



08th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Outcome of the Board Meeting of Lloyds Enterprises Limited held on Friday, 08th May, 2026.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

In furtherance to our Board Meeting intimation dated Tuesday, 05th May, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), the Board of Directors (“**the Board**”) of Lloyds Enterprises Limited (“**the Company**”) at their meeting held today i.e. Friday, 08th May, 2026, has considered and *inter-alia* approved the following business transactions:

- 1. Audited Financial Results (Standalone and Consolidated) for the Quarter and Financial Year ended 31st March, 2026, along with the Auditors Report, duly signed and issued by the Statutory Auditors of the Company, upon the recommendation made by the Audit Committee, as required under Regulation 33 of the SEBI Listing Regulations.**

In this regard, we are enclosing the following:

a. Audited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Financial Year ended 31st March, 2026, along with the Auditors Report with unmodified opinion, duly signed and issued by the Statutory Auditors of the Company as required under Regulation 33 of the SEBI Listing Regulations.

b. Declaration pursuant to Regulation 33(3)(d) from the Chief Financial Officer and Managing Director regarding unmodified opinion in the Audit Report issued by the Statutory Auditor of the Company.

The results have been uploaded on the website of Stock Exchanges at <https://www.nseindia.com> and <https://www.bseindia.com> as well as on the website of the Company at <https://www.lloydsenterprises.in/>.

- 2. Final Dividend for the Financial Year 2025-26.**

Recommended Final Dividend of Re. 0.05 (Rupee Zero and Five Paise only) (i.e. 5%) per Equity Shares of face value of Re. 1/- each for the Financial Year ended 31st March, 2026, subject to the Shareholders approval at the ensuing Annual General Meeting (“**AGM**”) of the company. Information regarding Book closure and record date for payment of Final dividend will be intimated separately.

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252



3. Re-Appointment of M/s. R. D. Nagvekar & Co. as the Internal Auditor of the Company for the Financial Year 2026-27.

Based on the recommendation of the Audit Committee, M/s. R. D. Nagvekar & Co. have been re-appointed as the Internal Auditor of the Company for the Financial Year 2026-27.

The requisite details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given under “Annexure A”.

4. Appointment of M/s. V. K. Beswal & Associates, Chartered Accountants as Statutory Auditor of the Company.

Based on the recommendation of the Audit Committee, M/s. V. K. Beswal & Associates, Chartered Accountants have been appointed as for a term of Five (5) consecutive years from the conclusion of the ensuing Annual General Meeting till the conclusion of the 45th Annual General Meeting subject to the approval of Members at ensuing AGM of the Company.

The requisite details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given under “Annexure B”.

5. Re-appointment of Mr. Sandeep Suhas Aole (DIN: 01786387) as an Independent Director of the Company for second term.

Based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of the Members at the ensuing Annual General Meeting of the Company, the Board approved the re-appointment of Mr. Sandeep Suhas Aole (DIN: 01786387) as Independent Director of the Company for second term of 5 (five) consecutive years commencing from 27th May, 2027 to 26th May, 2032 (both days inclusive).

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out under “Annexure C”.

The meeting of the Board of Directors commenced at 11:50 A.M.(IST) and concluded at 12:55 P.M.(IST).

**Thanking You,
Yours Faithfully,
For Lloyds Enterprises Limited**

**Pranjal Mahapure
Company Secretary & Compliance Officer
ACS69408**

LLOYDS ENTERPRISES LIMITED

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(CIN) L27100MH1986PLC041252

Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors
Lloyds Enterprises Limited
A-2, 2nd floor, Madhu estate,
Pandurang Budhkar Marg, Lower Parel,
Mumbai - 400013

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying Standalone Annual Financial results of Lloyds Enterprises Limited (hereinafter referred to as the "Company") for the quarter ended 31st March, 2026 and year-to-date results for the period 01st April, 2025 to 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Annual Financial Results:

1. Are presented in accordance with the requirements of the Listing Regulations in this regard; and
2. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the Net Profit and other comprehensive income and other financial information for the quarter ended 31st March, 2026 as well as the year-to-date results for the period from 01st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our audit opinion on the Standalone Annual Financial Results.

12, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.

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ICAI Regn.: W100231 | LLP Regn: AAJ-9964



Todarwal & Todarwal LLP

Chartered Accountants

Management's Responsibilities for the Standalone Annual Financial Results

These Standalone Annual Financial Results have been prepared on the basis of the Standalone Annual Financial Statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these Standalone Annual Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Annual Financial Results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the financial reporting process of the company.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Annual Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Annual Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

1. Identify and assess the risks of material misstatement of the Standalone Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and

Page 2 of 4



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Todarwal & Todarwal LLP

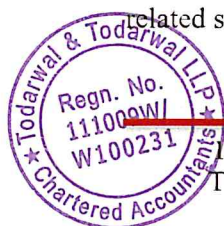
Chartered Accountants

obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

2. Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Standalone Annual Financial Results made by the Management and Board of Directors.
4. Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Annual Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
5. Evaluate the overall presentation, structure and content of the Standalone Annual Financial Results, including the disclosures, and whether the Standalone Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
6. Obtain sufficient appropriate audit evidence regarding the standalone financial results of the company to express an opinion on standalone financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Todarwal & Todarwal LLP

Chartered Accountants


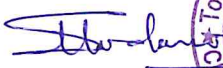
Other Matters

The Standalone Annual Financial Results include the results for the quarter ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **Todarwal & Todarwal LLP**

Chartered Accountants

Firm Reg No. – W100231



Sunil Todarwal

Partner

M. No.- 032512

UDIN: 26032512 DBNX DB9347

Date: 08th May, 2026

Place: Mumbai

LLOYDS ENTERPRISES LIMITED

REGD. OFF. : A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013

CIN : L27100MH1986PLC041252; Website : www.lloydsenterprises.in

AUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED 31ST MARCH 2026

(₹ in Crore)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26 (Audited)	31-Dec-25 (Unaudited)	31-Mar-25 (Audited)	31-Mar-26 (Audited)	31-Mar-25 (Audited)
1	Income					
	(a) Revenue from Operations	224.61	48.76	226.19	463.20	593.37
	(b) Other Income	46.95	2.27	16.15	348.89	33.39
	Total Income from Operations	271.56	51.03	242.34	812.09	626.76
2	Expenses					
	a. Purchase of Traded Goods	216.75	42.16	208.76	442.00	533.72
	b. Changes in inventories of Finished Goods	-	-	10.06	1.59	39.58
	c. Employee Benefit Expense	1.82	1.38	0.60	4.78	2.12
	d. Depreciation and Amortization Expense	0.13	0.12	0.12	0.49	0.31
	e. Finance Costs	15.54	5.93	12.75	33.14	16.27
	f. Other Expenditure	12.01	4.66	6.44	19.07	16.45
	Total Expenses	246.25	54.25	238.73	501.07	608.45
3	Profit / (Loss) from Operations before Exceptional Items and Tax(1 - 2)	25.31	(3.22)	3.61	311.02	18.31
4	Exceptional Items	-	-	-	-	-
5	Profit / (Loss) from before Tax (3 + 4)	25.31	(3.22)	3.61	311.02	18.31
6	Tax Expenses- Current Tax	3.84	-	1.87	43.00	1.91
	- Deferred Tax Expenses/(Income)	0.02	(0.02)	(0.08)	(0.02)	(0.02)
	- Taxes of Earlier Years	-	1.48	-	(0.05)	(0.01)
7	Net Profit / (Loss) from ordinary activities after tax (5 - 6)	21.45	(4.68)	1.82	268.09	16.43
8	Other Comprehensive Income					
	a) (i) Item that will not be reclassified to profit or loss	(587.59)	53.36	(843.91)	(694.44)	1,518.87
	(ii) Income tax effect on above	84.03	(8.42)	(313.43)	99.31	(313.43)
	b) (i) Item that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-	-
9	Total Comprehensive Income (7+8)	(482.11)	40.26	(1,155.52)	(327.04)	1,221.87
10	Paid Up Equity Share Capital (Face Value of ₹1/- each)	151.04	139.93	127.21	151.04	127.21
11	Other Equity				5,044.64	4,530.44
12	Earnings per Share (of ₹ 1 each) (not annualised)					
	(a) Basic - In ₹	0.16	(0.04)	0.01	1.98	0.13
	(b) Diluted - In ₹	0.16	(0.04)	0.01	1.98	0.13



For and on Behalf of the Board of
Lloyds Enterprises Limited

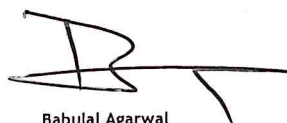
Babul Agarwal
Babul Agarwal
Chairman & Managing Director
DIN: 00029389

Place: Mumbai
Date: 8th May, 2026

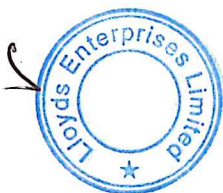
Notes :

1	The above Financial Results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on 8th May, 2026.
2	These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	The Statutory Auditors have carried out Audit of Financial Results for the quarter & year ended March 31,2026. An unqualified report has been issued by them thereon.
4	Post the close of first quarter of FY26, we made a strategic investment in Geomysore Services India Pvt. Ltd, acquiring a significant stake in India's first privately operated gold mine since Independence.
5	Our Subsidiary Lloyds Realty Developers Ltd (LRDL) has entered into a MOU for acquiring 51% holding in Calculus Logistech Pvt. Ltd. for a total consideration of INR 60 crores with a commitment of further investment of INR 242 crores in multiple tranches as per the need of the business. The sole purpose of aggregation of contiguous lands and its approvals for creating a warehousing and logistic park so as to later sell the land to prospective buyers on profit.
6	The Board of Our Subsidiary Lloyds Engineering Works Ltd (LEWL) on May 20,2025, has approved the Acquisition of 21,85,000 (Twenty-One Lakhs Eighty-Five Thousand) equity shares of Metalfab Hightech Private Limited ("Metalfab"), representing 76.00% of the total issued, subscribed, and paid-up capital of Metalfab at Rs. 130/- each for an aggregate consideration of Rs. 28,40,50,000 (Rupees Twenty-Eight Crores, Forty Lakhs Fifty Thousand only).
7	The Board of Our Subsidiary Lloyds Engineering Works Ltd (LEWL) in its meeting on 01/07/2025 has Considered and approved the acquisition of additional 11% of equity shares (13,75,000) in Techno Industries Private Limited for cash consideration of Rs. 25,00,00,000 (Rupees Twenty-Five Crores only), in reference to the Share Purchase Agreement entered by LEWL with Techno Industries Private Limited on July 30, 2024.
8	On September 10, 2025, the Rights Issue Committee of Board of Directors has considered and approved the allotment of 25,44,25,324 partly paid-up Equity Shares of face value Re.1/- each of our Company at a price of Rs. 39/- per Equity Share (including a premium of Rs.38/- per Equity Share) ("Allotment") to the eligible Equity shareholders of our Company of which Rs 19.50/- per Equity Share (including a premium of Rs.19 (per Equity Share) has been paid on application ("Allotment") and the balance amount shall be payable in not more than two Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board / Rights Issue Committee from time to time to be completed on or prior to March 31, 2027. Accordingly, pursuant to the Allotment, the Issued Capital of the Company has increased to Rs. 1,52,65,51,945 and paid-up equity share capital has increased to Rs. 139,93,39,283.
9	On October 16, 2025, the Nomination and Remuneration Committee has approved the Grant of 4,01,010 options at an Exercise Price of Rs. 2 towards the Employees Stock Option Plan (ESOP) under the Lloyds Enterprises Limited Employee Stock Option Plan - 2025 to the Employees of the Lloyds Enterprises Limited ("the Company").
10	On October 16, 2025, the Nomination and Remuneration Committee has approved the Grant of options towards the Lloyds Enterprises Limited Employee Stock Option Plan - 2025 to the employees of group companies 12,34,830 options at an Exercise Price of Rs. 2 (Lloyds Realty Developers Limited 10,09,580 options, Simon Developers & Infrastructure Pvt. Ltd. 1,61,790 options and Indrajit Properties Pvt. Ltd. 63,460 options).
11	The Board approved the Composite Scheme of Arrangement on December 22, 2025 under Sections 230-232 read with Section 66 of the Companies Act, 2013 for merger of Lloyds Realty Developers Limited ("LRDL" or "Transferor Company 1") and Indrajit Properties Private Limited ("IPPL" or "Transferor Company 2") into Lloyds Enterprises Limited ("LEL" or "Transferee Company" or "Demerged Company" or "Company") and demerger of Real Estate Business Undertaking of Lloyds Enterprises Limited into Lloyds Realty Limited ("LRL" or "Resulting Company") ("Scheme"). The Scheme is filed with Bombay Stock Exchange (BSE) & National Stock Exchange (NSE) on December 22, 2025.
12	Lloyds Engineering Works Limited ("LEWL"), a material subsidiary of Lloyds Enterprises Limited ("the Company"), has amended the Share Purchase Agreement originally entered into on July 30, 2024, for the acquisition of the additional 12% equity stake (14,99,999 shares) in Techno Industries Private Limited ("TIPL") for cash consideration of ₹ 22.70 crore. Pursuant to this acquisition Techno Industries Private Limited became Wholly Owned Subsidiary of the Lloyds Engineering Works Limited w.e.f. December 26, 2025.
13	Lloyds Enterprises Limited has entered into loan agreements with Tata Capital Limited, Bajaj Finance Limited, and Jio Credit Limited to avail financial assistance aggregating to ₹ 361 crore, comprising ₹ 211 crore from Tata Capital Limited, ₹ 75 crore from Bajaj Finance Limited, and ₹75 crore from Jio Credit Limited. The proceeds of the said facilities has been utilized towards meeting the balance consideration of 75,00,002 share warrants of Lloyds Metals and Energy Limited.
14	The Company has sold its stake in its subsidiary Lloyds Engineering Works Limited, totaling to 3,42,54,299 shares during the year.
15	The Rights Issue Committee of Board of Directors has considered and approved the making of the First and Final Call on 25,44,25,324 partly paid up equity shares of 50% of issue price of ₹ 39 per share i.e. ₹ 19.50 per Equity Share (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) vide Right Issue Committee meeting dated January 8, 2026. On result of First and Final Call received partly paid up participation for 22,20,75,481 shares at issue price of Rs. 19.50 per Equity Share. Reminder for balance 3,23,49,843 shares sent on March 9, 2026.
16	The Company is primarily engaged in the business of trading and there are no separate reportable segmets identified as per Ind AS-108- Operating Segment.
17	The figures for the last quarter are the balancing figures between audited financial result for the year and unaudited nine months financial results published earlier.
18	The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.
19	Earning Per Share are not annualised except for the year ended 31st March,2026.
20	The results for the quarter and year ended 31st March, 2026 are available on the website of BSE at www.bseindia.com, NSE at www.nseindia.com and on Company's website at www.lloydsenterprises.in.

For and on behalf of the Board of Directors of
Lloyds Enterprises Limited



Babul Agarwal
Chairman & Managing Director
DIN: 00029389
Place : Mumbai
Date: 8th May, 2026



LLOYDS ENTERPRISES LIMITED

CIN- : L27100MH1986PLC041252

CASH FLOW STATEMENT FOR THE PERIOD ENDED 31ST MARCH, 2026

(₹ in Crore)

	Particulars	For the period ended 31st March, 2026	For the period ended 31st March, 2025
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit/(Loss) Before Tax	311.02	18.31
	Adjustments for:		
	(Profit)/Loss on Sale of Investment	(183.71)	(12.68)
	Employee Compensation Expenses	1.18	-
	Depreciation	0.49	0.31
	Interest & Financial Charges Paid	29.52	16.25
	Interest Income	(7.66)	(9.49)
	Dividend Received	(13.43)	(11.26)
	Income from sale of Rights	(129.19)	-
	Income/Expenses with respect to Leases	0.02	0.01
	Share of Profit/Loss in LLP	(13.16)	0.06
	Actual Rent Paid	(0.07)	(0.07)
	Operating Profit Before Working Capital Changes	(4.99)	1.44
	Change in operating assets and liabilities		
	(Increase)/Decrease in Trade and other Receivables	(26.38)	(0.65)
	(Increase) / Decrease in Inventories	1.59	39.57
	(Increase) / Decrease in Other Non Current Assets	54.00	(41.71)
	(Increase) / Decrease in Other Current Assets	(28.44)	28.12
	Increase/(Decrease) in Other Current Liabilities	10.03	(28.60)
	Increase/(Decrease) in Short-term Provisions	0.09	0.02
	Increase/(Decrease) in Short-term Borrowings	(29.77)	96.14
	Increase/(Decrease) in Trade Payable	25.38	-
	Increase/(Decrease) in Long-term Provisions	0.11	0.05
	Cash Generated from Operations	1.62	94.38
	Direct Taxes Paid (Net of Refunds)	(35.09)	(8.70)
	Net cash inflow (outflow) from operating activities	(33.47)	85.68
B	CASH FLOW FROM INVESTING ACTIVITIES		
	(Purchases)/Sales of Investment	(1,154.40)	(196.56)
	Income from sale of Rights	129.19	-
	Purchases of Fixed Assets	(43.08)	(2.30)
	Interest Income	7.66	9.49
	Dividend Income	13.43	11.26
	Net cash inflow (outflow) from investing activities	(1,047.20)	(178.11)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Interest & Financial Charges Paid	(29.52)	(16.25)
	Issue of shares	929.18	-
	Right Issue Expenses	(39.85)	-
	Proceeds /(Repayment) in Borrowing	258.39	121.59
	Dividend Paid	(25.44)	(12.72)
	Earmarked balances	(0.24)	(0.03)
	Net cash inflow/(outflow) from financing activities	1,092.52	92.59
	Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	11.86	0.16
	Cash & Cash Equivalents as at beginning of period	25.16	25.00
	Cash & Cash Equivalents as at end of period	37.02	25.16
	Net Increase / (Decrease) in Cash & Cash Equivalents	11.86	0.16
	Components of Cash and Cash equivalents		
	(a) Cash on Hand	-	-
	(b) Balance with Schedule Bank in : Current account	3.37	0.16
	(c) Balance with Schedule Bank in : Fixed Deposit	33.65	25.00
	Total Cash and Cash Equivalents	37.02	25.16



[Handwritten Signature]

Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to,
The Board of Directors
Lloyds Enterprises Limited
A-2, 2nd floor, Madhu estate,
Pandurang Budhkar Marg, Lower Parel,
Mumbai - 400013

Report on the audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying Consolidated Annual Financial Results of **Lloyds Enterprises Limited** (hereinafter referred to as the "Holding Company"), Subsidiary entities and Associate entities for the quarter ended 31st March, 2026 and the year to date results for the period from 01st April, 2025 to 31st March, 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated annual financial results:

1. Includes the results of the Subsidiary Companies, namely, "Lloyds Engineering Works Limited" (formerly known as "Lloyds Steels Industries Limited"), "Lloyds Realty Developers Limited" (formerly known as "Aristo Realty Developers Limited") "Indrajit Properties Private Limited", Associate Company namely, "Cunni Realty Developers Private Limited" and "Adithyapower Refractories and Insulation Private Limited (Formerly known as "Adithyapower Private Limited")" and Step-down Subsidiary Company namely "Simon Developers and Infrastructure Private Limited", "Techno Industries Private limited", "Lloyds Advance Defense System Limited" and Metalfab Hightech Private limited".
2. Are presented in accordance with the requirement of the Listing Regulations in this regard; and
3. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter ended 31st March, 2026 and the year-to-date results for the period from 01st April, 2025 to 31st March, 2026.



Todarwal & Todarwal LLP

Chartered Accountants

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (“SAs”) specified under section 143(10) of the Companies Act, 2013 (“the Act”). Our responsibilities under those SAs are further described in the *Auditor’s Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Holding company, and its Subsidiary entity in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us along with the consideration of audit reports of the other auditors referred to in sub paragraph (a) of the “Other Matters” paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

Management’s Responsibilities for the Consolidated Annual Financial Results

These Consolidated Annual Financial Results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the consolidated annual financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Holding Company and its Subsidiary entity in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ‘Interim Financial reporting’ prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the Companies included in the Holding Company and its Subsidiary entity are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Holding company and its Subsidiary entity and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which were used for the purpose of preparation of consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the Board of Directors of the respective Holding Company, Subsidiary entity and Associate entity are responsible for assessing the ability of the Holding company, Subsidiary entity and Associate entity to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Holding company or to cease operations, or has no realistic alternative but to do so.



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ICAI Regn.: WI00231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

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The respective Board of Directors of the companies included in the Holding company, Subsidiary entity and Associate entity are responsible for overseeing the Company's financial reporting process of the Holding company, Subsidiary entity and Associate entity

Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

1. Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
4. Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Holding company, Subsidiary entity and Associate entity to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Holding company, Subsidiary entity and Associate entity to cease to continue as a going concern.



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5. Evaluate the overall presentation, structure and content of the consolidated annual financial results, including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.
6. Obtain sufficient appropriate audit evidence regarding the financial results of the Holding company, Subsidiary entity and Associate entity to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of the Holding company, Subsidiary entity and Associate entity.

We communicate with those charged with governance of the Holding company and such other entities included in the Consolidated Financial Results regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The Statement includes the financial information of its subsidiary which has not been audited by us, whose financial results from April 1, 2025 to March 31, 2026 reflect total revenue of INR 1139.25 Crore and total net profit after tax of INR 120.52 Crore. Also includes Step Down Subsidiary which has not been audited by us, whose financial results from April 1, 2025 to March 31, 2026 reflect total revenue of INR 365.11 Crore and total net profit after tax of INR 37.24 Crore, and also Associate Company whose financial statements include the Group's share of net profit of Rs.42.44 Crore for the period April 1, 2025 to March 31, 2026, as considered in the Statement whose financial statements, other financial information have been audited by their respective independent auditors.

These financial results have been audited by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary and associate, is based solely on the report of the other auditors and the procedures performed by us as stated in above paragraph.



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Our opinion on the Audited Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the Financial Results/financial information certified by the Management.

For Todarwal & Todarwal LLP
Chartered Accountants
ICAI Firm Reg No. **W100231**



Sunil Todarwal
Partner

M. No.: 032512

UDIN: 2503251252MRWN4019

Date: 08th May, 2026

Place: Mumbai



LLOYDS ENTERPRISES LIMITED

REGD. OFF. : A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013

CIN : L27100MH1986PLC041252; Website : www.lloydsenterprises.in

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED 31ST MARCH 2026

(₹ in Crore)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26 (Audited)	31-Dec-25 (Unaudited)	31-Mar-25 (Audited)	31-Mar-26 (Audited)	31-Mar-25 (Audited)
1	Income					
	(a) Revenue from Operations	719.64	299.18	489.32	1,756.29	1,488.29
	(b) Other Income	70.79	34.43	37.35	427.42	82.64
	Total Income from Operations	790.43	333.61	526.67	2,183.71	1,570.93
2	Expenses					
	a. Cost of Materials Consumed	298.74	122.17	110.61	681.45	428.43
	b. Cost of Flat Sold	-	0.97	26.37	32.30	43.01
	c. Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	(20.47)	(12.88)	23.32	(17.99)	87.27
	d. Purchase of Traded Goods	241.20	75.37	217.39	534.73	593.07
	e. Employee Benefit Expenses	35.43	30.52	22.29	118.87	65.92
	f. Manufacturing and Other Expenses	119.48	58.49	64.55	291.01	152.55
	g. Depreciation and Amortization Expenses	7.03	6.52	3.25	22.83	10.68
	h. Finance Costs	17.36	12.57	17.03	47.90	26.85
e	Total Expenses	698.77	293.73	484.81	1,711.10	1,407.78
3	Profit / (Loss) from Operations before Exceptional Items and Tax(- 2)	91.66	39.88	41.86	472.61	163.15
4	Exceptional Items	(3.49)	(0.60)	-	(4.09)	-
5	Profit / (Loss) from before Tax (3 + 4)	88.17	39.28	41.86	468.52	163.15
6	Tax Expenses - Current Tax	23.66	10.51	11.27	86.98	34.92
	- Deferred Tax Expenses/(Income)	4.13	0.08	4.27	7.28	0.77
	- Taxes of Earlier Years	0.07	1.19	(0.91)	(0.27)	1.15
7	Net Profit / (Loss) from ordinary activities after tax (5 - 6)	60.31	27.50	27.23	374.53	126.31
8	Share of Profit/(Loss) of Associates	8.21	10.43	(2.67)	42.43	(2.92)
9	Profit/(Loss) for the Period (7+8)	68.52	37.93	24.56	416.96	123.39
10	Other Comprehensive Income					
	a) (i) Item that will not be reclassified to profit or loss	319.86	149.38	76.92	346.27	1,104.80
	(ii) Income tax effect on above	(45.65)	(36.03)	(245.05)	(49.47)	(244.97)
	b) (i) Item that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-	-
11	Total Comprehensive Income (9+10)	342.73	151.28	(143.57)	713.76	983.22
	Profit or loss attributable to:					
	Shareholders of the Company	38.11	(7.86)	9.43	283.44	57.10
	Non controlling interests	30.41	45.79	15.13	133.52	66.29
	Profit for the period	68.52	37.93	24.56	416.96	123.39
	Other comprehensive income attributable to:					
	Shareholders of the Company	274.41	113.09	(167.65)	296.77	860.44
	Non controlling interests	(0.20)	0.26	(0.48)	0.03	(0.61)
	Other Comprehensive Income for the period	274.21	113.35	(168.13)	296.80	859.83
	Total Comprehensive Income attributable to					
	Shareholders of the Company	312.52	105.23	(158.22)	580.21	917.54
	Non controlling interests	30.21	46.05	14.65	133.55	65.68
	Total Comprehensive Income for the period	342.73	151.28	(143.57)	713.76	983.22
12	Paid Up Equity Share Capital (Face Value of ₹1/- each)	151.04	139.93	127.21	151.04	127.21
13	Other Equity				5,281.69	2,998.15
14	Earnings per Share (of ₹ 1 each) (not annualised)					
	(a) Basic - In ₹	0.51	0.29	0.19	3.08	0.97
	(b) Diluted - In ₹	0.51	0.29	0.19	3.08	0.97



For and on Behalf of the Board of
Lloyds Enterprises Limited

Babulal Agarwal
Chairman & Managing Director
DIN:00029389

Place: Mumbai
Date: 8th May, 2026

Notes :

1	The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on 8th May, 2026.
2	The above Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	The Statutory Auditors have carried out Audit of Financial Results for the quarter & year ended March 31,2026. An unqualified report has been issued by them thereon.
4	The company has four identified reportable segments viz "Real Estate", "Steel", "Engineering" and "Electrical", in accordance with Ind AS 108. Thus, the company has done the Segment Reporting, as per Ind AS 108. (Refer "Segment Reporting under Ind AS 108").
5	Post the close of first quarter of FY26, we made a strategic investment in Geomysore Services India Pvt. Ltd, acquiring a significant stake in India's first privately operated gold mine since Independence.
6	Our Subsidiary Lloyds Realty Developers Ltd (LRDL) has entered into a MOU for acquiring 51% holding in Calculus Logistech Pvt. Ltd. for a total consideration of INR 60 crores with a commitment of further investment of INR 242 crores in multiple tranches as per the need of the business. The sole purpose of aggregation of contiguous lands and its approvals for creating a warehousing and logistic park so as to later sell the land to prospective buyers on profit.
7	The Board of Our Subsidiary Lloyds Engineering Works Ltd (LEWL) on May 20,2025, has approved the Acquisition of 21,85,000 (Twenty-One Lakhs Eighty-Five Thousand) equity shares of Metalfab Hightech Private Limited ("Metalfab"), representing 76.00% of the total issued, subscribed, and paid-up capital of Metalfab at Rs. 130/- each for an aggregate consideration of Rs. 28,40,50,000 (Rupees Twenty-Eight Crores, Forty Lakhs Fifty Thousand only).
8	The Board of Our Subsidiary Lloyds Engineering Works Ltd (LEWL) in its meeting on 01/07/2025 has Considered and approved the acquisition of additional 11% of equity shares (13,75,000) in Techno Industries Private Limited for cash consideration of Rs. 25,00,00,000 (Rupees Twenty-Five Crores only), in reference to the Share Purchase Agreement entered by LEWL with Techno Industries Private Limited on July 30, 2024.
9	On September 10, 2025, the Rights Issue Committee of Board of Directors has considered and approved the allotment of 25,44,25,324 partly paid-up Equity Shares of face value Re.1/- each of our Company at a price of Rs. 39/- per Equity Share (including a premium of Rs.38/- per Equity Share) ("Allotment") to the eligible Equity shareholders of our Company of which Rs 19.50/- per Equity Share (including a premium of Rs.19 (per Equity Share) has been paid on application ("Allotment") and the balance amount shall be payable in not more than two Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board / Rights Issue Committee from time to time to be completed on or prior to March 31, 2027. Accordingly, pursuant to the Allotment, the Issued Capital of the Company has increased to Rs. 1,52,65,51,945 and paid-up equity share capital has increased to Rs. 139,93,39,283.
10	On October 16, 2025, the Nomination and Remuneration Committee has approved the Grant of 4,01,010 options at an Exercise Price of Rs. 2 towards the Employees Stock Option Plan (ESOP) under the Lloyds Enterprises Limited Employee Stock Option Plan - 2025 to the Employees of the Lloyds Enterprises Limited ("the Company").
11	On October 16, 2025, the Nomination and Remuneration Committee has approved the Grant of options towards the Lloyds Enterprises Limited Employee Stock Option Plan - 2025 to the employees of group companies 12,34,830 options at an Exercise Price of Rs. 2 (Lloyds Realty Developers Limited 10,09,580 options, Simon Developers & Infrastructure Pvt. Ltd. 1,61,790 options and Indrajit Properties Pvt. Ltd. 63,460 options).
12	The Board approved the Composite Scheme of Arrangement on December 22, 2025 under Sections 230-232 read with Section 66 of the Companies Act, 2013 for merger of Lloyds Realty Developers Limited ("LRDL" or "Transferor Company 1") and Indrajit Properties Private Limited ("IPPL" or "Transferor Company 2") into Lloyds Enterprises Limited ("LEL" or "Transferee Company" or "Demerged Company" or "Company") and demerger of Real Estate Business Undertaking of Lloyds Enterprises Limited into Lloyds Realty Limited ("LRL" or "Resulting Company") ("Scheme"). The Scheme is filed with Bombay Stock Exchange (BSE) & National Stock Exchange (NSE) on December 22, 2025.
13	Lloyds Engineering Works Limited ("LEWL"), a material subsidiary of Lloyds Enterprises Limited ("the Company"), has amended the Share Purchase Agreement originally entered into on July 30, 2024, for the acquisition of the additional 12% equity stake (14,99,999 shares) in Techno Industries Private Limited ("TIPL") for cash consideration of ₹ 22.70 crore. Pursuant to this acquisition Techno Industries Private Limited became Wholly Owned Subsidiary of the Lloyds Engineering Works Limited w.e.f. December 26, 2025.
14	Lloyds Enterprises Limited has entered into loan agreements with Tata Capital Limited, Bajaj Finance Limited, and Jio Credit Limited to avail financial assistance aggregating to ₹ 361 crore, comprising ₹ 211 crore from Tata Capital Limited, ₹ 75 crore from Bajaj Finance Limited, and ₹75 crore from Jio Credit Limited. The proceeds of the said facilities has been utilized towards meeting the balance consideration of 75,00,002 share warrants of Lloyds Metals and Energy Limited.
15	The Company has sold its stake in its subsidiary Lloyds Engineering Works Limited, totaling to 3,42,54,299 shares during the year.
16	The Rights Issue Committee of Board of Directors has considered and approved the making of the First and Final Call on 25,44,25,324 partly paid up equity shares of 50% of issue price of ₹ 39 per share i.e. ₹ 19.50 per Equity Share (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) vide Right Issue Committee meeting dated January 8, 2026. On result of First and Final Call received partly paid up participation for 22,20,75,481 shares at issue price of Rs. 19.50 per Equity Share. Reminder for balance 3,23,49,843 shares sent on March 9, 2026.
17	The figures for the last quarter are the balancing figures between audited financial result for the year and unaudited nine months financial results published earlier.
18	The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.
19	Earning Per Share are not annualised except for the year ended 31st March,2026.
20	The results for the year ended 31 st March, 2026 are available on the website of BSE at www.bseindia.com, NSE at www.nseindia.com and on Company's website at www.lloydsenterprises.in.

For and on behalf of the Board of Directors of
Lloyds Enterprises Limited



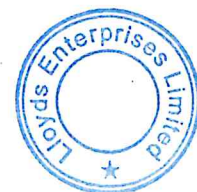
Babulal Agarwal
Chairman & Managing Director
DIN:00029389
Place : Mumbai
Date: 8th May, 2026



LLOYDS ENTERPRISES LIMITED
CIN- : L27100MH1986PLC041252
CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED 31ST MARCH, 2026

(₹ in Crore)

	Particulars	For the Period ended 31st March, 2026	For the Period ended 31st March, 2025
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit/(Loss) Before Tax	468.52	163.15
	Adjustments for:		
	(Profit)/Loss on Sale of Investment	(183.71)	(12.68)
	Actuarial Gain/(Loss)	-	(0.01)
	Profit / Loss in investment in LLP	(13.13)	0.06
	Loss on sale of Property, Plant & Equipment (Net)	(12.39)	(0.01)
	Compensation Cost	8.63	6.10
	Depreciation	22.83	10.68
	Sundry Balance Written Back	(0.33)	3.75
	Gain on Termination of Lease Rent	(0.65)	(0.03)
	Interest Income	(26.76)	(30.67)
	Income from Sale of Rights	(129.19)	-
	Income/Expenses with respect to Leases	0.01	0.21
	Income/Expenses with respect to Security Deposit	0.01	(0.00)
	Lease Income / Expenses	0.03	-
	Profit on sale of Properties	(4.09)	-
	Finance Cost	43.82	24.08
	Unrealized Exchange (gain)/Loss (net)	0.65	(0.00)
	Remeasurements of the defined benefit liabilities/asset (before tax effects)	(0.01)	(1.02)
	Taxes of earlier years	-	0.19
	Lease Rent Paid	(0.24)	(0.27)
	Dividend Received	(1.66)	(11.26)
	Operating Profit Before Working Capital Changes	172.34	152.26
	Change in operating assets and liabilities		
	Adjustment for (Increase) / Decrease in Inventories	(341.67)	105.22
	(Increase)/Decrease in Trade and other Receivables	19.89	(38.69)
	(Increase) / Decrease in Other Non Current Assets	(33.07)	(443.15)
	(Increase) / Decrease in Other Current Assets	(299.67)	172.86
	Adjustment for Other Financial Assets - Non Current	(2.61)	(3.64)
	Adjustment for Other Financial Assets -Current	(38.57)	(9.26)
	Adjustment for Other Bank Balances	66.10	(0.78)
	Increase/(Decrease) in Short-term Borrowings	(29.77)	349.03
	Increase/(Decrease) in Long-term Borrowings	-	0.55
	Increase/(Decrease) in Other Current Liabilities	97.76	(111.47)
	Increase/(Decrease) in Short-term Provisions	3.69	0.65
	Increase/(Decrease) in Trade Payable	101.16	46.53
	Adjustment for Other Financial Liabilities current	5.27	(1.55)
	Increase/(Decrease) in Other Non-Current Liabilities	0.46	(22.95)
	Adjustment for Other Financial Liabilities non current	(14.68)	(5.20)
	Increase/(Decrease) in Long-term Provisions	1.56	0.29
	Cash Generated from Operations	(291.81)	190.70
	Direct Taxes Paid (Net of Refunds)	(69.41)	(46.20)
	Net cash inflow (outflow) from operating activities	(361.22)	144.50
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Proceed/(Investment) in Fixed Deposit	(260.00)	-
	Receipt of Security Deposit	56.38	-
	Payment towards capital expenditure (including intangible assets)	(80.72)	(66.89)
	Proceed from sale of Property, Plant and Equipment	19.24	0.32
	Inter Corporate Deposits (Given) Refunded	(238.63)	(18.15)
	Interest Received	21.85	24.18
	LC Interest	-	0.07
	Sale of Fixed Assests	-	0.01
	Sale of Investment Property	-	12.32
	Purchase of Fixed Assests	(0.43)	(2.30)
	Dividend Income	1.66	11.26
	Income from Sale of Rights	129.19	-
	Profit/(Loss) on Sale of Investment	3.48	-
	Sale/(Purchase) of Investment	1,234.52	(255.39)
	Net cash inflow (outflow) from investing activities	(1,582.50)	(294.57)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Interest & Financial Charges Paid	(29.52)	(16.25)
	Repayment of Long Term Borrowings	(27.32)	42.03
	Fund Generated from issue of OFCD	-	10.88
	Fund Generated from Right issue Proceeds	1,786.41	-
	Fund Generated from issue of Share	3.00	-
	Fund Generated from ESOP	4.88	2.57
	Transaction Cost for Right issue Proceeds	(47.35)	(1.66)
	Merger Expenses	(0.33)	-
	Dividend Paid	(58.44)	(26.01)
	Interest Paid	(14.74)	(6.03)
	Earmarked Balance	(0.24)	(0.03)
	Proceeds from Borrowing	872.50	-
	Proceeds / (Repayments) in Borrowing	-	134.41
	Net cash inflow / (outflow) from financing activities	2,488.85	139.91
	Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	545.13	(10.16)
	Cash & Cash Equivalents as at beginning of period	40.28	55.03
	Cash and Cash equivalent taken on acquisition	0.83	0.72
	Cash & Cash Equivalents as at end of period	586.24	45.59
	Net Increase / (Decrease) in Cash & Cash Equivalents	545.13	(10.16)
	Components of Cash and Cash equivalents		
	(a) Cash on Hand	0.03	0.04
	(b) Balance with Schedule Bank in : Current account	79.85	19.61
	(c) Balance with Schedule Bank in : Fixed Deposit	506.36	25.94
	Total Cash and Cash Equivalents	586.24	45.59



[Handwritten Signature]

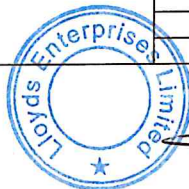
LLOYDS ENTERPRISES LIMITED

REGD.OFF. : A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013
CIN- : L27100MH1986PLC041252

Statement of Assets and Liabilities as at 31st March, 2026

(₹ in Crore)

	Particulars	Standalone		Consolidated	
		As at 31st March, 2026 (Audited)	As at 31st March, 2025 (Audited)	As at 31st March, 2026 (Audited)	As at 31st March, 2025 (Audited)
A	ASSETS				
1	Non-Current Assets				
	(a) Property, Plant and Equipment	3.01	3.12	185.24	82.18
	(b) Capital Work In Progress	42.76	-	71.14	63.09
	(c) Intangible Assets	-	-	6.17	6.68
	(d) Right To Use Account	0.13	0.19	75.99	25.21
	(e) Goodwill under Consolidation	-	-	177.27	133.10
	(f) Financial Assets				
	(i) Investments	6,094.45	5,476.54	3,456.93	2,463.03
	(ii) Investments Property	-	-	-	6.72
	(iii) Other Financial Assets	-	-	13.04	8.67
	(g) Other Non-current Assets	10.19	64.18	326.37	85.52
	Total Non Current Assets	6,150.54	5,544.03	4,312.15	2,874.20
2	Current Assets				
	(a) Inventories	-	1.59	561.70	161.23
	(b) Financial Assets				
	(i) Investments	58.32	19.42	58.32	19.41
	(ii) Trade Receivables	27.50	1.13	269.09	273.24
	(iii) Loans	-	-	131.02	0.11
	(iv) Other financial Assets	-	-	77.25	-
	(v) Cash and Cash Equivalents	3.37	0.16	341.60	143.63
	(vi) Other Balances with Banks	34.02	25.13	567.07	32.48
	(c) Current Tax Assets (Net)	-	-	-	4.72
	(d) Other Current Assets	46.09	26.49	861.98	748.41
	Total Current Assets	169.30	73.92	2,868.03	1,383.23
	TOTAL ASSETS	6,319.84	5,617.95	7,180.18	4,257.43
B	EQUITY AND LIABILITIES				
	Equity				
	(a) Equity Share Capital	151.04	127.21	151.04	127.21
	(b) Other Equity	5,044.64	4,530.44	3,991.55	2,474.28
	Total Equity	5,195.68	4,657.65	4,142.59	2,601.49
	Non Controlling Interest	-	-	1,290.14	523.87
	Total Equity	5,195.68	4,657.65	5,432.73	3,125.36
1	Liabilities				
	Non Current Liabilities				
	(a) Financial Liabilities				
	i) Long Term Borrowings	379.98	121.59	389.18	137.07
	ii) Lease Liabilities	0.15	0.21	60.28	20.86
	(b) Provisions	0.48	0.38	10.65	7.76
	(c) Other Non-Current Liabilities	-	-	0.86	0.64
	(d) Trade Payables				
	(A) Total outstanding dues of micro enterprises and small enterprises; and	-	-	-	-
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises.	-	-	-	1.51
	(e) Deferred Tax Assets (Net)	598.37	697.69	337.70	279.04
	Total Non Current Liabilities	978.98	819.87	798.67	446.88
2	Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	102.58	132.35	334.19	438.07
	(ia) Lease Liabilities	-	-	14.66	-
	(ii) Trade Payables				
	a) total outstanding dues of micro enterprises and small enterprises; and	0.01	-	11.41	11.89
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	25.67	0.29	209.90	94.12
	(iii) Others	-	-	3.98	-
	(b) Provisions	1.13	2.02	13.12	10.54
	(c) Other Current Liabilities	15.79	5.77	360.44	130.57
	(d) Current Tax Liabilities (Net)	-	-	1.08	-
	Total Current Liabilities	145.18	140.43	948.78	685.19
	TOTAL EQUITY AND LIABILITIES	6,319.84	5,617.95	7,180.18	4,257.43



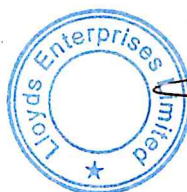
Note-7 : Segment reporting under IND AS – 108

Disclosures as required by the IND AS - 108 on "Segment Reporting" are given below:

For management purposes, the Company is organized into business units based on its services and has four reportable segments, as follows:

1. The Real Estate division of the company includes revenues primarily from sale of properties comprising of commercial/residential
2. The Steel division of the company is engaged in trading of steel products.
3. The Engineering products division of the company is engaged in manufacturing of engineering products.
4. The Electrical division of the company is engaged in manufacture of elevators , lifts, pumps & motors

		(₹ in Crores)				
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26 (Audited)	31-Dec-25 (Unaudited)	31-Mar-25 (Audited)	31-Mar-26 (Audited)	31-Mar-25 (Audited)
a)	Segment Revenue :					
	Sales :					
	a) Real Estate	13.61	8.11	45.20	66.91	83.88
	b) Steel	273.02	28.98	242.34	765.82	626.76
	c) Engineering	471.52	286.62	183.50	1,267.27	777.96
	d) Electrical	69.85	47.29	56.40	187.26	93.13
	Total	828.00	371.00	527.44	2,287.26	1,581.73
	Less: Inter-Segment Revenue	37.57	37.39	1.17	103.55	10.80
		790.43	333.61	526.27	2,183.71	1,570.93
b)	Segment Result (Profit before Finance costs and Tax)					
	a) Real Estate	3.62	1.19	4.10	5.70	15.35
	b) Steel	42.33	(19.36)	16.37	297.93	34.58
	c) Engineering	26.61	69.08	29.01	177.69	135.67
	d) Electrical	10.80	6.60	7.37	13.53	11.47
	Total Segment Result	83.36	57.51	56.85	494.85	197.07
c)	Less: i) Finance Cost	17.36	12.57	17.03	47.90	26.85
	Add: ii) Other Un-allocable Expenditure	25.66	(5.06)	-	25.66	2.52
	iii) Exceptional Item	(3.49)	(0.60)	-	(4.09)	-
	Profit Before Tax	88.17	39.28	39.82	468.52	172.74
c)	Segment Assets :					
	a) Real Estate	1,293.06	993.09	719.60	1,293.06	719.60
	b) Steel	3,518.04	3,116.36	2,569.59	3,518.04	2,569.59
	c) Engineering	2,151.42	1,920.04	840.93	2,151.42	840.93
	d) Electrical	240.72	216.07	160.08	240.72	160.08
	Unallocable Assets	(23.06)	(124.34)	(10.30)	(23.06)	(10.30)
	Total	7,180.18	6,121.22	4,279.90	7,180.18	4,279.90
d)	Segment Liabilities :					
	a) Real Estate	854.12	553.40	278.10	854.12	278.10
	b) Steel	207.56	472.58	479.14	207.56	479.14
	c) Engineering	698.43	751.53	242.50	698.43	242.50
	d) Electrical	158.55	139.33	83.16	158.55	83.16
	Unallocable Liabilities	(171.21)	(145.74)	(0.67)	(171.21)	(0.67)
	Total	1,747.45	1,771.10	1,082.23	1,747.45	1,082.23





To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Subject: Declaration pursuant to regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular bearing Ref No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

DECLARATION

We, Babulal Agarwal, Chairman & Managing Director and Viresh Sohoni, Chief Financial Officer of Lloyds Enterprises Limited, hereby declare that the Statutory Auditors of the Company, M/s. Tadarwal & Tadarwal LLP, Chartered Accountants (Firm Registration No. 111009W/W100231), have issued Audit Report with unmodified opinion on Annual Audited Financial Results (Standalone and Consolidated) of the Company, for the Financial Year ended 31st March, 2026.

The declaration is given in compliance with Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

We kindly request you to take the same on record & oblige.

For Lloyds Enterprises Limited

Babulal Agarwal
Chairman & Managing Director
DIN: 00029389



Viresh Sohoni
Chief Financial Officer

Date: 08-05-2026
Place: Mumbai

“ANNEXURE A”

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars	Details
1.	Reason for change viz. Appointment, Resignation, Removal, death or otherwise	Re-appointment of M/s. R. D. Nagvekar & Co., Chartered Accountants as Internal Auditor of the Company.
2.	Date of Appointment / Cessation (as applicable)	1 st April, 2026
3.	Term of Appointment	For the Financial Year 2026-27.
4.	Brief Profile (in case of Appointment)	<p>M/s. R. D. Nagvekar & Co., has started his Consultancy Firm in February, 2016 & he has more than 20 years of experience.</p> <p>The firm specializes in providing compliance, advisory and assurance services to SEBI registered Alternative Investment Funds (AIFs), Investment Advisors and Portfolio Managers.</p> <p>In addition to above, the Firm also provides other services including Audit, Tax and Management Consultancy, Legal Advisory Services, Compliance Support and Secretarial Services.</p>
5.	Disclosure of relationships between the directors (in case of appointment of directors)	Not Applicable

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252

“ANNEXURE B”

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars	Details
1.	Reason for change viz. Appointment, Resignation, Removal, death or otherwise	M/s. Todarwal & Todarwal LLP will continue as the Statutory Auditors of the Company until the conclusion of the 40 th Annual General Meeting, marking the completion of their second term. M/s. V. K. Beswal & Associates Chartered Accountants (Firm Registration No. 101083W), have been appointed as the Statutory Auditors of the Company from the conclusion of the ensuing Annual General Meeting till the conclusion of the 45 th Annual General Meeting, subject to approval of the Members.
2.	Date of Appointment / Cessation (as applicable) & Term of appointment/ re-appointment ;	Based on the recommendation of the Audit Committee of Directors, the Board of Directors at its meeting held today approved the appointment of M/s. V K Beswal & Associates Chartered Accountants (Firm Registration No. 101083W), have been appointed as the Statutory Auditors of the Company from the conclusion of the ensuing Annual General Meeting till the conclusion of the 45 th Annual General Meeting, subject to approval of the Members.
3.	Brief Profile (in case of Appointment)	M/s. V K Beswal & Associates is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. It was established in 1983. It is primarily engaged in provides services in Statutory & Tax Audit, internal audit, consultation & representation in direct & international taxation, company law advisory, and transfer pricing auditing. The operating over last four decades has built up a strong client base of more than 200 organizations in industries from retail, service, real estate, hospitality, manufacturing, finance, and not-for-profit.
4.	Disclosure of relationships between the directors (in case of appointment of directors)	Not Applicable

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(CIN) L27100MH1986PLC041252

“ANNEXURE C”

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars	Details
1.	Reason for change viz. Appointment, Resignation, Removal, death or otherwise	Based on recommendation of the Nomination and Remuneration Committee and subject to approval of the Members at the ensuing Annual General Meeting of the Company, the Board approved the re-appointment of Mr. Sandeep Suhas Aole (DIN: 01786387) as Non-Executive, Independent Director of the Company, for second term of five consecutive years commencing from 27 th May, 2027 to 26 th May, 2032 (both days inclusive).
2.	Date of appointment / reappointment /cessation (as applicable) & term of appointment/reappointment	Date of reappointment - 27 th May, 2027. The term of his re-appointment as a Non - Executive, Independent Director will be for a period of 5 (Five) years, commencing from 27 th May, 2027 to 26 th May, 2032 (both days inclusive) subject to approval of members.
3.	Brief Profile (in case of Appointment)	He is Law Graduate (LLB) having experience of more than 24 years in the field of Commercial Laws, Company Law, Arbitration Law & Mediation, and Constitution.
4.	Disclosure of relationships between the directors (in case of appointment of directors)	Not Applicable
5.	Shareholding, in any in the Company	Mr. Sandeep Suhas Aole is not holding any equity shares of the Company.
6.	Information as required under Circular No. LIST/COMP/14/2018- 19 and NSE/CML/2018/02 dated 20 th June, 2018 issued by the BSE and NSE, respectively.	Mr. Sandeep Suhas Aole satisfies all the conditions as set out in Section 196(3) of the Companies Act, 2013 (“ the Act ”) and Part-I of Schedule V to the Act, for being eligible for his appointment. He is not disqualified from being appointed as a Director in terms of Section 164 of the Act. Further, he has not been debarred from holding office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other such authority.

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