Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001. India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com

L27100PN2010PLC137493

November 03, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051.

Scrip Code : 541929 **Security ID : SGIL**

Subject: Investors Presentation – Conference call with Analysts scheduled on November 03, 2026.

Reference: Regulation 30 read with Schedule III, Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation to our letter dated November 23, 2026, please find enclosed the Investors presentation for Q2 of Financial Year 2026-27. The copy of the presentation will also be available on the website of the Company (www.synergygreenind.com).

This is for your information and record.

Thanking you,

Yours faithfully,
For Synergy Green Industries Ltd.

Nilesh Mohan Mankar
Digitally signed by Nilesh Mohan Mankar
Date: 2026.11.03 09:45:01 +05'30'

Nilesh M. Mankar
Company Secretary & Compliance Officer
Memb.No.A39928

SYNERGY GREEN INDUSTRIES LTD

Investor Presentation

Q2 FY 2026-2027

03rd November 2026



Copyright © 2026 Synergy Green Industries Ltd 2026

Disclaimer

This presentation has been prepared by Synergy Green Industries Ltd (SGIL) solely for informational purposes. The information contained herein does not constitute or form part of any offer or invitation to sell, or any solicitation of an offer to purchase or subscribe for, any securities of the Company, nor shall it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The information contained in this presentation is provided as of the date hereof and is subject to change without notice. **This presentation contains statements that constitute forward-looking statements.** These statements include descriptions regarding the intent, belief, or current expectations of the Company or its officers and may involve risks and uncertainties. **Such forward-looking statements are not guarantees of future performance, and actual results may differ materially from those projected.** Factors that could cause actual results to differ materially from those indicated in such forward-looking statements include, but are not limited to, changes in global and national economic conditions, changes in market conditions, competitive developments, regulatory changes, and other unforeseen events.

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, or correctness of the information or opinions contained in this presentation. Neither the Company nor any of its affiliates, advisers, or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation should not be construed as legal, tax, investment, or other advice. Each recipient should conduct its own investigation and analysis of the Company and the information contained herein, and is advised to seek its own professional advice on the legal, tax, regulatory, financial, and accounting implications of any investment decision.

The distribution of this presentation in certain jurisdictions may be restricted by law, and recipients of this presentation should inform themselves about, and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws of any such jurisdiction.

By attending or receiving this presentation, you agree to be bound by the foregoing limitations.

Copyright © 2026 Synergy Green Industries Ltd 2026

Agenda

01	Brief Introduction	05 mins
02	Investor Presentation	10 mins
03	Q&A Session	45 mins

Copyright © 2026 Synergy Green Industries Ltd 2026

Guidelines for the call

- All Participants are kept on **Listen Only Mode** by the Host
- All Participants are requested **NOT** to **RECORD the CALL**
- Questions from the Participants will be addressed in the **Q&A Session at the END** of the Investor Presentation by the management
- During the Q&A, when called out by the moderator we request you to **INTRODUCE yourself** with your **name, organization and the question**
- Participants having **Multiple Questions can EMAIL US** on the EMAIL ID mentioned in CHAT BOX, and management will make best possible efforts to respond within 7 days
- Thank you for your co-operation

Copyright © 2026 Synergy Green Industries Ltd 2026

01 Brief Introduction

Copyright © 2026 Synergy Green Industries Ltd 2026

Synergy Green Industries Ltd









Copyright © 2026 Synergy Green Industries Ltd 2026

Shirgaokar Brothers Group
(Since 1913)

Major Businesses: Sugar, Foundry, General Engineering, IT & Hospitality

Annual Turnover: Rs 2,700 Crores

Group Companies

The Ugar Sugar Works Ltd.

SYNERGY GREEN

The Pavillion HOTEL

TARA TILES PVT. LTD.

Panelists for the Session



V Srinivasa Reddy,
Executive Director

Education:
B Tech (Mech), M Tech Mfg, Exec MBA – IIM Bangalore

Experience
Previously worked for corporates like L&T, ISGEC & Simplex in establishing plants and managing businesses and joined Synergy Green from inception.



Shreya Shirgaokar
Associate Vice President

Education:
BCom, PG Diploma Banking & Finance, MBA (Finance)

Experience
Previously worked at Deloitte USI (Deloitte Centre for Energy & Industrials) before joining Synergy Green.



Nilesh Mankar
Company Secretary

Education:
BCom, MCom, CS, MBA - Indira Gandhi National Open University

Experience
Overall experience in secretarial and related matters of the company.

Copyright © 2026 Synergy Green Industries Ltd 2026

02 Investor Presentation

Copyright © 2026 Synergy Green Industries Ltd 2026

01 Industry Overview

02 Company Profile

03 Business Performance

Energy Transition to Renewables

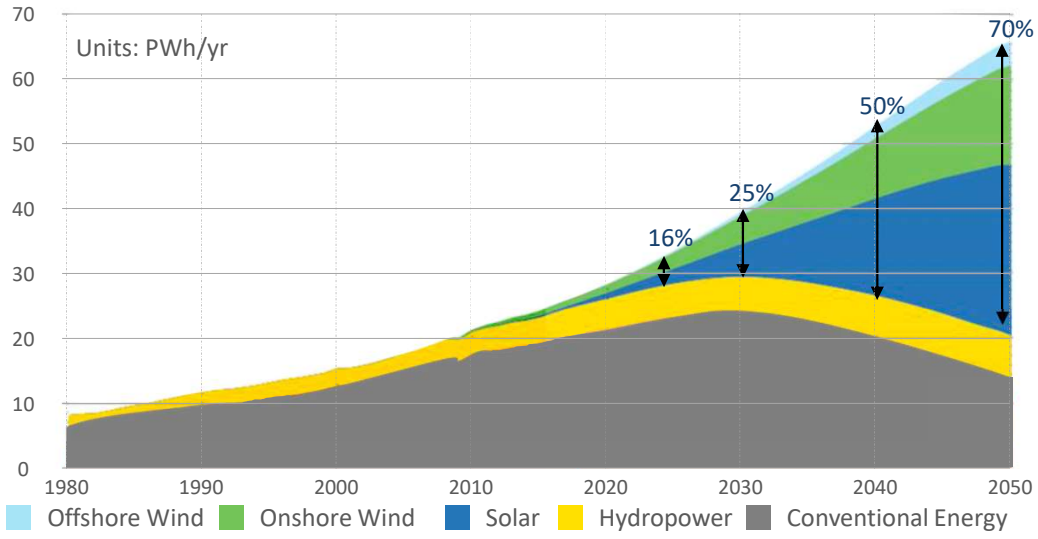
As of 2025,

$113.7 Tn
Global GDP (IMF)

7%
Energy share

32%
Electricity from Renewables (IEA)

World Electricity Generation by Power Sources (1980-2050):



Source: Global Data / DNV.GL, 09/2018

Renewables will be 70% by 2050

Renewable Growth Drivers:

Energy without depletion of Natural Resources

Reduces Oil & Coal imports and Saves Foreign exchange

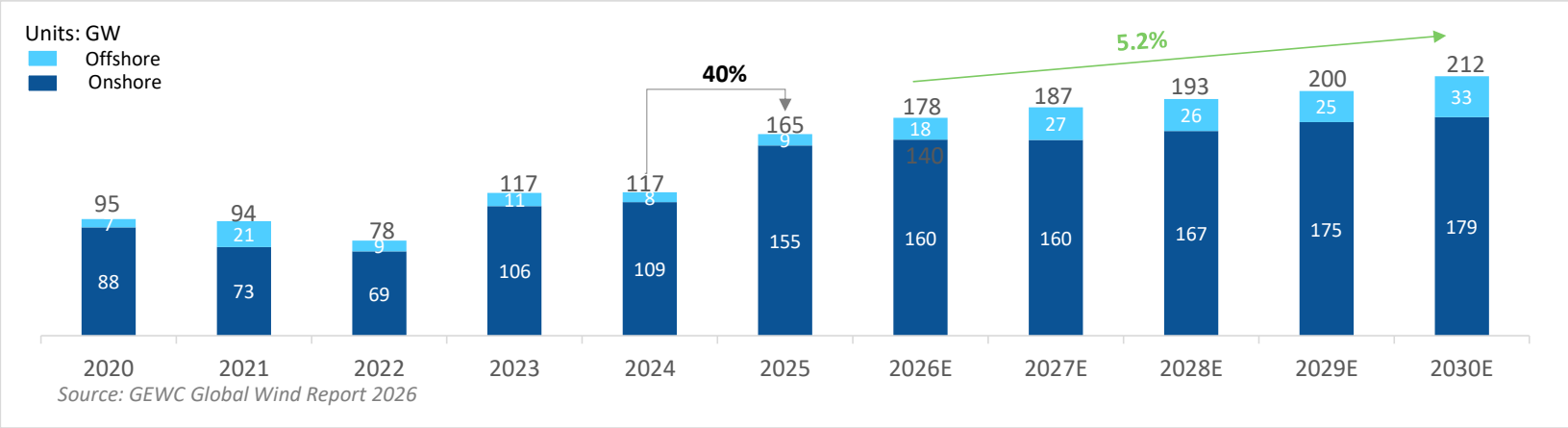
Competitive Energy Cost over Conventional fuels

Fights against **climate Change**

Copyright © 2026 Synergy Green Industries Ltd 2026

India and Global Wind Installations

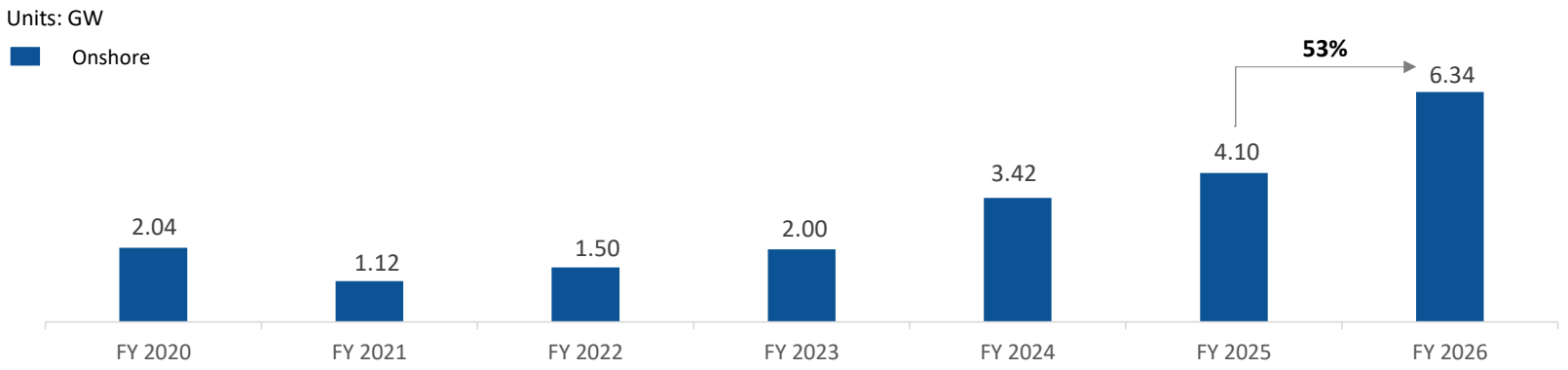
Global Wind Annual Installation Growth:



Source: GEWC Global Wind Report 2026

Global cumulative capacity projected to exceed 2 TW by 2030, driven by record-breaking annual installations

India Wind Annual Installation Growth:



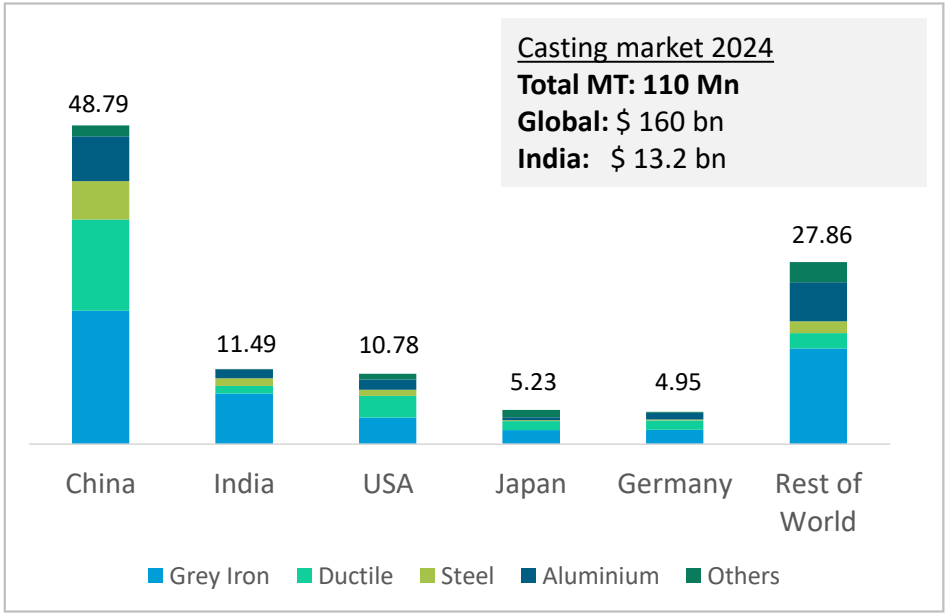
Source: GEWC Global Wind Report 2026

India's installed wind capacity to more than double from 51 GW in 2026 to 107 GW by 2030

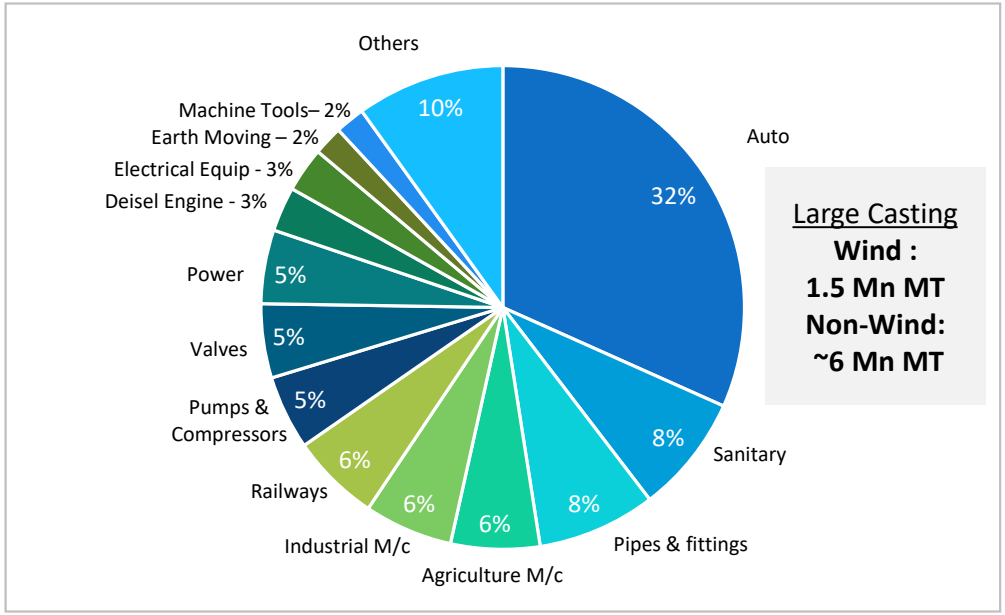
Copyright © 2026 Synergy Green Industries Ltd

Diversified to cater to broader castings market

Country wise Total Castings Demand:



Sector wise Major Consumers of Castings (India):



Sources: Indian Institute of Foundrymen reporting, Foundry Planet

Non-Wind RFQ Gaining Traction in Automobile Dies, Plastic Injection, Mining and Power Sector

Copyright © 2026 Synergy Green Industries Ltd 2026

01 Industry Overview

02 Company Profile

03 Business Performance

We have State of the Art Facilities

FACILITIES

All Equipment from leading brands in the world

Foundry (45,000 TPA):





Machining & Surface Treatment (20,000 TPA):

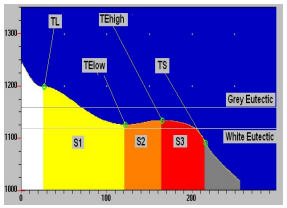




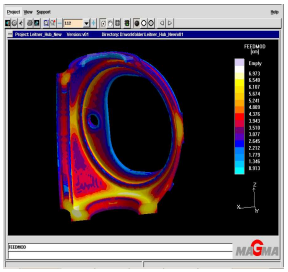
SOFTWARE

Best in Class IT

ATAS



Simulation



QUALITY

NABL Certified Lab







Quality Certifications



ISO Certifications:
9001 | 14001 | 18001
27001 | 50001

ENERGY

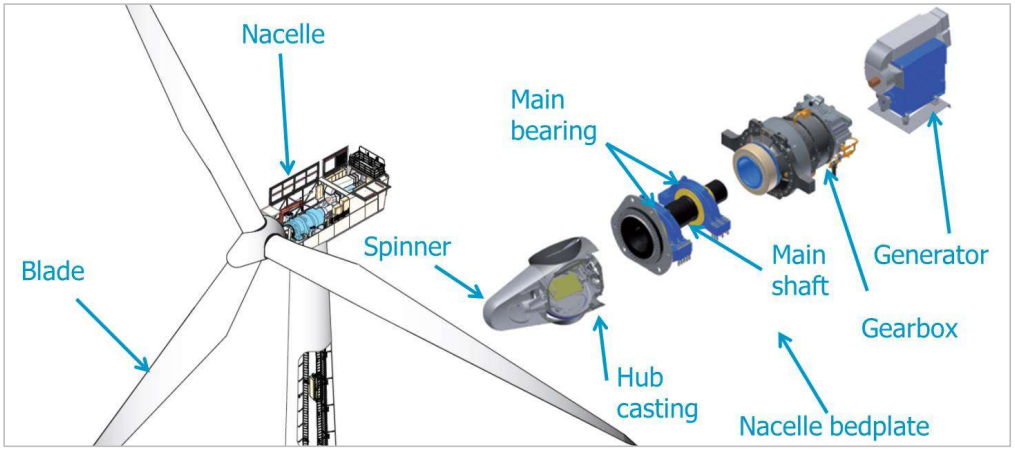
10 MW Captive Solar Power



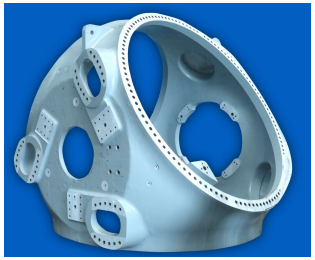
Copyright © 2026 Synergy Green Industries Ltd

Our Products

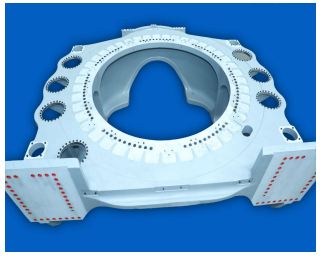
Wind Castings:



Wind Castings (70%) + Gear Box Castings (15%)



Rotor Hub



Main Frame



Gear Box PLC

Non-Wind Castings:



Cone Crusher



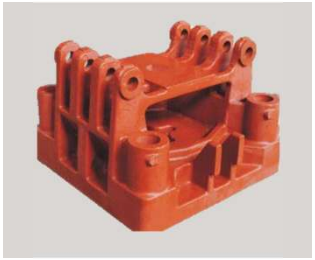
Coal Pulverizer



Turbine Casing



Mining



Plastic Injection Machines



Pumps

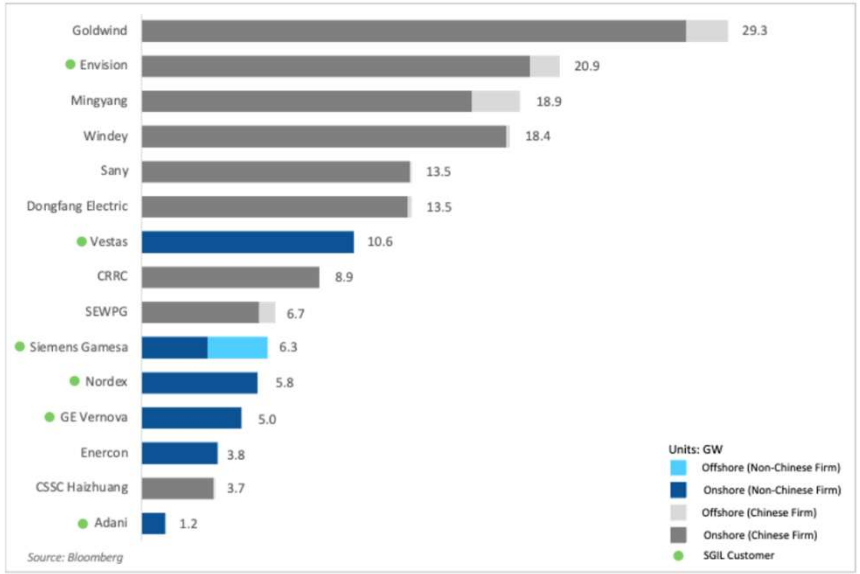
Copyright © 2026 Synergy Green Industries Ltd 2026

Our Customers

Wind

Working with 6 out of 15 Leading Wind OEMs

Global Annual Installations in 2025:



● Customers Onboarded

Our Customers

Vestas · adani · VAYONA ENERGY (erstwhile Siemens Gamesa) · SENVION wind energy solutions · GE Renewable Energy · ENVISION · NORDEX · acciona Windpower · FLENDER · ZF

Non-Wind

TEREX · FERROMATIK MILACRON India (Leading Plastics Injection Moulding Machine Manufacturer) · Mather+Platt · WILO · Mahindra · L&T

Copyright © 2026 Synergy Green Industries Ltd 2026

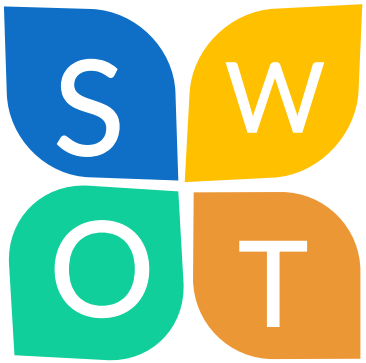
SWOT Analysis

STRENGTH

- Ability to Produce **large castings** up to 30 MT
- Established products with **Top Global OEMs**
- Ability to build large capacities **with capital efficiency**

WEAKNESS

- **Limited Capacity** compared to peers (scaled up to 45,000 TPA, planning to expand further)
- Dependency on **outsourced machining** (~20,000 TPA in-house machining established)



OPPORTUNITY

- Excellent **growth** opportunities in **Renewable's** with **high entry barriers**
- India is being converted as manufacturing Hub offers **growing** casting **demand**
- Trade wars/Global Sentiments **favor** India's demand
- INR depreciation against USD and CNY, **favouring Indian foundries**

THREAT

- **80% of business** from **wind industry** (facilities can produce large castings to any other industries)
- Volatile **Commodity prices** can impact profitability (Key commodities are hedged with customers on quarterly basis)

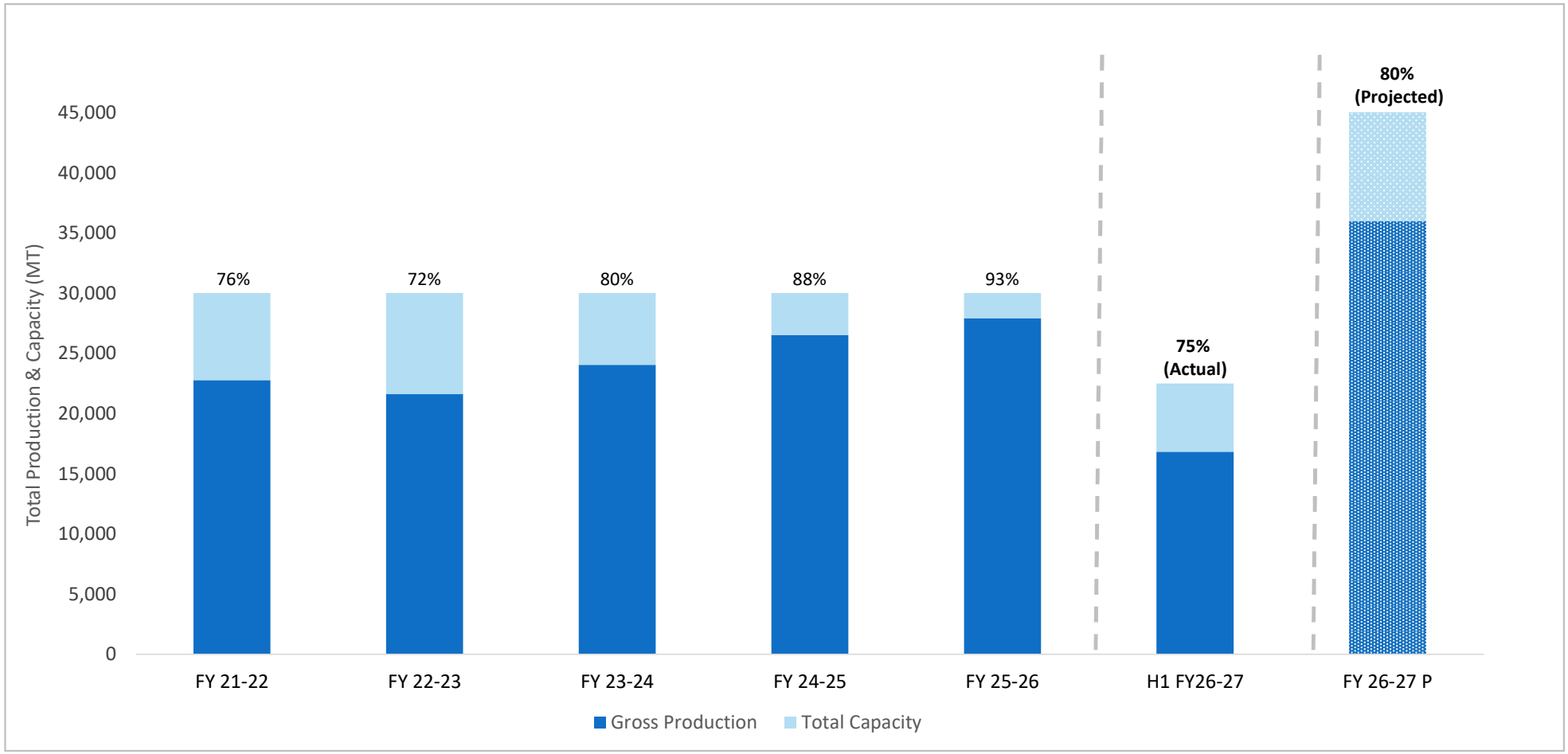
Copyright © 2026 Synergy Green Industries Ltd 2026

01 Industry Overview

02 Company Profile

03 Business Performance

Annual Capacity Utilization



Copyright © 2026 Synergy Green Industries Ltd 2026

Summary of Unaudited Financial Results: Q2 FY 2026-27

Income Statement:

All figures in Rs Crore

Particulars	Quarter Ended			Half Year Ended		Year Ended
Period	**30.09.26**	**30.06.26**	**30.09.25**	**30.09.26**	**30.09.25**	**31.03.26**
Total Income	116.31	75.71	74.37	192.02	159.76	376.37
Profit before Depreciation, Interest and Tax (PBDIT)	11.84	5.30	11.71	17.13	24.86	49.32
PBDIT Margin	**10.2%**	**7.0%**	**15.7%**	**8.9%**	**15.6%**	**13.10%**
Depreciation & Amortization	9.97	8.81	3.66	18.78	7.04	20.33
Finance Costs	7.15	7.18	4.70	14.33	9.35	20.79
PBT before Exceptional Items	**(5.29)**	**(10.69)**	**3.34**	**(15.98)**	**8.47**	**8.21**
Exceptional Items (statutory provision for new labour code)	-	-	-	-	-	0.65
Tax Expenses and Deferred Tax Liability	(0.21)	(0.58)	0.98	(0.79)	2.74	2.89
Profit/(Loss) after Tax	**(5.08)**	**(10.11)**	**2.36**	**(15.19)**	**5.74**	**4.66**

Disclaimer: The aforesaid information is based on unaudited quarterly results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Key Factors of Q2 Performance

Revenue:

For **H1FY27, Revenue has grown by 20.2% over H1 FY26,** and **production increased by 25.8% YoY** during the same period.

PBDIT Margins:

PBDIT margin stood at 10.2% in Q2 FY27, compared to 15.7% in Q2 FY26. H1 FY27 PBDIT margin stood at 8.9%, compared to 15.6% in H1 FY 26. FY 27 margins are impacted primarily due to steep input cost escalation.

Copyright © 2026 Synergy Green Industries Ltd 2026

Summary of Unaudited Financial Results: Q2 FY 2026-27

Balance Sheet:

All figures in Rs Crore

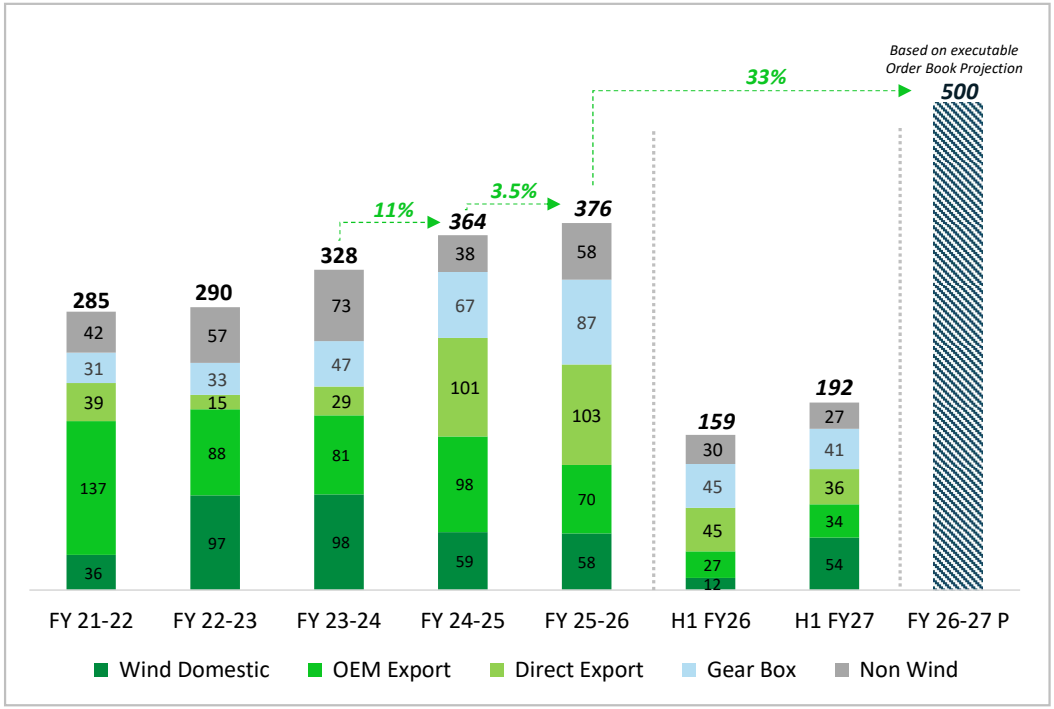
Period	30.09.26 (Q2 FY27)	31.03.26 (FY26)
Equity & Liabilities	**485.76**	**473.25**
Net Worth	95.10	111.48
Long Term Borrowings	176.21	163.21
Short Term Borrowings	81.99	87.19
Trade Payables	101.91	70.90
Other Non-Current Liabilities	7.89	8.86
Other Current Liabilities	22.64	31.62
Total Assets	**485.76**	**473.25**
Non-Current Assets	293.91	299.76
Inventories	97.90	62.72
Trade Receivables	47.84	64.97
Cash & Bank Balances	10.35	11.96
Other Current Assets	35.76	33.83

Disclaimer: The aforesaid information is based on unaudited quarterly results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Copyright © 2026 Synergy Green Industries Ltd 2026

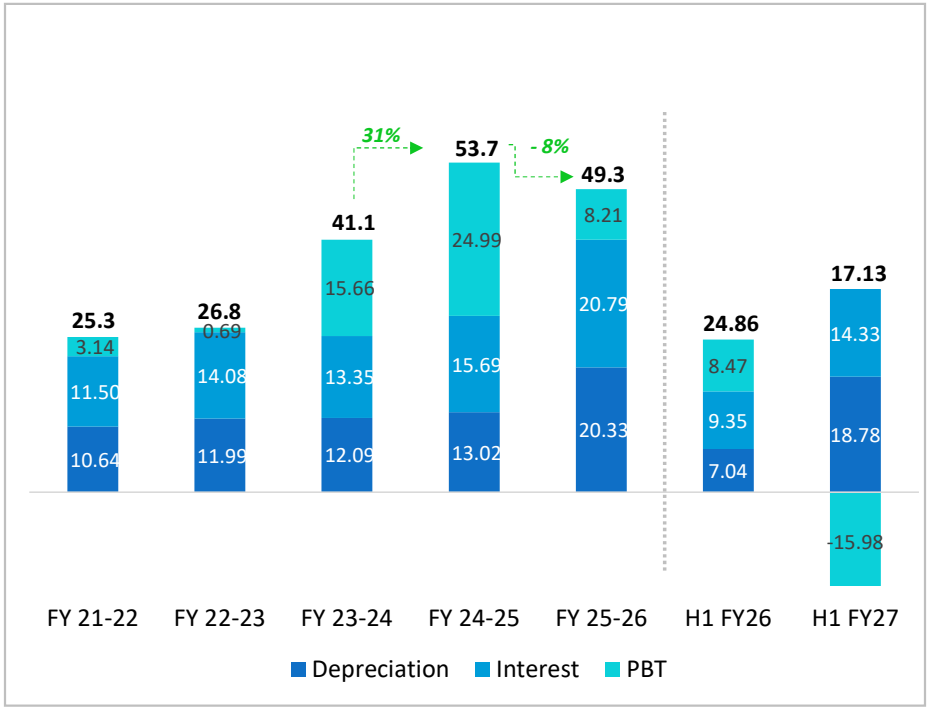
Brief Overview of Financials

Revenue streams (in Rs Cr) and Estimate:



Quarterly Results of Q2 FY27 are unaudited. Executable Orderbook Projection is based on Orderbook Projections/Schedules available with management on the date of publishing and may be subject to change based on market conditions.

PBDIT over the period (in Rs Cr):



Quarterly Results of Q2 FY27 are unaudited; PBT before exceptional items

FY 27 is expected to have a ~33% revenue growth over FY 26, supported by additional capacity and revenues from new customers.

Considering the current input price scenario, FY27 margins are expected to increase by around 100 bps YoY.

Copyright © 2026 Synergy Green Industries Ltd 2026

The Path Ahead

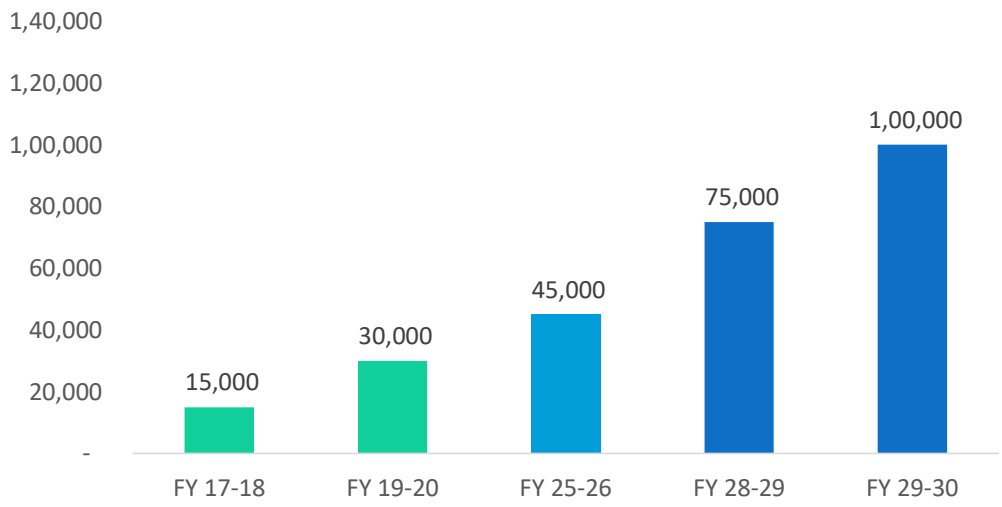
FY 2026-27 Performance Outlook

Revenue growth of ~33% projected in FY27 backed by new customer additions and enhanced capacity

Export revenues are projected to grow by ~50% over FY26, contributing around 30% of total revenue

PBDIT margins are expected to expand by around 100 basis points year-on-year

Medium Term Capacities (MT/Annum)



During the next 3-4 years, there is an opportunity for one more greenfield expansion to increase our capacity to over 100,000 MT

Copyright © 2026 Synergy Green Industries Ltd 2026

03 Q & A

Copyright © 2026 Synergy Green Industries Ltd 2026

Thank You!

Copyright © 2026 Synergy Green Industries Ltd 2026