



# STL GLOBAL LIMITED

Plot No. 207-208, Sector-58, Faridabad Haryana (INDIA)  
Tel : 0129-4275900 - 4275930, Fax : 0129-4275999  
E-mail : info@stl-global.com Website : www.stl-global.com  
CIN : L51909DL1997PLC088667

Date: 14<sup>th</sup> November, 2022

From: **STL Global Limited**  
Scrip Code: **SGL**

To  
**The Listing Compliance Department,**  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051, MH

**Sub: Outcome of the Board Meeting and submission of Unaudited Financial Results, Statement of Assets & Liabilities and Cash Flow Statement along with Limited Review Report for the quarter and half year ended on September 30, 2022**

Dear Sir/Madam,

With reference to above captioned subject, we hereby inform the Stock Exchange that in the Meeting of Board of Directors of the Company held on Monday the 14<sup>th</sup> day of November 2022 at the Corporate Office of the Company at Plot No.207-208, Sector-58, Faridabad-121004, HR at 11:00 A.M. the Board has:

1. Taken on record and approved the Unaudited Financial Results, Unaudited "Statement of Assets and Liabilities" and Cash Flow Statement of the Company as per Schedule III of the Companies Act, 2013 and Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended from time to time for the quarter and half-year ended on September 30, 2022.
2. Took note of the Limited Review Report given by the Statutory Auditors of the Company on Unaudited Financial Results of the Company for the quarter and half-year ended on September 30, 2022.

The meeting of the Board of Directors concluded at 02:00 P.M.

Kindly take the above information on your record and acknowledge receipt of the same.

Thanking you,

Yours truly,  
For **STL GLOBAL LIMITED**

  
**Sanjiv Kumar Agarwal**  
**Whole Time Director**  
**DIN: 00227251**



**Encl:**

- (i) Unaudited Financial Results, Statement of Assets & Liabilities and Cash Flow Statement for the quarter & half year ended on September 30, 2022.
- (ii) Limited Review Report (LRR) for the quarter & half-year ended on September 30, 2022.

# STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

## STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2022

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	2,568.99	2,904.93	3,170.57	5,473.92	5,693.19	12,041.10
II	Other Income	0.21	4.24	11.14	4.45	71.02	93.39
III	Total Revenue (net )( I+II)	2,569.21	2,909.17	3,181.71	5,478.38	5,764.21	12,134.48
IV	Expenses :						
	a) Cost of materials consumed	1,718.48	1,954.38	2,287.25	3,672.86	3,989.89	8,107.66
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(13.35)	(16.17)	(49.70)	(29.52)	(50.44)	(69.91)
	c) Employee benefits expenses	171.98	165.99	169.81	337.97	326.07	706.32
	d) Finance costs	18.48	17.51	18.22	35.99	36.71	78.32
	e) Depreciation and amortisation expense	40.93	34.97	28.28	75.90	56.30	124.15
	f) Power & fuel	418.60	458.53	431.75	877.13	744.75	1,734.35
	g) Other Expenditure	191.64	219.79	241.72	411.43	508.08	1,153.05
	Total Expenses	2,546.75	2,835.00	3,127.33	5,381.75	5,611.36	11,833.94
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	22.46	74.17	54.38	96.63	152.85	300.54
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	22.46	74.17	54.38	96.63	152.85	300.54
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier years	3.75	12.38	22.50	16.13	22.50	18.99
	(2) Deferred tax	5.07	(1.69)	-	3.38	-	(68.75)
IX	Profit/(Loss) after tax (VII-VIII)	13.64	63.48	31.88	77.12	130.35	350.30
X	Other Comprehensive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	-	-	(8.13)	-	(7.84)	-
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	13.64	63.48	23.75	77.12	122.51	350.30
XII	Earning/(Loss) Per Equity Share (of Rs. 10/-each)						
	(a) Basic EPS (not annualised)	0.05	0.24	0.09	0.29	0.45	1.30
	(b) Diluted EPS ( not annualised)	0.05	0.24	0.09	0.29	0.45	1.30

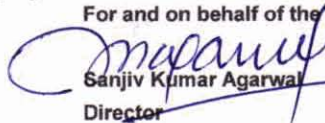
**Notes:**

1. The above un-audited financial results have been recommended by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Monday i.e. 14th Nov, 2022 and reviewed by the Statutory auditors of the Company as per Regulations 33 of the SEBI ( Listing obligation and disclosure requirements ) Regulation,2015.
2. Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
3. The Company business falls within a single business segment in terms of the Indian Accounting Standard- Operating segments during the relevant period hence no additional disclosures have been furnished.
4. Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
5. The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad

Dated: 14.11.2022

For and on behalf of the Board of Directors

  
Sanjiv Kumar Agarwal  
Director



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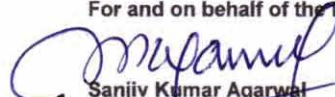
## UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30.09.2022 (Un-audited)	As at 31.03.2022 (Audited)
I	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Property, plant and equipment	1,954.35	1,905.71
	(b) Financial assets		
	- Investments	-	-
	- other financial Assets	75.00	72.83
	Deferred Tax Assets	65.37	68.75
	(c) Non- current tax assets	526.36	466.45
	(c) Other Non- current assets	-	-
	<b>Total Non-current Assets</b>	<b>2,621.08</b>	<b>2,513.74</b>
2	<b>Current assets</b>		
	(b) Inventories	1,668.29	1,439.63
	(b) Financial assets		
	- Trade receivables	3,556.47	4,147.99
	- Cash and cash equivalents	34.39	13.83
	- Other financial assets	1.01	0.86
	(c) Other Current assets	222.09	107.36
	<b>Total Assets</b>	<b>5,482.25</b>	<b>5,709.67</b>
	<b>TOTAL ASSETS</b>	<b>8,103.33</b>	<b>8,223.41</b>
II	<b>EQUITY AND LIABILITIES</b>		
1	<b>Equity</b>		
	(a) Equity share capital	2,722.18	2,722.18
	(b) Other equity	279.06	201.94
	<b>Total Equity</b>	<b>3,001.24</b>	<b>2,924.12</b>
2	<b>Non-current liabilities</b>		
	(a) Financial liabilities		
	-Borrowings	1,625.84	2,227.50
	-Other Financial liabilities	-	-
	(b) Other Non- current liabilities	92.02	92.02
	(c) Deffered tax liabilities (Net)	-	-
	<b>Sub-total - Non-current liabilities</b>	<b>1,717.86</b>	<b>2,319.52</b>
3	<b>Current liabilities</b>		
	(a) Financial liabilities		
	- Trade payables	2,164.83	1,782.15
	- Other financial liabilities	1,087.00	1,050.00
	(b) Other current liabilities	116.28	117.37
	(c) Provisions	16.13	30.25
	<b>Sub-total - Current liabilities</b>	<b>3,384.23</b>	<b>2,979.77</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>8,103.33</b>	<b>8,223.41</b>

Place: Faridabad  
Dated: 14.11.2022

For and on behalf of the Board of Directors

  
Sanjiv Kumar Agarwal  
Director



# STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

## UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEP-2022

(Rs. in Lakhs)

Particulars	Half Year Ended 30.09.2022	Half Year Ended 30.09.2021	Year Ended 31.03.2022
	Un-Audited	Un-Audited	Audited
<b>A. Cash flow from operating activities</b>			
Profit before tax	96.63	152.86	300.54
<b>Adjustments for non cash/Non trade items:</b>			
Depreciation and amortization	75.90	56.30	124.15
Allowance for doubtful debt and advances	-	-	6.15
(Profit) / loss on sale of property, plant and equipment (net)	-	-	16.87
Financial costs	17.51	36.71	78.32
Interest and other Income	-2.44	-71.02	-20.64
Provision for employee Benefit	-	-	39.29
<b>Operating profit / (loss) before working capital changes</b>	<b>187.61</b>	<b>174.85</b>	<b>544.67</b>
<b>Adjusted For :</b>			
(Increase)/ Decrease in Inventories	-228.65	-260.93	-535.02
(Increase)/ Decrease in Trade Receivable	591.52	243.55	1,465.61
(Increase)/ Decrease in other financial Assets	-0.15	-1.08	3.78
(Increase)/Decrease in other current Assets	-114.74	-33.10	60.16
Increase/(Decrease) in Trade Payable	382.68	334.01	544.37
Increase/(Decrease) in Other Financial liabilities	37.00	-	200.00
Increase/(Decrease) in Other Current Liabilities	-1.09	-89.65	-77.50
Increase/(Decrease) in Provisions	-14.12	-	21.14
<b>Cash generated from Operations</b>	<b>840.05</b>	<b>367.65</b>	<b>2,227.20</b>
Net income tax (paid) / refunds	16.13	22.50	18.99
<b>Net cash flow from / (used in) operating activities (A)</b>	<b>823.92</b>	<b>345.15</b>	<b>2,208.22</b>
<b>B. Cash flow from investing activities</b>			
Purchase of property, plant and equipment	-124.55	-30.07	-262.48
Purchase of Investment	-	59.59	99.46
Proceeds from sale of property, plant and equipment	-	-	7.50
Interest received	2.44	71.02	20.64
Movement in Tax Assets	-59.91	-87.48	-137.09
Movement in Other Financial Assets	-2.17	-1.36	-1.36
<b>Net cash flow from / (used in) investing activities (B)</b>	<b>-184.19</b>	<b>11.70</b>	<b>-273.32</b>
<b>C. Cash flow from financing activities</b>			
Movement in long-term borrowings	-601.66	-423.42	-1,983.81
Finance cost	-17.51	-36.71	-78.32
<b>Net cash flow from / (used in) financing activities (C)</b>	<b>-619.17</b>	<b>-460.13</b>	<b>-2,062.13</b>
<b>Net increase / (decrease) in Cash and cash equivalents (A+B+C)</b>	<b>20.56</b>	<b>-103.28</b>	<b>-127.24</b>
Cash and cash equivalents at the beginning of the year	13.82	141.06	141.06
<b>Cash and cash equivalents at the end of the year</b>	<b>34.38</b>	<b>37.78</b>	<b>13.82</b>

Place: Faridabad  
Dated: 14.11.2022

For and on behalf of the Board of Directors

*Sanjiv Kumar Agarwal*  
Sanjiv Kumar Agarwal  
Director





**M.M. Goyal & Co.**

**CHARTERED ACCOUNTANTS**

208, Allied House,  
2nd Floor, Shahzada Bagh,  
2, Old Rohtak Road,  
Inder Lok, New Delhi-110035  
(O) 2312-9795, 2312-8434, 4557-5719  
(Cell) 98919-52478, 98910-54673  
e-mail:manmohan\_gyl@yahoo.co.in

Ref. No. ....

Dated .....

**LIMITED REVIEW REPORT (LRR) TO THE MEMBERS OF THE COMPANY**

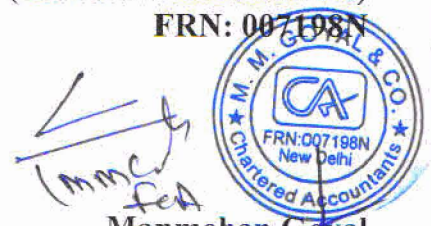
We have reviewed the accompanying statement of Unaudited Financial Results of **M/s STL Global Limited** for the quarter & half year ended on September 30, 2022. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M.M. GOYAL & COMPANY**  
(Chartered Accountants)

FRN: 007198N



**Manmohan Goyal**  
(Partner)

Mem. No. 86085

UDIN: 22086085BCZUKC1692

Place : Delhi

Date : 14.11.2022