

October 27, 2026

To,
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400001

NSE Symbol : SGMART

Scrip Code: 512329

Dear Sir/Madam,

Sub: Earnings presentation and Press Release on Unaudited Financial Results for the quarter and Half year ended September 30, 2026

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III to the said regulations, please find attached Earnings Presentation and Press Release respectively made by the Company on Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

This disclosure along with the enclosures shall be made available on the website of the Company viz. www.sgmart.co.in

Thanking you

Yours faithfully

For SG Mart Limited

SACHIN
KUMAR
Digitally signed by
SACHIN KUMAR
Date: 2026.10.27
16:51:15 +05'30'

Sachin Kumar

Company Secretary & Compliance Officer

M. No. F13972

Place: Noida

Encl: a/a

SG MART LIMITED

(formerly known as Kintech Renewables Limited)

Registered Office: H. No. 37, Ground Floor, Hargovind Enclave, Vikas Marg, Delhi-110092
Corporate Office: A-127, Sector-136, Noida, Gautam Buddha Nagar, Uttar Pradesh-201305
Tel: 011-44457164 | Email: compliance@sgmart.co.in
Website: www.sgmart.co.in | CIN: L46102DL1985PLC426661

Investor Presentation

October 2026

India's Integrated Building & Infrastructure Materials Platform



At A Glance



Q2FY27 Financial Highlights



Revenue

Rs. 15.6 Bn

8% YoY decrease
19% QoQ increase

EBITDA

Rs. 720 Mn

157% YoY increase
23% QoQ increase

EBITDA Margin %

4.6%

297 bps YoY increase
12 bps QoQ increase

Net Profit

Rs. 540Mn

104% YoY increase
19% QoQ increase

Net Profit Margin %

3.5%

190 bps YoY increase
2 bps QoQ decrease

Cash Profit

Rs. 584 Mn

102% YoY increase
18% QoQ increase

Net WC Days

18 days

FY26 was 20 days

ROCE %

25.3%

FY26 was 15%

ROE %

12.1%

FY26 was 7.9%

Net Cash

Rs. 7.0 Bn

FY26 was Rs 7.5 Bn

Registered Customers

2,550

Till H1FY27

Note 1: Other income has not been considered for the purpose of EBIT calculation

Note 2: Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY26 and H1FY27

Note 3: Net Working Capital has been calculated as Total Current Assets - Total Current Liabilities

Note 4: Net working capital days, ROCE and ROE has been annualized for FY27 on the basis of H1FY27

H1FY27 Financial Highlights



Revenue

Rs. 28.7 Bn

1% YoY increase

EBITDA

Rs. 1.3 Bn

105% YoY increase

EBITDA Margin %

4.6%

231 bps YoY increase

Net Profit

Rs. 1.0 Bn

69% YoY increase

Net Profit Margin %

3.5%

140 bps YoY increase

Cash Profit

Rs. 1.1 Bn

72% YoY increase

Net WC Days

18 days

FY26 was 20 days

ROCE %

25.3%

FY26 was 15%

ROE %

12.1%

FY26 was 7.9%

Net Cash

Rs. 7.0 Bn

FY26 was Rs 7.5 Bn

Registered Customers

2,550

Till H1FY27

Note 1: Other income has not been considered for the purpose of EBIT calculation

Note 2: Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY26 and H1FY27

Note 3: Net Working Capital has been calculated as Total Current Assets - Total Current Liabilities

Note 4: Net working capital days, ROCE and ROE has been annualized for FY27 on the basis of H1FY27

Business Platform



Five Pillars Of The SG Mart Platform

Pillar	Role in the platform
 Manufacturing	Scalable, efficient and quality-led manufacturing across key categories
 Brand	Partnering with trusted brands to ensure consistent quality and reliability
 Service Centers	Strategically located centers for warehousing and value-added processing
 Distribution	Extensive distribution network ensuring wide reach and timely delivery
 Online Marketplace	One-stop digital marketplace for sourcing building and infrastructure materials



Business Verticals And Vision 2030



Service Centers



Steel Profiles



Solar Structures



Accessories

Metric

Today

Vision 2030

Operational service centers

8



20+

Target industries

5+



20+

Registered customers

2,500+



15,000+

Products & Applications

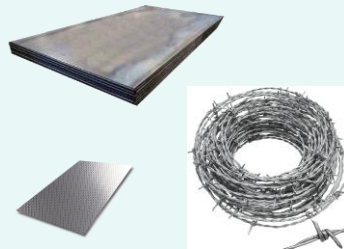


Product Categories



Service Centers

- Metal Plates
- Embossed Sheets
- Barbed Wires (upcoming)
- GP/ CRCA Sheets (upcoming)



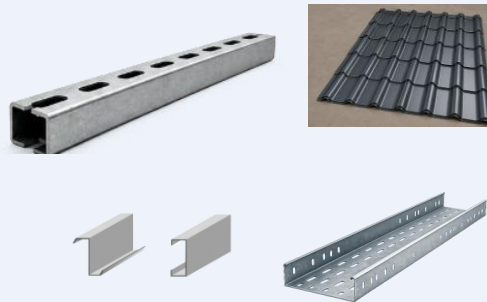
Solar Structures

- Solar Module Mounting
- Structures



Steel Profiles

- Strut Channels
- Z/C Purlins
- Racking Profiles
- Cable Trays
- Door Frames
- Roofing Profiles (upcoming)

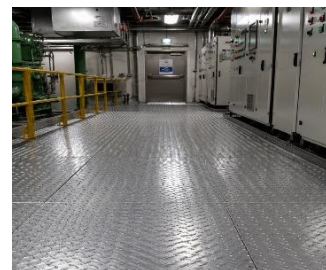


Accessories

- Self Drilling Screws
- Earthing Strips
- Welding Rod
- Clamps
- Puff Panels (upcoming)
- XLPE Insulations (upcoming)



Product Application Mapping



Product category	Renewables	Infrastructure	Industries	Housing construction	Commercial construction
 Service Centers		✓	✓		
 Solar Structures	✓				
 Steel Profiles	✓	✓	✓	✓	✓
 Accessories	✓	✓	✓	✓	✓

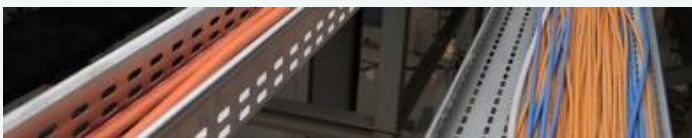
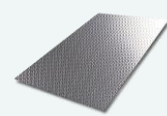
Launched Products

Product applications and market opportunity

Product	Application	Market size	Market volume
 Strut Channels	 Residential roof top installation	INR 2,500 Cr	0.4 MTPA
 Solar Module Mounting Structures	 Utility solar parks	INR 3,300 Cr	0.5 MTPA
 Z/C Purlin	 Roof structural framing	INR 2,800 Cr	0.4 MTPA
 Racking Profiles	 Racks	INR 1,750 Cr	0.25 MTPA

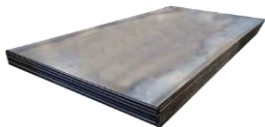
Launched Products (Contd..)

Product applications and market opportunity

Product	Application	Market size	Market volume
 Self Drilling Screws	 Roofing	INR 2,100 Cr	0.3 MTPA
 Cable Trays	 Manage building wiring	INR 3,500 Cr	0.5 MTPA
 Earthing Strips	 Electrical substations	INR 420 Cr	0.06 MTPA
 Embossed Sheets	 Industrial walkaways	INR 14,000 Cr	2 MTPA

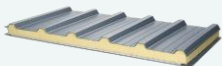
Launched Products (Contd..)

Product applications and market opportunity

Product	Application	Market size	Market volume
 Metal Plates	 Fabrication	INR 35,000 Cr	5 MTPA
 Welding Rods	 Fabrication	INR 4,200 Cr	0.11 MTPA
 Clamps	 Solar panel frame mounting	INR 200 Cr	0.01 MTPA

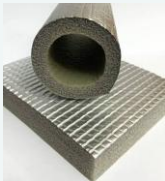
Upcoming Products

Product applications and market opportunity

Product	Application	Market size	Market volume
 Decking Sheets	 Metal flooring	INR 4,800Cr	0.5 MTPA
 Wire Mesh	 Concrete slab reinforcement	INR 950 Cr	0.075 MTPA
 Binding Wires	 Bundling application	INR 3,400 Cr	0.5 MTPA
 Puff Panels	 Roofing and wall cladding	INR 2,860 Cr	0.3 MTPA

Upcoming Products(Contd..)

Product applications and market opportunity

Product	Application	Market size	Market volume
 Roofing Profiles	 Roofing	INR 48,000 Cr	4 MTPA
 GP/CRCA Sheets	 Auto/Appliances	INR 2,00,000 Cr	20 MTPA
 Barbed Wires	 Fencing Applications	INR 1,400 Cr	0.5 MTPA
 XLPE Insulations	 Roofing and wall cladding	INR 2,000 Cr	0.1 MTPA

Financial Performance



Yearly Financial Performance- Segment Wise

(Rs Mn)	FY24		FY25		FY26		H1FY27	
Business Vertical	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)
Service Centres (merged)	17,550	322	52,123	1,018	51,704	1,048	22,937	383
Solar Structures	Yet to start				3,065	40	1,706	22
Steel Profiles	Yet to start				455	7	3,438	44
Others	9,279	-	6,439	-	7,930	-	623	16
Total	26,829	322	58,562	1,018	63,153	1,095	28,704	465
Total EBITDA	618		1,031		1,367		1,308	
EBITDA margin	2.3%		1.8%		2.2%		4.6%	

Business Growth visibility – 50% CAGR in next 3 years

Number of operational service centers – 8

The company has taken two service centres, located in Ahmedabad and Indore, on lease. These operations will subsequently be shifted to company-owned facilities upon their establishment

Note 1: We have merged B2B Metal Trading and Network of Service Centres under a single Service Centres (merged) segment.

Quarterly Financial Performance- Segment Wise

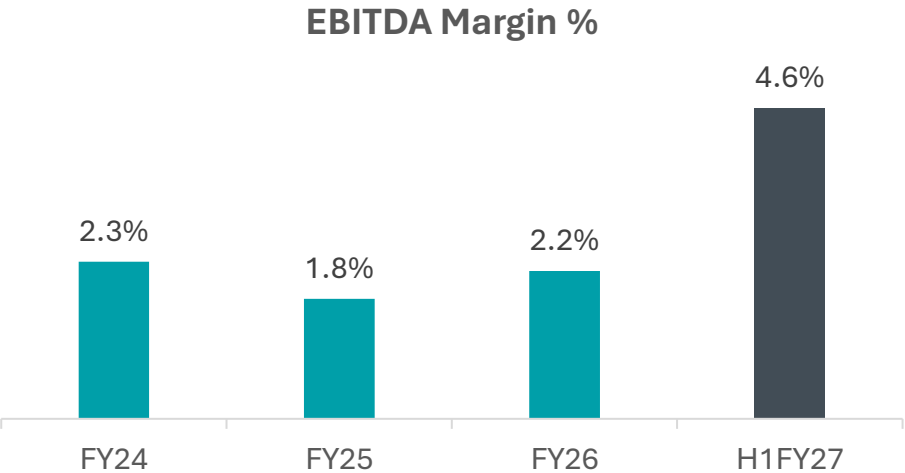
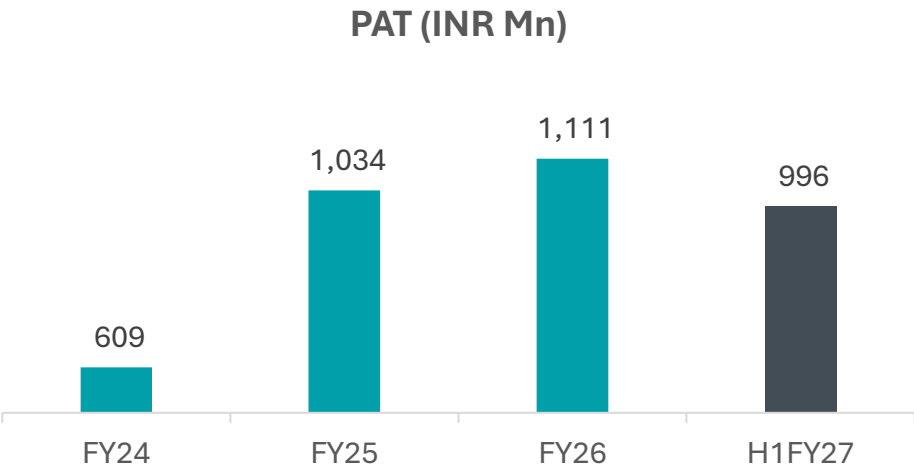
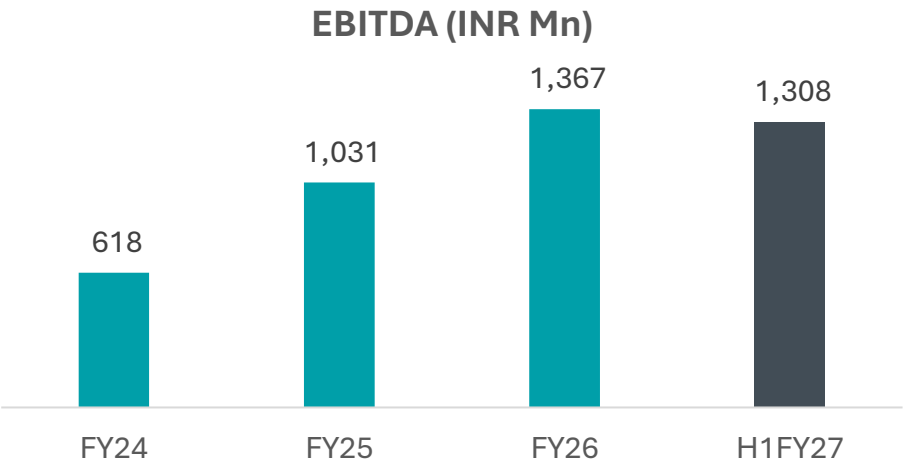
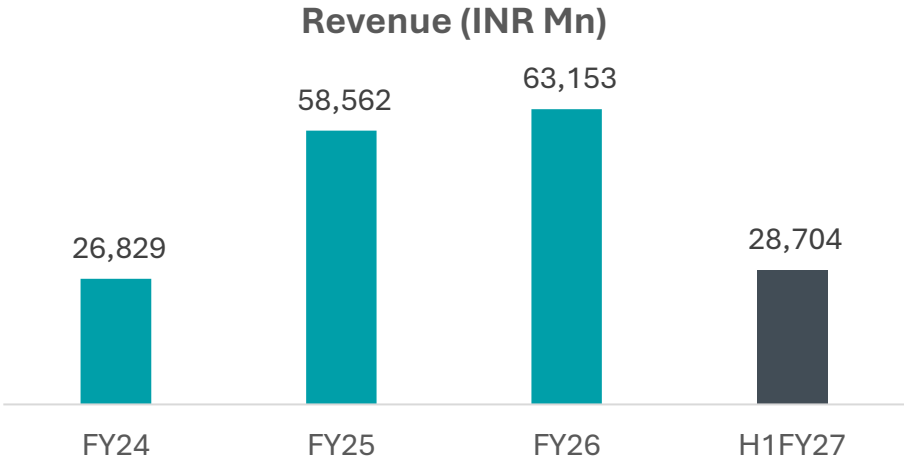
(Rs Mn)	Q1FY26		Q2FY26		Q3FY26		Q4FY26		Q1FY27		Q2FY27	
Business Vertical	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)	Revenue	Volume (k Tons)
Service Centres (merged)	9,393	191	13,591	274	13,263	290	15,457	292	10,440	177	12,497	206
Solar Structures	67	1	611	8	1,370	17	1,016	14	823	11	883	11
Steel Profiles							455	7	1,414	18	2,024	26
Others	1,978	-	2,840	-	1,811	-	1,300	-	409	8	214	8
Total	11,438	192	17,042	282	16,444	307	18,228	313	13,086	214	15,618	251
Total EBITDA	359		280		167		561		588		720	
EBITDA margin	3.1%		1.6%		1.0%		3.1%		4.5%		4.6%	

Number of operational service centers – 8

The company has taken two service centres, located in Ahmedabad and Indore, on lease. These operations will subsequently be shifted to company-owned facilities upon their establishment

Note 1: We have merged B2B Metal Trading and Network of Service Centres under a single Service Centres (merged) segment.

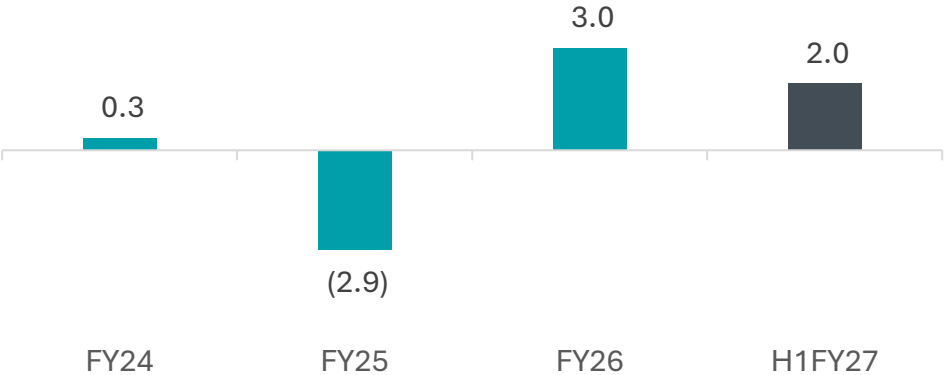
Growth Strength To Strength (YoY)



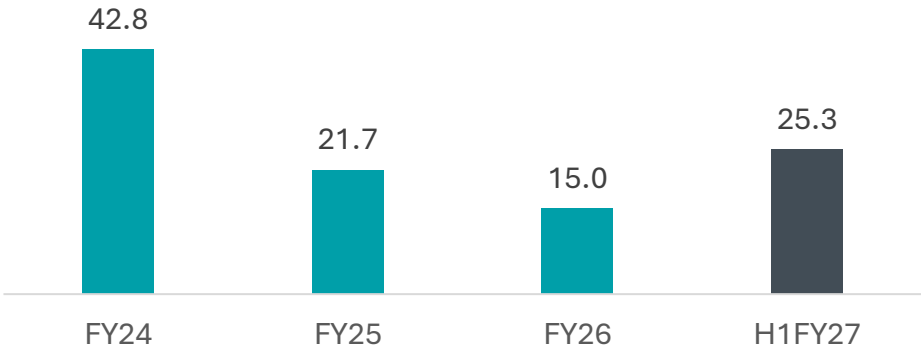
Growth Strength To Strength (YoY)



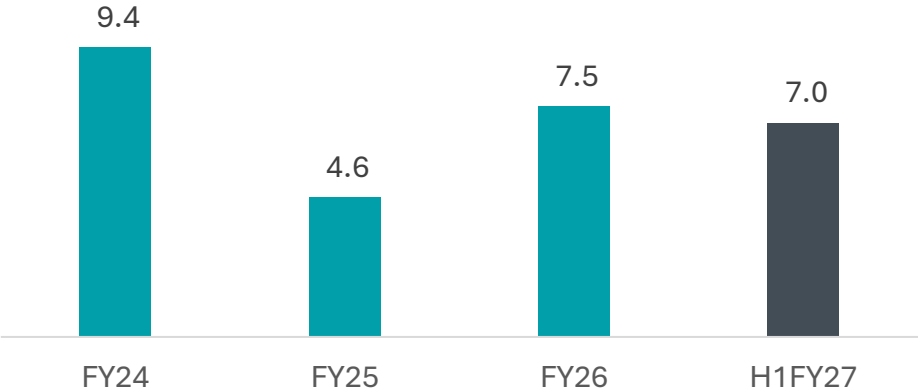
Operating Cash Flow (INR Bn)



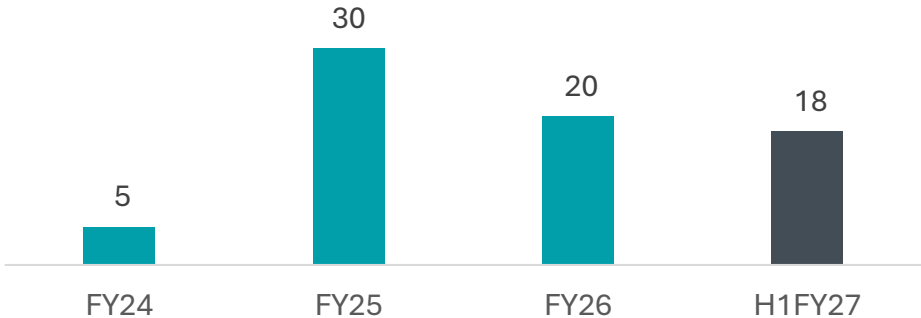
ROCE (%)



Net cash (INR Bn)

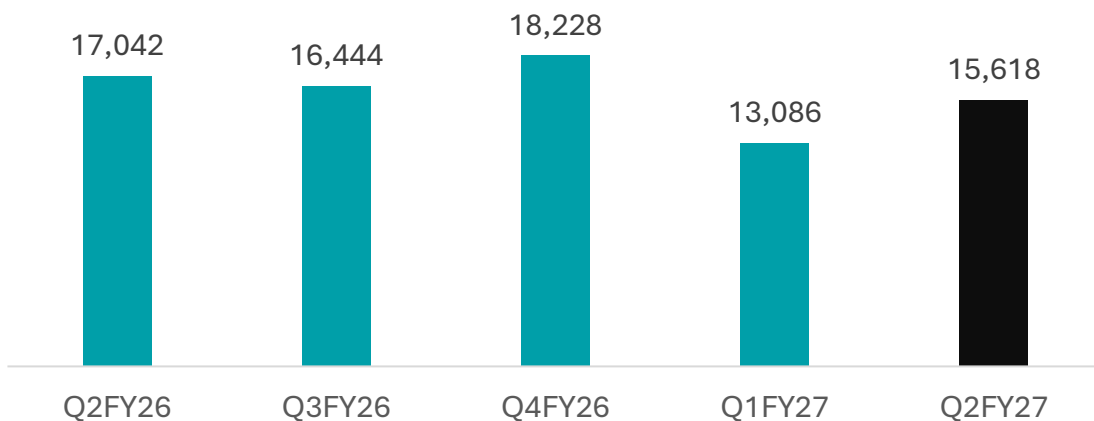


NWC Days

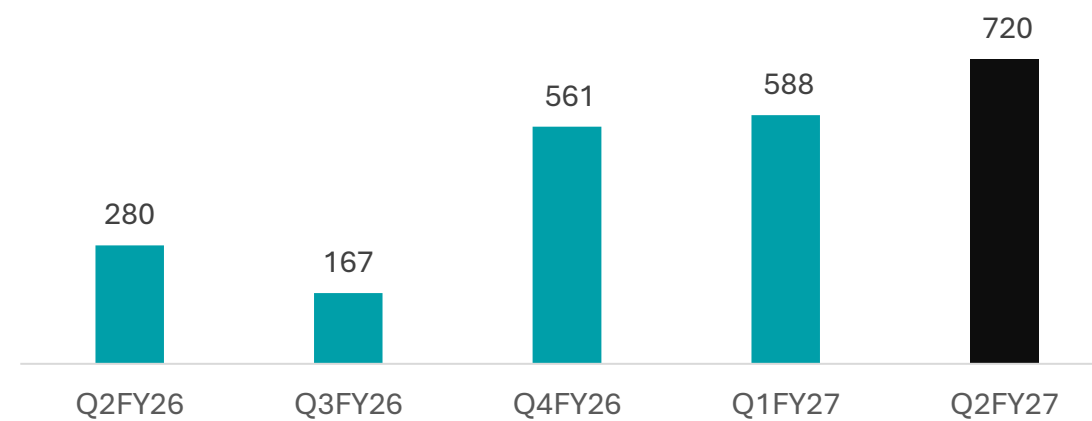


Growth Strength To Strength (QoQ)

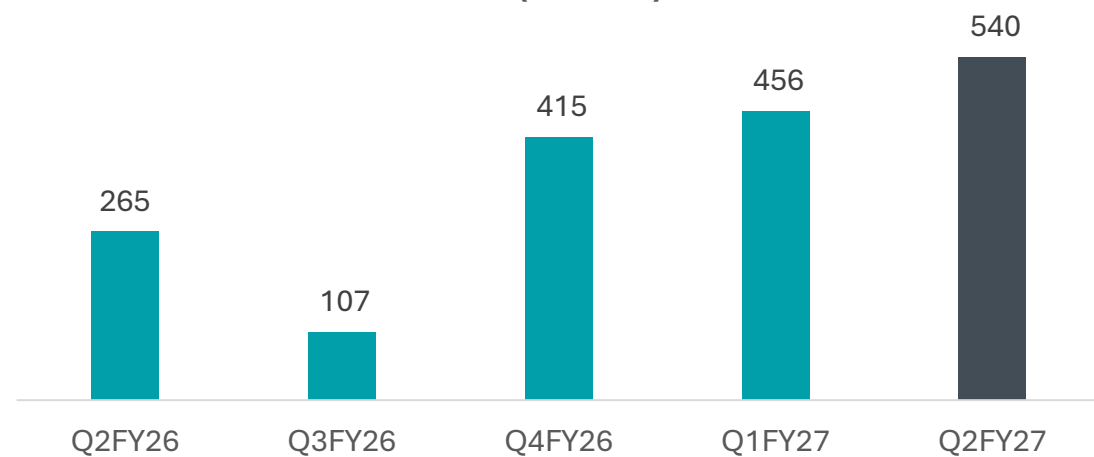
Revenue (INR Mn)



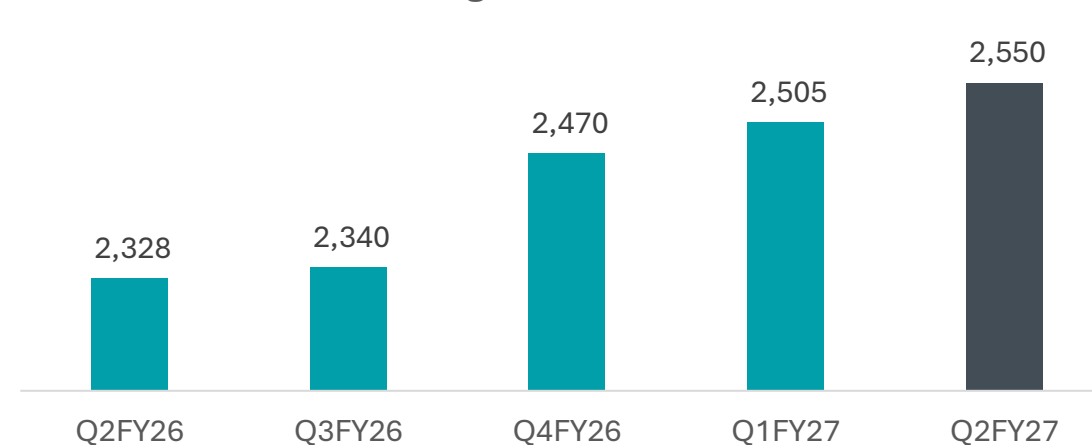
EBITDA (INR Mn)



PAT (INR Mn)



No of registered customers



Profit & Loss Statement

Particulars (Rs. Mn)	Q2FY27	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	H1FY27	H1FY26	FY26
Net Revenue	15,618	13,086	18,228	16,444	17,042	11,438	28,704	28,480	63,153
Raw Material Costs	14,580	12,205	17,379	16,062	16,533	10,887	26,785	27,420	60,861
Employee Costs	107	83	79	84	81	67	190	148	312
Other expenses	211	210	209	131	148	124	422	272	612
EBITDA	720	588	561	167	280	359	1,308	639	1,367
<i>EBITDA Margin %</i>	4.6%	4.5%	3.1%	1.0%	1.6%	3.1%	4.6%	2.2%	2.2%
Other Income	87	97	117	179	190	204	185	395	691
Interest Cost	72	62	102	174	115	120	134	236	511
Depreciation	44	41	37	37	23	17	85	41	115
Tax	150	126	124	28	66	103	277	169	321
Net Profit	540	456	415	107	265	323	996	588	1,111
<i>Net Profit Margin %</i>	3.5%	3.5%	2.3%	0.7%	1.6%	2.8%	3.5%	2.1%	1.8%

Operational metrics	Q2FY27	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	H1FY27	H1FY26	FY26
*NWC (days)	18	27	20	27	22	15	18	22	20
*ROCE	25%	23%	15%	12%	16%	21%	25%	16%	15%
*ROE	12%	11%	8%	7%	9%	10%	12%	9%	8%

Note1: Net working capital days, ROCE and ROE has been annualized for FY27 on the basis of H1FY27

Note 2: Other income has not been considered for the purpose of EBIT calculation

Note 3: Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY26 and H1FY27

Note 4: NWC has been calculated as Total Current Assets -Total Current Liabilities

Balance Sheet & Cash Flow Statement

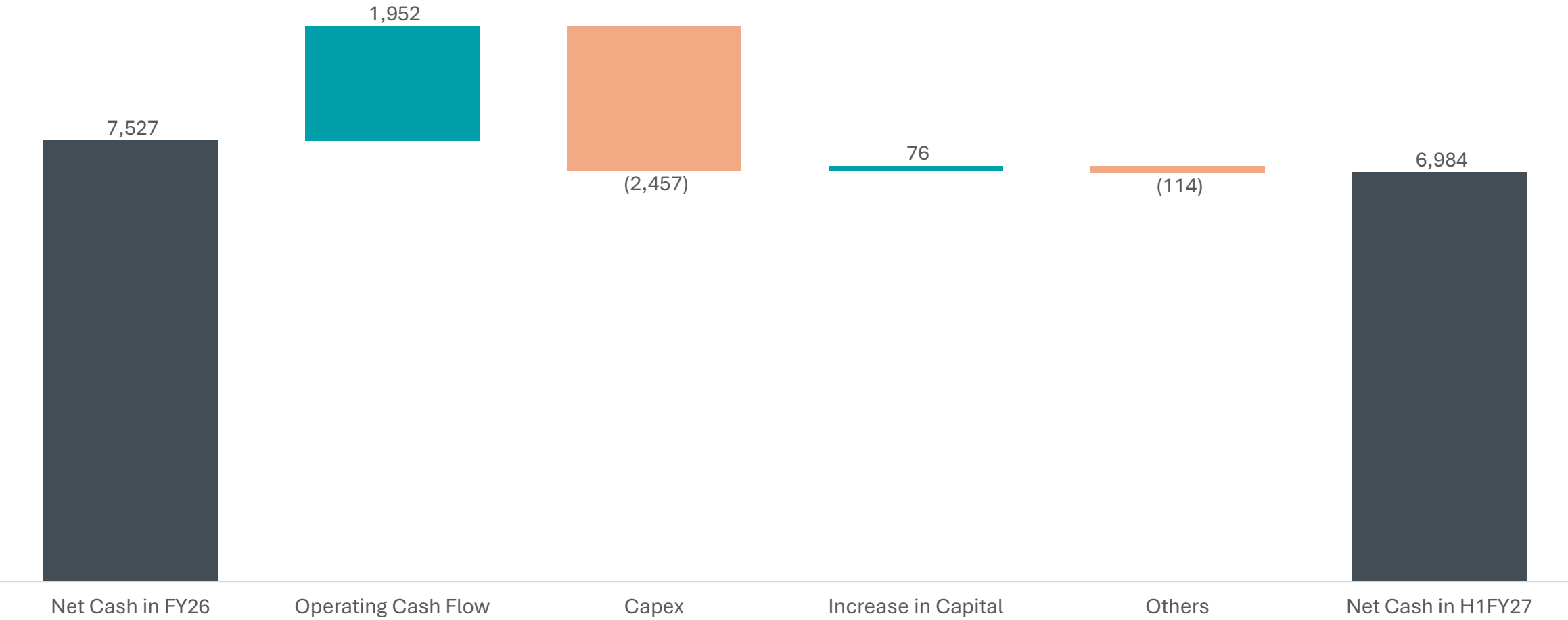
Balance Sheet - Assets (Rs. Mn)	H1FY27	FY26
Cash & Bank Balance	7,144	9,841
Receivables	2,311	2,646
Inventories	2,177	2,836
Other current assets	1,425	1,887
Fixed assets (net)	7,647	5,274
Other assets	12	11
Total Assets	20,716	22,496

Balance Sheet - Liabilities (Rs. Mn)	H1FY27	FY26
Trade payables	2,800	3,650
Other current liabilities	305	174
Debt	160	2,314
Others	414	393
Shareholders' funds	17,037	15,965
Total Equity & Liabilities	20,716	22,496

Capital advances classified as Other Assets in Balance sheet and considered as Capex in Cash Flow Statement

Cashflow Statement (Rs. Mn)	H1FY27	FY26
EBITDA	1,308	1,367
Change in receivables	335	522
Change in Inventory	659	(301)
Change in payables	(850)	359
Other WC changes	593	679
Tax	(277)	(321)
Other Income	185	691
Operating cash flow	1,952	2,995
Capex	(2,457)	(2,342)
Investments	-	-
Interest	(134)	(511)
Free cash flow	(639)	142
Dividend payments	-	-
Capital increase	76	2,773
Others	21	55
Net change in cash flow	(543)	2,970
Net cash beginning	7,527	4,558
Net cash end	6,984	7,527

Cash Flow Bridge (Rs Mn)



Management Team



Board Of Directors



Sanjay Gupta
Chairman & Managing Director



Rohan Gupta
Director



Amit Thakur
Director



CK Singh
Director



Arun Agarwal
Director



PK Singh
Independent Director



Dukhabandhu Rath
Independent Director



Neeru Abrol
Independent Director



Anil Kumar Bansal
Independent Director



Jitendra Agrawal
Independent Director



Shruti Shrivastava
Independent Director

Our Leadership



Amit Thakur

Director - Procurement



Suraj Kumar

Chief Financial Officer



Archit Arora

VP - Sales & Marketing
Leader - Service Centre &
Distribution Business



Anamika Gulati

Senior GM - Sales & Marketing
Leader – Solar Structures



THANK YOU

For further information, please contact:

Suraj Kumar - Chief Financial Officer

T: 0120-6918000

E: skumar@sgmart.co.in



Q2FY27 Result Highlights



Noida, Oct 27, 2026 – SG Mart today announced its financial and operational performance for quarter ending Sep 30, 2026.

Q2FY27 Financial performance highlights

- Revenue decreased by 8% YoY to Rs15.6Bn
- EBITDA increased by 157% YoY to Rs720Mn
- PAT increased by 104% YoY to Rs540Mn

H1FY27 Financial performance highlights

- Revenue increased by 1% YoY to Rs28.7Bn
- EBITDA increased by 105% YoY to Rs1,308Mn
- PAT increased by 69% YoY to Rs996Mn

Mr. Amit Thakur, Executive Director, SG Mart, comments on H1FY27 results

“SG Mart's strong performance demonstrated its ability to deliver in a challenging market, despite a weak macroeconomic environment. Execution across the portfolio and continued demand from infrastructure and industrial customers supported the quarter. Against persistent input cost volatility and geopolitical uncertainty, the Company maintained its emphasis on sourcing discipline and operating efficiency.

SG Mart is building a business where growth translates into stronger profitability and efficient use of capital. A greater contribution from value-added products, supported by closer customer engagement and disciplined procurement, remains integral to this strategy. The Company's diversified product portfolio provides a wider opportunity to serve customer requirements while reducing dependence on individual product categories. As the business scales, management's emphasis is on translating growth into sustainable profitability through sourcing discipline and greater operating efficiency.

Capital allocation will remain selective and closely aligned with return potential. The Company will evaluate growth opportunities with an emphasis on efficient deployment of resources. This approach supports expansion while preserving the financial flexibility to respond to changing market conditions.

SG Mart's strategic direction is clear: deepen its presence in attractive product categories and scale with financial discipline. Management remains confident in the longer-term opportunity across building and infrastructure materials, with investment decisions guided by returns and sustainable shareholder value".

The key financial metrics for Q2FY27 are given below:

Particulars (in Rs Mn)	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue	15,618	13,086	17,042	28,704	28,480
Business EBITDA	720	588	280	1,308	639
Other income	87	97	190	185	395
Total EBITDA	807	685	470	1,492	1,033
PAT	540	456	265	996	588

About SG Mart Limited

SG MART is an integrated building & infrastructure materials platform premier (one-stop shop) that provides a wide range of construction-related solutions from top brands under one roof. Its extensive network, with strategically positioned 8 locations at Pune, Bangalore, Dujana, Raipur, Dubai, Jaipur, Indore and Ahmedabad ensure seamless accessibility and efficient distribution of remarkable products to its valued customers. With timely delivery to keep its customer projects on track, expert industry knowledge, and a superior product lineup, the company brings top-notch quality and value to the infrastructure market. All in all, SG Mart aims to establish itself as the trusted and preferred platform for all infrastructural and building material needs in India.

SG Mart's customer base spans top tier EPC companies, real estate developers, OEMs, Independent Power Producers, traders, dealers and retailers. With successful deliveries to multiple cities spread across India, the Company has established a robust distribution network, facilitating seamless operations, and ensuring pan-India reach. The company is proud to be associated with more than 2,550 customers.

For more information about us, please visit www.sgmart.co.in or contact:

Suraj Kumar - Chief Financial Officer

SG Mart Ltd Tel: +91 120 691 8000

Email: skumar@sgmart.co.in