SG MART
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July 20, 2026

To,

The Listing Department	Department of Corporate Services/Listing
National Stock Exchange of India Limited	BSE Limited
"Exchange Plaza" Bandra-Kurla Complex,	Phiroze Jeejeebhoy Tower,
Bandra (E), Mumbai-400051	Dalal Street, Fort,
	Mumbai-400001
NSE Symbol : SGMART	**Scrip Code: 512329**

Dear Sir/Madam,

<u>Sub: Outcome of Board Meeting held on July 20, 2026</u>

A. In terms of Regulation 30 and 33 read with Schedule III and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI-LODR"), we wish to inform you that the Board of Directors of the Company in its meeting held today i.e., Monday, July 20, 2026, which commenced at 12:30 P.M. and concluded at 2:00 P.M., inter alia, transacted the following:

1. Approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

2. Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors approved the**:**

   i. Appointment of Shri Sanjay Gupta (DIN: 00233188) as an Additional Director of the Company w.e.f. July 20, 2026, to hold office up to the date of the ensuing Annual General Meeting ("AGM"). The Board also approved his appointment as Chairman & Managing Director of the Company for a term of five (5) years w.e.f. July 20, 2026, liable to retire by rotation, subject to the approval of the Members of the Company.

   ii. Appointment of Shri Rohan Gupta (DIN: 08598622) as an Additional Director of the Company w.e.f. July 20, 2026, to hold office up to the date of the ensuing AGM. The Board also approved his appointment as Whole-time Director of the Company for a period of five (5) years w.e.f. July 20, 2026, liable to retire by rotation, subject to the approval of the Members of the Company.

   iii. Appointment of Shri Chakram Kumar Singh (DIN: 11108837) as an Additional Director (Non-Executive Non-Independent Director) of the Company w.e.f. July 20, 2026, liable to retire by rotation, subject to the approval of the Members of the Company.

   iv. Appointment of Ms. Shruti Shrivastava (DIN: 08697973) as an Additional Director (Non-Executive, Independent Director) of the Company for a term of five (5) consecutive years commencing from July 20, 2026, subject to the approval of the Members of the Company.

B. Considered and approved the acquisition of 100% of the issued, subscribed and paid-up equity share capital of Tanwar Cargo Solutions Private Limited ("TCSPL") from its existing shareholders for an aggregate cash consideration of ₹85,00,00,000 (Rupees Eighty-Five Crore only) based on the valuation report issued by a Registered Valuer. The proposed acquisition is expected to be completed by December 31, 2026. Upon completion of the acquisition, TCSPL shall become a Wholly-Owned Subsidiary of the Company.

C. The following documents are enclosed in respect of the items transacted in the meeting:

- The necessary disclosures required pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the appointment of Director(s) is enclosed as Annexure – A.

- The necessary disclosures required pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the acquisition is enclosed as Annexure – B.

- The Unaudited Financial Results along with the Limited Review Reports thereon given by M/s Walker Chandiok & Co. LLP, Chartered Accountants (FRN: 001076N/N500013), Gurugram, Statutory Auditors of the Company are enclosed herewith.

This disclosure along with the enclosures shall be made available on the website of the Company viz. www.sgmart.co.in

We request you to kindly take the above information on your record.

Thanking you
Yours faithfully
For SG Mart Limited

SACHIN KUMAR
Digitally signed by SACHIN KUMAR
Date: 2026.07.20 14:08:07 +05'30'

Sachin Kumar
Company Secretary & Compliance Officer
M. No. F13972

Encl: a/a

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Annexure – A

Details with respect to the appointment of Director(s) as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

S. No.	**Particular**	**Shri Sanjay Gupta**	**Shri Rohan Gupta**	**Shri Chakram Kumar Singh**	**Ms. Shruti Shrivastava**
1	**Reason for change:**	Appointment as Chairman & Managing Director	Appointment as a Whole Time Director	Appointment as Non-Executive Non-Independent Director	Appointment as Non-Executive Independent Director
2	**Date of Appointment & terms of appointment**	Date of Appointment: w.e.f. July 20, 2026 Term of Appointment: Appointed for a term of 5 years, subject to approval of members of the Company, liable to retire by rotation.	Date of Appointment: w.e.f. July 20, 2026 Term of Appointment: Appointed for a term of 5 years, subject to approval of members of the Company, liable to retire by rotation.	Date of Appointment: w.e.f. July 20, 2026, subject to approval of members of the Company, liable to retire by rotation	Date of Appointment: w.e.f. July 20, 2026 Term of Appointment: Appointed for a term of 5 years, subject to approval of members of the Company.
3	**Brief profile (in case of appointment)**	Enclosed			
4.	**Disclosure of relationships between directors (in case of appointment of Director**	Father of Shri Rohan Gupta, Whole-time Director. He is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	Son of Shri Sanjay Gupta, Chairman and Managing Director. He is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	He is not related to any of the Directors or Key Managerial Personnel or any of their relatives. He is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	She is not related to any of the Directors or Key Managerial Personnel or any of their relatives. She is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.

Brief profiles:

Shri Sanjay Gupta

Shri Sanjay Gupta is the Chairman & Managing Director of APL Apollo Tubes Limited and the Promoter of the APL Apollo Group and SG Group, comprising APL Apollo Tubes Limited, Apollo Pipes Limited, SG Finserve Limited and SG Mart Limited. He is a first-generation entrepreneur with over 40 years of rich experience in the steel, building materials and allied industries and has played a pivotal role in building and expanding the Group into one of India's leading business conglomerates.

Under his visionary leadership, APL Apollo Tubes Limited has transformed from a conventional steel tube manufacturer into India's largest structural steel tubes company through continuous innovation, capacity expansion, development of value-added products, operational excellence and a robust pan-India manufacturing and distribution network. His strategic vision, strong execution capabilities and prudent financial management have enabled the Group to achieve sustained growth, create long-term shareholder value and establish high standards of corporate governance.

Apart from APL Apollo Tubes Limited, Shri Sanjay Gupta has been providing strategic leadership to Apollo Pipes Limited as Chairman of the Company, a leading manufacturer of piping systems. He has also recently become associated with SG Mart Limited as its Promoter, further strengthening the Group's presence in the building materials ecosystem. In addition, the broader promoter group has interests in SG Finserve Limited, an RBI-registered NBFC engaged in supply chain finance and business financing solutions. Collectively, these businesses complement the Group's core operations and enhance its presence across the infrastructure, construction and building materials value chain.

Shri Rohan Gupta

Shri Rohan Gupta, aged 27 years, holds a Bachelor of Business Administration (BBA) degree and has around five years of rich experience in manufacturing operations, project execution, sales & marketing, branding and business development. He possesses sound knowledge of operational management, production planning, customer engagement and brand positioning.

He has played an important role in the growth of APL Apollo Building Products Limited, a wholly owned subsidiary of APL Apollo Tubes Limited, which is engaged in manufacturing ERW steel pipes with an installed manufacturing capacity of approximately 12 lakh metric tonnes. During his association, the company witnessed substantial operational growth, achieving revenue of approximately ₹5,240 Crores during FY 2025-26, supported by successful ramp-up of the Raipur manufacturing facility, significant increase in production volumes and maintenance of healthy operating margins and financial strength.

His exposure to managing large-scale manufacturing facilities, coordinating project implementation, driving operational excellence and supporting strategic business initiatives equips him with the requisite skills to contribute effectively towards the Company's future growth plans.

Shri Chakram Kumar Singh

Shri Chakram Kumar Singh is presently associated with APL Apollo Tubes Limited as Whole-time Director & Chief Operating Officer and has nearly 30 years of rich experience in the steel and manufacturing industry. He holds a Bachelor's Degree in Mechanical Engineering from Bangalore University and a Master's Degree in

Operations and Project Management.

During his distinguished career, Shri Chakram Kumar Singh has held senior leadership positions with organisations including Steel Authority of India Limited (SAIL), Adhunik Metaliks Limited, Rashmi Metaliks Limited, Monnet Ispat & Energy Limited and Steel Strips Wheels Limited, where he acquired extensive experience in manufacturing operations, project execution, plant commissioning, process optimisation, capacity expansion, operational excellence, supply chain management and business transformation.

In 2016, Shri Chakram Kumar Singh joined APL Apollo Tubes Limited as Plant Head. During his five-year tenure in this role, he played a pivotal role in strengthening operational systems, enhancing manufacturing productivity and improving plant efficiencies. In 2020, he was elevated to the position of Chief Operating Officer and has since been leading several strategic initiatives, including the successful commissioning of greenfield and brownfield projects, establishment of new manufacturing facilities, launch of new product lines, implementation of cost optimisation initiatives and efficient management of plant operations across the Company's manufacturing locations. His leadership has significantly contributed to the Company's operational excellence and capacity expansion initiatives.

Smt. Shruti Shrivastava

Smt. Shruti Shrivastava has over 18 years of experience in mergers & acquisitions, general corporate advisory, senior management employment, regulatory advisory, equity and debt restructuring, insolvency and bankruptcy, data privacy and technology, banking & finance, NBFC finance and debt recovery.

She graduated as a gold medalist from National Law School of India University, Bengaluru; started her career with S&R Associates, New Delhi. Before Sagus Legal, she was a partner at Shardul Amarchand Mangaldas, New Delhi.

In 2020, she founded Sagus Legal with a team of three lawyers, growing the firm into a 40+ member team in six years — today a full-service practice recognised by leading legal directories across corporate, disputes, and energy & infrastructure work.

She is on the board of directors of Jindal Stainless Limited, Nalwa Sons Investments Limited (a listed NBFC), Jindal Stainless Steelway Limited, Jindal Coke Limited, Jindal United Steel Limited as an Independent Director. She also the Designated Partner for Sagus Legal LLP and a partner in an unregistered partnership firm called M/s Arya Ventures X.

Annexure – B

Details with respect to the acquisition as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

S. No.	Particulars	Disclosure
(a)	**Name of the target entity, details in brief such as size, turnover etc.**	Tanwar Cargo Solutions Private Limited ("TCSPL") ("Target Company"), a company incorporated under the Companies Act, 2013. The Target Company has no significant business operations and primarily owns approximately 9.956 acres of freehold land situated at Aurangabad, Tehsil Hodal, District Palwal, Haryana. The main object of the Target Company, as per its Memorandum of Association ("MOA"), is transportation of goods. The turnover of TCSPL for the last three financial years is as follows: FY 2025-26 – Nil; FY 2024-25 – Nil; FY 2023-24 – Nil.
(b)	**Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length**	The proposed acquisition does not constitute a related party transaction. The promoter, promoter group and group companies of the Company do not have any interest in the Target Company.
(c)	**Industry to which the entity being acquired belongs**	Transportation and Logistics (as per its main objects);
(d)	**Objects and impact of acquisition**	The acquisition is proposed to secure strategically located land for the Company's future expansion plans. The land is proposed to be utilized for manufacturing facilities, warehousing, logistics infrastructure and other commercial purposes. Upon completion of the acquisition, the Target Company will become a Wholly Owned Subsidiary of the Company.

(e)	**Brief details of any governmental or regulatory approvals required for the acquisition**	No governmental or regulatory approvals required for this acquisition.
(f)	**Indicative time period for completion of the acquisition**	The acquisition is expected to be completed by December 31, 2026.
(g)	**Consideration - whether cash consideration or share swap or any other form and details of the same;**	The acquisition shall be made for cash consideration.
(h)	**Cost of acquisition and/or the price at which the shares are acquired**	Aggregate consideration of ₹ 85,00,00,000 (Rupees Eighty-Five Crore only).
(i)	**Percentage of shareholding / control acquired and / or number of shares acquired**	Acquisition of 100% of issued, subscribed and paid-up equity share capital of TCSPL, resulting in the Target Company becoming a Wholly Owned Subsidiary of the Company.
(j)	**Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)**	TCSPL is a private company incorporated on May 19, 2017 under the Companies Act, 2013 in India. As per its MOA, it is engaged in the business of transportation of goods; however, it presently has no significant business operations and primarily owns approximately 9.956 acres of freehold land at Aurangabad, Tehsil Hodal, District Palwal, Haryana, India. The turnover of the company for the last three financial years is as follows: FY 2025-26 – Nil; FY 2024-25 – Nil; FY 2023-24 – Nil.

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of SG Mart Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of SG Mart Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 30 June 2026 being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review report of the other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

WALKER CHANDIOK & CO LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

5. We did not review the interim financial information of one subsidiary included in the Statement, whose financial information reflects total revenues of ₹ 152.49 crores, total net profit after tax of ₹ 11.84 crores and, total comprehensive income of ₹ 11.84 crores, for the quarter ended on 30 June 2026, as considered in the Statement. These interim financial information have been reviewed by other auditor whose review report has been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the other auditor.

6. The Statement includes the interim financial information of one subsidiary which has not been reviewed by their auditor, whose interim financial information reflects total revenues of ₹ nil, net loss after tax of ₹0.01 crores, total comprehensive loss of ₹ 0.01 crores for the quarter ended 30 June 2026, as considered in the Statement and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, are based solely on such unreviewed interim financial information. According to the information and explanations given to us by the management, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Board of Directors of the subsidiary company.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Ashish Gera

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Ashish Gera
Partner
Membership No. 508685
UDIN: 26508685OCVPCC7251

Place: Noida
Date: 20 July 2026

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

Annexure 1

List of entities included in the Statement

Holding Company

1. SG Mart Limited

Subsidiaries

1. SG Marts FZE
2. SG Super 101 Private Limited

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of SG Mart Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of SG Mart Limited ('the Company') for the quarter ended 30 June 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Ashish Gera

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Ashish Gera
Partner
Membership No. 508685
UDIN: 26508685UGXHZO5170

Place: Noida
Date: 20 July 2026

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Tel: 011-44457164, Email ID: compliance@sgmart.co.in, Website : www.sgmart.co.in, CIN : L46102DL1985PLC426661

Statement of consolidated financial results for the quarter ended June 30, 2026

(₹ in crores, except per share data)

S. No.	Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited) (Refer note 3)	(Unaudited)	(Audited)
	Income				
I	Revenue from operations	1,308.57	1,822.84	1,143.77	6,315.28
II	Other income	9.75	11.68	20.44	69.07
III	**Total income (I+II)**	**1,318.32**	**1,834.52**	**1,164.21**	**6,384.35**
IV	**Expenses**				
	(a) Cost of materials consumed	135.38	133.58	34.10	422.52
	(b) Purchase of stock-in-trade	1,013.65	1,596.73	1,057.98	5,666.31
	(c) Changes in inventories of finished goods and stock-in-trade	71.45	7.59	(3.36)	(2.71)
	(d) Employee benefits expense	8.30	7.95	6.71	31.22
	(e) Finance costs	6.21	10.16	12.02	51.15
	(f) Depreciation and amortisation expenses	4.07	3.71	1.73	11.50
	(g) Other expenses	21.03	20.94	12.44	61.24
	Total expenses	**1,260.09**	**1,780.66**	**1,121.62**	**6,241.23**
V	**Profit before tax (III-IV)**	**58.23**	**53.86**	**42.59**	**143.12**
VI	**Tax expense**				
	(a) Current tax	12.21	11.88	9.61	29.66
	(b) Deferred tax charge	0.44	0.51	0.67	2.44
	(c) Adjustment of tax relating to earlier period/year	-	-	-	(0.04)
	Total tax expense	**12.65**	**12.39**	**10.28**	**32.06**
VII	**Net profit after tax (V-VI)**	**45.58**	**41.47**	**32.31**	**111.06**
VIII	**Other comprehensive income**				
A	(i) Items that will not be reclassified to profit or loss	0.08	0.07	0.00	0.22
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.02)	(0.02)	(0.00)	(0.06)
B	(i) Items that will be reclassified to profit or loss	(0.56)	13.90	0.26	20.73
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income	**(0.50)**	**13.95**	**0.26**	**20.89**
IX	**Total comprehensive income (VII+VIII)**	**45.08**	**55.42**	**32.57**	**131.95**
X	Paid-up equity share capital (face value of ₹ 1 each)	12.60	12.60	12.60	12.60
XI	Other equity				1,583.93
XII	Earnings per share (face value of ₹ 1 each) (not annualised for quarters)				
	(a) Basic	3.62	3.29	2.74	8.96
	(b) Diluted	3.61	3.29	2.69	8.92

Amounts below the rounding off norms adopted by the Company are presented as "0.00".
See accompanying notes to the financial results.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

SG MART LIMITED *

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SG MART LIMITED
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Tel: 011-44457164, Email ID: compliance@sgmart.co.in, Website : www.sgmart.co.in, CIN : L46102DL1985PLC426661

Statement of standalone financial results for the quarter ended June 30, 2026

(₹ in crores, except per share data)

S. No.	Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited) (Refer note 3)	(Unaudited)	(Audited)
	Income				
I	Revenue from operations	1,156.08	1,588.29	1,036.94	5,540.32
II	Other income	9.92	12.39	22.62	71.90
III	**Total income (I+II)**	**1,166.00**	**1,600.68**	**1,059.56**	**5,612.22**
IV	**Expenses**				
	(a) Cost of materials consumed	135.38	133.58	34.10	422.52
	(b) Purchase of stock-in-trade	929.95	1,373.50	963.30	4,943.19
	(c) Changes in inventories of finished goods and stock-in-trade	25.42	12.63	(7.84)	(2.25)
	(d) Employee benefits expense	7.11	6.87	5.93	27.32
	(e) Finance costs	3.47	8.67	12.01	44.53
	(f) Depreciation and amortisation expenses	2.37	2.19	1.69	7.84
	(g) Other expenses	17.07	17.66	11.05	52.40
	Total expenses	**1,120.77**	**1,555.10**	**1,020.24**	**5,495.55**
V	**Profit before tax (III-IV)**	**45.23**	**45.58**	**39.32**	**116.67**
VI	**Tax expense**				
	(a) Current tax	11.13	11.05	9.33	27.44
	(b) Deferred tax charge	0.44	0.51	0.67	2.44
	(c) Adjustment of tax relating to earlier period/year	-	-	-	(0.04)
	Total tax expense	**11.57**	**11.56**	**10.00**	**29.84**
VII	**Net profit after tax (V-VI)**	**33.66**	**34.02**	**29.32**	**86.83**
VIII	**Other comprehensive income**				
	(i) Items that will not be reclassified to profit or loss	0.08	0.07	0.00	0.22
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.02)	(0.02)	(0.00)	(0.06)
	Total other comprehensive income	**0.06**	**0.05**	**(0.00)**	**0.16**
IX	**Total comprehensive income (VII+VIII)**	**33.72**	**34.07**	**29.32**	**86.99**
X	Paid-up equity share capital (face value of ₹ 1 each)	12.60	12.60	12.60	12.60
XI	Other equity				1,529.21
XII	Earnings per share (face value of ₹ 1 each) (not annualised for quarters)				
	(a) Basic	2.67	2.70	2.49	7.01
	(b) Diluted	2.67	2.70	2.44	6.97

Amounts below the rounding off norms adopted by the Company are presented as "0.00".
Refer accompanying notes to the financial results.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

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ONE MART. INFINITE POSSIBILITIES

SG MART LIMITED
H No. 37, Ground Floor, Hargovind Enclave, Vikas Marg, East Delhi, Delhi, India, 110092
Tel: 011-44457164, Email ID: compliance@sgmart.co.in, Website : www.sgmart.co.in, CIN : L46102DL1985PLC426661

Notes:

1. These standalone and consolidated financial results ("Financial results") for the quarter ended June 30, 2026 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors at their respective meetings held on July 20, 2026. The statutory auditors of the Company have conducted a limited review on these financial results.

2. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. Figures for the quarter ended March 31, 2026 represents the balancing figures between the audited figures in respect of the full financial year and published year to date reviewed figures upto the third quarter of year ended March 31, 2026.

4. The business activities of SG Mart Limited ("the Company") and its subsidiaries (together referred to as the "Group") predominantly fall within a single primary business segment viz. trading and manufacturing of Building Material Products, and the Chief Operating Decision Maker (CODM) evaluates Group's performance and allocates resources collectively for business within India and Outside India, accordingly there are no separate reportable business segments as per Ind AS 108 "Operating Segments".

5. During the previous years, the Nomination and Remuneration Committee of the Company has granted stock options to its eligible employees under the SG Mart Limited Employees Stock Option Scheme – 2023 (as amended) (the Scheme) (outstanding options as on June 30, 2026, are 2,68,800). The stock options will vest over a period of 5 years from the date of grant and accordingly, the Company has recorded an expense of ₹ 0.18 crore for the quarter ended June 30, 2026. During the quarter ended June 30, 2026, the Allotment Committee of the Board, at its meeting held on June 03, 2026, allotted 35,200 equity shares pursuant to the exercise of options granted under the Scheme.

For and on behalf of Board of Directors of
SG Mart Limited
(Formerly known as Kintech Renewables Limited)

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

SG MART LIMITED *

Amit Thakur
Whole Time Director
DIN : 10732682

Place: Noida
Dated: July 20, 2026