

Date: April 29, 2026

To,

Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Email: corp.relations@bseindia.com

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
Email: takeover@nse.co.in

BSE Scrip Code: 539199

NSE Symbol: SGFIN

Sub: Disclosure pursuant to Regulation 29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (SEBI (SAST) Regulations).

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, this is to inform you that I, Sanjay Gupta has acquired by way of gift 15,50,000 (Fifteen Lakhs Fifty Thousand Only) equity shares representing 2.35% of the Paid-up Equity Share Capital of, SG Finserve Limited ("Target Company) from off Market.

In this regard, please find enclosed the disclosure under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the same in your record.

Yours faithfully,


Sanjay Gupta

CC

To
The Compliance Officer
SG Finserve Limited
35-36, Kaushambi, Near Anand Vihar Terminal,
Ghaziabad, Uttar Pradesh-201010
Email: compliance@sgfinserve.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SG Finserve Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay Gupta (List of PAC attached as Annexure-A)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition as follows	Number of Shares	% W.r.t. total shares/voting capital wherever applicable	% W.r.t. total diluted shares/voting capital of the TC
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of			
a) Shares carrying voting rights	3,49,42,778	53.03	52.27
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,49,42,778	53.03	52.27

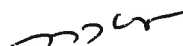
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold 1. Sanjay Gupta	15,50,000	2.35	2.32
b) Voting Rights acquired/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	15,50,000	2.35	2.32
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,64,92,778	55.38	54.59
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) Voting Rights otherwise than by shares	NIL	NIL	NIL
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	3,64,92,778	55.38	54.59
Mode of acquisition/sale (e.g. open market / off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Off-Market by way of gift		
Date of acquisition/ sale of shares/ Voting Rights or date of receipt of intimation of allotment of shares, whichever is applicable	April 27, 2026		
Equity share capital/ total voting capital of the TC before acquisition/sale	6,58,95,000 equity shares of Rs. 10/- each amounting to Rs. 65,89,50,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,58,95,000 equity shares of Rs. 10/- each amounting to Rs. 65,89,50,000/-		



Total Diluted share/voting capital of the TC after the said acquisition	6,68,52,500 equity shares of Rs. 10/- each amounting to Rs. 66,85,25,000/-
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI Listing Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.


Sanjay Gupta

Date: 29.04.2026

Place: Delhi

Annexure A

LIST OF PROMOTERS AND PERSON ACTING IN CONCERT WITH POST ACQUISITION HOLDING

S.no	Name of the Promoter and Person Acting in concert	Number of Shares held	Percentage Shareholding	Percentage Shareholding (on Diluted basis)
1.	ROHAN GUPTA	1,51,92,777	23.06	22.73
2.	RAHUL GUPTA	1,01,50,001	15.40	15.18
3.	S GUPTA HOLDING PRIVATE LIMITED	36,00,000	5.46	5.38
4.	S GUPTA HOMES PRIVATE LIMITED	60,00,000	9.11	8.97
5.	SANJAY GUPTA	15,50,000	2.35	2.32
	Total	3,64,92,778	55.38	54.59

