88	1,104.80
	(ii) Income tax effect on above	(36.03)	118.87	0.03	(3.82)	0.08	(244.97)
	b) (i) Item that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-	-	-
11	Total Comprehensive Income (9+10)	151.28	(528.73)	523.94	371.03	1,126.78	983.22
	Profit or loss attributable to:						
	Owners of the parent	(7.86)	23.46	19.44	245.33	47.66	57.10
	Non controlling interests	45.79	38.38	21.98	103.11	51.16	66.29
	Profit for the period	37.93	61.84	41.42	348.44	98.82	123.39
	Other comprehensive income attributable to:						
	Owners of the parent	113.09	(590.93)	482.57	22.36	1,028.10	860.44
	Non controlling interests	0.26	0.36	(0.05)	0.23	(0.14)	(0.61)
	Other Comprehensive Income for the period	113.35	(590.57)	482.52	22.59	1,027.96	859.83
	Total Comprehensive Income attributable to						
	Owners of the parent	105.23	(567.47)	502.01	267.69	1,075.76	917.54
	Non controlling interests	46.05	38.74	21.93	103.34	51.02	65.68
	Total Comprehensive Income for the period	151.28	(528.73)	523.94	371.03	1,126.78	983.22
12	Paid Up Equity Share Capital (Face Value of ₹1/- each)	139.93	139.93	127.21	139.93	127.21	127.21
13	Other Equity						2,893.45
14	Earnings per Share (of ₹ 1 each) (not annualised)						
	(a) Basic - In ₹	0.29	0.48	0.33	2.63	0.78	0.97
	(b) Diluted - In ₹	0.29	0.48	0.33	2.63	0.78	0.97



For and on Behalf of the Board of
Lloyds Enterprises Limited

Babulal Agarwal
Chairman & Managing Director
DIN:00029389

Notes :

1	The statement of unaudited consolidated financial results ("the financial Results") of Lloyds Enterprises Limited for the quarter and nine months ended 31st December, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 9th February, 2026.
2	These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	The auditors of the Company have carried out a limited review of the consolidated financial results for the quarter and nine months ended 31st December, 2025. An unqualified report has been issued by them thereon.
4	The company has four identified reportable segments viz "Real Estate", "Steel", "Engineering" and "Electrical", in accordance with Ind AS 108. Thus, the company has done the Segment Reporting, as per Ind AS 108. (Refer "Segment Reporting under Ind AS 108").
5	The Board approved the Composite Scheme of Arrangement on December 22, 2025 under Sections 230-232 read with Section 66 of the Companies Act, 2013 for merger of Lloyds Realty Developers Limited ("LRDL" or "Transferor Company 1") and Indrajit Properties Private Limited ("IPPL" or "Transferor Company 2") into Lloyds Enterprises Limited ("LEL" or "Transferee Company" or "Demerged Company" or "Company") and demerger of Real Estate Business Undertaking of Lloyds Enterprises Limited into Lloyds Realty Limited ("LRL" or "Resulting Company") ("Scheme"). The Scheme is filed with Bombay Stock Exchange (BSE) & National Stock Exchange (NSE) on December 22, 2025.
6	Lloyds Engineering Works Limited ("LEWL"), a material subsidiary of Lloyds Enterprises Limited ("the Company"), has amended the Share Purchase Agreement originally entered into on July 30, 2024, for the acquisition of the additional 12% equity stake (14,99,999 shares) in Techno Industries Private Limited ("TIPL") for cash consideration of ₹ 22.70 crore. Pursuant to this acquisition Techno Industries Private Limited became Wholly Owned Subsidiary of the Lloyds Engineering Works Limited w.e.f. December 26, 2025.
7	The Rights Issue Committee of Board of Directors has considered and approved the making of the First and Final Call on 25,44,25,324 partly paid up equity shares of 50% of issue price of ₹ 39 per share i.e. ₹ 19.50 per Equity Share (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) vide Right Issue Committee meeting dated January 8, 2026.
8	Lloyds Enterprises Limited has entered into loan agreements with Tata Capital Limited, Bajaj Finance Limited, and Jio Credit Limited to avail financial assistance aggregating to ₹ 361 crore, comprising ₹ 211 crore from Tata Capital Limited, ₹ 75 crore from Bajaj Finance Limited, and ₹75 crore from Jio Credit Limited. The proceeds of the said facilities has been utilized towards meeting the balance consideration of 75,00,002 share warrants of Lloyds Metals and Energy Limited.
9	On February 9 2026, the Company sold its stake in its subsidiary, Lloyds Engineering Works Limited, comprising 60,34,299 shares at ₹49.65 per share, through a block deal.
10	The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.
11	Earning Per Share are not annualised except for the year ended 31st March,2025.
12	The results for the quarter and nine months ended 31 st December, 2025 are available on the website of BSE at www.bseindia.com , NSE at www.nseindia.com and on Company's website at www.lloydsenterprises.in .

For and on behalf of the Board of Directors of
Lloyds Enterprises Limited



Babulal Agarwal
Chairman & Managing Director
DIN:00029389
Place : Mumbai
Date: 9th February, 2026



Note-7 : Segment reporting under IND AS – 108

Disclosures as required by the IND AS - 108 on "Segment Reporting" are given below:

For management purposes, the Company is organized into business units based on its services and has four reportable

1. The Real Estate division of the company includes revenues primarily from sale of properties comprising of commercial/residential units.
2. The Steel division of the company is engaged in trading of steel products.
3. The Engineering products division of the company is engaged in manufacturing of engineering products.
4. The Electrical division of the company is engaged in manufacture of elevators , lifts, pumps & motors

		(₹ in Crores)					
Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
a)	Segment Revenue :						
	Sales :						
	a) Real Estate	8.11	22.26	7.52	53.30	38.68	83.88
	b) Steel	28.98	99.55	24.85	492.80	374.41	626.76
	c) Engineering	286.62	309.39	239.30	795.75	594.46	777.96
	d) Electrical	47.29	37.82	36.72	117.41	36.71	93.13
	Total	371.00	469.02	308.39	1,459.26	1,044.26	1,581.73
	Less: Inter-Segment Revenue	37.39	22.36	-	65.98	-	10.80
		333.61	446.66	308.39	1,393.28	1,044.26	1,570.93
b)	Segment Result (Profit before Finance costs and Tax)						
	a) Real Estate	(0.01)	(2.23)	4.87	0.88	11.26	15.35
	b) Steel	(19.36)	9.02	1.00	255.60	8.61	34.58
	c) Engineering	69.08	45.64	46.67	151.08	107.15	135.67
	d) Electrical	6.60	0.41	4.10	2.73	4.10	11.47
	Total Segment Result	56.31	52.84	56.64	410.29	131.12	197.07
c)	Less: i) Finance Cost	12.57	4.33	3.42	30.54	9.83	26.85
	Add: ii) Other Un-allocable Expenditure	(5.06)	5.02	-	-	-	2.52
	iii) Exceptional Item	0.60	-	-	0.60	-	-
	Profit Before Tax	39.28	53.53	53.22	380.35	121.29	172.74
c)	Segment Assets :						
	a) Real Estate	993.09	1,047.92	614.71	993.09	614.71	719.60
	b) Steel	3,116.36	2,688.76	2,515.59	3,116.36	2,515.59	2,569.59
	c) Engineering	1,920.04	1,709.18	789.41	1,920.04	789.41	840.93
	d) Electrical	216.07	206.67	135.72	216.07	135.72	160.08
	Unallocable Assets	(124.34)	(70.39)	-	(124.34)	-	(10.30)
	Total	6,121.22	5,582.14	4,055.43	6,121.22	4,055.43	4,279.90
d)	Segment Liabilities :						
	a) Real Estate	553.40	606.07	159.46	553.40	159.46	278.10
	b) Steel	472.58	131.67	288.60	472.58	288.60	479.14
	c) Engineering	751.53	658.03	218.30	751.53	218.30	242.50
	d) Electrical	139.33	135.77	64.37	139.33	64.37	83.16
	Unallocable Liabilities	(145.74)	(153.47)	-	(145.74)	-	(0.67)
	Total	1,771.10	1,378.07	730.73	1,771.10	730.73	1,082.23



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