

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001. India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
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L27100PN2010PLC137493



August 08, 2025

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrp Code : 541929

Security ID : SGIL

Subject : Disclosure of information under Regulation 30(12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance of Regulation 30 (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company wish to disclose "Management Note" on Unaudited financial results for the quarter ended on June 30, 2025.

A copy of the "Management Note" is enclosed herewith.

Kindly take the same on record.

Yours Faithfully,
For Synergy Green Industries Limited
Nilesh
Mohan
Mankar

Digitally signed by
Nilesh Mohan Mankar
Date: 2025.08.08
09:57:06 +05'30'

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:A39928

Encl: As above

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Date: 08.08.2025

Subject: Unaudited Financial Results for Q1 FY 2025–26

Dear Stakeholders,

We are pleased to present the **unaudited financial results** for the **first quarter of FY 2025–26**. Below are the key highlights:

1. Financial Performance

- **Revenue:** The Company recorded a **total income of ₹85.38 Crores** during Q1 FY 2025–26, compared to ₹79.06 Crores in the same quarter of the previous year — achieving a **revenue growth of 8%**.
- **Exports:** Export revenues grew **140%**, increasing from ₹12.60 Crores to ₹30.30 Crores.
- **Profitability:** **PBDIT** (Profit Before Depreciation, Interest, and Taxes) stood at ₹13.15 Crores, marking a **25% increase** over ₹10.52 Crores in Q1 FY 2024–25 and **PBDIT margins improved by 210 basis points**, from 13.3% to 15.4%.

2. Expansion Activities

Solar Project



New Factory Building



- **8 MW Solar Project:** Under commissioning, and commercial operations by **August 2025**.
- **Foundry Expansion (30,000 TPA to 45,000 TPA):** Construction activities are nearing completion, and equipment erection is underway. The expanded capacity is expected to be operational during **Q3 FY 2025–26**.
- **Machining Facility: Phase 1** Machines under erection; operations to commence during **Q3 FY 2025–26**. **Phase 2** Machines are ready for dispatch and expected to be operational by **Q4 FY 2025–26**.

3. Order Book & Product Development

- Signed an agreement with **M/s Vestas** for **₹167 Crores** of orders (with 45% export content), to be executed in **CY 2026**. Also received a development order for **4 MW platform components**.
- **M/s Siemens Gamesa** has resumed lifting schedules from **Q3 FY 2025-26**.
- Successfully developed **India's largest wind casting (29.5 MT)** for **5 MW platform** of **M/s Nordex**
- Prototype castings for the **3.3 MW platform** of **M/s Envision** are completed
- Prototype castings for **M/s Adani's 3.3 MW platform** are under development

4. Business Outlook

- **Revenue Guidance:** Based on the order book/Schedules along with new capacity additions, the Company projects around **20% revenue growth** for the full year FY 2025–26.
- **Profitability Outlook:** **PBDIT margins** are expected to expand by a **100 basis points** for the full year of FY 2025-26, supported by contributions from strategic investments and operational leverage.

Summary of Unaudited Financial Results – Q1 FY 2025-26

(All figures in ₹ Crores)

Particulars	Quarter Ended (3 Months)			For the Year (12 months)
	30.06.25	31.03.25	30.06.24	31.03.25
Total Income	85.38	97.91	79.06	363.68
PBDIT	13.15	15.31	10.52	53.70
PBDIT Margin	15.40%	15.64%	13.31%	14.77%
Depreciation & Amortization	3.37	3.15	3.03	13.02
Finance Costs	4.65	4.49	3.42	15.69
Profit Before Tax (PBT)	5.13	7.67	4.07	24.99
Tax Expenses	1.76	3.83	1.12	8.10
Profit After Tax (PAT)	3.38	3.84	2.95	16.89

Disclaimer: The above projections and forward looking statements are prudent estimates of the Company Management based on unaudited results of FY 2024-25 and prevailing business conditions. Investors and stakeholders are advised to consider this information appropriately before making any investment decisions.

Thanking you,
Yours faithfully,

For Synergy Green Industries Ltd.

Sachin Rajendra
Shirgaokar

Digitally signed by Sachin
Rajendra Shirgaokar
Date: 2025.08.08 09:58:41
+05'30'

Sachin R. Shirgaokar
Chairman & Managing Director
DIN:00254442