



**SG FINSERVE**

**SG Finserve Limited**

Date: March 27, 2026

To,  
Secretary  
Listing Department  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

National Stock Exchange of India Ltd  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

**BSE Scrip Code: 539199**

**NSE Symbol: SGFIN**

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 54,47,222 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is further to the intimation given by the Company on October 25, 2024, w.r.t. allotment of 1,00,00,000 Fully Convertible warrants of face value of ₹10/- each.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held on i.e., March 27, 2026 allotted 54,47,222 equity shares of face value of ₹10/- each pursuant to conversion of 54,47,222 warrants, upon receipt of ₹337.5/- per warrant (being balance 75% of the issue price of ₹450/- per warrant) aggregating ₹1,83,84,37,425/- (Rupees One Hundred Eighty Three Crores Eighty Four Lakh Thirty Seven Thousand Four Twenty Five Only ) as per the following details:

S. No.	Names of Allottee(s)	Category	Number of Warrants converted	No. of equity shares of face value of ₹10/- each allotted, upon conversion/ exchange of Warrants
1.	Shri Rohan Gupta	Promoter	28,25,000	28,25,000
2.	RBA Finance and Investment Company	Non-Promoter	11,11,111	11,11,111
3.	AGDG Enterprises LLP	Non-Promoter	2,00,000	2,00,000
4.	Anubhav Gupta Enterprises LLP	Non-Promoter	2,00,000	2,00,000
5.	Shri Ashish Kacholia	Non-Promoter	11,11,111	11,11,111
	<b>Total</b>		<b>54,47,222</b>	<b>54,47,222</b>

Consequently, the issued and paid-up capital of the Company stands increased to ₹65,26,72,220/- comprising 6,52,67,222 equity shares of ₹10/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

Please note that the Allotment Committee Meeting commenced at 12:30 p.m. and concluded at 01:00 p.m.

Thanking you,

**For SG Finserve Limited**

**Kush Mishra**

Company Secretary & Compliance Officer

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(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 0120-4041400

Corporate Office: - 35-36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com