STL GLOBAL LIMITED

Plot No. 207-208, Sector-58, Faridabad Haryana (INDIA)
Tel : 0129-4275900 - 4275930, Fax : 0129-4275999
E-mail : info@stl-global.com Website : www.stl-global.com
CIN : L51909DL1997PLC088667

Date: **14.11.2026**

From: **STL Global Limited**
NSE Scrip Code: **SGL**

To
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051, MH

From: **STL Global Limited**
BSE Scrip Code: **532730**

To
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001, MH

Sub: Outcome of the Board Meeting and submission of Unaudited Financial Results, Statement of Assets & Liabilities and Cash Flow Statement along with Limited Review Report for the quarter and half year ended on September 30, 2026

Dear Sir/Madam,

With reference to above captioned subject, we hereby inform the Stock Exchange that in the Meeting of Board of Directors of the Company held on Saturday the 14th day of November 2026 at the Corporate Office of the Company at Plot No.207-208, Sector-58, Faridabad-121004, HR at 11:00 A.M. the Board has:

1. Approved the Unaudited Financial Results, Unaudited "Statement of Assets and Liabilities" and Cash Flow Statement of the Company as per Schedule III of the Companies Act, 2013 and Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended from time to time for the quarter and half-year ended on September 30, 2026.

2. Took note of the Limited Review Report given by the Statutory Auditors of the Company on Unaudited Financial Results of the Company for the quarter and half-year ended on September 30, 2026.

The meeting of the Board of Directors concluded at 02:00 P.M.

Kindly take the above information on your record and acknowledge receipt of the same.

Thanking you,

Yours truly,
For **STL GLOBAL LIMITED**

STL GLOBAL LIMITED

Sanjiv Kumar Agarwal
Whole Time Director
DIN: 00227251

Encl:

(i) Unaudited Financial Results, Statement of Assets & Liabilities and Cash Flow Statement for the quarter & half year ended on September 30, 2026.
(ii) Limited Review Report (LRR) for the quarter & half-year ended on September 30, 2026.

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

PART I (Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
I	Revenue from Operations	2,392.74	2,031.09	2,602.30	4,423.83	5,114.03	10,150.75
II	Other Income	0.77	3.91	0.06	4.68	5.71	74.71
III	Total Revenue (net)(I+II)	2,393.51	2,035.00	2,602.36	4,428.51	5,119.74	10,225.46
IV	Expenses :						
	a) Cost of materials consumed	1,615.43	1,459.79	1,754.83	3,075.22	3,459.47	7,147.67
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	75.54	23.07	24.25	98.61	16.26	(46.40)
	c) Employee benefits expenses	266.43	246.54	242.84	512.97	477.20	1,030.68
	d) Finance costs	17.33	14.56	18.66	31.89	37.24	74.63
	e) Depreciation and amortisation expense	20.18	19.96	23.30	40.14	46.33	94.82
	f) Power & fuel	234.43	227.45	319.52	461.88	680.64	1,171.60
	g) Other Expenditure	189.34	168.20	189.93	357.54	381.71	765.18
	Total Expenses	2,418.67	2,159.57	2,573.33	4,578.24	5,098.85	10,238.18
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	(25.16)	(124.57)	29.03	(149.73)	20.89	(12.73)
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	(25.16)	(124.57)	29.03	(149.73)	20.89	(12.73)
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	-	-	-	-	-	(0.27)
	(2) Deferred tax	1.78	-	1.19	1.78	2.56	9.09
IX	Profit/(Loss) after tax (VII-VIII)	(26.94)	(124.57)	27.84	(151.51)	18.33	(21.55)
X	Other Compheresive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	(26.94)	(124.57)	27.84	(151.51)	18.33	(21.55)
XII	Paid up Equity Share Capital (Face Value @ 10 per Share	2,722.43	2,722.43	2,722.43	2,722.43	2,722.43	2,722.43
XIII	Reserves (Excluding Revaluation Reserve)	(270.27)	(245.11)	(80.67)	(270.27)	(80.67)	(120.54)
XIV	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	(0.10)	(0.46)	0.10	(0.56)	0.07	(0.08)
	(b) Diluted EPS (not annualised)	(0.10)	(0.46)	0.10	(0.56)	0.07	(0.08)

Notes:

1. The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday i.e. 14th Nov, 2026 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI (Listing obligation and disclosure requirements) Regulation,2015.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
4. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal

Whole Time Director

DIN:00227251

STL GLOBAL LIMITED

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30.09.2026 (Un-audited)	As at 31.03.2026 (Audited)
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,570.19	1,596.49
	(b) Financial assets		
	- other financial Assets	81.98	83.46
	(c) Deferred Tax Assets	50.39	50.39
	(d) Other Non- current assets	421.04	374.59
	Total Non-current Assets	2,123.60	2,104.93
2	Current assets		
	(a) Inventories	1,285.67	999.33
	(b) Financial assets		
	- Investment	60.00	-
	- Trade receivables	1,749.02	1,799.59
	- Cash and cash equivalents	11.24	30.60
	- Other financial assets	-	0.10
	© Other Current assets	552.50	546.28
	Total Assets	3,658.43	3,375.90
	TOTAL ASSETS	5,782.03	5,480.83
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	2,722.43	2,722.43
	(b) Other equity	(270.27)	(120.55)
	Total Equity	2,452.15	2,601.88
2	Non-current liabilities		
	(a) Financial liabilities		
	-Borrowings	1,264.30	1,257.30
	(b) Other Non- current liabilities	167.74	159.74
	Sub-total - Non-current liabilities	1,432.04	1,417.04
3	Current liabilities		
	(a) Financial liabilities		
	- Borrowings	-	-
	- Trade payables		
	Total outstanding dues of Micro and small	72.87	61.54
	Total outstanding dues of Other than Micro and small enterprises	1,657.38	1,245.49
	(b) Other current liabilities	157.59	131.43
	(c) Provisions	10.00	23.45
	Sub-total - Current liabilities	1,897.84	1,461.91
	TOTAL - EQUITY AND LIABILITIES	5,782.03	5,480.83

Place: Faridabad
Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251

STL GLOBAL LIMITED

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEP-2026

(Rs. in Lakhs)

Particulars	Half Year Ended 30.09.2026	Year Ended 31.03.2026
	Un-audited	Audited
A. Cash flow from operating activities		
Profit before tax	(149.73)	(12.73)
Adjustments for:		
Depreciation and amortization	40.14	94.82
Interest and other Income	(4.68)	(71.07)
(Profit)/ Loss on Sale of Assets	-	1.64
Financial costs	31.89	74.63
Provision for employee Benefit	8.00	23.84
Operating profit before working capital changes	(74.39)	111.13
Adjusted For :		
(Increase)/ Decrease in Inventories	(286.34)	195.14
(Increase)/ Decrease in Trade Receivable	50.57	260.06
(Increase)/ Decrease in other financial Assets	0.10	0.50
(Increase/Decrease in other current Assets	(6.22)	(123.65)
(Increase/Decrease in other Non current Assets	(46.45)	23.13
(Increase/Decrease in other Non current other Financial Assets	1.48	45.06
Increase/(Decrease) in Trade Payable	423.22	(300.62)
Increase/(Decrease) in Other Current Liabilities	26.16	(4.04)
Increase/(Decrease) in Provisions	(13.45)	4.89
Cash generated from Operations	74.68	211.60
Net income tax (paid) / refunds	-	(0.27)
Net cash flow from / (used in) operating activities (A)	74.68	211.87
B. Cash flow from investing activities		
Purchase of property,plant and equitment	(17.84)	(16.18)
Investment	(60.00)	-
Proceeds from Sale of Property, Plant and equipment	4.00	41.94
Interest received	4.68	71.07
Net cash flow from / (used in) investing activities (B)	(69.15)	96.83
C. Cash flow from financing activities		
Movement in long-term borrowings	7.00	(225.00)
Finance cost	(31.89)	(74.63)
Net cash flow from / (used in) financing activities (C)	(24.89)	(299.63)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(19.36)	9.07
Cash and cash equivalents at the beginning of the year	30.60	21.53
Cash and cash equivalents at the end of the year	11.24	30.60

Place: Faridabad
Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251

STL GLOBAL LIMITED

M.M. Goyal & Co.
CHARTERED ACCOUNTANTS

208, Allied House, 2nd Floor,
2, Old Rohtak Road, Shahzada Bagh,
Inder Lok, New Delhi-110035
(O) 011 - 4557-5719
(Cell) 98919-52478, 88006-68935
e-mail: manmohan_gyl@yahoo.co.in
vg38939@gmail.com

Ref. No. ..... Dated .....

LIMITED REVIEW REPORT (LRR) TO THE MEMBERS OF THE COMPANY

We have reviewed the accompanying statement of Unaudited Financial Results of **M/s STL Global Limited** for the quarter and half year ended on 30th September, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M.M. Goyal & Company**
(Chartered Accountants)
FRN: 007198N

M. M. GOYAL & CO. FRN:007198N New Delhi Chartered Accountants

Manmohan Goyal
(Partner)
M.No:086085
Date: 14/11/2026
Place: New Delhi
UDIN: 26086085OSOCSC8597

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

PART I (Rs. in lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,392.74	2,031.09	2,602.30	4,423.83	5,114.03	10,150.75
II	Other Income	0.77	3.91	0.06	4.68	5.71	74.71
III	Total Revenue (net)(I+II)	2,393.51	2,035.00	2,602.36	4,428.51	5,119.74	10,225.46
IV	Expenses :						
	a) Cost of materials consumed	1,615.43	1,459.79	1,754.83	3,075.22	3,459.47	7,147.67
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	75.54	23.07	24.25	98.61	16.26	(46.40)
	c) Employee benefits expenses	266.43	246.54	242.84	512.97	477.20	1,030.68
	d) Finance costs	17.33	14.56	18.66	31.89	37.24	74.63
	e) Depreciation and amortisation expense	20.18	19.96	23.30	40.14	46.33	94.82
	f) Power & fuel	234.43	227.45	319.52	461.88	680.64	1,171.60
	g) Other Expenditure	189.34	168.20	189.93	357.54	381.71	765.18
	Total Expenses	2,418.67	2,159.57	2,573.33	4,578.24	5,098.85	10,238.18
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	(25.16)	(124.57)	29.03	(149.73)	20.89	(12.73)
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	(25.16)	(124.57)	29.03	(149.73)	20.89	(12.73)
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	-	-	-	-	-	(0.27)
	(2) Deferred tax	1.78	-	1.19	1.78	2.56	9.09
IX	Profit/(Loss) after tax (VII-VIII)	(26.94)	(124.57)	27.84	(151.51)	18.33	(21.55)
X	Other Compheresive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	(26.94)	(124.57)	27.84	(151.51)	18.33	(21.55)
XII	Paid up Equity Share Capital (Face Value @ 10 per Share	2,722.43	2,722.43	2,722.43	2,722.43	2,722.43	2,722.43
XIII	Reserves (Excluding Revaluation Reserve)	(270.27)	(245.11)	(80.67)	(270.27)	(80.67)	(120.54)
XIV	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	(0.10)	(0.46)	0.10	(0.56)	0.07	(0.08)
	(b) Diluted EPS (not annualised)	(0.10)	(0.46)	0.10	(0.56)	0.07	(0.08)

Notes:

1. The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday i.e. 14th Nov, 2026 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI (Listing obligation and disclosure requirements) Regulation,2015.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
4. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251

Sanjiv Kumar Agarwal
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Date: 2026.11.14 13:38:28 +05'30'

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30.09.2026 (Un-audited)	As at 31.03.2026 (Audited)
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,570.19	1,596.49
	(b) Financial assets		
	- other financial Assets	81.98	83.46
	(c) Deferred Tax Assets	50.39	50.39
	(d) Other Non- current assets	421.04	374.59
	Total Non-current Assets	2,123.60	2,104.93
2	Current assets		
	(a) Inventories	1,285.67	999.33
	(b) Financial assets		
	- Investment	60.00	-
	- Trade receivables	1,749.02	1,799.59
	- Cash and cash equivalents	11.24	30.60
	- Other financial assets	-	0.10
	© Other Current assets	552.50	546.28
	Total Assets	3,658.43	3,375.90
	TOTAL ASSETS	5,782.03	5,480.83
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	2,722.43	2,722.43
	(b) Other equity	(270.27)	(120.55)
	Total Equity	2,452.15	2,601.88
2	Non-current liabilities		
	(a) Financial liabilities		
	-Borrowings	1,264.30	1,257.30
	(b) Other Non- current liabilities	167.74	159.74
	Sub-total - Non-current liabilities	1,432.04	1,417.04
3	Current liabilities		
	(a) Financial liabilities		
	- Borrowings	-	-
	- Trade payables		
	Total outstanding dues of Micro and small	72.87	61.54
	Total outstanding dues of Other than Micro and small enterprises	1,657.38	1,245.49
	(b) Other current liabilities	157.59	131.43
	(c) Provisions	10.00	23.45
	Sub-total - Current liabilities	1,897.84	1,461.91
	TOTAL - EQUITY AND LIABILITIES	5,782.03	5,480.83

Place: Faridabad
Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Digitally signed by Sanjiv Kumar Agarwal
Date: 2026.11.14 13:38:55 +05'30'

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 3OTH SEP-2026

(Rs. in Lakhs)

Particulars	Half Year Ended 30.09.2026	Year Ended 31.03.2026
	Un-audited	Audited
A. Cash flow from operating activities		
Profit before tax	**(149.73)**	**(12.73)**
Adjustments for:		
Depreciation and amortization	**40.14**	**94.82**
Interest and other Income	**(4.68)**	**(71.07)**
(Profit)/ Loss on Sale of Assets	**-**	**1.64**
Financial costs	**31.89**	**74.63**
Provision for employee Benefit	**8.00**	**23.84**
Operating profit before working capital changes	**(74.39)**	**111.13**
Adjusted For :		
(Increase)/ Decrease in Inventories	**(286.34)**	**195.14**
(Increase)/ Decrease in Trade Receivable	**50.57**	**260.06**
(Increase)/ Decrease in other financial Assets	**0.10**	**0.50**
(Increase/Decrease in other current Assets	**(6.22)**	**(123.65)**
(Increase/Decrease in other Non current Assets	**(46.45)**	**23.13**
(Increase/Decrease in other Non current other Financial Assets	**1.48**	**45.06**
Increase/(Decrease) in Trade Payable	**423.22**	**(300.62)**
Increase/(Decrease) in Other Current Liabilities	**26.16**	**(4.04)**
Increase/(Decrease) in Provisions	**(13.45)**	**4.89**
Cash generated from Operations	**74.68**	**211.60**
Net income tax (paid) / refunds	**-**	**(0.27)**
Net cash flow from / (used in) operating activities (A)	**74.68**	**211.87**
B. Cash flow from investing activities		
Purchase of property,plant and equitment	**(17.84)**	**(16.18)**
Investment	**(60.00)**	**-**
Proceeds from Sale of Property, Plant and equipment	**4.00**	**41.94**
Interest received	**4.68**	**71.07**
Net cash flow from / (used in) investing activities (B)	**(69.15)**	**96.83**
C. Cash flow from financing activities		
Movement in long-term borrowings	**7.00**	**(225.00)**
Finance cost	**(31.89)**	**(74.63)**
Net cash flow from / (used in) financing activities (C)	**(24.89)**	**(299.63)**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(19.36)**	**9.07**
Cash and cash equivalents at the beginning of the year	**30.60**	**21.53**
Cash and cash equivalents at the end of the year	**11.24**	**30.60**

Place: Faridabad
Dated: 14.11.2026

For and on behalf of the Board of Directors

Sanjiv Kumar Agarwal
Digitally signed by Sanjiv Kumar Agarwal
Date: 2026.11.14 13:39:12 +05'30'

Sanjiv Kumar Agarwal
Whole Time Director
DIN:00227251