

May 7, 2026

To,

The Corporate Relationship Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai- 400001
Email: corp.relations@bseindia.com

The Listing Compliance Department
National Stock Exchange of India Limited
“Exchange Plaza” Bandra-Kurla Complex,
Bandra (E) Mumbai-400051
takeover@nse.co.in

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the provision of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**Takeover Regulations**”), this is to inform you that I, Sameer Gupta, have acquired 4,42,00,000 equity shares of SG Mart Limited (“**the Company**”) pursuant to off-market inter-se transfer by way of gift of 1,14,00,000 equity shares from Mrs. Meenakshi Gupta and 3,28,00,000 equity shares from Mr. Dhruv Gupta of face value ₹1/- (Rupee One only) each to the acquirer (immediate relative).

In this regard, please find enclosed the disclosure under Regulation 29(1) of Takeover Regulations.

You are requested to take the same in your records.


Sameer Gupta

CC:

To
SG Mart Limited
H No. 37, Ground Floor, Hargovind Enclave,
Vikas Marg, East Delhi, Delhi, India-110092

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Acquisition

1. Name of the Target Company ("TC")	SG Mart Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sameer Gupta (Acquirer) Mr. Dhruv Gupta (PAC) Mrs. Meenakshi Gupta (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer is part of the promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows:	Number	% w.r.t. total shares/voting capital wherever applicable (*)	% w.r.t. total diluted shares/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,57,00,000	36.27	36.27
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	4,57,00,000	36.27	36.27

Jaiveer Gupta

Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold	4,42,00,000	35.08	35.08
b) Voting Rights acquired/ sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+d)	4,42,00,000	35.08	35.08
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights	4,57,00,000	36.27	36.27
b) Shares encumbered with the acquirer	--	--	--
c) Voting Rights otherwise than by shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	4,57,00,000	36.27	36.27
Mode of acquisition/sale (e.g. open market / off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Pursuant to inter-se off-market transfer by way of gift of 1,14,00,000 equity shares from Mrs. Meenakshi Gupta and 3,28,00,000 equity shares from Mr. Dhruv Gupta of face value ₹1/- (Rupee One only) each to the Acquirer (immediate relative).		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition/ sale of shares/ Voting Rights or date of receipt of intimation of allotment of shares , whichever is applicable	May 7, 2026		
Equity share capital/ total voting capital of the TC before acquisition/sale	12,60,00,000 equity shares of ₹1/- (Rupee One only) each amounting ₹12,60,00,000/- (Rupees Twelve Crore Sixty Lakhs only)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,60,00,000 equity shares of ₹1/- (Rupee One only) each amounting ₹12,60,00,000/- (Rupees Twelve Crore Sixty Lakhs only)		

James Anil

Total diluted share/voting capital of the TC after the said acquisition/sale	12,60,00,000 equity shares of ₹1/- (Rupee One only) each amounting ₹12,60,00,000/- (Rupees Twelve Crore Sixty Lakhs only)
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Sameer Gupta

Sameer Gupta

Signature of the acquirer / ~~Authorised Signatory~~

Place: Delhi

Date: May 7, 2026