Date: August 06, 2026

To,

Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 544333	**SYMBOL: SETL**

Dear Sir/Madam,

Sub: Investor Presentation on the Financial Results for the quarter ended June 30, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the Financial Results for the quarter ended June 30, 2026.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For STANDARD ENGINEERING TECHNOLOGY LIMITED
(Formerly known as Standard Glass Lining Technology Limited)

KALLAM HIMA PRIYA
Digitally signed by KALLAM HIMA PRIYA
Date: 2026.08.06 15:28:51 +05'30'

Kallam Hima Priya
Company Secretary & Compliance Officer

Standard Engineering Technology Limited

Encl: A/a

Standard Engineering
Customer Inspired Excellence

Standard Engineering Technology Limited

Investor Presentation / Aug 2026

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Certain statements in this presentation concerning our future growth prospects are forward-looking statements that involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures, climate and general economic conditions affecting demand/supply and price conditions in domestic and international markets. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.

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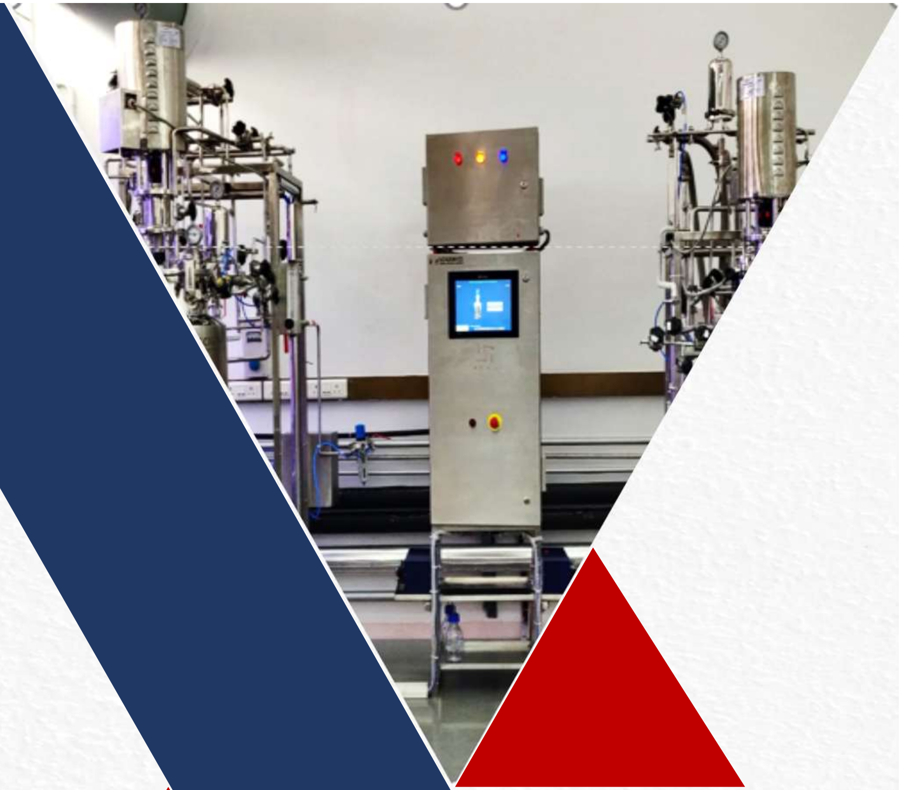


Company at a Glance

FINANCIAL METRICS

13+ Years	35%	35%	35%	42%	Net Debt Free
Incorporated since 2012	Revenue CAGR *(FY22-26)*	EBITDA CAGR *(FY22-26)*	*PAT CAGR (FY22-26)*	*Revenue Growth (Q1FY27 vs Q1FY26)*	

OPERATIONAL METRICS

9+
Manufacturing Facilities, Hyderbad

7,00,000+ sq ft
Built- up Manufacturing Area

Top
End to End Solution Providers

99%
Customer Retention Rate

Top 30
Serving top listed companies

Certified
Globally certified plants and products

8
Subsidiaries Across the Value chain

63L to 200KL
Equipment Size Range

Critical Process Industries
Core End Market Served

180+
Products

Group Structure & Strategic Alliance

Standard Engineering
Customer Inspired Excellence

One listed parent - two engines, deep subsidiaries and global alliances.

Standard Engineering
Customer Inspired Excellence

ENGINE 1 · CORE SETL - Turnkey Pharma, Chemical, Food and other allied process industries

GROUP SUBSIDIARIES	INTERNATIONAL VENTURES	INTERNATIONAL COLLABORATIONS
S2 engineering ● stanpumps ● stanflora SE STANDARD Engineering Solutions ● CPK Engineers STANDARD C2C Value Added Engineering STANDARD SCIGENICS Standard Projects	GL HAKKO Japan (19% → 51%) Standard Engineering Inc. USA ● Standard Engineering Inc. — USA	Atlas Copco BioCon IPP International Process Plants API API Pharma UAE

ENGINE 2 · DATACENTER INFRASTRUCTURE

GSCALE ENERGY

- GScale Energy Pvt Ltd - 51% stake
- AI datacenter power & cooling equipment
- Giga-watt scale factory - Nov 2026
- ₹487 Cr phased Programme, self-funded

● *Wholly owned subsidiary*

Two Engines, One Platform

Standard Engineering
Customer Inspired Excellence

A proven, profitable core engine - and a new, high-growth datacenter infrastructure engine bolted onto it.

ENGINE 1 · CORE SETL

Turnkey Pharma, Chemical & Agrochemical

01 **9+ manufacturing facilities**
180+ products

02 Concept-to-commissioning turnkey delivery - 70-80% of project value manufactured in house

03 **Marquee clients :** Aurobindo, Cipla, Sun Pharma, Dr. Reddy's

04 **Going global :** GL Hakko (Japan) 19% → 51%, Standard Engineering Inc. (USA)

₹774 Cr FY26 Revenue · 35% CAGR · 40-50% growth targeted FY27

ENGINE 2 · DATACENTER INFRASTRUCTURE

GScale Energy — AI Datacenter Power & Cooling

01 51% strategic stake · ₹487 Cr phased program, fully self-funded without any debt

02 **13 product lines :** 7 power, 5 cooling + end-to-end turnkey build - 60% of the project value

03 Led by a 25-year datacenter veteran – Kasu Bramha Reddy experience of delivering 486 MW, 1 GW+ underway

04 4 lakh sq ft giga-watt scale factory - operational Nov 2026

~₹250 Cr targeted in FY27 from ~4 months of operations

New industry. Same challenges. Our strengths - with the existing business fully intact

Company Overview

Standard Engineering
Customer Inspired Excellence

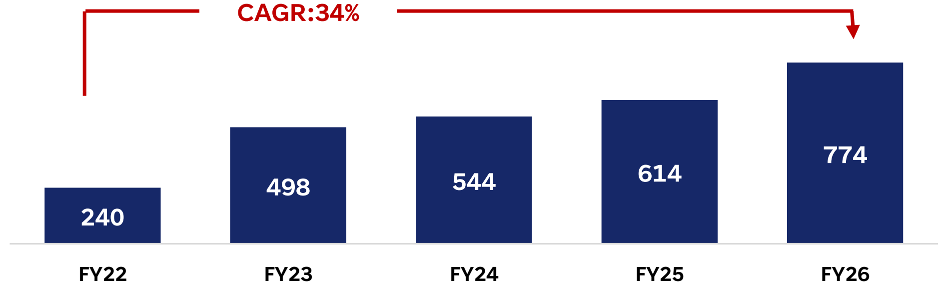
01 End to end turnkey engineering solution provider from concept to commission for pharma , chemical and other process industries.

02 Manufactures 70-80% of the products in house for the projects, backed by AGI's proprietary glass-lining technology and expansion into semiconductor-grade equipment.

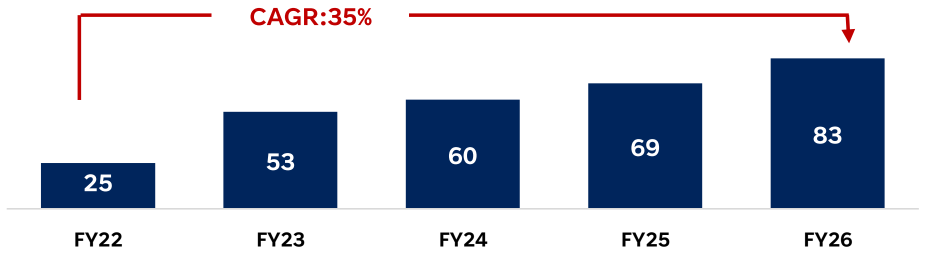
03 Now eight subsidiaries including S2 Engineering, CPK Engineers, and Standard Projects (75%, FY26) and proposed additions GL HAKKO (glass-lining) and GScale Energy (51% stake, AI datacenter infrastructure).

04 Diversified engineering platform spanning Process Equipment, Turnkey Engineering Solutions and AI Datacenter Infrastructure.

Revenue from Operations (In Cr)



Profit after Tax (In Cr)



OUR CERTIFICATIONS

ASME | U-Stamp | R-Stamp | PED | NB CERTIFIED | CE Marking | ISO CERTIFIED

END USERS

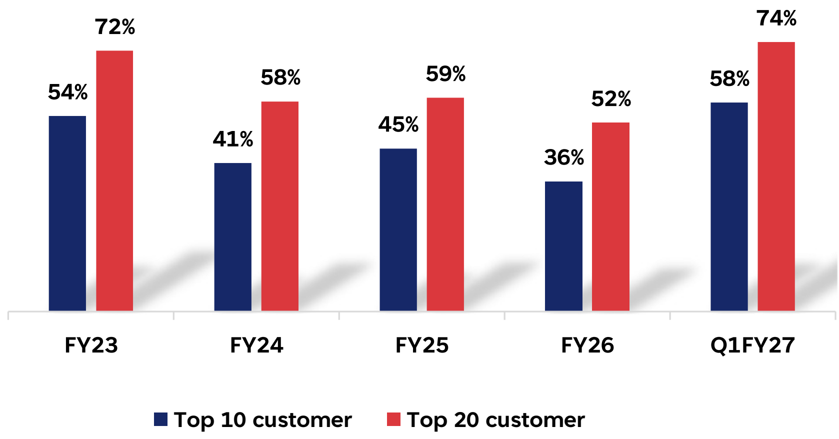
Pharmaceutical | Chemical | Food & Beverages | Biotechnology | Digital Infrastructure

TURNKEY SOLUTIONS

Designing | Purchase | Manufacturing | Commissiong | Validation

Strong Customer Relationship with Leading Pharma and Chemical Clients

Revenue Contribution from Top 10 & Top 20 Customers



01 Enjoying long-standing relationships in excess of **3 years** with **13 of our top 20 customers**

02 Long-term relationships and ongoing engagements with customers allow to plan Capex and enhance ability to benefit from increasing economies of scale

Summary of the Quarter

Business / Operational Highlights

01 Company has incorporated a subsidiary “Standard Projects Private Limited”.

02 NRC approved the grant of 6,00,000 ESOPs under the ESOP 2024 Scheme (Grant I).

03 The Company has proposed to acquire controlling stake of 51% in M/s. GScale Energy Private Limited subject to regulatory approvals.(33.55% successfully acquired)

04 Completed Phase I of its strategic investment in GL HAKKO Co., Ltd., Japan, acquiring a 19.19% stake. Phase II will increase the stake to up to 51.07% over the next three years, subject to regulatory approvals.

05 Approved raising funds through the preferential issue of up to 24,39,750 equity shares.

Financial Highlights

Total Income
₹ 252.2 Cr
▲ 41.5% YoY

EBITDA
₹ 44.1 Cr
▲ 27.3% YoY

PAT
₹ 26.7 Cr
▲ 26.6% YoY

Corporate Governance Highlights

Approved the redesignation of **Mr. Yasuyuki Ikeda** from *Non-Executive Director to Executive Director subject to approval of shareholders.*

Approved the appointment of **Mr. Kancherla Uma Maheswara Rao** as an Independent Director *subject to approval of shareholders.*

*We have on our leadership team **Mr. Kasu Brahma Reddy, MD of GScale Energy Private Limited***

Quarterly Financial Performance

Earnings at Glance : Q1FY27

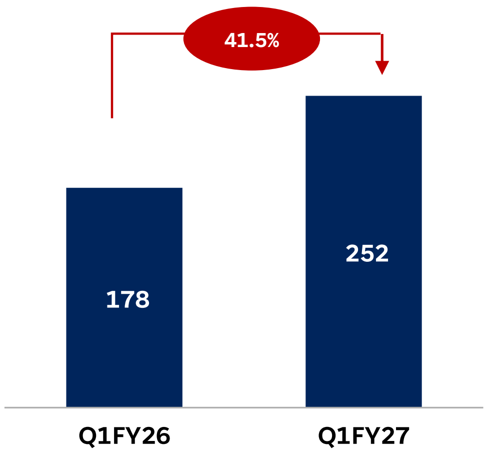
Standard Engineering
Customer Inspired Excellence

	Total Income	EBITDA	PBT	PAT
Q1FY27	₹ 252.2 Cr ▲ 41.5% YoY	₹ 44.1 Cr ▲ 27.3% YoY	₹ 36.0 Cr ▲ 26.5% YoY	₹ 26.7 Cr ▲ 26.6% YoY
FY26	₹ 793.1 Cr ▲ 26.7% YoY	₹ 138.0 Cr ▲ 15.2% YoY	₹ 111.2 Cr ▲ 18.9% YoY	₹ 83.0 Cr ▲ 21.0% YoY

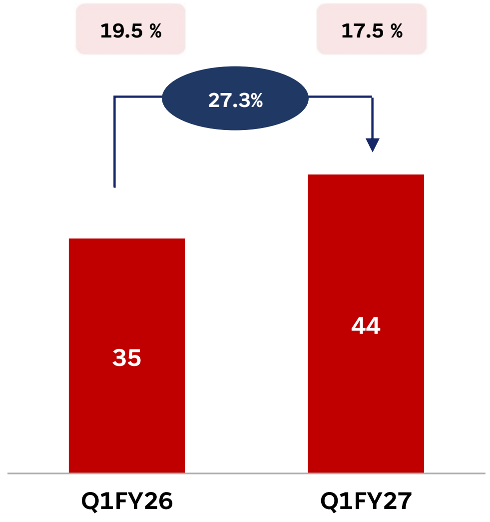
1. **Revenue increased** driven by higher execution, expanded product portfolio and healthy demand.
2. **EBITDA increased** on the back of strong revenue growth and operating leverage, partially offset by higher employee benefit and other operating expenses
3. **PAT increased** due to higher operating profitability and improved finance cost, despite higher depreciation and tax expenses.

Quarterly Financial Highlights

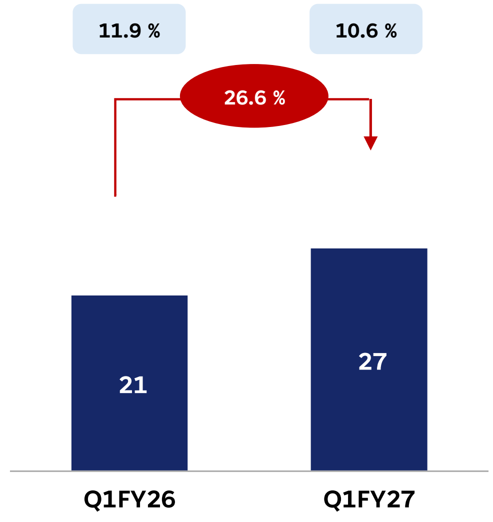
Total Income
(In Cr.)& (%)



EBITDA & Margins
(In Cr.) & (%)



PAT & Margins
(In Cr.) & (%)



Revenue By Segment

Line of Business

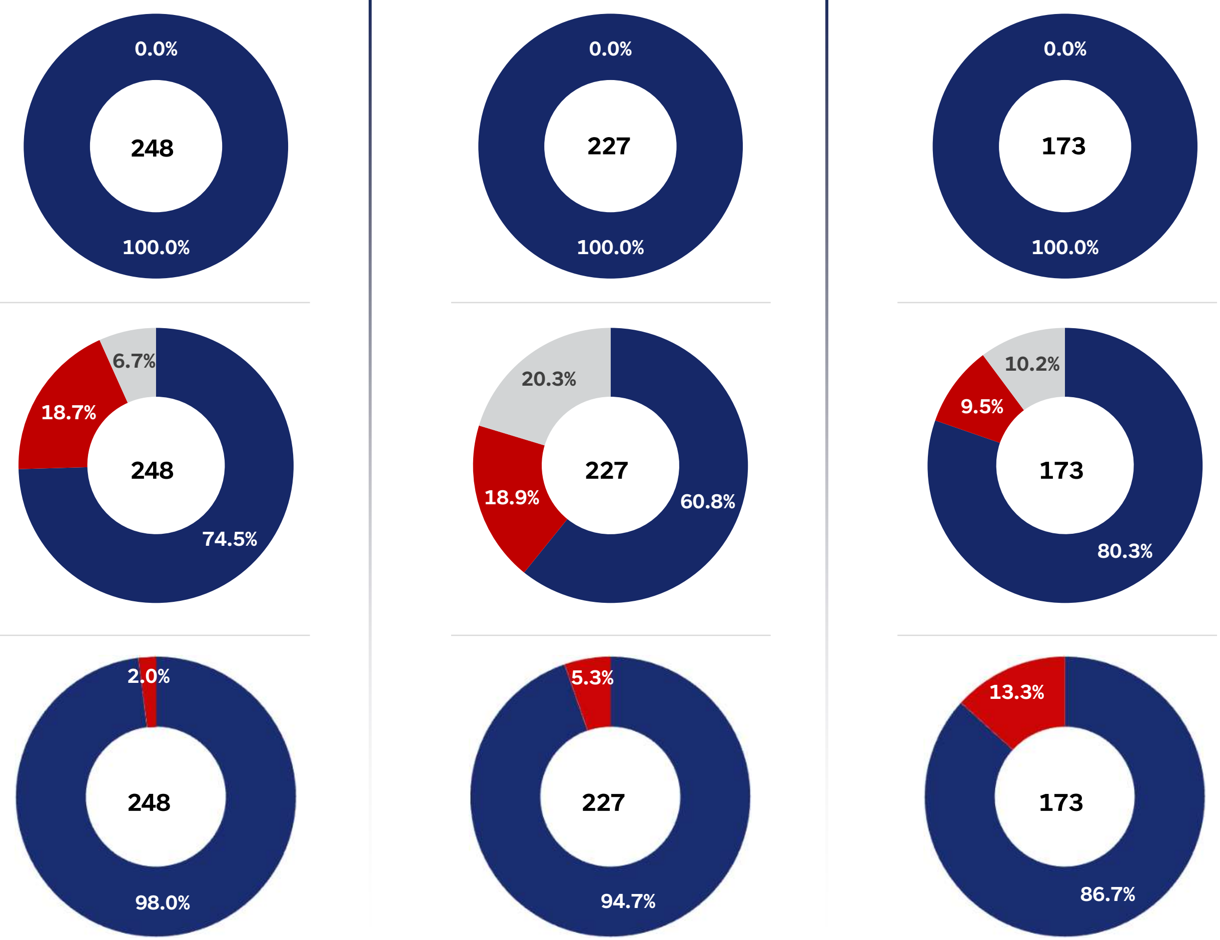
End Users Industries

Geography

Q1FY27

Q4FY26

Q1FY26



Engineering technology solutions

AI Datacenter

Pharmaceuticals

Chemicals

Others

Domestic

Exports

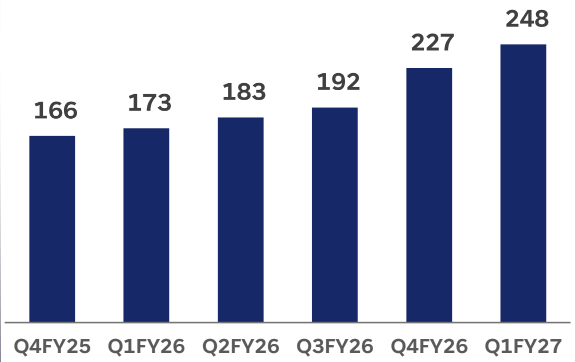
Q1FY27 Financial Performance

Standard Engineering
Customer Inspired Excellence

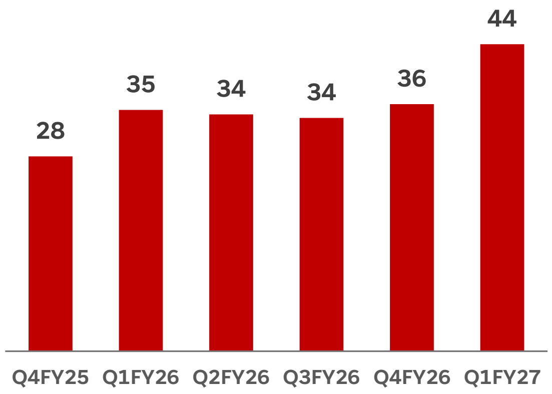
Particulars (Rs Cr)	Q1FY27	Q4FY26	QoQ	Q1FY26	YoY	FY26	FY25	YoY
Revenue from Operations	247.7	226.7	9.3%	173.1	43.1%	774.1	613.7	26.1%
Other Income	4.5	4.2	7.5%	5.1	-11.8%	19.0	12.3	54.2%
Total Income	**252.2**	**230.9**	**9.2%**	**178.2**	**41.5%**	**793.1**	**626.0**	**26.7%**
Total Expenditure	208.1	195.1	6.6%	143.5	45.0%	655.1	506.2	29.4%
EBITDA	**44.1**	**35.7**	**23.5%**	**34.7**	**27.3%**	**138.0**	**119.7**	**15.2%**
EBITDA Margin %	17.5%	15.5%	202 bps	19.5%	-196 bps	17.4%	19.1%	-173 bps
Depreciation	5.0	4.4	13.3%	3.6	36.2%	16.0	11.1	44.6%
Profit Before Interest & Tax	**39.2**	**31.3**	**24.9%**	**31.0**	**26.2%**	**121.9**	**108.7**	**12.2%**
Interest	3.1	2.8	11.6%	2.6	22.6%	10.7	15.1	-28.9%
Profit Before Tax	**36.0**	**28.5**	**26.2%**	**28.5**	**26.5%**	**111.2**	**93.5**	**18.9%**
Tax	9.3	7.5	24.3%	7.3	26.4%	28.2	24.9	13.1%
Net Profit	**26.7**	**21.1**	**26.9%**	**21.1**	**26.6%**	**83.0**	**68.6**	**21.0%**
PAT Margin (%)	10.6%	9.1%	148 bps	11.9%	-126 bps	10.5%	11.0%	-50 bps
Diluted Earnings Per Share (Rs)	**1.32**	**0.99**	**-**	**1.05**	**-**	**4.01**	**3.47**	**-**

Quarterly Trends

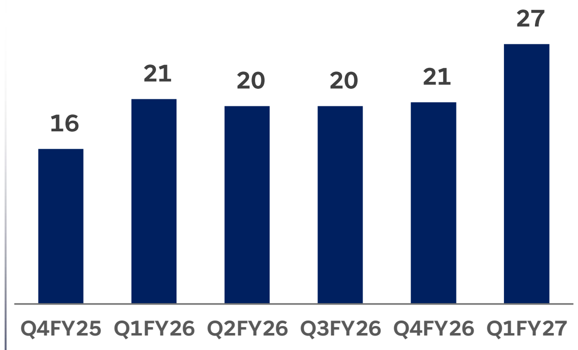
Total Revenue
(INR Cr)



EBITDA
(INR Cr)



PAT
(INR Cr)



Quarterly Business Highlights

Strategic Entry into AI Datacenter Infrastructure

Standard Engineering
Customer Inspired Excellence

The Deal Dashboard

51% Equity Stake

Controlling acquisition of GScale Energy

Rs. 190 Crore Phase I Investment

Out of an approved ~Rs. 500 Crore capital program. Includes Rs. 125 Cr cash + Rs. 65 Cr share swap.

100% Self-Funded

Zero new debt. Leveraging SETL's strong balance sheet (Rs. 105 Cr cash, CRISIL A/Positive).

The Skip- Start Strategic Rationale

The Skip-Start Advantage

Years of organic R&D & relationship building

$5 Trillion Market

AI datacenters demand 10-250 KW per rack, driving massive global infrastructure spend by 2030.

Instant Access

Bypasses organic learning curves to immediately secure hyperscaler relationships and LOIs.

Solving the Import Gap

Replaces long-lead-time imported equipment with Giga-Watt scale, Made-in-India manufacturing.

Leadership & Track Record

Mr. Kasu Brahma Reddy

Founder & Managing Director, GScale Energy Private Limited

- **25+ years** in critical infrastructure; pioneer of India's AI Datacenter industry
- **486 MW delivered** 1 GW+ under execution across Tier-IV facilities
- **Up to 765/400 kV** industry-first power & grid connectivity frameworks
- **3 lakh sq ft factory** ready; expanding to 4 lakh sq ft, live Nov 2026
- **80% design complete** with LOAs from leading Datacenter clients in final closure

Operational Roadmap & Integrated Capabilities

Standard Engineering
Customer Inspired Excellence

The Synergy Equation

Engine 1: SETL + **Engine 2: GSCALE** = **Accelerated Giga-watt Scale Output**

7 lakhs sq ft Manufacturing Scale & Precision Engineering

25-year Operator DNA & Ready-to-Market LOIs

Complete **concept-to-commissioning** AI solutions

Accelerated Go-to-market Timeline

1. **Sept 2026**
   Acquisition Completed & Integration
2. **FY27 (Q3-Q4)**
   Manufacturing Operations Begin (4 lakh sq ft facility)
3. **FY27**
   Rapid Revenue Ramp-up

Target: Rs. 250 Crore Initial Revenue

- GScale targets ~Rs.250 Cr revenue in FY27, despite contributing for only approximately 4 months, demonstrating a strong start post-acquisition.
- SETL's core engineering business is expected to grow 40–50% in FY27, alongside GScale's contribution.

Full-stack Product Portfolio

A Complete Data Center Portfolio Spanning 13 Product Lines Across Three Business Areas

POWER

(7 product lines)

Power distribution, backup & switchgear systems engineered for GPU-scale Datacenter loads.

COOLING

(5 product lines)

Liquid cooling infrastructure comprising CDUs, pipes, skids, and manifolds, engineered for AI workloads of 10–250 kW per rack.

TURNKEY BUILD

End- to- End Delivery

Concept to commissioning: white/grey-space fit-out, full MEP integration, testing & handover — one accountable partner.

DESIGN FOR MANUFACTURE & ASSEMBLY (DFMA)

Power and cooling assemblies are prefabricated and factory-tested as standardised modules — shifting work off the construction site for faster, cleaner, leak-free installs with consistent, repeatable quality on every project.

$5.2–6.7 Tn
Global AI Datacenter capex required by 2030

$40–50 Bn
Projected investment in India's AI Datacenters by 2030

10.5 GW
India Datacenter capacity by 2030E, up from 1.3 GW in 2025 (~8x)

Strategic Investment in GL Hakko driving Global Leadership

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Customer Inspired Excellence

Capital & Ownership Bridge

19.19% → **51.07%**

Initial Stake | Target Ownership

Majority ownership to be achieved over the next 3 years at the same valuation

Integration & ROI Roadmap

1. **Current**
   Rs. 71.5 Cr deployed for a 19.19% stake; operational collaboration begins immediately
2. **Scale**
   Revenue target of Rs. 400 Cr. Capital deployed into capacity expansion and clean-room infrastructure
3. **Majority**
   Ownership increases to 51.07%. Full realization of the end-to-end manufacturing platform

Execution & Scale — SETL

- ✔ Large-scale manufacturing
- ✔ Turnkey engineering
- ✔ Pilot-to-plant solutions

+

Innovation & IP — GL Hakko

- ✔ Proprietary glass-lining technology, no direct global equivalent
- ✔ Advanced R&D
- ✔ Global technology leadership

Integrated end-to-end platform, from lab-scale R&D to full-scale industrial plants

Strategic Benefits

1. Proprietary glass-lining technology with no direct global equivalent
2. Expands into **glass-lined heat exchangers, conductivity glass and semiconductor-grade equipment**
3. Combined addressable market of **US$3.5 Bn plus**
4. Builds on a long-standing partnership, reducing execution and integration risk

Rs. 71.5 Cr
Capital Deployed

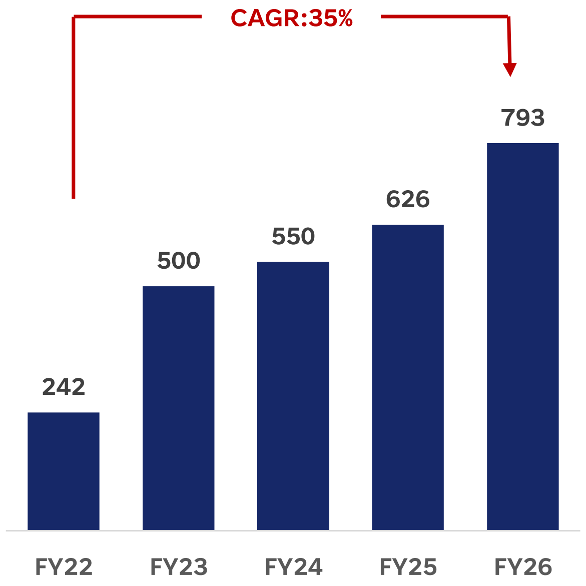
Zero
External Debt

Internal Accruals
Funding Source

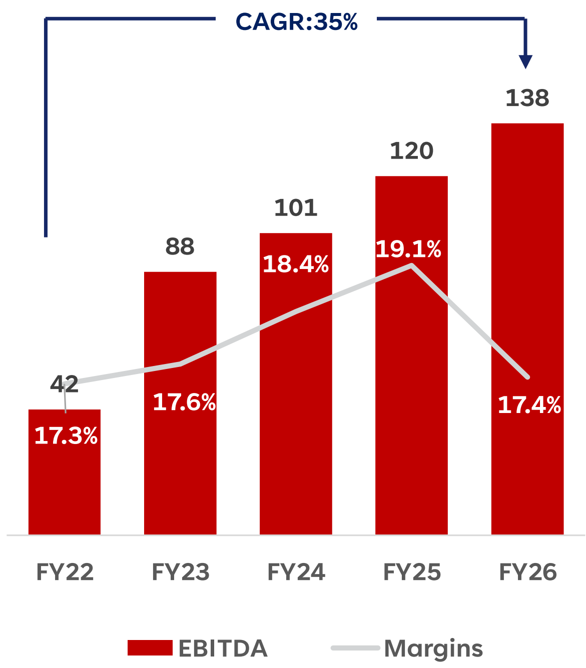
Historical Financials Performance

Quarterly Trends

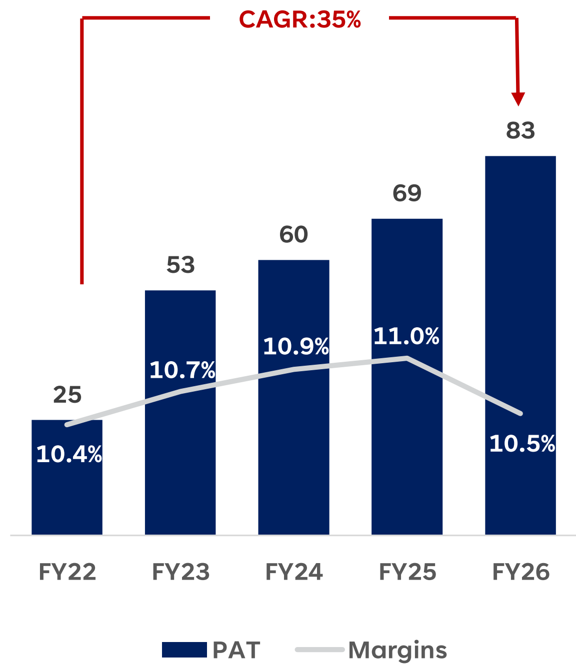
Total Income
(INR Cr)



EBITDA
(INR Cr)



PAT
(INR Cr)



Diversified and De-Risked Business Model

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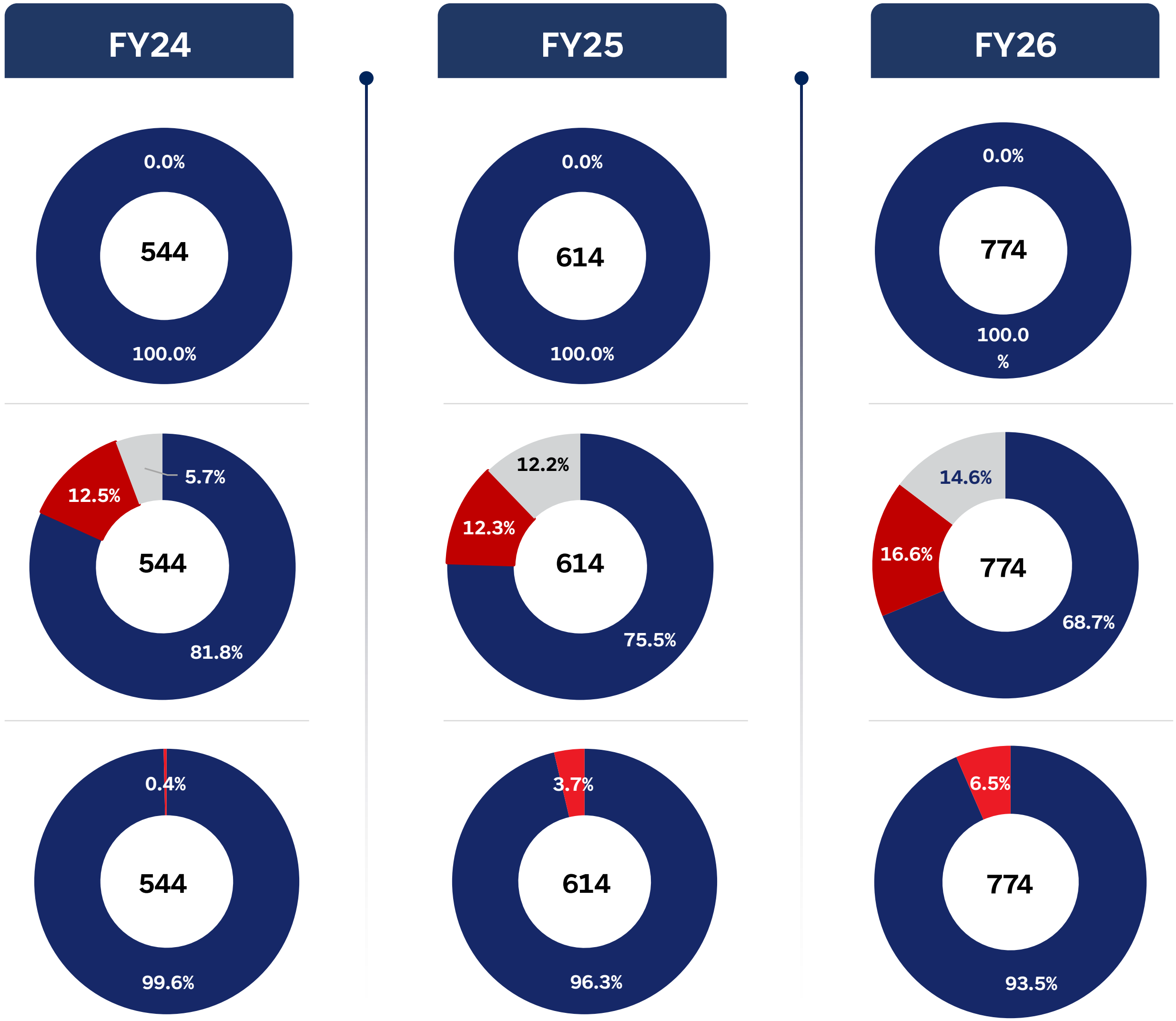
Line of Business

End Users Industries

Geography



Engineering technology solutions

AI Datacenter

Pharmaceuticals

Chemicals

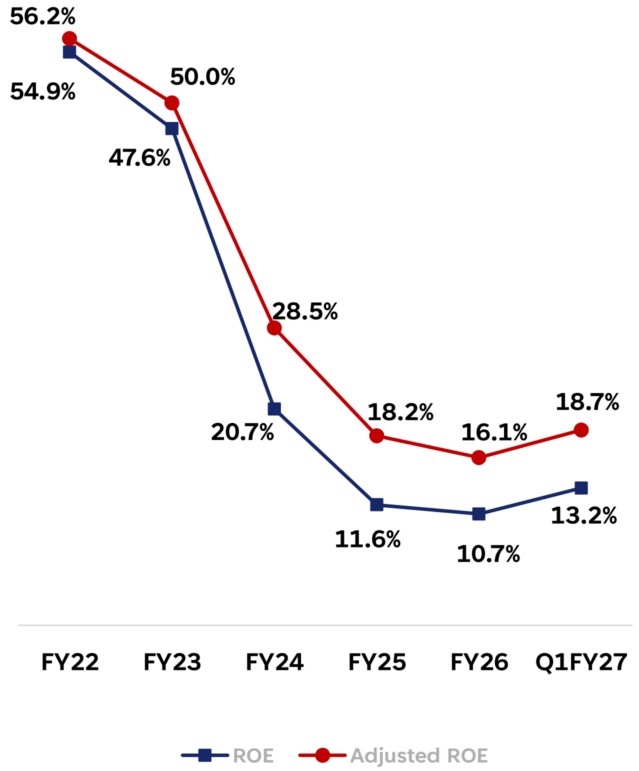
Others

Domestic

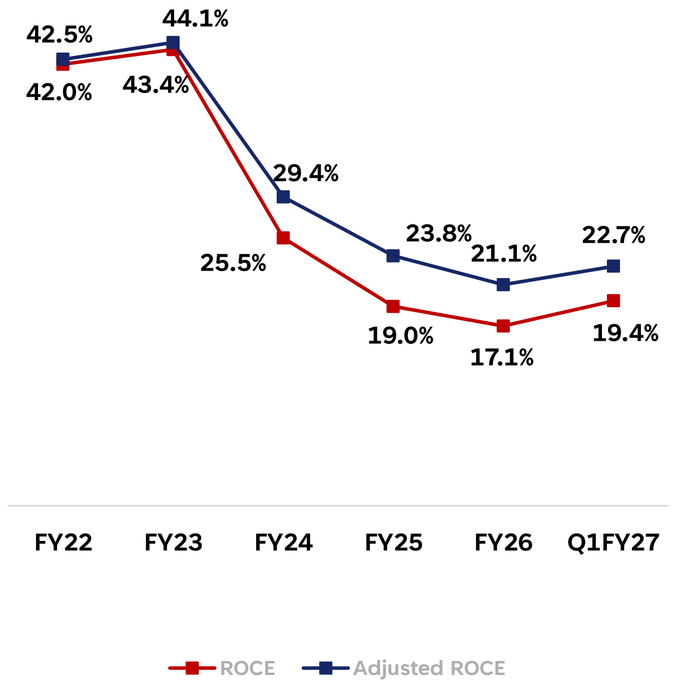
Exports

Profitable and Scalable Business Model

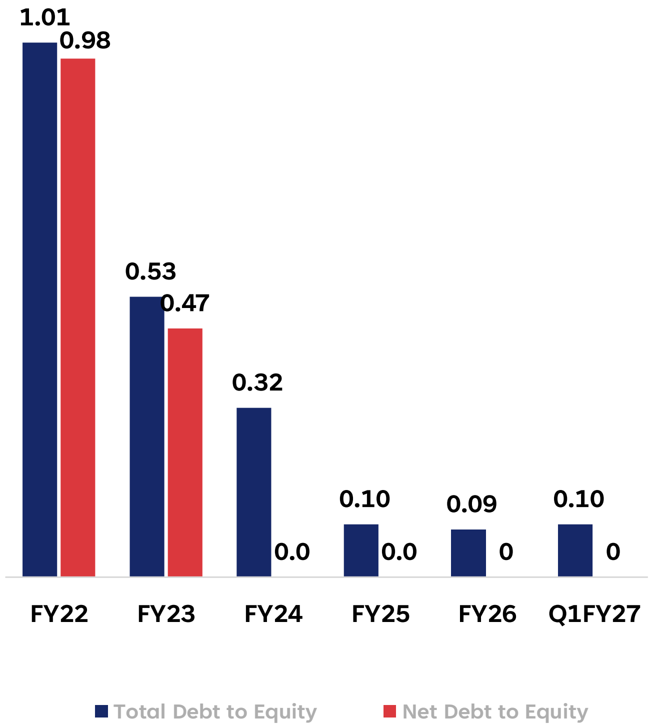
ROE/Adjusted ROE*



ROCE/Adjusted ROCE*



Total debt / Equity and Net debt / Equity



* Adjusted RoE and ROCE are calculated on average Net worth and Capital Employed net of cash.
Note- ROE, Adjusted ROE, ROCE and Adjusted ROCE for H1 FY26 are Annualised

Improving Working Capital and Strong Asset TO

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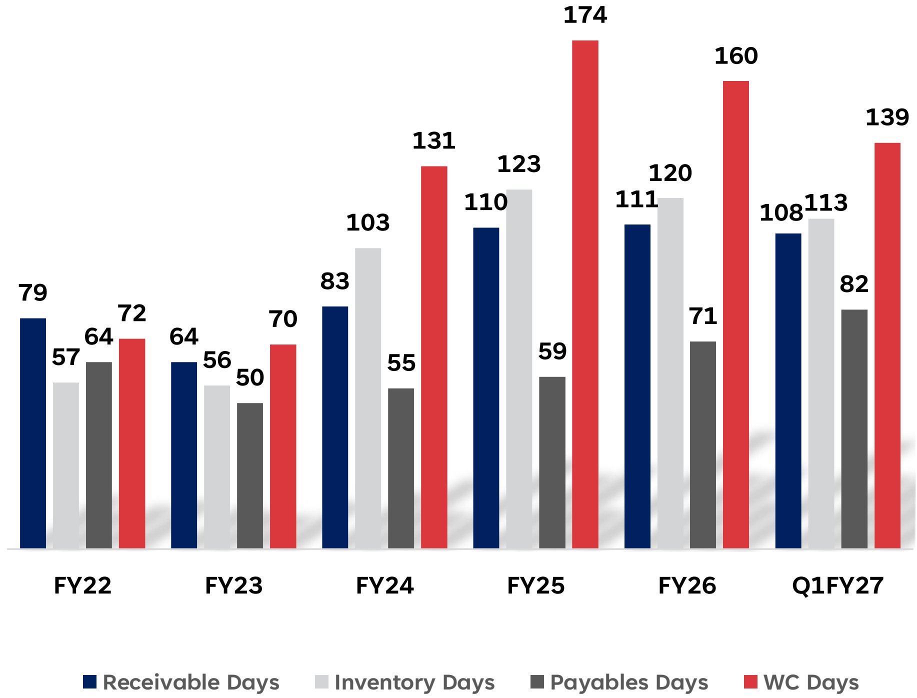
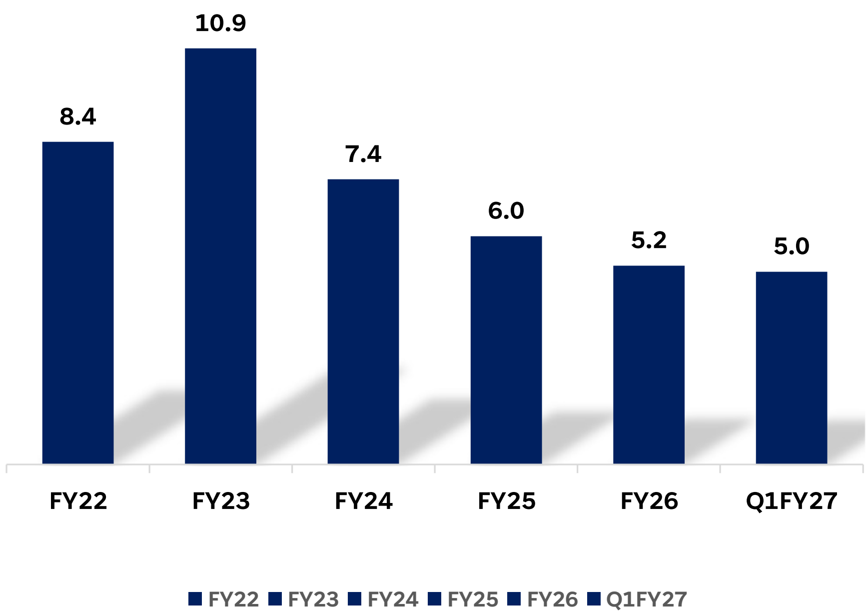
Working Capital Days



Fixed Asset Turnover Ratio (x)



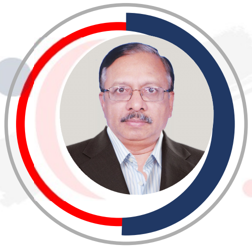
Our Team

Introducing our Board of Directors

Standard Engineering
Customer Inspired Excellence

Kandula Nageswara Rao

Promoter and Managing director



Sambasiva Rao Gollapudi

Non-Executive Chairman, Independent Director & Audit Committee Chairman

Kandula Krishna Veni

Promoter and Executive Director

Kandula Ramakrishna

Promoter and Executive Director

Venkata Mohana Rao Katragadda

Promoter and Executive Director

Yasuyuki Ikeda

Additional Executive Director

Venkata Siva Prasad Katragadda

Non Executive Director

Sudhakara Reddy Siddareddy

Non Executive Independent Director

Radhilka Nannapaneni

Non Executive Independent Director

Mr. Uma Maheswara Rao Kancherla

Additional Non-executive Independent Director

Introducing our Leadership Team

Ranjith Reddy
MD of CPK Engineers Equipment Pvt Ltd

Raghavan Nambi
MD of Standard C2C Engineering Pvt Ltd

Muthuswamy S
MD of Standard Scigenics Private Limited

Chandra Sekhar Reddy
MD of Standard flora Pvt Ltd

Kasu Brahma Reddy
MD of GScale Energy Private Ltd

Sudhakara Babu Akuraju
MD of Standard Projects Pvt Ltd

Kudaravalli Punna Rao
Executive Director of S2 Engineering Industry Private Ltd

Palayil Nanda Kumar
Chief Marketing Officer – South India

Vara Prasad
COO - S2 Engineering Industry Private Ltd

Somanchi Datta Phani Prabhakar
Vice President Projects

Radhakrishna Bandi
Asst. General Manager-Purchase

Bhanu Prakash Kandula
Vice President, Manufacturing

Anjaneyulu Pathuri
Chief Financial Officer

Kallam Hima Priya
Company Secretary & Compliance officer

ANNEXURE

From Vision to Reality : Our Company's Journey

Standard Engineering
Customer Inspired Excellence

2026	3-year performance agreement with API Pharma (UAE) covering pharma, biopharma, life sciences, F&B & process industries. Entered AI Datacenter Infrastructure through the acquisition of a 51% stake in GScale Energy. Strategic investment in GL Hakko to expand into advanced glass-lined process technologies.
2025	Successful IPO; Launch of Glass Lined Shell and Tube Heat Exchangers, Operation Commenced at Unit 5, Supply and Purchase agreement with Gale Process Solutions LLP, USA Incorporation of wholly owned subsidiary- Standard Engineering Inc. ; Long-term agreement with M/s. Biocon Solutions Pte Ltd, Singapore to expand market access across Southeast Asia.; New Name and Change in Object: Standard Engineering Technology Limited. ; Acquisition of Standard C2C Engineering Private Limited. ; Acquisition with Scigenics (India) Private Limited.
2024	Acquired the business of Hyderabad based C.P.K. Engineers Private Limited. Resale arrangements for North America (excluding Cuba), South America, Europe (excluding Belarus and Russia) and certain countries in Asia and Africa
2023	• Investment from AGI Investors (Japan) in our Company • Acquired the business of M/s Higenic Flora Polymers & M/s Yashasve Glass Lining
2022	Agreement with Climaveneta Climate Technologies Private Limited to enter the chillers market
2021	Our Material Subsidiary acquired metal business from M/s S2 Engineering Services and pumps business from M/s Stanpumps Engineering Industries. Our Material Subsidiary was incorporated as a wholly-owned subsidiary
2019	Finished construction of new facility of glass lining equipment at SGL Unit
2018	Hit a turnover of ₹ 500,000,000.00
2016	Supplied first unique stainless-steel glass lined reactor to NATCO Pharma Limited
2014	Sold 100 glass lined reactors.
2013	Incorporated the Glass Lining Division

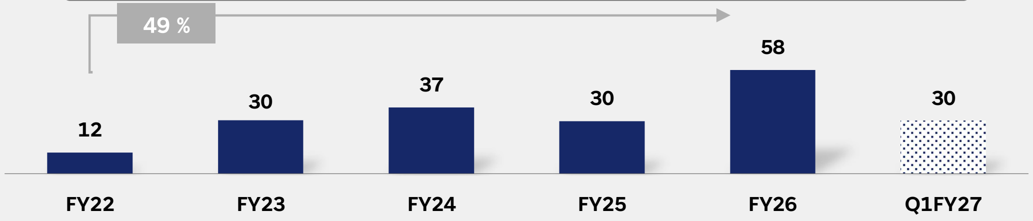
Investing in Projects to Drive Future Growth

Standard Engineering
Customer Inspired Excellence

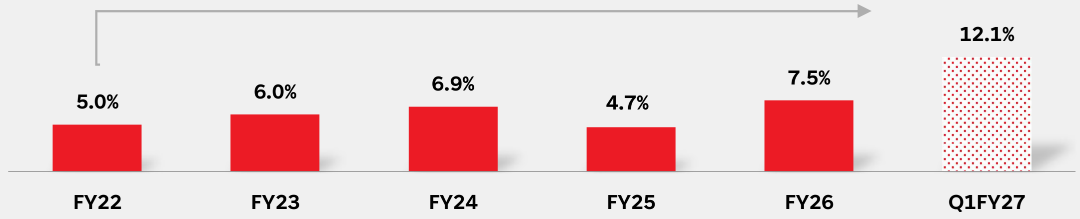
Planned Capex: ₹130 Crs over the next 2-3 Years; Total expansion of 5.5 lakh sq. ft.

We have invested significant capex in the past to expand our manufacturing capacities

Capex (INR Cr)



% of Capex to revenue



Intend to expand our manufacturing capacities for existing products to cater to the growing demand from our existing customers and to meet requirements of new customers

upto ₹400mn | Net Proceeds towards expansion of our existing manufacturing units and upcoming facilities

Addition of new facility + **Installation of new Machinery**

Propose to purchase new machineries and equipment to build-up additional capacity for our glass lining and stainless steel and nickel alloy equipment operations namely:

- Welding Machines
- Cranes
- Laser Scanning cutting Machines

- Increase production capacity
- Scale operations
- Onboard new customers
- Introduce new products
- Better serve existing customers

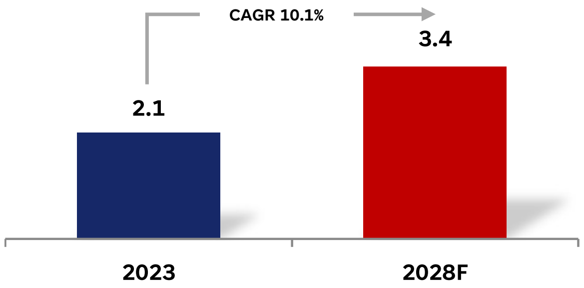
Reduced delivery time → Increase orders in hand

Global Industry Growth Driving Expansion

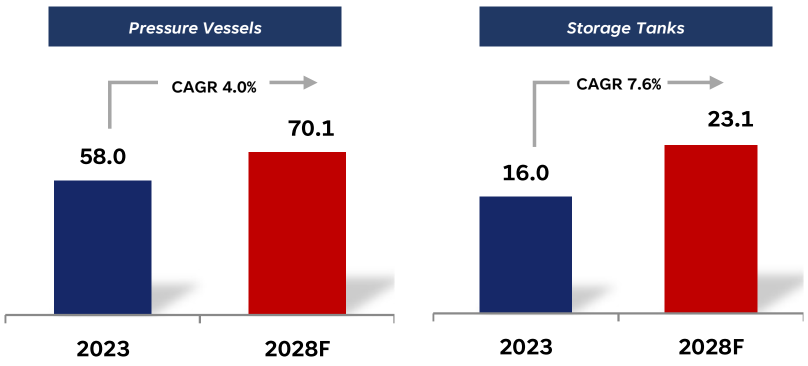
Standard Engineering
Customer Inspired Excellence

The Global Market Opportunity –Sizing (Values in USD Bn) and CAGR (2023 – 2028E), unless specified otherwise

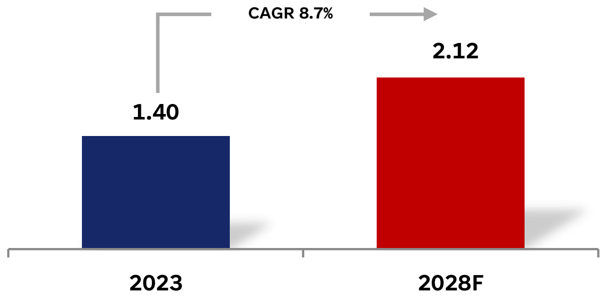
Glass Lined Equipment Market



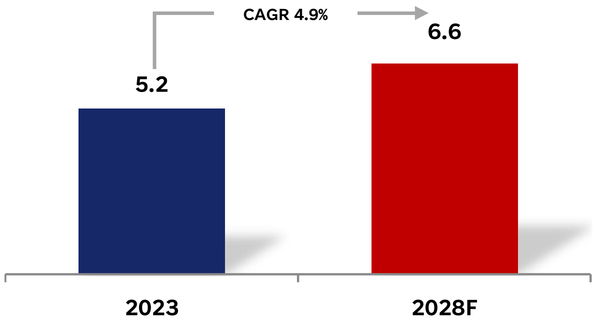
Reactors (Pressure Vessels) & Storage Tanks Market



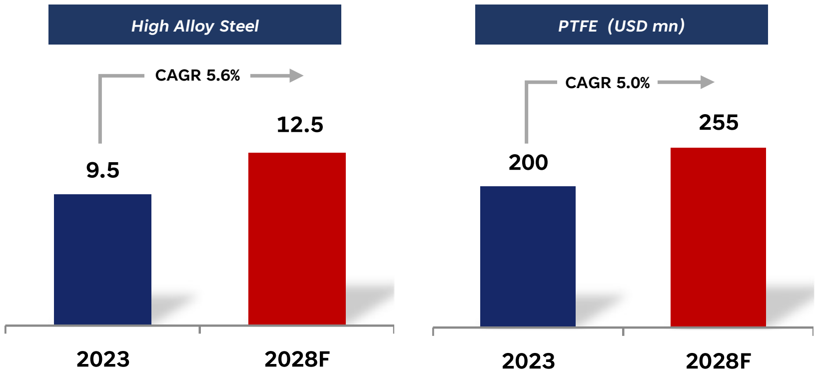
Filter & Dryers Market Overview



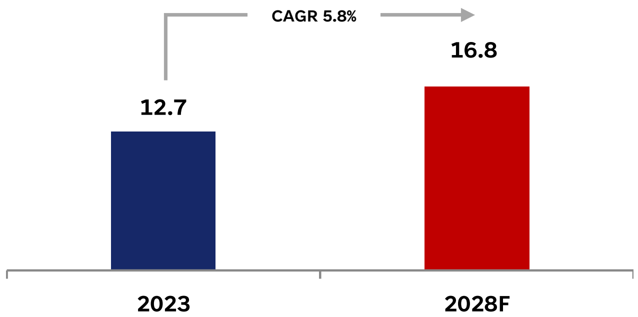
Vacuum Pumps Market Overview



High-Alloy Steel & PTFE lines pipes & Fittings Market



Heat Exchangers Market Overview

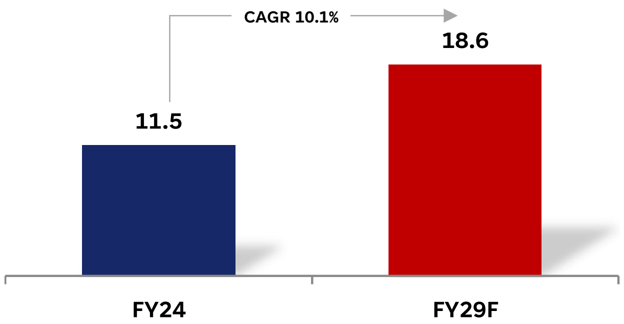


India's Expanding Industry Creating Massive Growth Opportunities for the Company

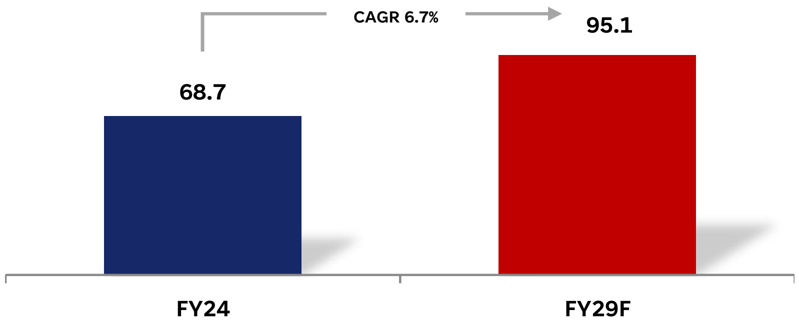
Standard Engineering
Customer Inspired Excellence

The India Market Opportunity –Sizing (Values in INR Billion) and CAGR (FY24 –FY29E), unless specified otherwise

Glass Lined Equipment Market

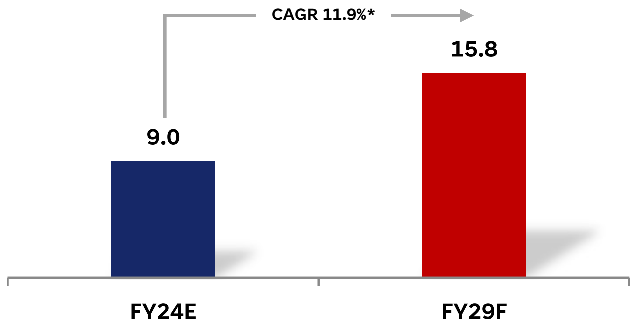


Reactors (Pressure Vessels and Storage tanks) Market Overview

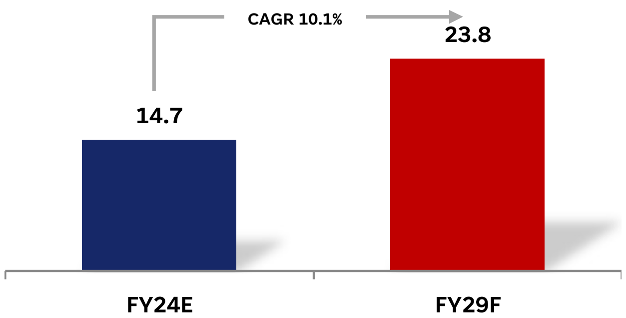


Filter & Dryers Market Overview

** CAGR is from FY23-FY28F*

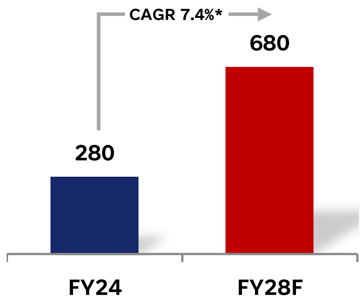


Vacuum Pumps Market Overview

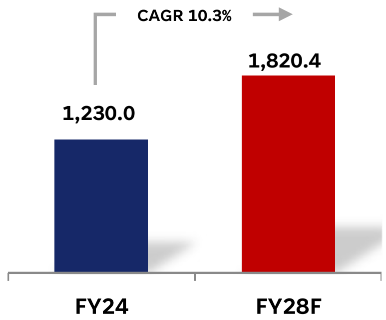


High-Alloy Steel & PTFE lines pipes & Fittings Market

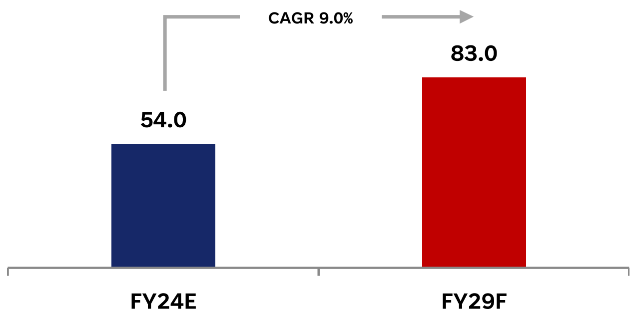
High Alloy Steel



PTFE (INR mn)



Heat Exchangers Market Overview



Source- F&S Report

Well Positioned in a High Growth Market

Standard Engineering
Customer Inspired Excellence

TAM

	Engineering & Technology Solutions	AI Data Center
Global Market 2030 (USD bn)	107.6	5,200 – 6,700
India Market 2030 (INR bn)	177.6	40 – 50

~INR 120–150bn

Capital spending in the pharmaceutical industry likely to remain at current levels or increase to INR 120-150 bn per year upto FY27 owing to local export demand & semi-regulated markets

~INR 70 Bn

Capex per year of player's in the Chemical Industry will increase by ~ 7% -to 9% CAGR until FY25-26

China +1

To facilitate robust demand potential from overseas market

A Glimpse of our Plant

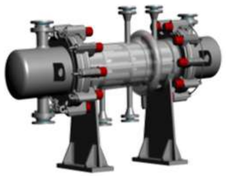
Well Diversified Product Portfolio

Standard Engineering
Customer Inspired Excellence

AE Reactor

BE Reactor

CE Reactor



Heat Exchanger

Pumps

ANFD

Receivers

Storage Tank

Conical Dryer

Turnkey Solutions

Inside a modern AI Datacenter

Historical Profit and Loss Statement

Standard Engineering
Customer Inspired Excellence

Particulars (All amounts are in INR Cr. except otherwise stated)	FY23	FY24	FY25	FY26
Revenue from Operations	497.6	543.7	613.7	774.1
Other Income	2.5	6.0	12.3	19.0
Total Income	**500.1**	**549.7**	**626.0**	**793.1**
COGS	285.5	317.7	344.3	414.7
Gross Profit	**214.6**	**232.0**	**281.7**	**378.4**
Total Expenditure	411.8	448.8	506.2	655.1
EBITDA	**88.3**	**100.9**	**119.7**	**138.0**
EBITDA Margins (%)	17.6%	18.4%	19.1%	17.4%
Depreciation	7.7	9.3	11.1	16.0
Profit Before Interest & Tax	**80.5**	**91.6**	**108.7**	**121.9**
Interest	8.7	11.8	15.1	10.7
Profit Before Tax (PBT)	**71.9**	**79.8**	**93.5**	**111.2**
Tax	18.4	19.8	24.9	28.2
Net Profit	**53.4**	**60.0**	**68.6**	**83.0**
Net Profit Margins (%)	10.7%	10.9%	11.0%	10.5%
Diluted Earnings Per share (Rs.)	3.5	3.5	3.5	4.0

Historical Balance Sheet

Standard Engineering
Customer Inspired Excellence

Particulars	FY23	FY24	FY25	FY26
Equity				
Equity share capital	15.8	18.2	199.5	199.5
Other equity	139.9	389.2	507.3	589.3
Non-controlling interests	-	1.6	5.9	8.9
Total Equity	**155.7**	**409.0**	**712.7**	**797.7**
Non-current liabilities				
Financial liabilities				
(a) Borrowings	3.0	0.6	2.0	3.1
(b) Lease liabilities	18.5	12.4	22.6	18.0
Provisions	2.1	0.9	1.1	2.2
Deferred tax liabilities (net)	0.6	0.6	1.3	7.8
Total Non-Current Liabilities	**24.2**	**14.5**	**26.9**	**31.2**
Current liabilities				
Short term borrowings	57.0	113.2	37.1	54.4
Trade payables	75.0	88.7	108.2	194.8
Short terms Provisions	0.8	0.9	1.5	2.8
Other current liabilities	35.1	39.1	71.9	172.9
Total Current Liabilities	**167.9**	**241.9**	**218.7**	**424.9**
Total Equity and Liabilities	**347.8**	**665.4**	**958.4**	**1,253.8**

Particulars	FY23	FY24	FY25	FY26
Non-Current Assets				
Property plant and equipment	54.7	82.2	101.0	128.7
Capital work-in-progress	3.3	4.5	8.5	26.6
Right-of-use assets	19.7	13.0	26.2	22.1
Goodwill	-	-	7.7	30.3
Other intangible assets	0.6	1.0	1.0	1.6
Financial assets				
(a) Loans	-	-	-	-
(b) Other financial assets	2.1	1.4	2.0	11.0
Income tax asset (net)	0.7	-	-	-
Other non-current assets	3.5	4.6	13.9	15.1
Total Non-Current Assets	**84.7**	**106.6**	**160.3**	**235.4**
Current Assets				
Inventories	143.4	224.8	279.3	438.0
Financial assets				
(a) Trade receivables	91.3	154.8	214.0	255.5
(b) Cash and cash equivalents	5.4	15.4	1.7	7.3
(c) Bank balances other than cash and cash equivalents	-	36.5	119.9	107.6
(d) Other financial assets	5.2	95.5	145.9	126.2
Other current assets	17.8	31.7	37.3	83.7
Total Current Assets	**263.1**	**558.8**	**798.1**	**1,018.4**
Total Assets	**347.8**	**665.4**	**958.4**	**1,253.8**

Thank You

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