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Works
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Five Star MIDC, Kagal,
Kolhapur 416 216 India.

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L27100PN2010PLC137493



February 11, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrp Code : 541929

Security ID : SGIL

Subject : Disclosure of information under Regulation 30(12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance of Regulation 30 (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company wish to disclose "Management Note" on Unaudited financial results for the quarter ended on December 31, 2025.

A copy of the "Management Note" is enclosed herewith.

Kindly take the same on record.

Yours Faithfully,
For Synergy Green Industries Limited

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:A39928

Encl: As above

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PAN : AAOC8603A
CIN : L27100PN2010PLC137493
GSTIN : 27AAOC8603A1ZD



Date: 11.02.2026

Subject: Unaudited Financial Results for 9M FY 2025–26

Dear Stakeholders,

We are pleased to present the **unaudited financial results** for the **9 Months of FY 2025–26**. Below are the key highlights:

1. Financial Performance

Revenue:

- The Company recorded a total income of ₹252.92 Crores during 9M FY 2025–26, compared to ₹265.77 Crores in the corresponding period of the previous year, reflecting a marginal decrease of 4.8%.
- Revenue performance was impacted by delayed ramp-up of new products from wind segment and temporary disruptions from ongoing expansion activities.
- Based on the current order book full year revenue growth is expected to be ~5% over the previous year.

Profitability:

- **PBDIT** (Profit Before Depreciation, Interest, and Taxes) stood at **₹34.48 Crores**, compared to **₹38.39 Crores** in 9M FY 2024–25, reflecting a decline of **10.2%**.
- **PBDIT margins** moderated by **81 basis points**, from **14.44%** to **13.63%**
- Profitability was impacted due to following parameters:
 - Higher outsourcing costs incurred during relocation of equipment to the new unit
 - Increase in operating expenses, including manpower and overheads, during the establishment phase of new unit
 - Increased finance costs and depreciation arising from the expansion activity
 - Provision for the new labour code impact
 - Lower export realizations due to discounted pricing, factored with in-house machining facility currently under development

2. Expansion Activities

New Factory Building



Machine Shop



Foundry Expansion (30,000 TPA to 45,000 TPA):

- Fettleing operations have been successfully relocated to Unit 2.
- Partial production has commenced on the new production line.
- The foundry expansion project is targeted for completion by March 2026.

Machining Facility:

- **Phase 1:** Machines are operational. Product development and customer approvals are underway. Machining and painting of prototype castings have been successfully completed.
- **Phase 2:** Machines are in transit and expected to be operational during **Q1 FY 2026–27**.

Renewable Energy

- **8MW Solar Project** completed and became operational in October 2025.

3. Order Book Update

- Secured a pulverizer order from L&T. Upon successful development, expected to contribute to the non-wind segment.
- Received facility approval from BHEL for the production of power equipment castings.
- Successfully completed development of 5 MW components for Nordex, creating opportunities across both domestic and export markets.

4. Business Outlook

- **Revenue Guidance:** Revenue growth is projected at 5% in FY 2025-26 over the previous year. Moderation in growth is due to delayed ramp-up of new products in the wind segment and temporary disruptions from ongoing expansion activities.
- **Profitability Outlook:** PBDIT margins projected be around 14% for the year considering on-going expansion activities

