

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001, India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com
L27100PN2010PLC137493



August 13, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject : Disclosure of information under Regulation 30(12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with Regulation 30 (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company wishes to disclose "Management Note on quarterly Results" on disclosures made under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on financial results for the quarter ended on June 30, 2026.

A copy of the "Management Note on Quarterly Results" is enclosed herewith.

Kindly take the same on record.

Yours Faithfully,
For Synergy Green Industries Limited

Nilesh
Mohan
Mankar

Digitally signed by
Nilesh Mohan Mankar
Date: 2026.08.13
13:35:19 +05'30'

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:39928

Encl: As above

Works :-

Unit I - Plot No. C - 18, Five Star MIDC, Kagal,

Unit II - Plot No. F - 6, Five Star MIDC, Kagal,
Kolhapur - 416 216, Maharashtra, INDIA.

T 0231 - 2305311, 2305312

Email : info@synergygreenind.com W www.synergygreenind.com

PAN : AAOC8603A CIN : L27100PN2010PLC137493

Unit I - GSTIN : 27AAOC8603A1ZD Unit II - GSTIN : 27AAOC8603A2ZC



Date: 13.08.2026

Subject: Unaudited Financial Results for Q1 FY 2026–27

Dear Stakeholders,

We present below the key highlights of the **unaudited financial results** for the **quarter ended Q1 FY 2026–27**:

1. Financial Performance

Revenue:

- **Q1 FY27 Total Income stood at ₹75.71 Cr**, compared to ₹85.38 Cr in Q1 FY26, a **11.32% YoY decline**.
- Revenue was impacted by **delayed material lifting, prototype approvals, and West Asia Conflict-related logistics disruptions**, which affected dispatches and export deliveries.
- **FY27 outlook remains strong**, supported by **~33% growth in order book**, robust customer schedules, new product additions, and enhanced production capacity.
- **Export revenue is expected to remain stable at 25–30%** going forward.

Profitability

- **PBDIT stood at ₹5.30 Cr** in Q1 FY27 compared with ₹13.15 Cr in Q1 FY26, with PBDIT margin moderating from **15.41% to 7.0%**, a decline of **841 bps**.
- The margin pressure was primarily attributable to raw material inflation (**~200 bps**), consumable cost inflation (**~300 bps**), and higher electricity costs/policy changes, manpower increase & other (**~300 bps**).
- A significant portion of the **RM impact** and part of the consumable cost inflation is being recovered through **customer price revisions** effective from **Q2 FY27**.
- The impact of higher electricity costs is expected to be mitigated through an additional **5 MW wind PPA** under open access, coupled with higher production volumes.
- Despite the moderation in **Q1 margins**, PBDIT margin is expected to improve by more than **300 bps during FY27**, supported by **higher business volumes, increased export contribution, and the growing contribution from in-house machining operations**.



Summary of unaudited Financial Results – Q1 FY 2026-27

(All figures in ₹ Crores)

Particulars	Quarter Ended			Year Ended
Period	30.06.26	31.03.26	30.06.25	31.03.26
Total Income	75.71	123.45	85.38	376.37
Profit before Depreciation, Interest and Tax (PBDIT)	5.30	14.84	13.15	49.32
PBDIT Margin	7.00%	12.02%	15.40%	13.10%
Depreciation & Amortization	8.81	7.83	3.37	20.33
Finance Costs	7.18	6.69	4.65	20.79
PBT before Exceptional Items	(10.69)	0.32	5.13	8.20
Exceptional Items (statutory provision for new labour code)	-	0.01	-	0.65
Tax Expenses and Deferred Tax Liability	(0.58)	(0.10)	1.76	2.89
Profit/(Loss) after Tax	(10.11)	0.41	3.37	4.66

Disclaimer: The above projections and forward looking statements are prudent estimates of the Company Management based on unaudited results of Q1 FY 2026-27 and prevailing business conditions. Investors and stakeholders are advised to consider this information appropriately before making any investment decisions.

Thanking you,
Yours faithfully,
For Synergy Green Industries Ltd.

Sachin
Rajendra
Shirgaokar

Digitally signed by
Sachin Rajendra
Shirgaokar
Date: 2026.08.13
14:21:41 +05'30'

Sachin R. Shirgaokar
Chairman & Managing Director
DIN:00254442