

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2022

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,568.99	2,904.93	3,170.57	5,473.92	5,693.19	12,041.10
II	Other Income	0.21	4.24	11.14	4.45	71.02	93.39
III	Total Revenue (net) (I+II)	2,569.21	2,909.17	3,181.71	5,478.38	5,764.21	12,134.48
IV	Expenses :						
	a) Cost of materials consumed	1,718.48	1,954.38	2,287.25	3,672.86	3,989.89	8,107.66
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(13.35)	(16.17)	(49.70)	(29.52)	(50.44)	(69.91)
	c) Employee benefits expenses	171.98	165.99	169.81	337.97	326.07	706.32
	d) Finance costs	18.48	17.51	18.22	35.99	36.71	78.32
	e) Depreciation and amortisation expense	40.93	34.97	28.28	75.90	56.30	124.15
	f) Power & fuel	418.60	458.53	431.75	877.13	744.75	1,734.35
	g) Other Expenditure	191.64	219.79	241.72	411.43	508.08	1,153.05
	Total Expenses	2,546.75	2,835.00	3,127.33	5,381.75	5,611.36	11,833.94
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	22.46	74.17	54.38	96.63	152.85	300.54
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	22.46	74.17	54.38	96.63	152.85	300.54
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	3.75	12.38	22.50	16.13	22.50	18.99
	(2) Deferred tax	5.07	(1.69)	-	3.38	-	(68.75)
IX	Profit/(Loss) after tax (VII-VIII)	13.64	63.48	31.88	77.12	130.35	350.30
X	Other Comprehensive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	(8.13)	-	(7.84)	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	13.64	63.48	23.75	77.12	122.51	350.30
XII	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	0.05	0.24	0.09	0.29	0.45	1.30
	(b) Diluted EPS (not annualised)	0.05	0.24	0.09	0.29	0.45	1.30

Notes:

1. The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Monday i.e. 14th Nov, 2022 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI (Listing obligation and disclosure requirements) Regulation,2015.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
4. Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
5. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

For and on behalf of the Board of Directors

Dated: 14.11.2022

Sanjiv Kumar Agarwal
Director

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Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30.09.2022 (Un-audited)	As at 31.03.2022 (Audited)
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,954.35	1,905.71
	(b) Financial assets		
	- Investments	-	-
	- other financial Assets	75.00	72.83
	Deferred Tax Assets	65.37	68.75
	(c) Non- current tax assets	526.36	466.45
	(c) Other Non- current assets	-	-
	Total Non-current Assets	2,621.08	2,513.74
2	Current assets		
	(b) Inventories	1,668.29	1,439.63
	(b) Financial assets		
	- Trade receivables	3,556.47	4,147.99
	- Cash and cash equivalents	34.39	13.83
	- Other financial assets	1.01	0.86
	(c) Other Current assets	222.09	107.36
	Total Assets	5,482.25	5,709.67
	TOTAL ASSETS	8,103.33	8,223.41
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	2,722.18	2,722.18
	(b) Other equity	279.06	201.94
	Total Equity	3,001.24	2,924.12
2	Non-current liabilities		
	(a) Financial liabilities		
	-Borrowings	1,625.84	2,227.50
	-Other Financial liabilities	-	-
	(b) Other Non- current liabilities	92.02	92.02
	(c) Deffered tax liabilities (Net)	-	-
	Sub-total - Non-current liabilities	1,717.86	2,319.52
3	Current liabilities		
	(a) Financial liabilities		
	- Trade payables	2,164.83	1,782.15
	- Other financial liabilities	1,087.00	1,050.00
	(b) Other current liabilities	116.28	117.37
	(c) Provisions	16.13	30.25
	Sub-total - Current liabilities	3,384.23	2,979.77
	TOTAL - EQUITY AND LIABILITIES	8,103.33	8,223.41

Place: Faridabad
Dated: 14.11.2022

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Director

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UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEP-2022

(Rs. in Lakhs)

Particulars	Half Year	Half Year	Year Ended
	Ended	Ended	31.03.2022
	30.09.2022	30.09.2021	
	Un-Audited	Un-Audited	Audited
A. Cash flow from operating activities			
Profit before tax	96.63	152.86	300.54
<u>Adjustments for non cash/Non trade items:</u>			
Depreciation and amortization	75.90	56.30	124.15
Allowance for doubtful debt and advances	-	-	6.15
(Profit) / loss on sale of property,plant and equipment (net)	-	-	16.87
Financial costs	17.51	36.71	78.32
Interest and other Income	-2.44	-71.02	-20.64
Provision for employee Benefit	-	-	39.29
Operating profit / (loss) before working capital changes	187.61	174.85	544.67
<u>Adjusted For :</u>			
(Increase)/ Decrease in Inventories	-228.65	-260.93	-535.02
(Increase)/ Decrease in Trade Receivable	591.52	243.55	1,465.61
(Increase)/ Decrease in other financial Assets	-0.15	-1.08	3.78
(Increase/Decrease in other current Assets	-114.74	-33.10	60.16
Increase/(Decrease) in Trade Payable	382.68	334.01	544.37
Increase/(Decrease) in Other Financial liabilities	37.00	-	200.00
Increase/(Decrease) in Other Current Liabilities	-1.09	-89.65	-77.50
Increase/(Decrease) in Provisions	-14.12	-	21.14
Cash generated from Operations	840.05	367.65	2,227.20
Net income tax (paid) / refunds	16.13	22.50	18.99
Net cash flow from / (used in) operating activities (A)	823.92	345.15	2,208.22
B. Cash flow from investing activities			
Purchase of property,plant and equipment	-124.55	-30.07	-262.48
Purchase of Investment	-	59.59	99.46
Proceeds from sale of property,plant and equipment	-	-	7.50
Interest received	2.44	71.02	20.64
Movement in Tax Assets	-59.91	-87.48	-137.09
Movement in Other Financial Assets	-2.17	-1.36	-1.36
Net cash flow from / (used in) investing activities (B)	-184.19	11.70	-273.32
C. Cash flow from financing activities			
Movement in long-term borrowings	-601.66	-423.42	-1,983.81
Finance cost	-17.51	-36.71	-78.32
Net cash flow from / (used in) financing activities (C)	-619.17	-460.13	-2,062.13
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	20.56	-103.28	-127.24
Cash and cash equivalents at the beginning of the year	13.82	141.06	141.06
Cash and cash equivalents at the end of the year	34.38	37.78	13.82

Place: Faridabad
Dated: 14.11.2022

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Director