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August 13, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject: Investors Presentation – Conference call with Analysts scheduled on August 13, 2026.

Reference: Regulation 30 read with Schedule III, Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation to our letter dated August 12, 2026, please find enclosed the Investors presentation for Q1 of Financial Year 2026-27. The copy of the presentation will also be available on the website of the Company (www.synergygreenind.com).

This is for your information and record.

Thanking you,

Yours faithfully,

For Synergy Green Industries Ltd.

Nilesh
Mohan
Mankar

Digitally signed by
Nilesh Mohan Mankar
Date: 2026.08.13
14:31:32 +05'30'

Nilesh M. Mankar
Company Secretary & Compliance Officer
Memb.No.A39928



Investor Presentation

Q1 FY 2026-2027

13th August 2026



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Agenda

01 ● Brief Introduction 05 mins

02 ● Investor Presentation 10 mins

03 ● Q&A Session 45 mins

Guidelines for the call

- All Participants are kept on **Listen Only Mode** by the Host
- All Participants are requested **NOT** to **RECORD** the **CALL**
- Questions from the Participants will be addressed in the **Q&A Session at the END** of the Investor Presentation by the management
- During the Q&A, when called out by the moderator we request you to **INTRODUCE yourself** with your **name, organization and the question**
- Participants having **Multiple Questions** can **EMAIL US** on the EMAIL ID mentioned in CHAT BOX, and management will make best possible efforts to respond within 7 days
- Thank you for your co-operation

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01

Brief Introduction

Synergy Green Industries Ltd





Shirgaokar Brothers Group

(Since 1913)

Major Businesses: Sugar, Foundry,
General Engineering, IT & Hospitality

Annual Turnover: Rs 2,700 Crores

Group Companies



The Ugar Sugar Works Ltd.



Panelists for the Session



V Srinivasa Reddy,
Executive Director

Education:

B Tech (Mech), M Tech Mfg, Exec
MBA – IIM Bangalore

Experience

Previously worked for corporates
like L&T, ISGEC & Simplex in
establishing plants and
managing businesses and joined
Synergy Green from inception.



Shreya Shirgaokar
Associate Vice President

Education:

BCom, PG Diploma Banking &
Finance, MBA (Finance)

Experience

Previously worked at Deloitte
USI (Deloitte Centre for Energy
& Industrials) before joining
Synergy Green.



Nilesh Mankar
Company Secretary

Education:

BCom, MCom, CS, MBA - Indira
Gandhi National Open University

Experience

Overall experience in secretarial
and related matters of the
company.

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02

Investor Presentation

- 01 Industry Overview**
- 02 Company Profile
- 03 Business Performance

Energy Transition to Renewables

As of 2025,

\$113.7 Tn

Global GDP (IMF)

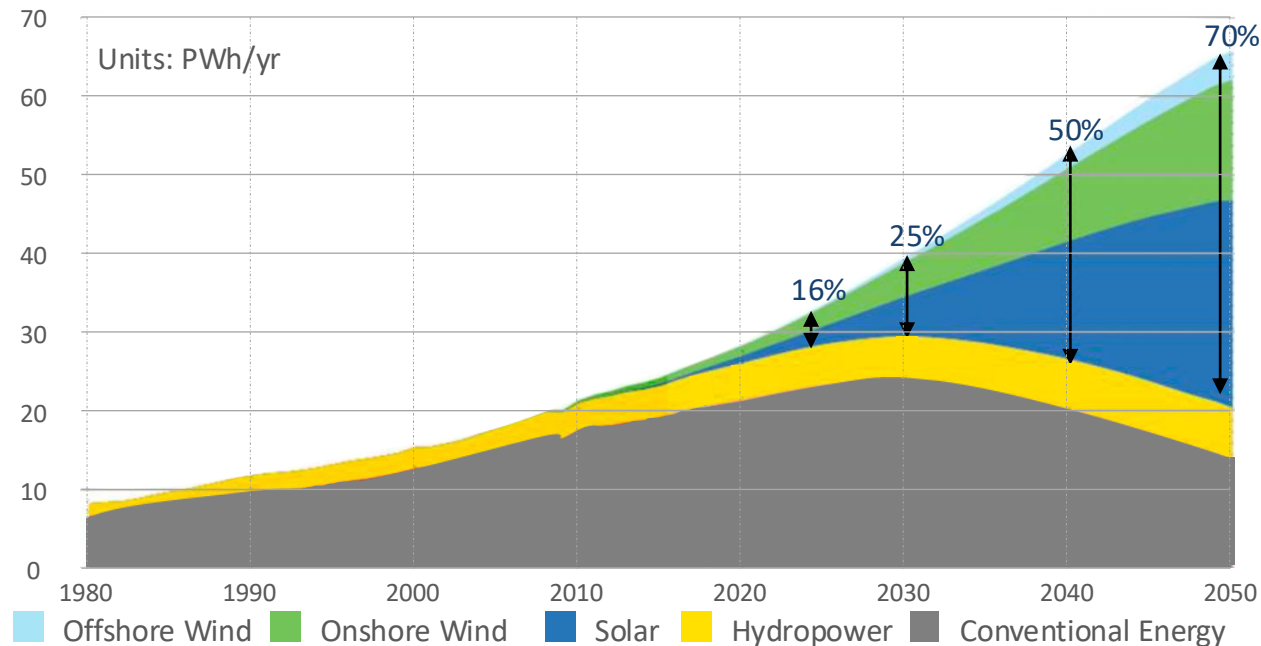
7%

Energy share

32%

Electricity from Renewables (IEA)

World Electricity Generation by Power Sources (1980-2050):



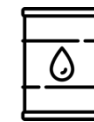
Source: Global Data / DNV.GL, 09/2018

Renewables will be 70% by 2050

Renewable Growth Drivers:



**Energy without
depletion** of
Natural Resources



**Reduces Oil & Coal
imports** and Saves
Foreign exchange

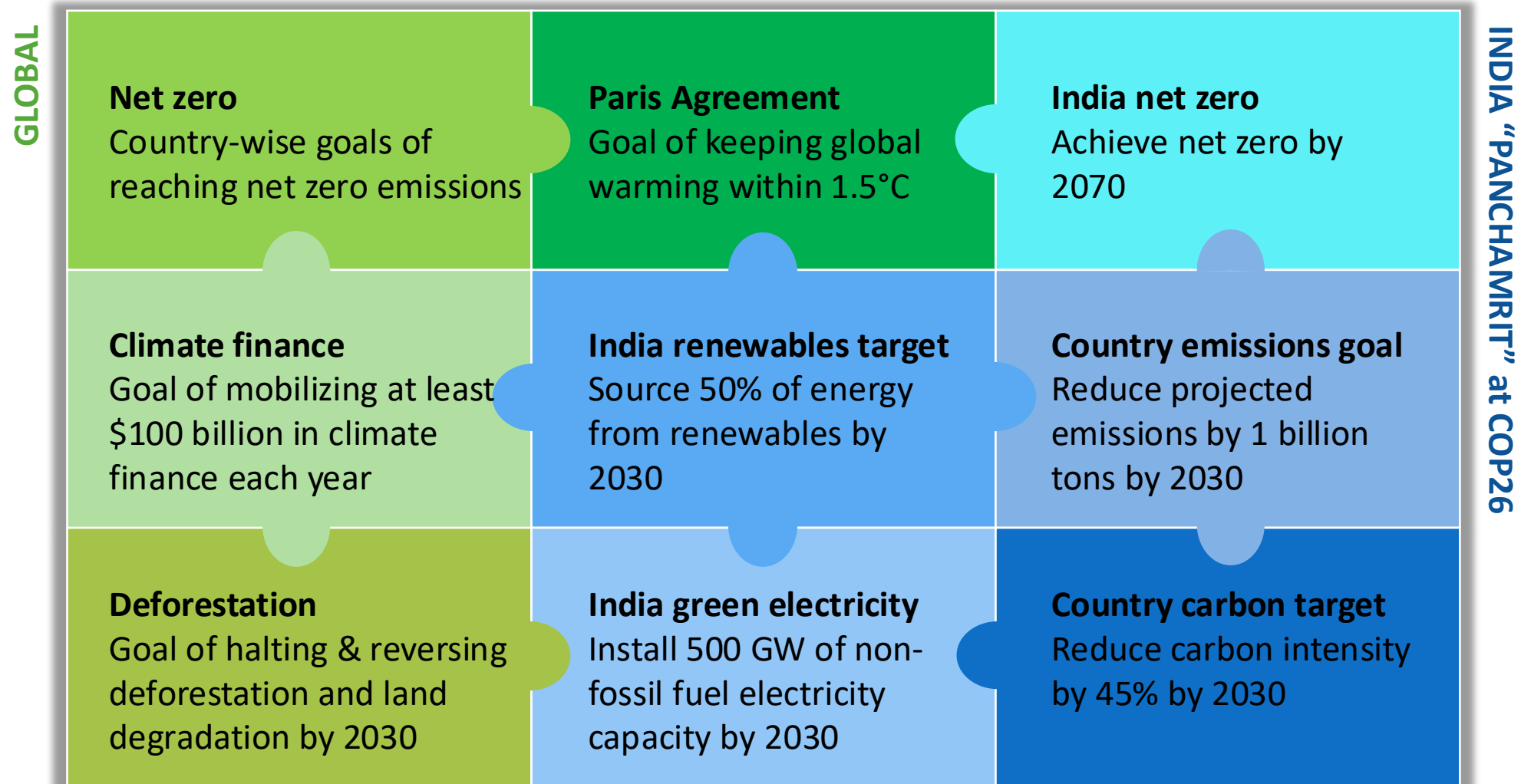


**Competitive Energy
Cost** over
Conventional fuels



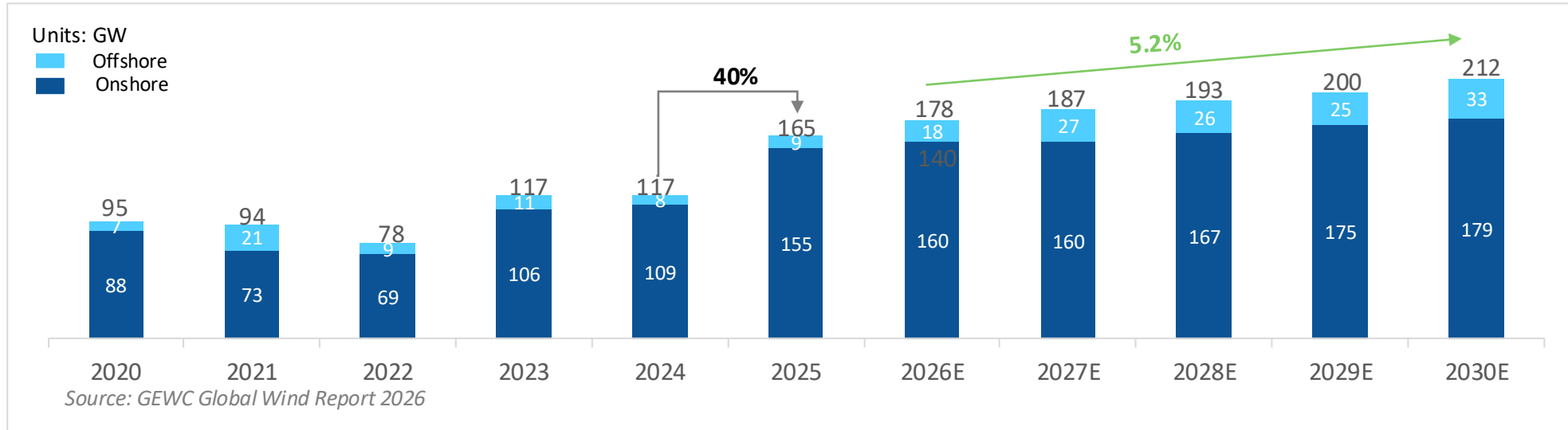
**Fights against
climate Change**

World is betting on Renewables



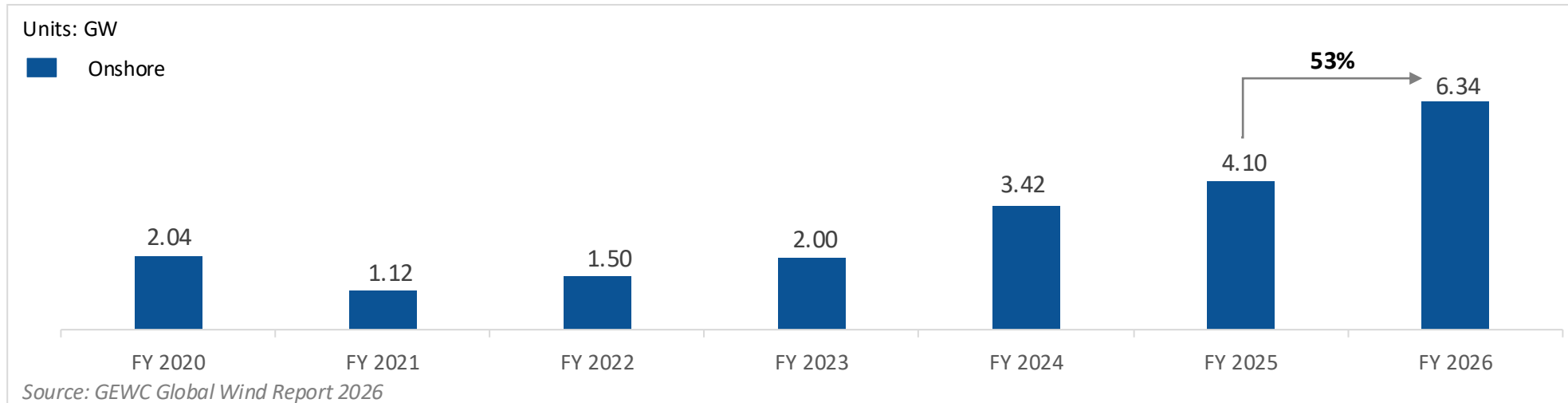
India and Global Wind Installations

Global Wind Annual Installation Growth:



Global cumulative capacity projected to exceed 2 TW by 2030, driven by record-breaking annual installations

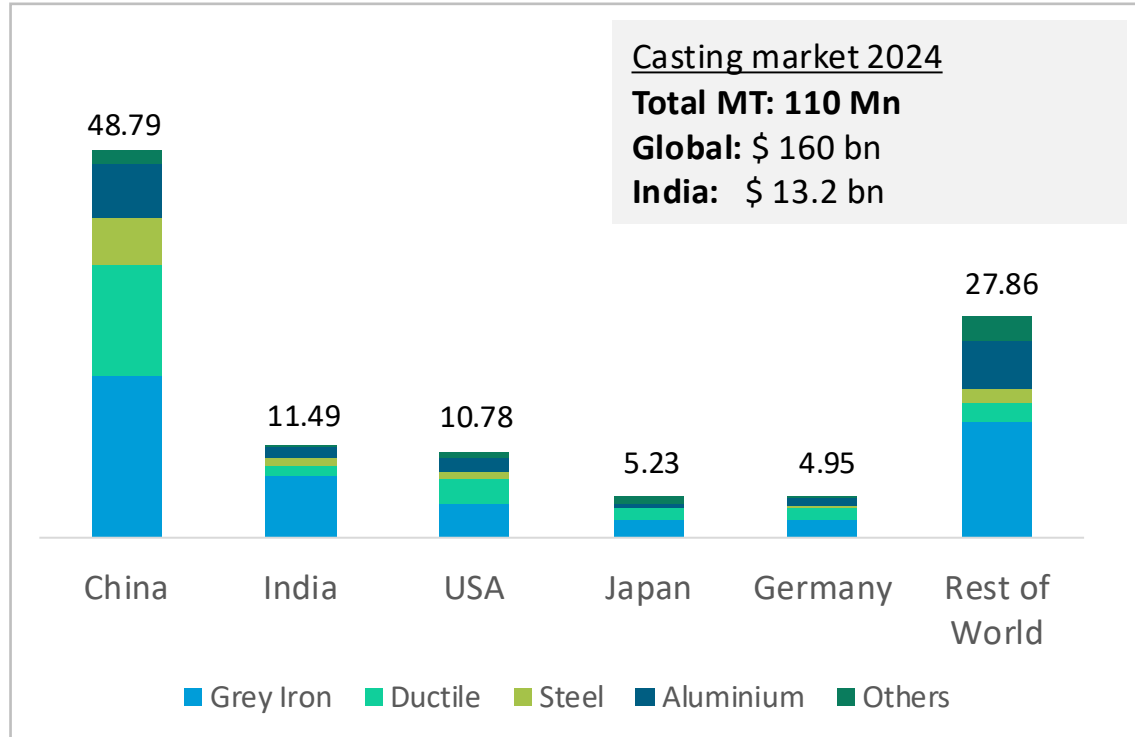
India Wind Annual Installation Growth:



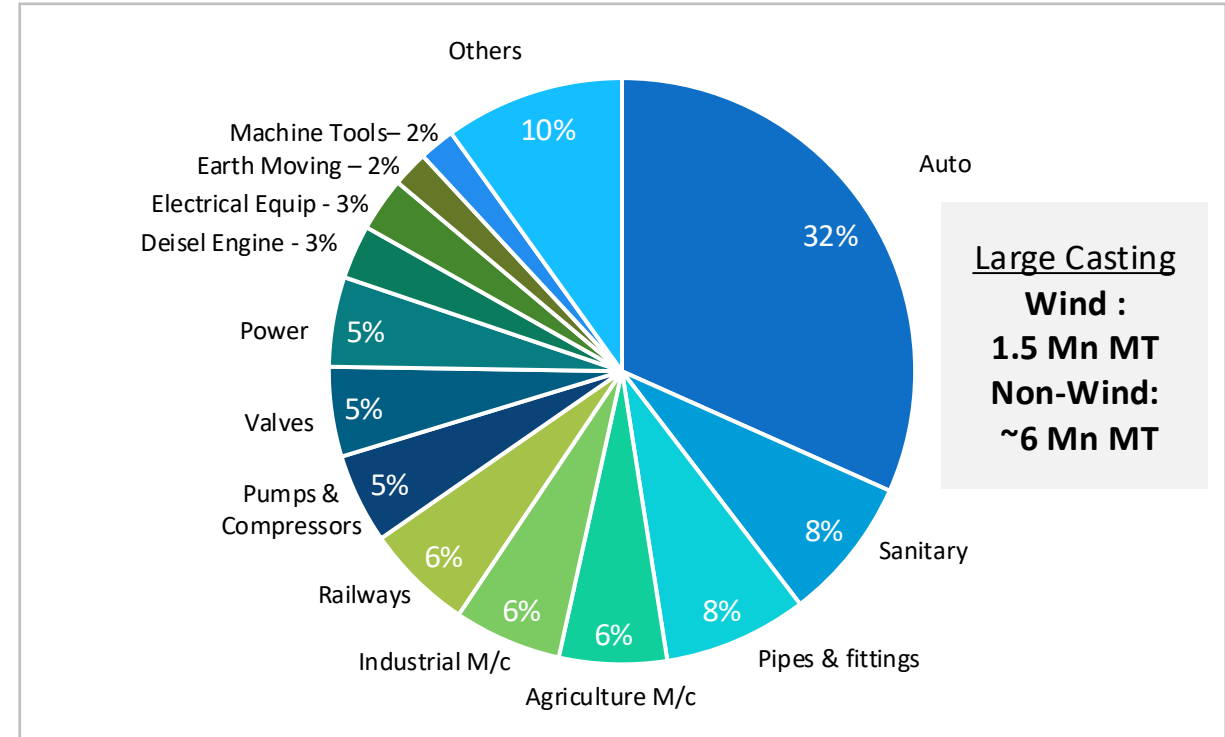
India's installed wind capacity to more than double from 51 GW in 2026 to 107 GW by 2030

Diversified to cater to broader castings market

Country wise Total Castings Demand:



Sector wise Major Consumers of Castings (India):



Sources: Indian Institute of Foundrymen reporting, Foundry Planet

Non-Wind RFQ Gaining Traction in Automobile Dies, Plastic Injection, Mining and Power Sector

- 01 Industry Overview
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We have State of the Art Facilities

FACILITIES

All Equipment from leading brands in the world

Foundry (45,000 TPA):



Machining & Surface Treatment (20,000 TPA):

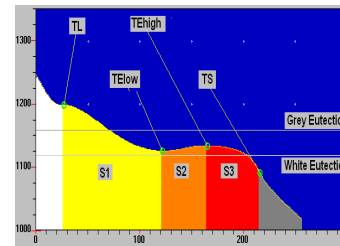


SOFTWARE

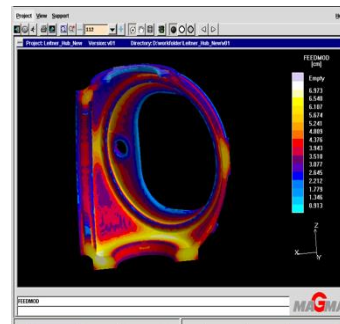
Best in Class IT



ATAS



Simulation



QUALITY

NABL Certified Lab



Quality Certifications



ISO Certifications:
9001 | 14001 | 18001
27001 | 50001

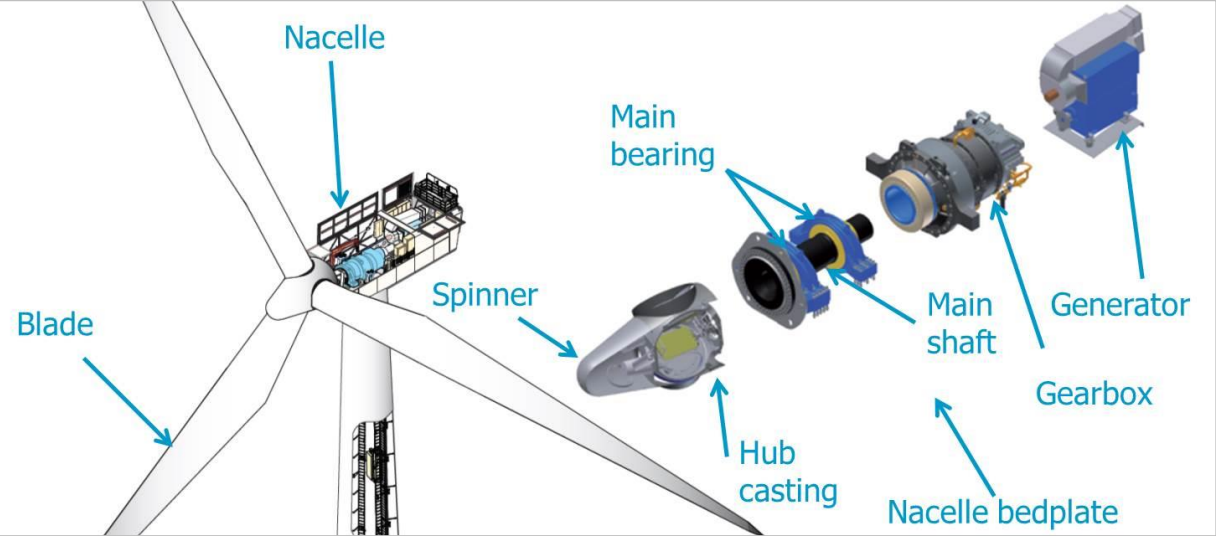
ENERGY

10 MW Captive Solar Power



Our Products

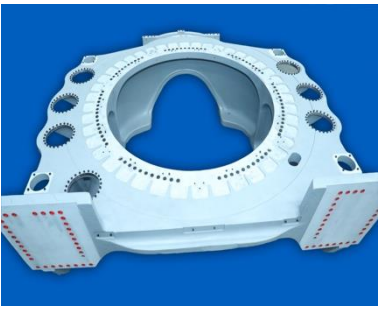
Wind Castings:



Wind Castings (70%) + Gear Box Castings (15%)



Rotor Hub



Main Frame



Gear Box PLC

Non-Wind Castings:



Cone Crusher



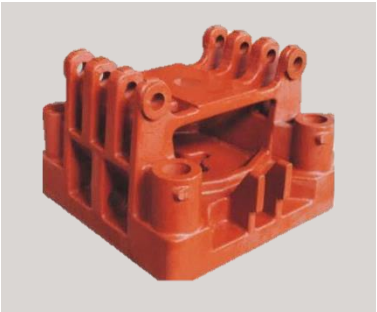
Coal Pulverizer



Turbine Casing



Mining



Plastic Injection
Machines

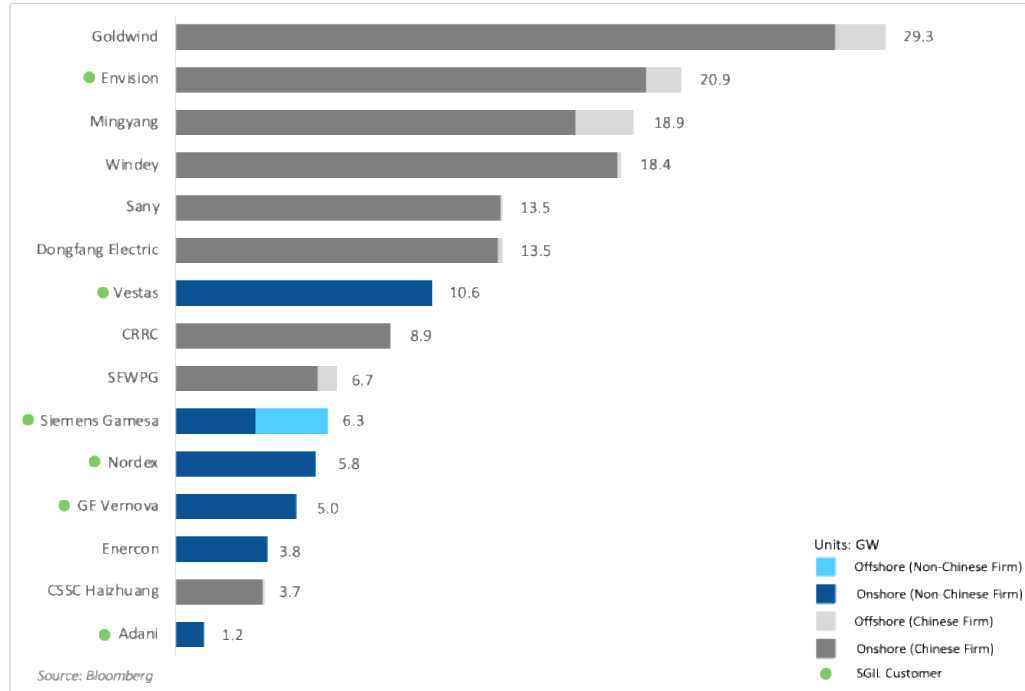


Pumps

Our Customers

Working with 6 out of 15 Leading Wind OEMs

Global Annual Installations in 2025:



● Customers Onboarded

Our Customers

Vestas

adani

VAYONA
ENERGY
(erstwhile Siemens Gamesa)

SENVION
wind energy solutions

GE Renewable Energy

ENVISION

NORDEX **acciona**
Windpower

FLENDER
ZF

Wind

Non-Wind

TEREX

FERROMATIK MILACRON
India
Leading Plastics Injection Moulding Machine Manufacturer

Mather+Platt

WILO

Mahindra

LT

SWOT Analysis

STRENGTH

- Ability to Produce **large castings** up to 30 MT
- Established products with **Top Global OEMs**
- Ability to build large capacities **with capital efficiency**

OPPORTUNITY

- Excellent **growth** opportunities in **Renewable's** with **high entry barriers**
- India is being converted as manufacturing Hub offers **growing** casting **demand**
- Trade wars/Global Sentiments **favor** India's demand
- INR depreciation against USD and CNY, **favouring Indian foundries**



WEAKNESS

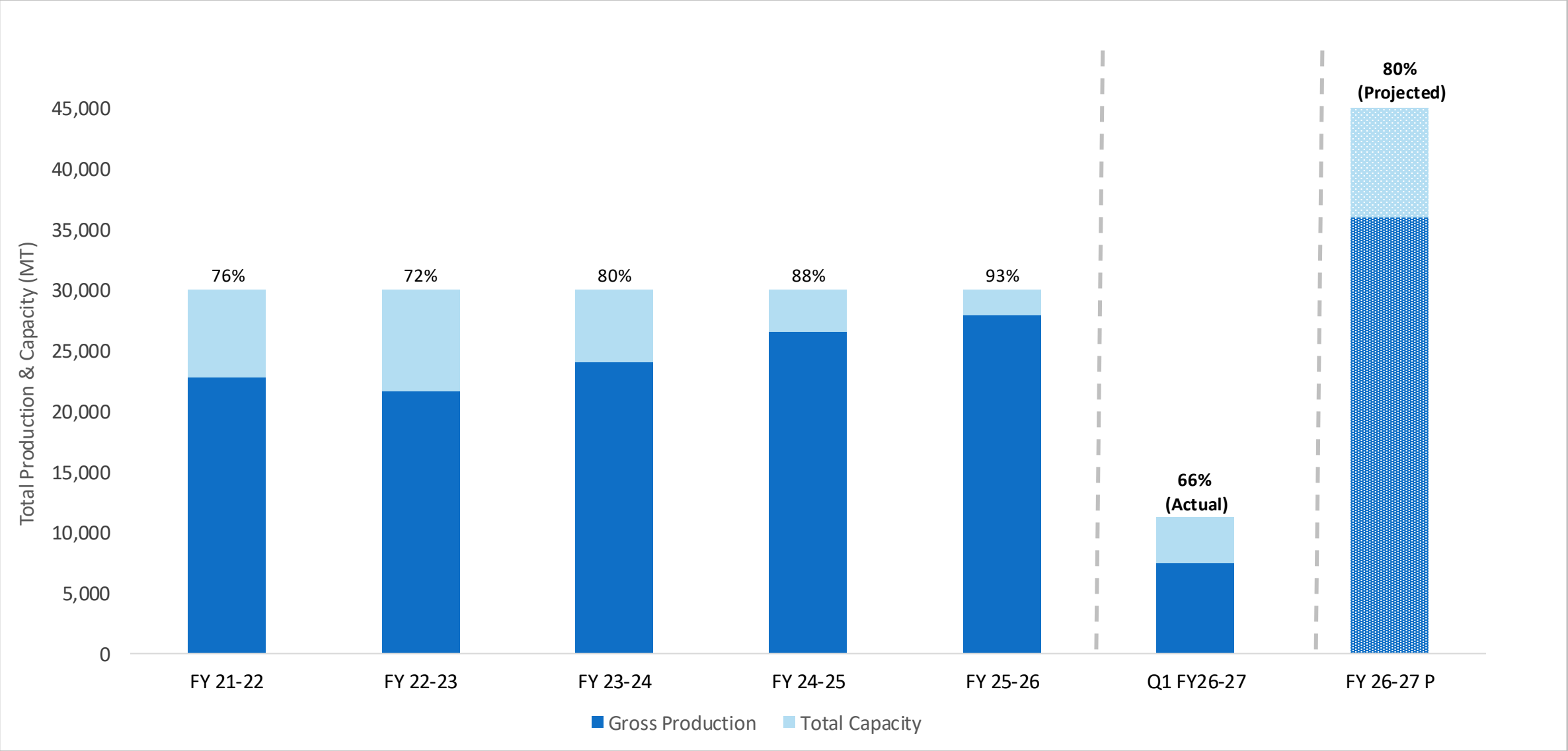
- **Limited Capacity** compared to peers (scaled up to 45,000 TPA, planning to expand further)
- Dependency on **outsourced machining** (~20,000 TPA in-house machining established)

THREAT

- **80% of business** from **wind industry** (facilities can produce large castings to any other industries)
- Volatile **Commodity prices** can impact profitability (Key commodities are hedged with customers on quarterly basis)

- 01 Industry Overview
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Annual Capacity Utilization



Summary of Unaudited Financial Results: Q1 FY 2026-27

Income Statement:

All figures in Rs Crore

Particulars	Quarter Ended			Year Ended
Period	30.06.26	31.03.26	30.06.25	31.03.26
Total Income	75.71	123.45	85.38	376.37
Profit before Depreciation, Interest and Tax (PBDIT)	5.30	14.83	13.15	49.32
PBDIT Margin	7.0%	12.01%	15.41%	13.10%
Depreciation & Amortization	8.81	7.83	3.37	20.33
Finance Costs	7.18	6.67	4.65	20.79
PBT before Exceptional Items	(10.69)	0.32	5.13	8.21
Exceptional Items (statutory provision for new labour code)	-	0.01	-	0.65
Tax Expenses and Deferred Tax Liability	(0.58)	(0.10)	1.76	2.89
Profit/(Loss) after Tax	(10.11)	0.41	3.38	4.66

Disclaimer: The aforesaid information is based on unaudited quarterly results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Key Factors of Q1 Performance

Revenue:

Q1 FY27 production increased by 9.7% YoY compared with Q1 FY26; however, revenue recognition was impacted by lower dispatches during the quarter due to:

- Delays in customer material lifting and prototype approvals
- West Asia conflict–related logistics disruptions for exports

PBDIT Margins:

- RM inflation impacted margins by ~200 bps, largely recovered through **customer RM indexation in Q2 FY27**.
- Consumable cost inflation impacted margins by ~300 bps, partially recovered through **Q2 price customer revisions**.
- Electricity policy and tariff revision impacted margins by ~100 bps, expected to be offset through **additional 5MW wind PPA** via open access and **higher production volumes**.

Summary of Unaudited Financial Results: Q1 FY 2026-27

Balance Sheet:

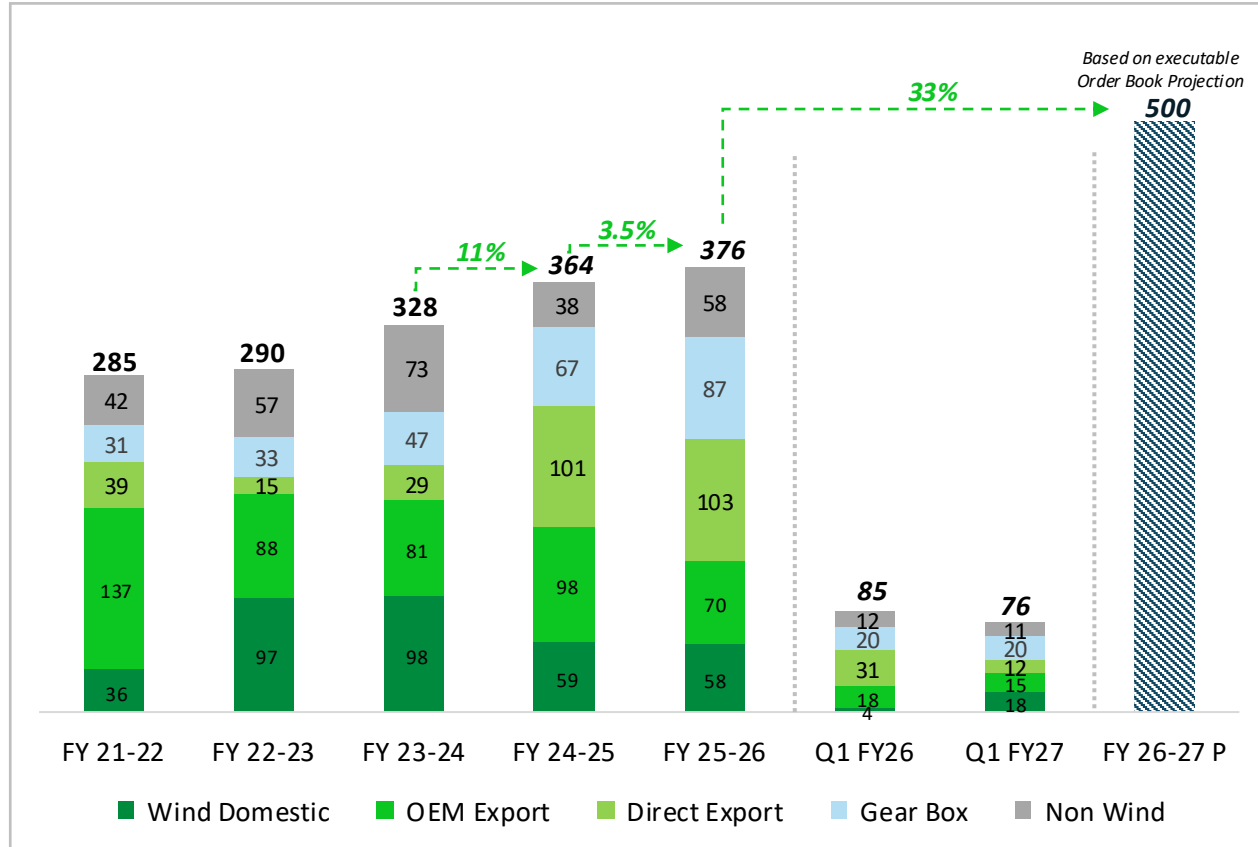
All figures in Rs Crore

Period	30.06.26 (Q1)	31.03.26
Equity & Liabilities	466.53	473.25
Net Worth	100.98	111.48
Long Term Borrowings	162.75	163.21
Short Term Borrowings	79.93	87.19
Trade Payables	84.27	70.90
Other Non-Current Liabilities	8.13	8.86
Other Current Liabilities	30.47	31.62
Total Assets	466.53	473.25
Non-Current Assets	297.22	299.76
Inventories	82.51	62.72
Trade Receivables	40.89	64.97
Cash & Bank Balances	8.70	11.96
Other Current Assets	37.22	33.83

Disclaimer: The aforesaid information is based on unaudited quarterly results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Brief Overview of Financials

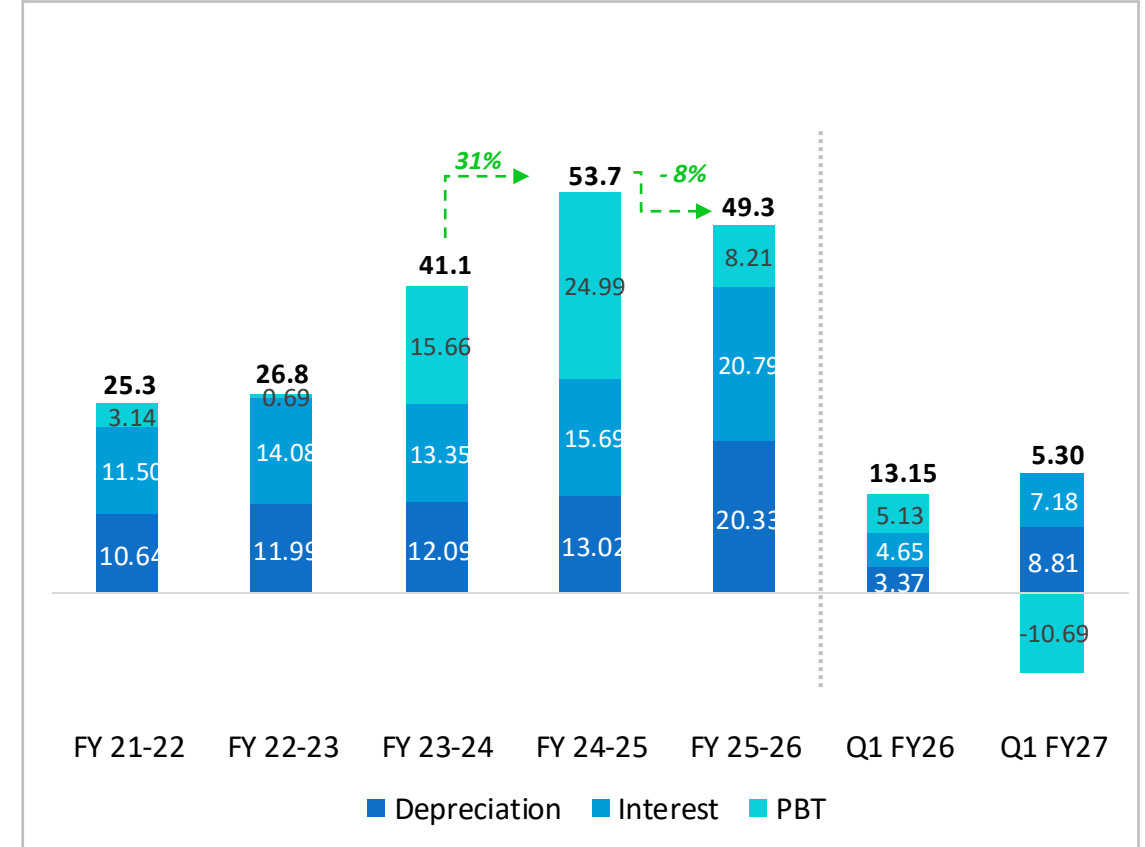
Revenue streams (in Rs Cr) and Estimate:



Quarterly Results of Q1 FY27 are unaudited. Executable Orderbook Projection is based on Orderbook Projections/Schedules available with management on the date of publishing and may be subject to change based on market conditions.

FY 27 is expected to have a ~33% revenue growth over FY 26, supported by additional capacity and revenues from new customers.

PBDIT over the period (in Rs Cr):



Quarterly Results of Q1 FY27 are unaudited; PBT before exceptional items

Despite moderation in Q1, FY27 PBDIT margin is expected to improve by >300 bps, driven by higher volumes, increased export contribution and growing contributions from in-house machining.

The Path Ahead

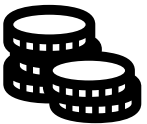
FY 2026-27 Performance Outlook



Revenue growth of ~33% projected in FY27 backed by new customer additions and enhanced capacity

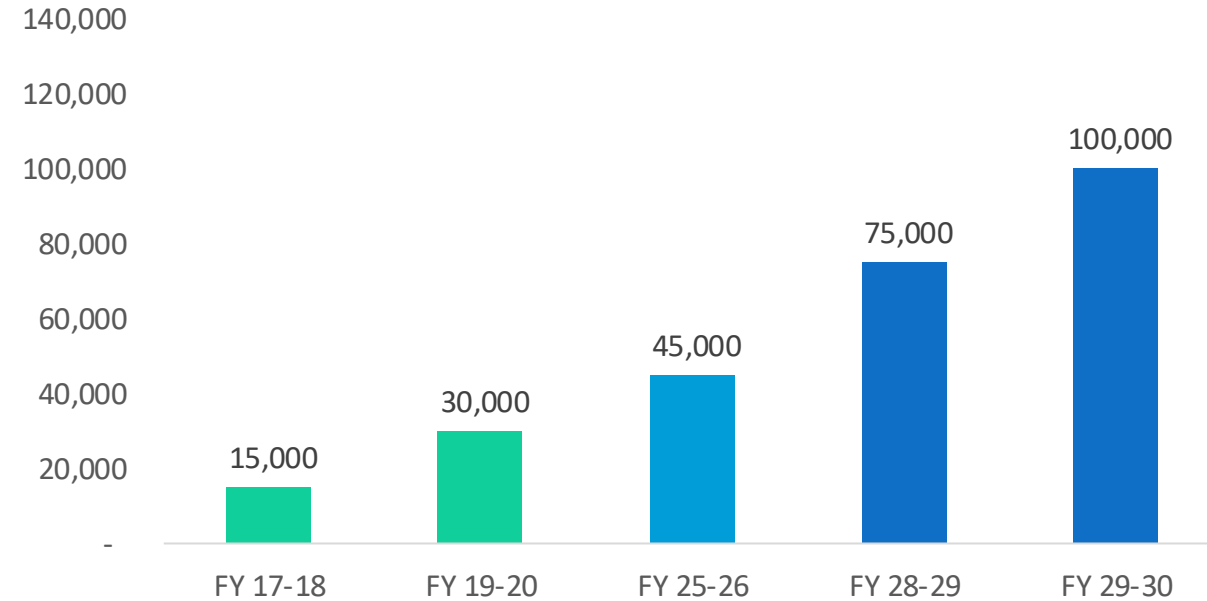


Export revenues are projected to remain stable, contributing around 25-30%



PBDIT margins are expected to expand by ~300 basis points year-on-year

Medium Term Capacities (MT/Annum)



During the next 3-4 years, there is an opportunity for one more greenfield expansion to increase our capacity to over 100,000 MT

03 Q & A

Thank You!