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May 10, 2025

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject: Investors Presentation - Conference call with Analysts scheduled on May 14, 2025.

Reference: Regulation 30 read with Schedule III, Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In terms of the subject referred regulations, please find enclosed a copy of the Investor Presentation in relation to the Unaudited Financial Results of the Company for the Quarter and year ended on March 31, 2025.

Please note that the above will be uploaded on the Company's website (www.synergygreenind.com) as well.

Further please note that the details of the meeting will be held through Video Conference as under;

Day & Date	Wednesday & May 14, 2025
Time	4:00 P.M. onwards
Subject	Discussion on financial performance for the quarter and year ended on March 31, 2025.
Type of Interaction	Through Zoom (VC)
Link to Join meeting	https://us06web.zoom.us/j/82887629240
Email to send questions, if any	nmm@synergygreenind.com

No Unpublished Price Sensitive Information (UPSI) will be shared during the aforesaid conference. The schedule of the above Investors conference is subject to change which may happen due to exigencies on the part of Investor / Company.

This is for your information and record.

Thanking you,

Yours faithfully,

For Synergy Green Industries Ltd.

Nilesh Mohan
Mankar

Digitally signed by
Nilesh Mohan Mankar
Date: 2025.05.10
13:19:10 +05'30'

Nilesh M. Mankar
Company Secretary & Compliance Officer
Memb.No.A39928



Investor Presentation

Q4 FY 2025

14 May 2025



Disclaimer

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01 Industry Overview

02 Company Profile

03 Business Performance

**Climate urgency. Geopolitical disruptions. Fragile supply chains.
The World Is Rewiring...**



...Towards Renewables, Resilience, and Sustainable Manufacturing

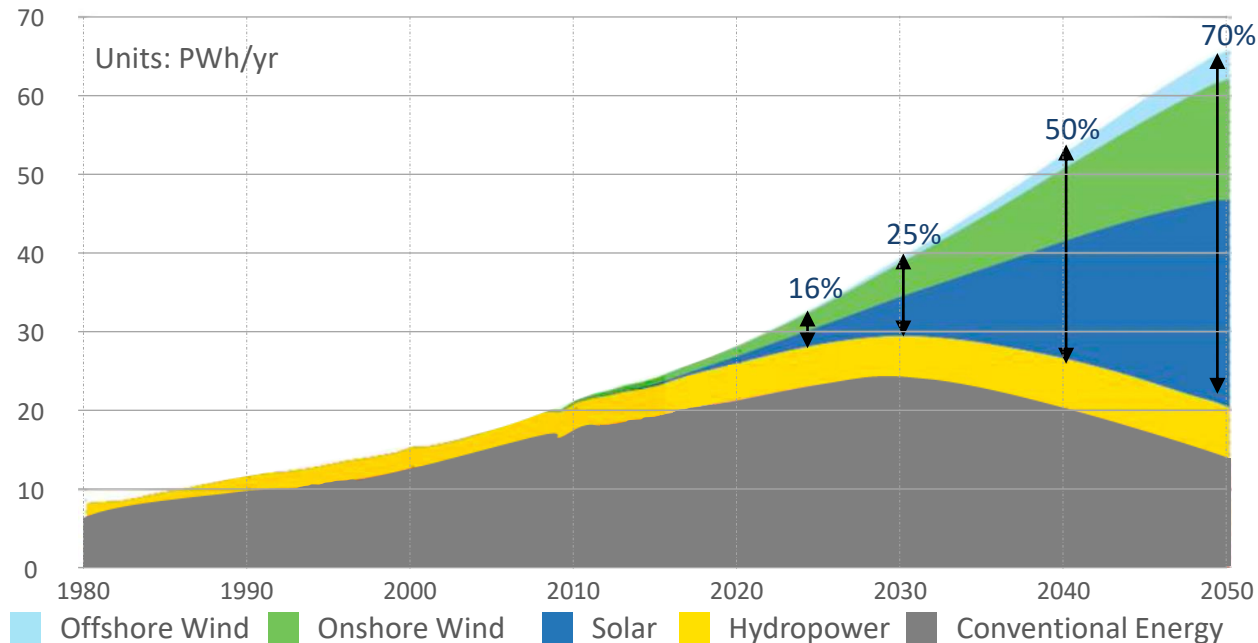
Energy transition to Renewables

Global Economy	\$112 Tn (by 2025)	Energy Share	7%
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Renewable Growth Drivers

- Fights against climate Change
- Competitive Energy Cost over Conventional fuels
- Energy without depletion of Natural Resources
- Reduces Oil & Coal imports and Saves Foreign exchange

World Electricity Generation by Power Sources (1980-2050)

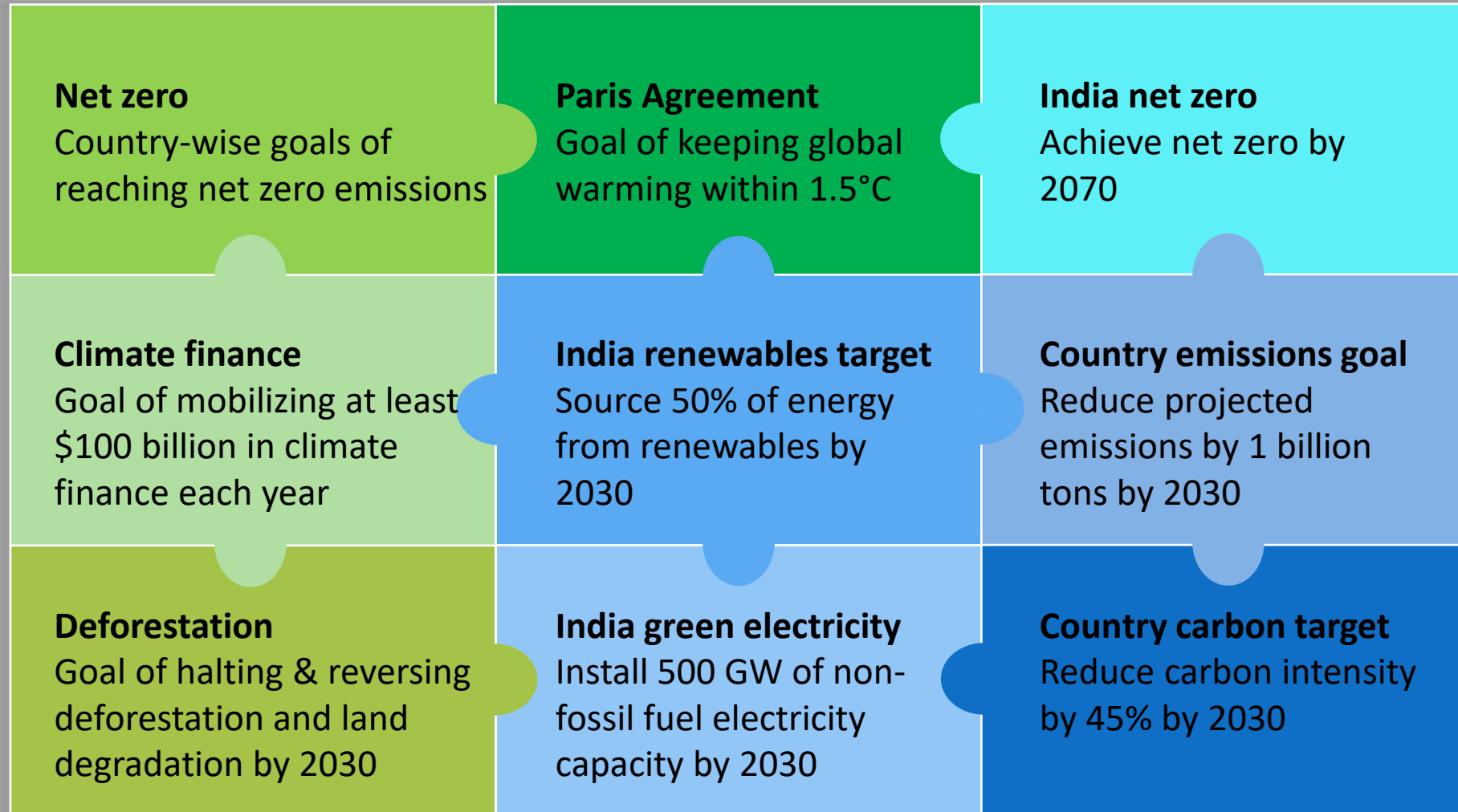


Source: Global Data / DNV.GL, 09/2018

Renewables will be 70% by 2050

The World is betting on Renewables

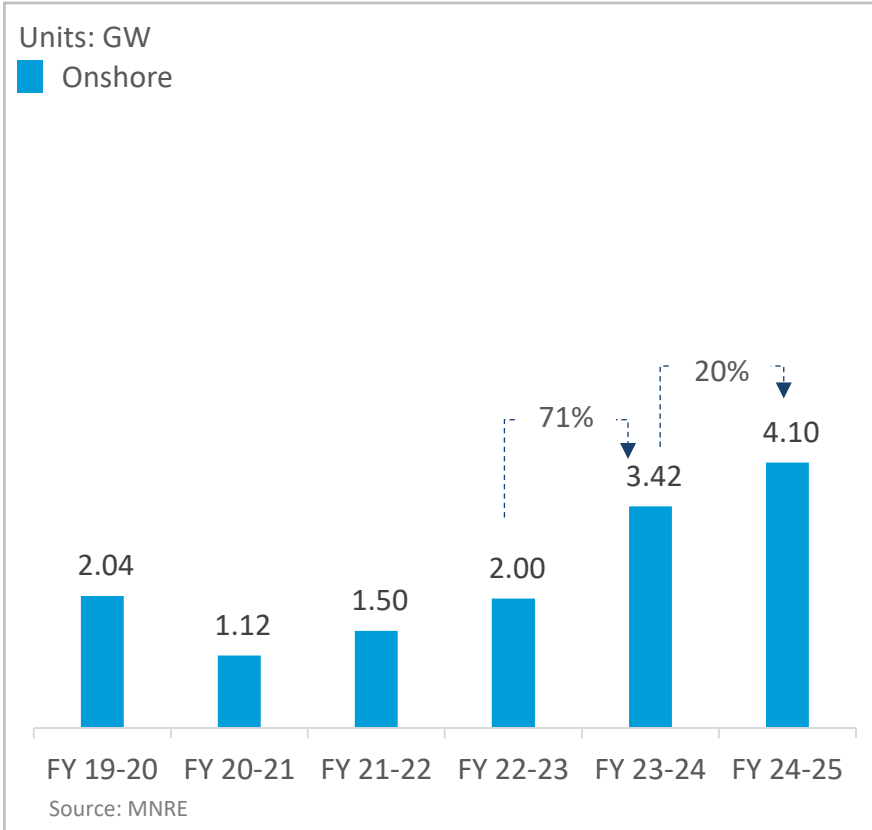
GLOBAL



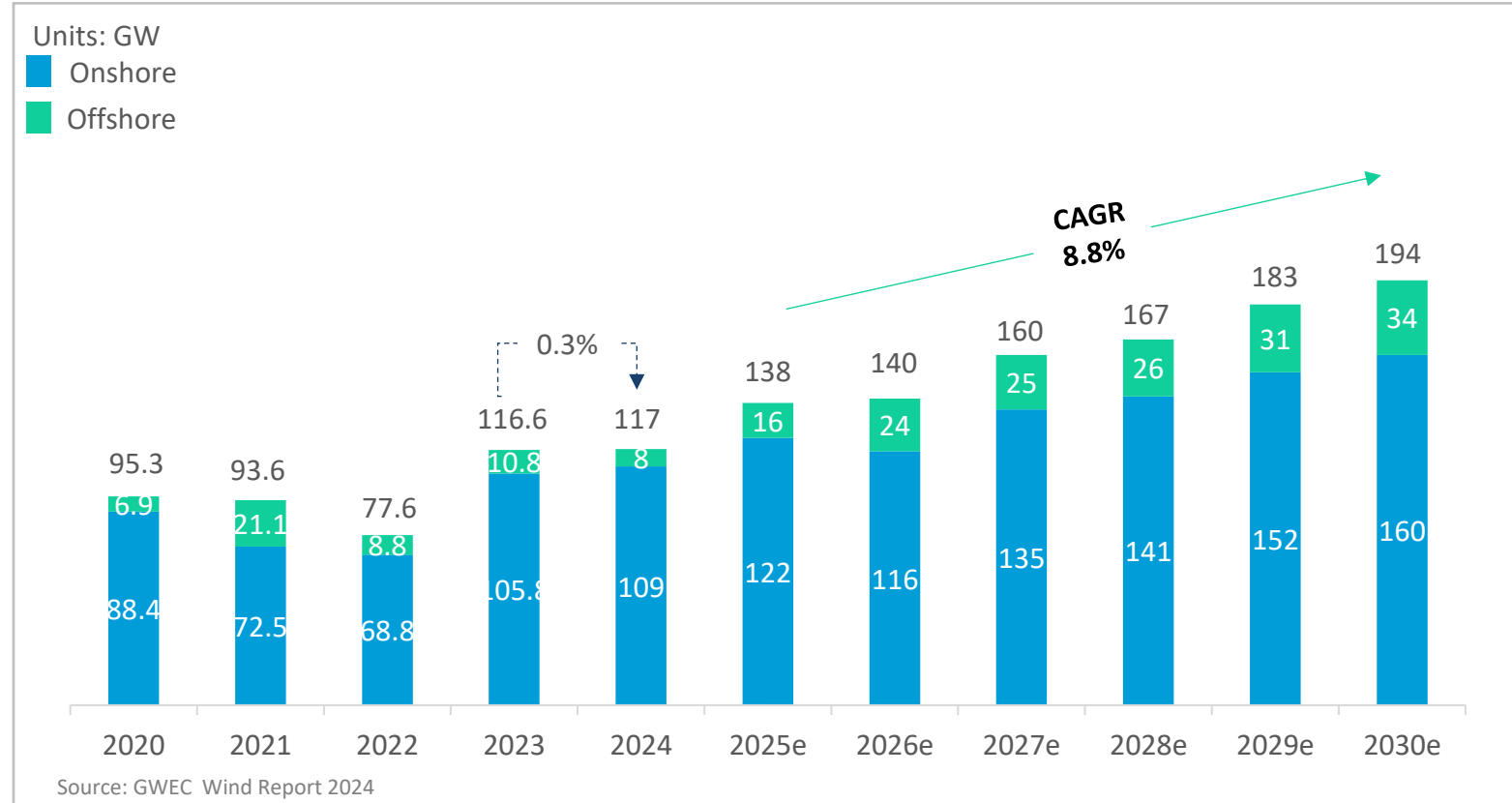
INDIA "PANCHAMRIT" at COP26

India and Global Wind Installations

India Wind Installations



Global Wind Installations



Growth Drivers

Domestic

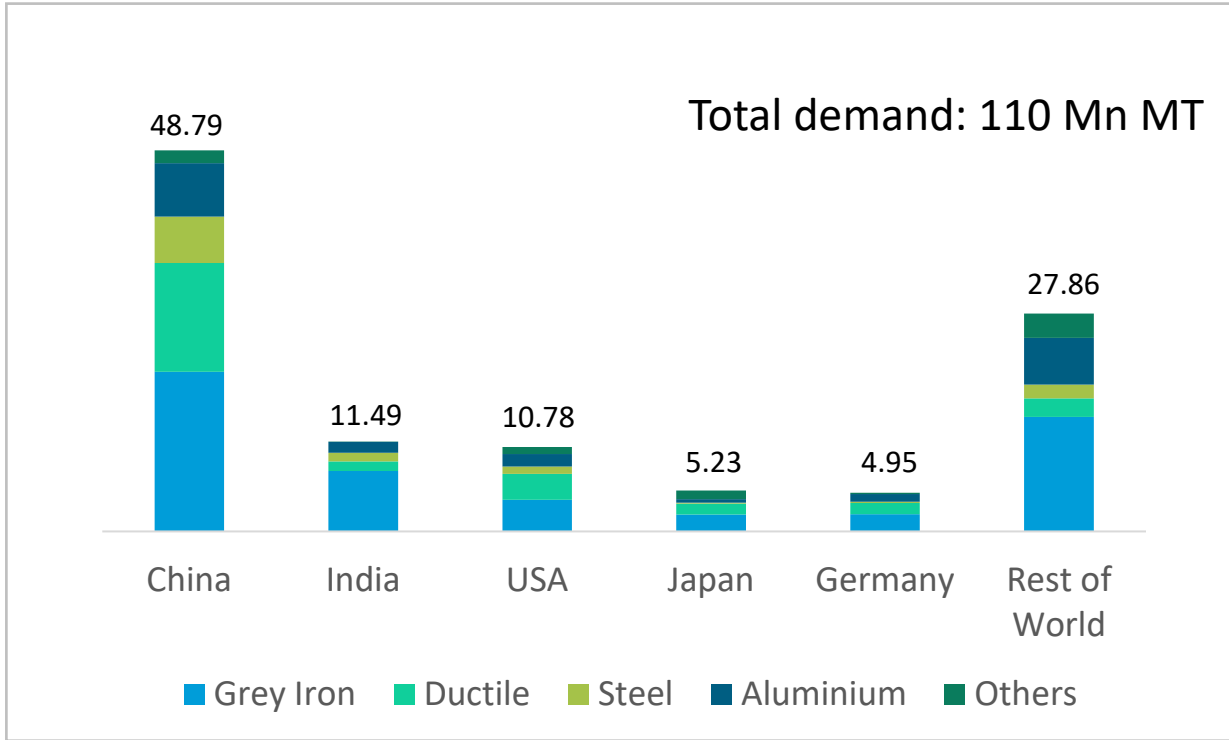
- **10 GW** of annual wind bids & Wind RPO up to **2030**
- **Minimum Renewable mandate** to DISCOM
- Increase in wind from **48 GW to 140 GW** by **2030**; renewables forming 50% mix, **Carbon Neutral by 2070**

Global

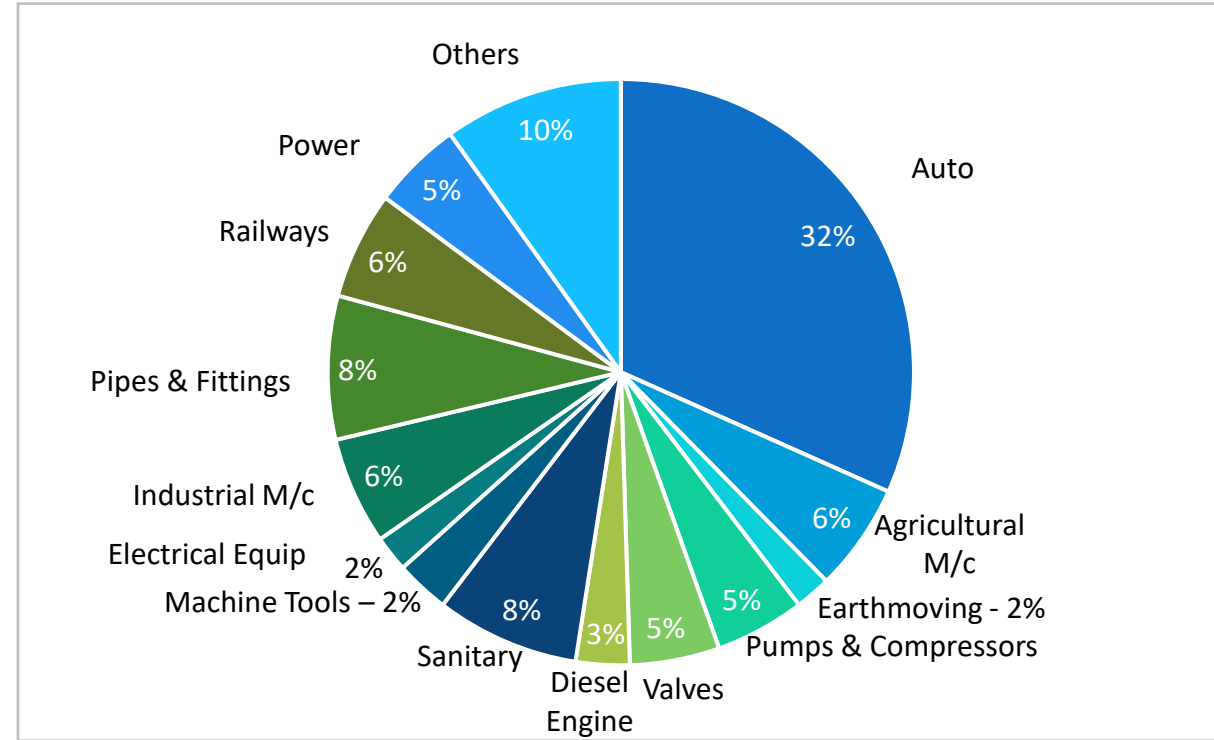
- **COP28 target** needs triple annual wind installations from **117 GW to ~350 GW** up to **2030**
- GWEC projections for wind to **add nearly 1 TW capacity** up to 2030 (current global capacity: 1.1 TW)

We are diversified to cater to broader castings market

Country wise Total Castings Demand



Sector wise Major Consumers of Castings



Sources: Indian Institute of Foundrymen reporting, Foundry Planet

Casting Market Size & Growth Forecast

Casting market 2023

Global: \$ 155 bn

India: \$ 19.5 bn

Next 10 years growth

Global: \$ 378 bn @ 8.7%

India: @ 10.3%

Wind demand is 1.5 Mn MT (1.4%) and estimated to cross 2.3 Mn MT in next 5 years

Large castings market is estimated to be over 8 Mn MT (7%)

- 
- 01 Industry Overview
 - 02 Company Profile**
 - 03 Business Performance

Brief overview

SGIL is one of India's leading manufacturers of large-size critical castings for wind and general engineering products.

Product Profile –

- *Weight Range: 3 MT to 30 MT*
- *Materials: SG Iron, Cast Iron and Steel*
- *Capacity: 30,000 TPA (45,000 TPA in Progress)*



We have state of the art facilities

FACILITIES

All the Equipment from leading Brands in the world



Production Line



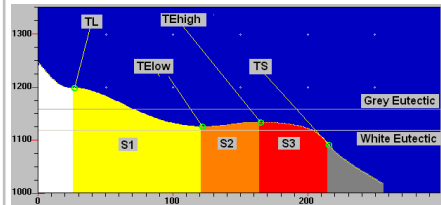
SYNERGY GREEN INDUSTRIES PVT LTD, M.I.D.C. KAGAL

SOFTWARE

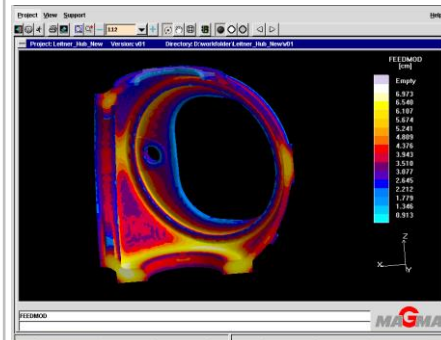
Best in Class IT



ATAS



Simulation



QUALITY

NABL Certified Quality Testing facilities



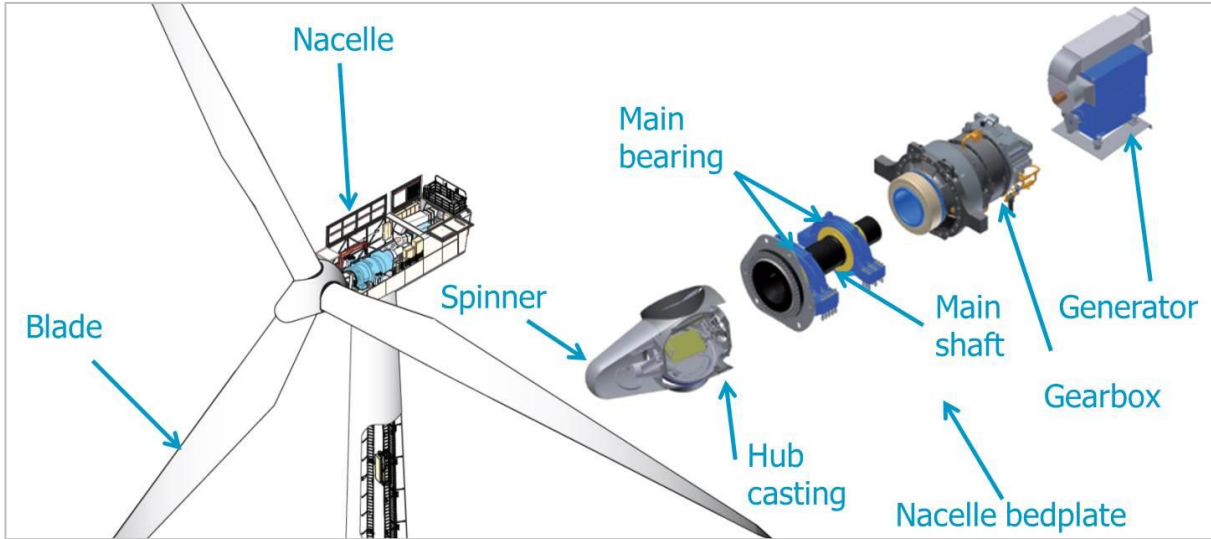
Quality Certifications



- ISO 9001
- ISO 14001
- ISO 18001
- TPG Certification
- ISO 27001
- ISO 50001

Our Products

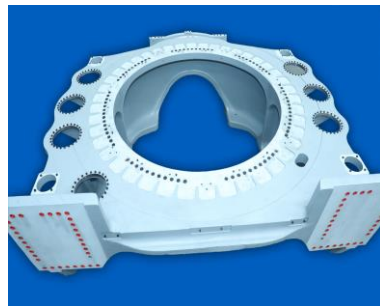
Wind Castings



Wind Castings (70%) + Gear Box Castings (15%)



Rotor Hub



Main Frame

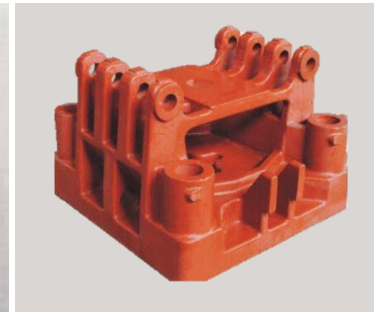


Gear Box PLC

Non-Wind Castings



Mining



Plastic Injection Machines

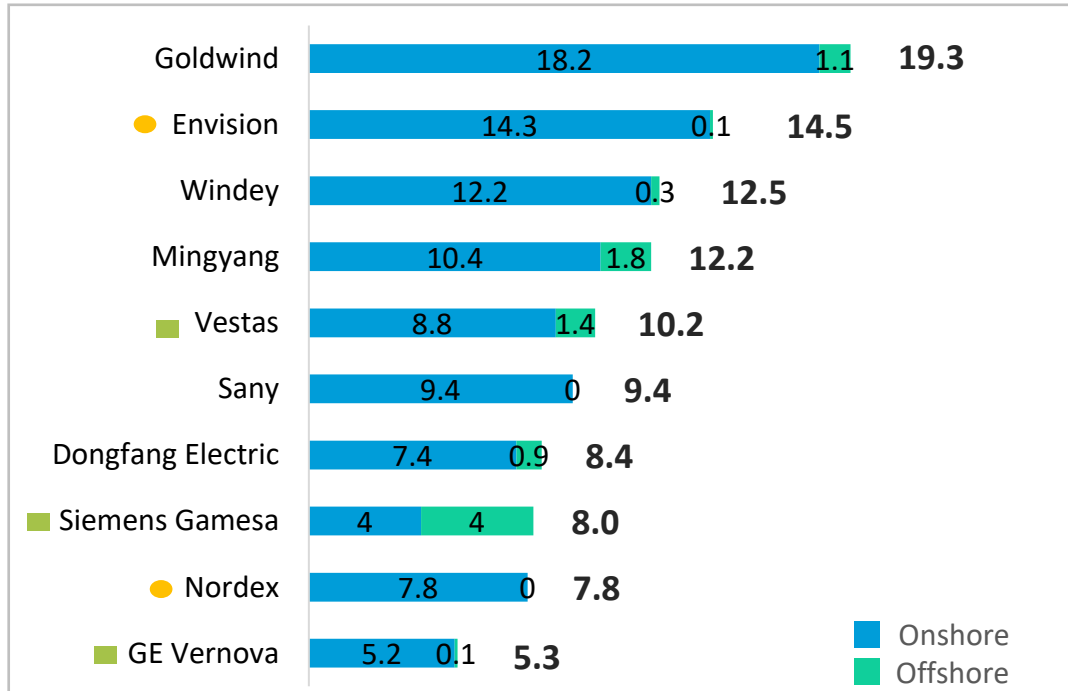


Pumps

Our Customers

Trusted by 50% of the World's Top 10 Wind OEMs

Leading Wind OEMs in 2024



● Clients Onboarding In Progress ■ Clients Onboarded

Our Customers



Wind

Non Wind



SWOT Analysis

STRENGTH

- Ability to Produce **large castings** up to 30 MT
- Established products with **Top Global OEMs**
- Ability to build large capacities **with capital efficiency**

OPPORTUNITY

- Excellent **growth** opportunities in **Renewable's** with **high entry barriers**
- **India** is being converted as manufacturing Hub offers **growing** casting **demand**
- Trade wars/Global Sentiments **favours** India's demand



WEAKNESS

- **Limited Capacity** compared to peers (scaling up from 30,000 TPA to 45,000 TPA)
- Currently 100% **machining is outsourced** (~20,000 TPA in-house machining planned)

THREAT

- **80% of business** from **wind industry** (facilities can produce large castings to any other industries)
- Volatile **Commodity prices** can impact profitability (Key commodities are hedged with customers on quarterly basis)

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- 01 Industry Overview
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Summary of audited financial results Q4 FY25

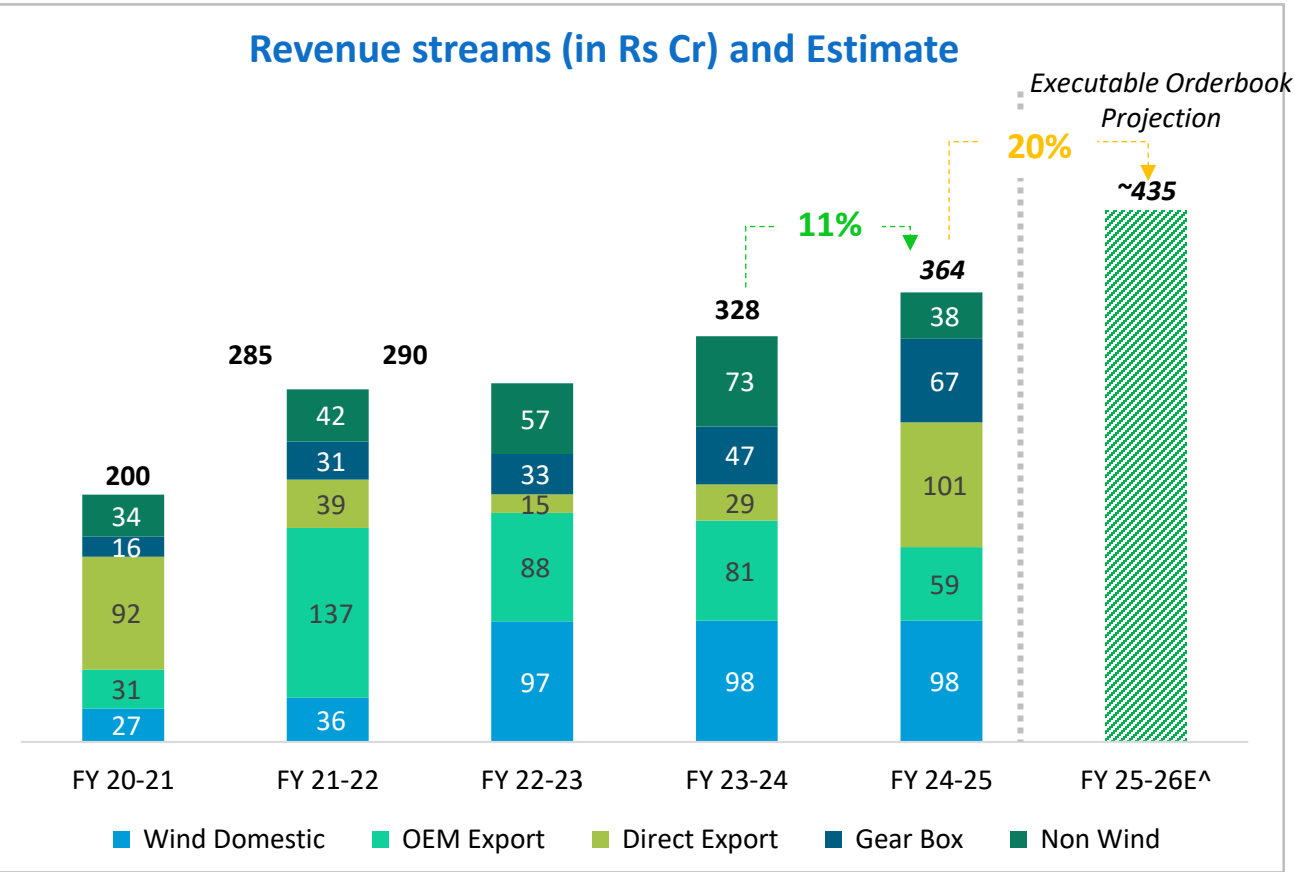
All figures in Rs Crore

Particulars	Quarter Ended (3 Months)			Year Ended (12 Months)		
	Period	31.03.25	31.12.24	31.03.24	31.03.25	31.03.24
Total Income	97.91	97.84	83.32	363.68	328.05	11%
Profit before Depreciation, Interest and Tax (PBDIT)	15.31	14.65	10.58	53.70	41.10	31%
PBDIT Margin	15.64%	14.98%	12.70%	14.77%	12.53%	224 bps +
Depreciation & Amortization Expenses	3.15	3.60	3.23	13.02	12.09	
Finance Costs	4.49	4.04	3.32	15.69	13.35	
Profit/(Loss) before Tax	7.67	7.01	4.03	24.99	15.66	60%
Tax Expenses and Deferred Tax Liability	3.83	1.07	0.78	8.10	4.09	
Profit/(Loss) after Tax	3.84	5.95	3.25	16.89	11.56	46%

Disclaimer: The aforesaid information is based on prudent estimates of the Company Management based on four quarter audited results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Brief overview of financials

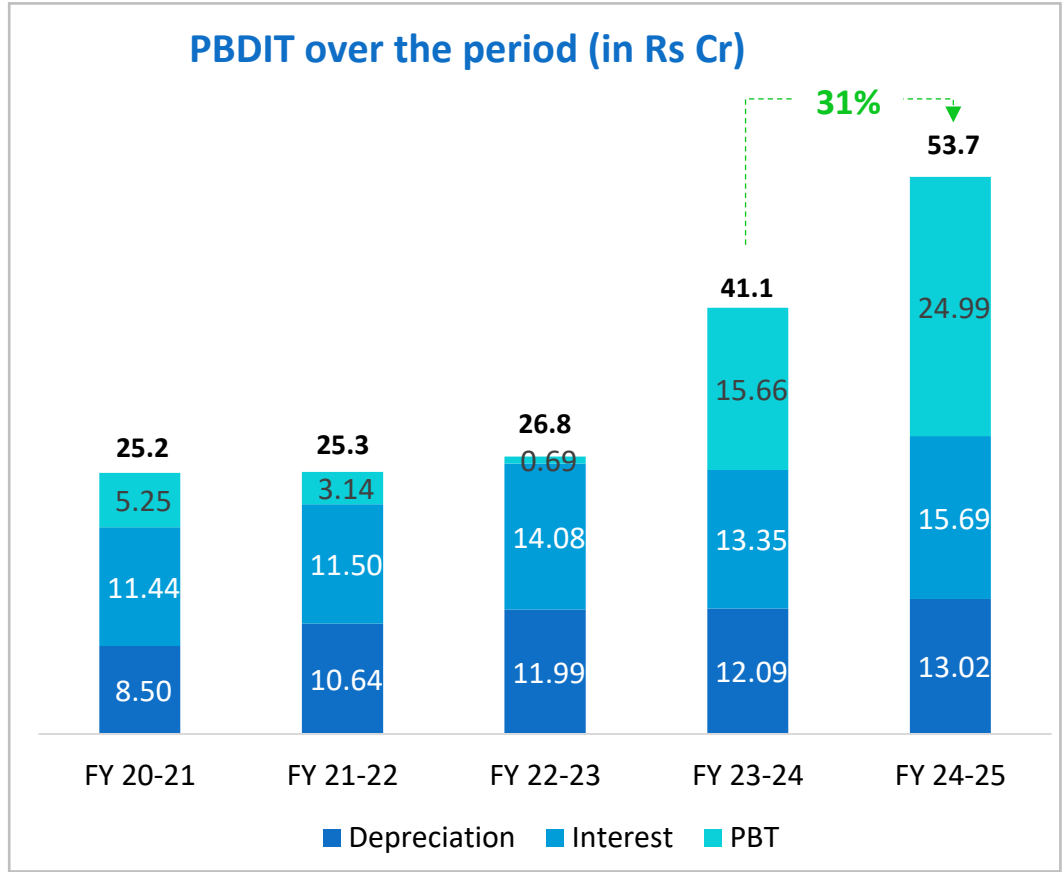
Revenue streams (in Rs Cr) and Estimate



Year End Results of FY 24 25 are audited
 ^ Executable Orderbook Projection is based on Orderbook Projections/Schedules available with management on the date of publishing and may be subject to change based on market conditions.

Year ended FY25 recorded a revenue growth of 11% over corresponding period of the previous year.


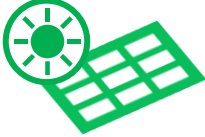

PBDIT over the period (in Rs Cr)



During FY25, PBDIT margins expanded by 224 bps from 12.53% to 14.77%.

Cost structure and CAPEX plans

Capex and margin expansion plan ~Rs 187 Cr

Area	CAPEX	Target
<p style="text-align: center;">Foundry</p> 	<p>Rs. 60 Crore</p>	<p>Capacity expansion 30,000 to 45,000 MT Operational: Q2 FY 26</p>
<p style="text-align: center;">Captive renewable power</p> 	<p>Rs. 30 Crore</p>	<p>Increase from 2 MW to 10 MW solar project Operational: Q1 FY 26</p>
<p style="text-align: center;">In-house machining*</p> 	<p>Phase 1: Rs. 67 Crore Phase 2: Rs. 30 Crore</p>	<p>In-house machining facility operational by: Phase 1: 10,000 TPA (by Q3 FY 26) Phase 2: 10,000 TPA (by Q4 FY 26)</p>

Initiatives to triple bottom line (Planet, People, Profit)

Carbon Footprint (Renewables)



Reduce **carbon footprint** through renewables and achieve 50% green production by 2030

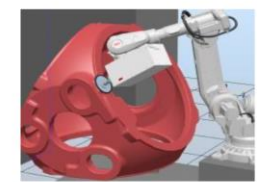
Process Automation & Digitization

Technology Leadership

Casting Name - V Hub

Size - 3-4 tons 2.5 m diameter
Manual Grinding Time - 4500min

RAG Time - 400min
Reduced Manual Grinding time - 800min



Waste Management



- Thermal reclamation to improve **Sand Recycling from 92% to 98%**
- Material recycling and waste management

Energy Optimization

- 14 MW Dedicated Express feeder
- Equipment balancing like 15 MT Furnace
- Centralized Energy Monitoring System



Environment goes hand-in-hand with Economics

The Path Ahead

FY 2025-26 Performance Outlook



~20% revenue growth expected for the coming year, supported by robust orderbook projections from major OEMs in the country and benefits of capacity expansion.

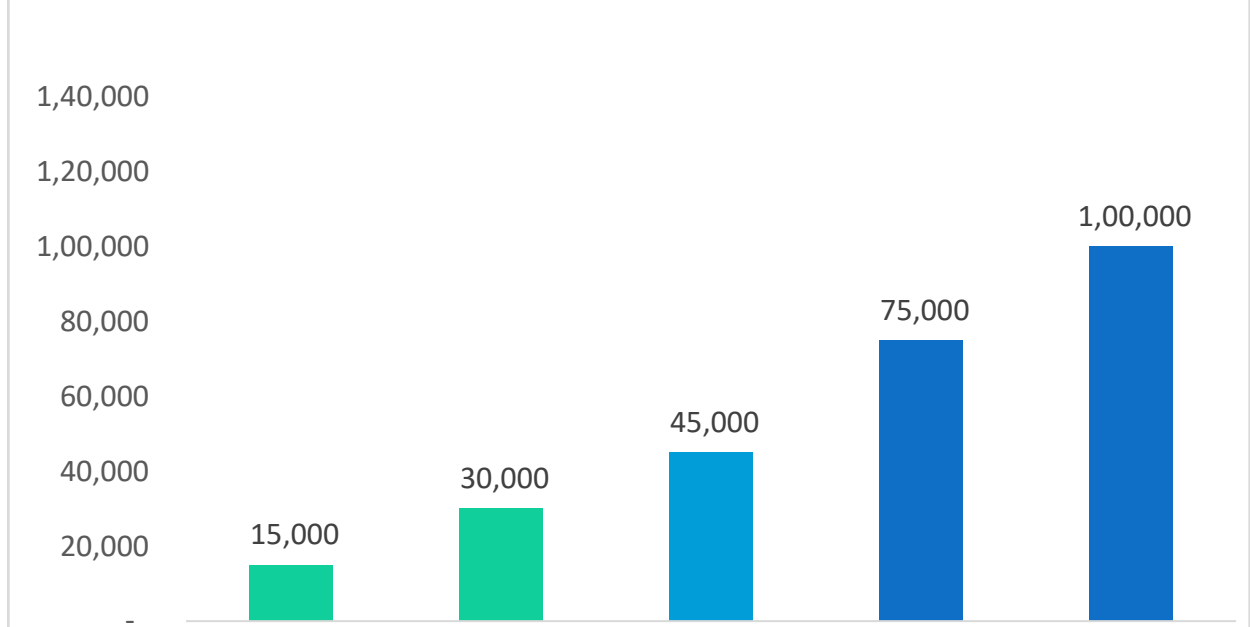


Export revenues are projected to remain stable, close to the previous year



PBDIT margins expected to expand by over another 100 bps from previous year, supported by partial contributions from strategic ongoing investments.

Medium Term Capacities (MT/Annum)



During the next 3-4 years, there is an opportunity for one more greenfield expansion to increase our capacity to over 100,000 MT

Thank You!