

#### **SG Finserve Limited**

Date: December 19, 2025

To,
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051

BSE Scrip Code: 539199 NSE Symbol: SGFIN

Subject: Newspaper Advertisement of Completion of Dispatch of the notice of Postal

**Ballot** 

Dear Sir/Ma'am,

In continuation of our letter dated December 18, 2025 & pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find enclosed herewith copy of Newspaper advertisement, interalia, regarding completion of dispatch of Notice of Postal Ballot of the Company. We request you to kindly take the above information on your record.

Thanking You,

For **SG Finserve Limited** 

**Kush Mishra** 

**Company Secretary and Compliance officer** 

SG Finserve Limited (Formerly known as Moongipa Securities Limited)

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121 Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com

**FINANCIAL EXPRESS** 

.continued from previous page.

D. Allotment to ICICI Bank Shareholder Reservation Category (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible ICICI Bank Shareholders, who have bid at the Offer Price of ₹2,165.0 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 9.14248 times. The total number of Equity Shares allotted in this category is 2,448,649 Equity Shares to 2,72,427 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	6	159,037	34.64	954,222	4.26	6	28:256	104,370
2	12	28,443	6.20	341,316	1.52	6	14:64	37,332
3	18	13,899	3.03	250,182	1.12	6	21:64	27,366
4	24	10,287	2.24	246,888	1.10	6	14:32	27,006
5	30	8,817	1.92	264,510	1,18	6	35:64	28,932
6	36	5,242	1.14	188,712	0.84	6	21:32	20,640
7	42	5,092	1.11	213,864	0.96	6	49:64	23,394
8	48	5,313	1.16	255,024	1.14	6	14:16	27,894
9	54	2,922	0.64	157,788	0.70	6	63:64	17,262
10	60	5,286	1.15	317,160	1.42	6	1:1	31,716
						1	112:199	2,975
11	66	2,218	0.48	146,388	0.65	7	1:1	15,526
			110111111			1	94:429	486
12	72	2,273	0.50	163,656	0.73	7	1:1	15,911
						1	218:249	1,990
13	78	1,911	0.42	149,058	0.67	8	1:1	15,288
					10.00,00	1	42:79	1,016
14	84	2,601	0.57	218,484	0.98	9	1:1	23,409
				Managara Santanya I		1	0:1:1	489
15	90	205,772	44.82	18,519,480	82.73	9	1:1	1,851,948
	21111022-11					1	547:648	173,699
	TOTAL	459,113	100.00	22,386,732	100.00			2,448,649

E. Allotment to QIBs

Allotment to QIBs, who have bid at the Offer Price of ₹2,165.0 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 124.41202 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 4,65,244 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,839,625 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 9,304,869 Equity Shares, which were allotted to 485 successful Applicants. FIS/BANKS CATEGORY MF'S IC'S NBFC'S FII/FPI OTHERS TOTAL

. Allotment to Anchor Investors

3.266.733

FI'S/BANK'S

1,275,919

MF'S

Allotment

Category

Place: Pune

Date: December 18, 2025

The Company, in consultation with the BRLMs, have allocated 13,957,303 Equity Shares to Anchor Investors (through 149 Anchor Investor Application Forms) (including 27 domestic Mutual Funds through 77 schemes) at an Anchor Offer Price at ₹2,165.0 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

NBFC'S

4,662,097 1,067,238 623,556 Allotment 369,504 92.394 7,142,514

367.857

The Board of Directors of our Company at its meeting held on December 17, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on December 17, 2025 and the payments to non-syndicate brokers have been issued on December 18, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on December 18, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on December 18, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on December 19, 2025. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made will be hosted on the website of Registrar to the Offer, KFIN TECHNOLOGIES LIMITED.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla West, Mumbai 400 070, Maharashtra, India. Telephone: + 91-40-6716 2222/ 1800 309 4001; Email: icicipruamc.ipo@kfintech.com;

Investor Grievance e-mail: einward.ris@kfintech.com; Website: www.kfintech.com; Contact Person; M. Murali Krishna; SEBI registration no.: INR000000221

For ICICI Prudential Asset Management Company Limited On behalf of the Board of Directors

Rakesh Shetty

Chief Compliance Officer & Company Secretary

Date : December 18, 2025 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED.

ICICI Prudential Asset Management Company Limited (the "Company") has filed the prospectus dated December 16, 2025, ("Prospectus") with the Registrar of Companies,

Delhi and Haryana at Delhi ("RoC"). The Prospectus is available on the websites of the Company at www.icicipruamc.com, SEBI at www.sebi.gov.in, the websites of the book running lead managers, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, BofA Securities India Limited at https://business.bofa.com/bofas-india, Avendus Capital Private Limited at www.avendus.com, Axis Capital Limited at www.axiscapital.co.in, BNP Paribas at www.bnpparibas.co.in, CLSA India Private Limited at www.india.clsa.com, HDFC Bank Limited at www.hdfc.bank.in, IIFL Capital Services Limited (formerly known as IIFL Securities) Limited) at www.iiflcap.com, JM Financial Limited at www.jmfl.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, Nuvama Wealth Management Limited at www.nuvama.com, SBI Capital Markets Limited at www.sbicaps.com and UBS Securities India Private Limited at www.ubs.com/indiaoffers., the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Prospectus filed with the RoC, including the section titled "Risk Factors" beginning on page 32 of the Prospectus.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States. CONCEPT

3.353.897

FII/FPI

## **Zensar Technologies Limited**

CIN: L72200PN1963PLC012621

Registered Office: Zensar Knowledge Park, Plot No. 4, MIDC, Off Nagar Road, Kharadi, Pune - 411014

Phone: 020-6605 7500 E-mail: investor@zensar.com Website: www.zensar.com

### REMINDER - SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

In continuation to our public notices dated July 24, 2025, September 4, 2025 and November 4, 2025 and pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, we hereby reiterate that the special window for re-lodgment of transfer requests in case of physical shares is open till January 06, 2026. This facility is applicable to those cases where original share transfer requests were lodged prior to April 01, 2019 and were returned / unattended or rejected due to deficiencies in documents, process or any other reason. Please note that the re-lodged requests for transfer of equity shares shall be processed only in dematerialized form, subject to successful verification of documents. Eligible shareholders are requested to submit their requests along with the requisite documents to the Company's Registrar and Transfer Agent (RTA) at KFin Technologies Limited, Tower - B, Plot No 31 and 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500032.

For Zensar Technologies Limited

Sd/-

**Anand Daga** 

Company Secretary

E-AUCTION SALE NOTICE UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

SILVERTON SPINNERS LIMITED (IN LIQUIDATION) CIN: L18101WB1994PLC063733 Registered Office: Falta Industrial Growth Centre, Sector No - 4, Falta, 24 Parganas (S)-743504, West Bengal

Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder that the assets of Silverton Spinners Limited (in Liquidation) ("Corporate Debtor") (erstwhile Pacific Cotspin Limited) are being proposed to be sold in accordance with Regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" AND "WITHOUT RECOURSE BASIS" through e-auction platform The said proposition for disposition is without any kind of warranties and indemnities. The bidding of the assets stated in the below table shall take place through BAANKNET, an electronic auction platform empanelled by the

Board via the website https://ibbi.baanknet.com/eauction-ibbi

Submission of Requisite Forms, Affidavits, Declaration etc.	From 19-12-2025 to 07-01-2026 till 11:00 AM
Site visit / Inspection Date	From 19-12-2025 to 06-01-2026 (between 10:00 AM to 4:00 PM)
Last Date for Submission of EMD	07-01-2026 by 11:00 AM

and Bankruptcy Board of India (Liquidation Process) Regulations, 2016.

Details of Assets	Reserve Price (INR)	Earnest Money Deposit (INR)	Incremental Value (INR)	Time
OPTION 1 (BLOCK-A) Slump Sale of the entire assets including land at the factory area of the corporate debtor at Falta , South 24 Parganas , West Bengal	15,39,00,000	1,53,90,000	5,00,000	11:00 AM to 1:00 PM
OPTION 2 [BLOCK B-(1)] Plant & Machinery including electrical assets comprising of electrical distribution system along with entire lot of electrical cables, control panels, distribution boards, 2 nos. of 2000 KVA transformers, electrical accessories for the plant, all non-RCC factory sheds consisting of clear-span metal structurals and sheeting, workshop machinery with tools and spares, consumables, lab equipment/scraps, office equipment/scraps, office equipment/scraps, office equipment/scraps, office furniture and all assorted scrap and including one vehicle (RCC Factory Building and 2 nos. of Godown(s) not included)  The successful auction purchaser shall be allowed a maximum time period of 4 months from the date of issuance of Sale Certificate to complete the removal of Block B-(1) assets and exiting the premises.	12,50,64,000	1,25,06,400	5,00,000	3:00 PM to 5:00 PM
OPTION 3 [BLOCK B- (2)] That piece and parcel of leasehold land (99 years lease commencing from October 6th, 1994) area admeasuring about 4.9312 acres (more or less) land with RCC Factory Building and 2 nos. of Godown(s) standing thereon, situated at Falta Industrial Growth Center, Sector-IV, Mouza Ramnagar, JL., No. 18, Gram Panchayat-Kalatalahat, PS-Ramnagar, Dist South 24 Parganas. All that piece and parcel of leasehold land area admeasuring about 1.0147 acres (more or less) land with all civil structures standing thereon, situated at PLot nos. L5, L6, L7, L13, L14 & L15, Falta Industrial Growth Center, Sector-IV, Mouza Ramnagar, JL., No. 18, Gram PanchayatKalatalahat, PS-Ramnagar, Dist South 24 Parganas.  In the event that the successful auction purchaser is different from the purchaser of Plant & Machinery, the physical handover of the land shall take place after a period of four months, i.e., upon the removal of the assets comprising Block B-(1) from the premises.  1% transfer fee for leasehold land will be applicable. Details will be mentioned in the e-auction process information document	5,83,20,000	58,32,000	5,00,000	3:00 PM to 5:00 PM

\*It is clarified that if the e-auction for Assets in Option 1 (Block A), i.e., the sale of Corporate Debtor as a slump sale, succeeds, the eauction of all assets in Option 2 and Option 3 will not be taken up.

Interested applicants shall refer to the complete E-Auction Process Information Document containing details with respect to the e-auction Bid Application Form, Declaration and Undertakings, Other Forms, and Terms & Conditions with respect to the sale of assets. The detailed documents as required to participate in the e-auction along with all the applicable terms and conditions can be obtained by the prospective bidders on BAANKNET via website https://ibbi.baanknet.com/eauction-ibbi or by writing an email at silvertonspinners.liquidation @gmail.com. The EMD of the Successful Bidder shall be retained towards part of the sale consideration and the EMD of Unsuccessful Bidders shall be refunded. The EMD shall not bear any interest. Please refer to the E-Auction Process Information Document for the payment. schedule of successful bid amount,

The prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited

The Liquidator reserves the right to accept or reject or cancel any bid or extend or modify, any terms of the E-Auction at any time without assigning any reason. The Liquidator also reserves the right to cancel the e-auction at any time without assigning any reason. The intending bidders, prior to submitting their bid, should make their independent inquiries during the site visit regarding the title of the assets, and maintenance charges, if any, and inspect the assets at their own expense and satisfy themselves.

Reg Office. Address: Falta Industrial Growth Centre, Sector No - 4, Falta, 24 Parganas (S)-743504, West Bengal

Date: 19-12-2025

Place: Kolkata

Liquidator in the matter of SILVERTON SPINNERS LIMITED Reg. No. IBBI/IPA-003/IP-N00213/2018-19/12385 Project-Specific Address for Correspondence:

Pratim Bayal

708, 7th Floor, Central Plaza, 2/6 Sarat Bose Road, Kolkata-700020 Contact Number: (+91) 9903886782 Email Id (Process specific): silvertonspinners.liquidation@gmail.com



1.040.463

OTHERS

9,304,869

Total

13,957,303

# ADANI ENTERPRISES LIMITED

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 4412;

Place: New Delhi

Contact Person: Jatin Jalundhwala, Company Secretary and Compliance Officer; E-mail: investor.ael@adani.com; Website: www.adanienterprises.com; Corporate Identity Number: L51100GJ1993PLC019067

#### NOTICE FOR RECORD DATE FOR FIRST CALL ON PARTLY PAID-UP EQUITY SHARES OF THE COMPANY

The Board of Directors of the Company at its meeting held on November 11, 2025 had approved the payment schedule including the period of payment of Calls for the First Call (being on or about Monday, January 12, 2026 to Tuesday, January 27, 2026).

The Rights Issue Committee of the Board of Directors of the Company at its meeting held on Wednesday, December 17, 2025, has approved and fixed Tuesday, December 23, 2025, as the record date for the purpose of determining eligible share-holders of partly paid-up equity shares having ISIN No. IN9423A01030 to whom the first call notice for the payment of ₹ 450.00 per Rights Equity Share (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1,800.00 would be sent. The intimation of the said Record date has also been disseminated to BSE Limited and the National Stock Exchange of India Limited i.e. the stock exchanges where the equity shares of the Company are listed.

Further details in relation to the Call, will be included in the Call notice which will be dispatched to the Eligible Shareholders in due course.

This notice is hereby given in terms of applicable provisions of Companies Act, 2013, as amended and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

On behalf of Board of Directors Date: December 18, 2025

Place: Ahmedabad, Gujarat

For ADANI ENTERPRISES LIMITED

Company Secretary and Compliance Office

Jatin Jalundhwala

Adfactors 705/25



#### STUDDS ACCESSORIES LIMITED CIN: L25208HR1983PLC015135

Registered and Corporate Office: Plot No. 918, Sector 68, IMT, Faridabad - 121004

Phone No.: 91-129-4296500 | Website: www.studds.com | E-mail: secretarial@studds.com

#### SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, it is hereby informed that a Special Window has been opened by SEBI for the re-lodgement of the transfer deeds which were lodged prior to April 01, 2019 and rejected/ returned/not attended due to deficiency in the documents/process/or otherwise, for a period of six months, from July 07, 2025 till January 06, 2026. During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company/RTA, as on date) shall be issued only in demat mode. The Shareholders of the Company who are holding shares in Physical Form and are pending for transfer due to rejection are hereby requested to re-lodge the same with the Company/RTA, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), for transfer. In case of any assistance please write to investor.helpdesk@in.mpms.mufg.com; secretarial@studds.com. This communication is also updated on the website of the Company at www.studds.com.

> For STUDDS ACCESSORIES LIMITED Sd/-

Asha Mittal Place : Faridabad Dated: December 18, 2025 Company Secretary & Compliance Officer





#### SHALIMAR PAINTS LIMITED CIN: L24222HR1902PLC065611

Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana 122001

Corporate Office: Olethia Business Spaces, Plot No. A184 and A185, Road No. 16Z, Opposite Ashar IT Park, Wagle Industrial Estate, Thane, Maharashtra 400604 Email: askus@shalimarpaints.com; Website: www.shalimarpaints.com; Toll Free: 1800 103 6509

NOTICE WITH RESPECT TO SPECIAL WINDOW FOR RE-LODGEMENT OF

### TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given that the Securities and Exchange Board of India ("SEBI") vide its circular SEBI/HO/MIRSD/MIRSDPoD/ P/CIR/2025/97 dated July 02, 2025 has introduced a Special Window for re-lodgement of transfer requests of physical shares to facilitate ease of investing for investors and to secure their rights in the securities purchased by them. Pursuant to the said Circular, investors who had submitted transfer requests for physical shares prior to April 01, 2019 (the date from

which transfer of securities in physical form was discontinued) and whose requests were rejected or returned due to deficiencies, are

demat form after following due process for transfer-cum-demat. Investors may send the documents to the Company or RTA on any of

now provided an opportunity to re-lodge such transfer requests. Eligible investors may re-lodge their earlier requests with the Company's Registrar and Share Transfer Agent ("RTA"), Beetal Financial & Computer Services Private Limited along with requisite documents and rectifying deficiency, if any, during the Special Window period of six (6) months i.e. from July 07, 2025 till January 06, 2026. Investors are hereby informed that pursuant to the said Circular, the securities re-lodged for transfer (including those requests that are pending with the Company/RTA as on date) shall only be issued in

Shalimar Paints Limited

the address given below:

Date: December 18, 2025

Place: Mumbai

Company Secretary & Compliance Officer Olethia Business Spaces, Plot No. A 184 and A 185, Road No. 16z,Opp.Ashar IT Park, Wagle Industrial Estate,Thane (W), Maharashtra 400604. Phone: +91 - 8178270158 Email: askus@shalimarpaints.com

Beetal Financial & Computer Services Private Limited "BEETAL HOUSE" 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062. Tel: 011-42959000 Email: beetalrta@gmail.com

We encourage all investors who previously submitted transfer requests but have not yet received transferred shares due to outstanding deficiencies to take advantage of this Special Window, established for the benefit of investors.

For Shalimar Paints Limited

Snehal Saboo Company Secretary and Compliance Off



Corporate Office: 254-260, Avvai Shanmugam Salai, Royapettah, Chennai- 600 014.

#### NOTICE

**EXERCISE OF CALL OPTION ON BANK'S OUTSTANDING TIER 2** BONDS SERIES V (ISIN-INE562A08081) OF Rs.2000 CRORE

Notice is hereby given that Indian Bank has decided to exercise Call Option on Bank's outstanding Tier 2 Bonds Series V (ISIN- INE562A08081) aggregating to Rs.2000 crore, on first Call Option due date, i.e. 13.01.2026 as per terms of Offer Document/Information Memorandum to the issue, on completion of five years from the Date of Allotment of the said Tier 2 Bonds, subject to receipt of requisite prior approval of Reserve Bank of India. The details are as under

Particulars	Allotment	(Rs.in crore)	Rate p.a. (%)	Due Date	Date	
Tier 2 Bonds Series V (ISIN- INE562A08081)	13.01.2021	2000	6.18%	13.01.2026	29.12.2025	

This is for information of all the concerned Bondholders. Place : Chennai

General Manager - CFO Date: 18.12.2025

G SG FINSERVE LIMITED CIN: L64990DL1994PLC057941

SG FINSETVE Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092

Corporate Office: 35-36, Kaushambi, Near Anand Vihar Terminal. Ghaziabad, Uttar Pradesh-201010, Tel.: 0120-404140 Website: www.sgfinserve.com, email: compliance@sgfinserve.com

(Sunil Jain)

#### NOTICE OF POSTAL BALLOT Members are hereby informed that pursuant to the provisions of section 108 and 110 and other applicable provisions of the Companies Act, 2013 read with Rule 20 and 22 of the

Companies (Management and Administration) Rules, 2014 (cumulatively "Act") Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), Secretarial Standard on General Meeting issued by the Institute of Company Secretaries of India ("SS-2") and other applicable laws and regulations, if any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, SG Finserve Limited ('the Company') is seeking approval from its Members for passing of Special/Ordinery Resolution as set out in the Postal Ballot Notice dated December 18, 2025 ("Postal Ballot Notice") by way voting through electronic means ("e-voting/remote e-voting"). n terms of relevant provisions of the Act and in accordance with the guidelines prescribed

by the Ministry of Corporate Affairs, inter-alia, for conducting Postal Ballot process through e-voting vide General Circulars Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 read with other relevant circulars issued in this regard, the latest being General Circular No. 09/2024, dated September 19, 2024 (collectively referred to as "MCA Circulars"), the process of sending Postal Ballot Notice along with the instructions regarding remote e-voting ONLY in electronic form to those Members whose e-mail addresses are registered with the Company/Registrar and Transfer Agent ('RTA')/Depositories and whose names appear in the Register of Members/list of Beneficial Owners as on December 16, 2025 ("Cut-off Date"), has completed on December 18, 2025. Accordingly, physical copies of Postal Ballot Notice and Postal Ballot orms are not being sent to the members. The Notice is also available on Company's website (www.sgfinserve.com), Stock Exchanges' website (www.bseindia.com and www.nseindia.com ) and Central Depository Services (India) Limited ('CDSL')'s website (www.evotingindia.com)

communication of assent/dissent of the members on the resolution proposed in Postal Ballot Notice will only take place through the remote e-voting system. All the Members are hereby informed that:

Members may also note that in compliance with the above MCA Circulars, the

(a) The e-voting period shall commence on Friday, December 19, 2025 at 10:00

A.M.(IST) and end on Saturday, January 17, 2026 at 5:00 P.M.(IST) for all the shareholders, whether holding shares in physical form or in demat form. The e-voting module shall be disabled by CDSL for voting thereafter. Remote e-voting shall not be allowed beyond the said time and date. A person whose name is recorded in the register of members or in the register of

beneficial owners maintained by the depositories as on the cut-off date i.e. Tuesday, December 16, 2025 only shall be entitled to avail the facility of remote e-voting. The Notice is being sent to all the Members, whose names appear on the Register of Members/Record of depositories as on Tuesday, December 16, 2025. A person who

is not a member on the cut-off date should accordingly treat the Postal Ballot Notice

as for information purposes only. (d) The Company has appointed Shri Jatin Gupta, Practising Company Secretary (Membership No.: FCS 5651: COP No.: 5236), as scrutinizer for conducting the entire postal ballot process by way of remote e-voting in a fair and transparent

The results of the Postal Ballot/e-voting will be declared on or before January 19, 2026. The results along with scrutinizer's report shall be placed on the website of the Company and on the website of the CDSL and communicated to the Stock Exchanges where the Company's shares are listed.

Members holding shares in electronic form and who have not updated their email or KYC details are requested to register/update the details in their demat account, as per the process advised by their Depository Participant, Members holding shares in physical form who have not updated their email or KYC details are requested to register/update the said details in the prescribed form ISR - 1 with Registrar and Share Transfer Agent of the Company, M/s Skyline Financial Services Private Ltd. Members can access the relevant

forms on the Company Website at https://www.sqfinserve.com f you have not registered your email address with Company/Depository, you may please follow below instructions:

Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company at compliance@sgfinserve.com and/or RTA email at info@skylinerta.com.

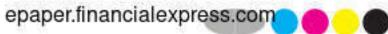
Demat shareholders - Please update your email id & mobile no, with your respective Depository Participant (DP)

f you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, ower Parel (East), Mumbai - 400013.

For SG Finserve Limited

Kush Mishra

(Company Secretary and Compliance Officer)



New Delhi



Place: Ghaziabad

Date: 19.12.2025



HINDUJA HOUSING FINANCE LIMITED पंजीकृत कार्यालय २७-ए, डेवलप्ड इंडस्ट्रियल एस्टेट, गिंडी, चेब्बई-600 032, तमिलनाडु।

ई-मेलः auction@hindujahousingfinance.com

संपर्क नंबरः ब्रजेश गुप्ता - 8881189541 कब्जा नोटिस (अचल संपत्ति के लिए)

जबिक अधोहस्ताक्षरी वित्तीय आस्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 ( संख्या 3 / 2002) के तहत हिंदुजा हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी होने के नाते और प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सामने उल्लिखित तारीखों पर एक मांग नोटिस जारी किया गया था और इसके बाद उधारकर्ता (इसके बाद उधारकर्ता और गारंटर को सामूहिक रूप से "उधारकर्ता" के रूप में संदर्भित किया जाता है) से उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर राशि चुकाने का आह्वान किया गया था। उधारकर्ताओं द्वारा राशि चुकाने में विफल रहने के कारण, उधारकर्ता और आम जनता को एतद्द्वारा सचित किया जाता है कि अधोहस्ताक्षरी ने अधिनियम की धारा 13 की उपधारा 4 के साथ पठित प्रतिभृति हित प्रवर्तन नियम, 2002 के नियम 8 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति का कब्जा प्रत्येक खाते के सामने उल्लिखित तिथियों को ले लिया है। उधारकर्ता / गारंटर विशेष रूप से और आम जनता को एतद्दवारा संपत्ति से संबंधित कोई भी लेन-देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित किसी भी लेन-देन के लिए हिंदुजा हाउसिंग फाइनेंस लिमिटेड द्वारा उक्त राशि पर संविदात्मक दर से एक राशि और भविष्य में ब्याज के साथ-साथ उस पर होने वाले आकिस्मिक व्यय, लागत, शुल्क आदि का भुगतान करना होगा। उधारकर्ता का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के

DL/DEL/LXND/A000001732 1. श्री वीरेंद्र सिंह 2. श्रीमती मनीषा मनीष मकान नंबर 233, करकर मॉडल आईई साहिबाबाद गाजियाबाद, गली शिव मंदिर, मेट्रो, गाजियाबाद, उत्तर प्रदेश, भारत-201010 मांग नोटिस दिनांकः 22 सितम्बर 25 और राशि रु. 13,57,957 / –, संपत्ति का विवरणः ग्राम करकर मॉडल साहिबाबाद, जिला गाजियाबाद,

खाता संख्या, उधारकर्ताओं का नाम और पता

संबंध में अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

15-दिसम्बर-25 तक कुल बकायाः रू. 13,38,054/-य.पी. में स्थित निर्मित संपत्ति प्लॉट नंबर 234, भिम क्षेत्र 60 वर्ग गज यानी 50.16 वर्ग मीटर, खसरा नंबर

प्रतीकात्मक कब्जा दिनांकः

17-दिसम्बर 25

443 मिन में से, जिसे इसके बाद "उक्त संपत्ति" कहा जाएगा। तकनीकी के अनुसार सीमाएँ :पूर्व मदन सिंह का मकान, पश्चिम कल्लन सिंह का मकान, उत्तर मकान का प्रवेश / गली, दक्षिणः पप्पे सिंह का मकान DL/NCU/GHAU/A000003767 1. श्री सुधांशु कुमार मिश्रा 2.श्रीमती चंपा देवी, १५-दिसम्बर-२५ तक अर्थला मोहन नगर, गाजियाबाद, मेट्रो, गाजियाबाद, उत्तर प्रदेश, भारत– 245102

.मांग नोटिस दिनांकः 22-सितम्बर-25 और राशि रु. 16.01.698 / -. संपत्ति का विवरणः गांव-सिहानी में संगम विहार. तहसील और जिला-गाजियाबाद, (उ.प्र.) में स्थित आवासीय मकान क्षेत्रफल-67 वर्ग गज यानी 56.02 वर्ग मीटर, खसरा नंबर-227/2 के तहत भराई । वर्तमान मालिकः श्रीमती मधु गुप्ता पत्नी श्री लक्ष्मी नारायण, जिसे इसके बाद "उक्त संपत्ति" कहा जाएगा। टीएसआर के अनुसार सीमाएँ:-पूर्वः 12 फीट चौड़ी सड़क, पश्चिमः अन्य संपत्ति, उत्तरः माया देवी का प्लॉट, दक्षिणः विक्रेता की संपत्ति DL/SHL/SHLM/A000000534 1. श्री सोनू सोनू 2. श्रीमती रेखा रेखा। गांव-दीनानाथपुर पुथी, 0, गाजियाबाद, मेट्रो, गाजियाबाद, उत्तर प्रदेश, भारत– 201302, मांग

सूचना दिनांकः 09-सितम्बर -25 और राशि रु. 9,30,087 / -, संपत्ति का विवरणः एक आवासीय प्लॉट जिसका खेवट नंबर 27, खाता नंबर 28, एमयू. नंबर 9, किला नंबर 22(4—15) 23/1/1(2—5). एमयू नंबर 12, किला नंबर 2/2(2-15) तदादी 9 कनाल 15 मरला का 605/ 5898 भाग बकदार 605 वर्ग गज वाका मौजा बिछपुरी, तहसील हथीन, जिला पलवल, हरियाणा (इसके बाद इसे उक्त संपत्ति कहा जाएगा)। सीमाएँ: पटवारी रिपोर्ट दिनांक 26.09.2024 के अनुसार, पूर्वः खाली प्लॉट, पश्चिमः प्लॉट का हिस्सा, उत्तरः गोपी का घर दक्षिणः 20 फीट चौडी सडक

स्थानः गाजियाबाद/पलवल दिनांकः 19.12.2025

हीरो फिनकॉर्प लिभिटेड पंजी. कार्यालयः 34, सामुदायिक केंद्र, बसंत लोक. वसंत विहार, नई दिल्ली- 110057

दूरभाष : 011-4948 7150, फैक्स : 011 - 4948 7197, 011 - 4948 7198

ई-मेल : litigation@herofincorp.com, वेबसाइट : www.herofincorp.com अधिग्रहण सूचना - [(परिशिष्ट IV) नियम 8(1)]

जबिक, हीरो फिनकॉर्प लिमिटेड (एचएफसीएल), एक अ—बैंकिंग वित्तीय कंपनी, के प्राधिकृत अधिकारी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पूनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) (यहां इसमें इसके उपरांत ''अधिनियम'' के रूप में संदर्भित) के प्रावधानों के अंतर्गत और प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित अधिनियम की धारा 13(2) के अंतर्गत प्रदत्त शक्तियों के प्रयोगान्तर्गत, एक माँग सूचना दिनाँकित 13–10–2025 निर्गत की थी, जिसमें

**1. मैसर्स जय लक्ष्मी गार्डन (उधारकर्ता)** जिसका कार्यालय यहां है : मेहराना गोहाना रोड, मेहराना पानीपत, हरियाणा— 132103, अन्य पता यहां पर भी : मेहराना (29), दहर, पानीपत— 132145 . **श्री सुरेंदर नंदल (सह—उधारकर्ता)** निवासी— मेहराना (29), दहर, पानीपत— 132145

**3**. **श्रीमती मंजू (सह—उधारकर्ता)** निवासी— मेहराना (29), दहर, पानीपत— 132145

को सूचना में अंकित राशि 09–10–2025 के अनुसार देय रु. 1,12,49,777.63 (रुपये एक करोड बारह लाख उनचास हजार सात सौ सतहत्तर तथा तिरेसठ पैसे मात्र) का यथा लागू ब्याज और अन्य शूल्कों के साथ, उक्त सूचना की प्राप्ति की तिथि से साठ (60) दिवसों के अंदर प्रतिभूगतान करने उधारकर्तागण राषि का प्रतिभगतान करने में विफल हो चुके हैं, अतएव एतदद्वारा उधारकर्ताओं तथा

जनसाधारण को सुचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप–धारा (४) के अंतर्गत उन्हें प्रदत्त षिक्तयों के प्रयोगान्तर्गत, 18 दिसंबर 2025 को अधिग्रहण कर

उधारकर्ता को विषेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति का लेन–देन न करें तथा संपत्ति का कोई व किसी भी प्रकार का लेन–देन 09—10—2025 के अनुसार देय **रु. 1,12,49,777.63 (रुपये एक करोड़ बारह लाख उनचास हजार सात** सौ सतहत्तर तथा तिरेसठ पैसे मात्र) की एक राशि तथा राशि पर लाग ब्याज एवं अन्य शल्कों हेत एचएफसीएल के प्रभाराधीन होगा।

उधारकर्ता का ध्यान, प्रतिभूत परिसंपत्ति के मोचनार्थ उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

अचल संपत्ति / प्रतिभूत परिसंपत्ति का विवरण निम्नानुसार है :

संपत्ति आईडी नं. 1जीडब्ल्यु33वीए4 अधिमापन 250 वर्ग गज अर्थात् 5 बिस्वा, 14 बीघा 1 बिस्वा में से 5 / 281वें अंश के रूप में, खेवट सं. 401मिन. खतौनी सं. 813मिन., खसरा सं. 3062(4—0), 3063(4—4), 3064(5—17), कित्ते—3 में समाविष्ट, पट्टी राजपत्तान, आबादी धींगरा कॉलोनी, शांति नगर मॉडल टाउन, पानीपत, हरियाणा 132103 में स्थित है, जो वसिका सं. 1192 दिनांक 18.04.2007 धारक विक्रय विलेख के माध्यम से एस.आर. पानीपत के कार्यालय में पंजीकृत तथा निम्नानुसार परिसीमित है :- उत्तर- 30 फूट - बल्कार सिंह, दक्षिण- 30 फूट - रिक्त भूखंड, पूर्व- 75 फीट गली, पश्चिम- 75 फीट - रिक्त भुखंड।

स्थान : पानीपत दिनाँक : 18/12/2025

हस्ता./- प्राधिकृत अधिकारी. हीरो फिनकॉर्प लिमिटेड



SG FINSERVE LIMITED

CIN: L64990DL1994PLC057941

Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092 Corporate Office: 35-36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh-201010, Tel.: 0120-404140 Website: www.sgfinserve.com, email: compliance@sgfinserve.com

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to the provisions of section 108 and 110 and other applicable provisions of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (cumulatively "Act") Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), Secretarial Standard on General Meeting, issued by the Institute of Company Secretaries of India ("SS-2") and other applicable laws and regulations, if any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, SG Finserve Limited ('the Company') is seeking approval from its Members for passing of Special/Ordinery Resolution as set out in the Postal Ballot Notice dated December 18, 2025 ("Postal Ballot Notice") by way voting through electronic means ("e-voting/remote e-voting").

In terms of relevant provisions of the Act and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs, inter-alia, for conducting Postal Ballot process through e-voting vide General Circulars Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13 2020 read with other relevant circulars issued in this regard, the latest being General Circular No. 09/2024, dated September 19, 2024 (collectively referred to as "MCA Circulars"), the process of sending Postal Ballot Notice along with the instructions regarding remote e-voting ONLY in electronic form to those Members whose e-mail addresses are registered with the Company/Registrar and Transfer Agent ('RTA')/Depositories and whose names appear in the Register of Members/list of Beneficial Owners as on December 16, 2025 ("Cut-off Date"), has completed on December 18, 2025, Accordingly, physical copies of Postal Ballot Notice and Postal Ballot forms are not being sent to the members. The Notice is also available on Company's website (www.sgfinserve.com), Stock Exchanges' website (www.bseindia.com and www.nseindia.com ) and Central Depository Services (India) Limited ('CDSL')'s website

Members may also note that in compliance with the above MCA Circulars, the communication of assent/dissent of the members on the resolution proposed in Posta Ballot Notice will only take place through the remote e-voting system.

All the Members are hereby informed that:

The e-voting period shall commence on Friday, December 19, 2025 at 10:00 A.M.(IST) and end on Saturday, January 17, 2026 at 5:00 P.M.(IST) for all the shareholders, whether holding shares in physical form or in demat form. The e-voting module shall be disabled by CDSL for voting thereafter. Remote e-voting shall not be allowed beyond the said time and date.

A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Tuesday, December 16, 2025 only shall be entitled to avail the facility of remote e-voting.

The Notice is being sent to all the Members, whose names appear on the Register of Members/Record of depositories as on Tuesday, December 16, 2025. A person who is not a member on the cut-off date should accordingly treat the Postal Ballot Notice as for information purposes only.

The Company has appointed Shri Jatin Gupta, Practising Company Secretary (Membership No.: FCS 5651: COP No.: 5236), as scrutinizer for conducting the entire postal ballot process by way of remote e-voting in a fair and transparent

The results of the Postal Ballot/e-voting will be declared on or before January 19. 2026. The results alongwith scrutinizer's report shall be placed on the website of the Company and on the website of the CDSL and communicated to the Stock Exchanges where the Company's shares are listed.

Members holding shares in electronic form and who have not updated their email or KYC details are requested to register/update the details in their demat account, as per the process advised by their Depository Participant. Members holding shares in physical form who have not updated their email or KYC details are requested to register/update the said details in the prescribed form ISR - 1 with Registrar and Share Transfer Agent of the Company, M/s Skyline Financial Services Private Ltd. Members can access the relevant forms on the Company Website at https://www.sgfinserve.com

If you have not registered your email address with Company/Depository, you may please

Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company at compliance@sgfinserve.com and/or RTA email at

Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.

For SG Finserve Limited Sd/-Kush Mishra

(Company Secretary and Compliance Officer)

adani enterprises limited

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 4412;

Contact Person: Jatin Jalundhwala, Company Secretary and Compliance Officer; E-mail: investor.ael@adani.com; Website: www.adanienterprises.com; Corporate Identity Number: L51100GJ1993PLC019067

> NOTICE FOR RECORD DATE FOR FIRST CALL ON PARTLY PAID-UP EQUITY SHARES OF THE COMPANY

The Board of Directors of the Company at its meeting held on November 11, 2025 had approved the payment schedule including the period of payment of Calls for the First Call (being on or about Monday, January 12, 2026 to Tuesday, January 27, 2026).

The Rights Issue Committee of the Board of Directors of the Company at its meeting held on Wednesday, December 17, 2025, has approved and fixed Tuesday, December 23, 2025, as the record date for the purpose of determining eligible share-holders of partly paid-up equity shares having ISIN No. IN9423A01030 to whom the first call notice for the payment of ₹ 450.00 per Rights Equity Share (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1,800.00 would be sent. The intimation of the said Record date has also been disseminated to BSE Limited and the National Stock Exchange of India Limited i.e. the stock exchanges where the equity shares of the Company are listed.

Further details in relation to the Call, will be included in the Call notice which will be dispatched to the Eligible Shareholders in due course.

This notice is hereby given in terms of applicable provisions of Companies Act, 2013, as amended and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015, as amended.

For ADANI ENTERPRISES LIMITED On behalf of Board of Directors

Date: December 18, 2025 Place: Ahmedabad, Gujarat

Company Secretary and Compliance Officer

Adfactors 705/25

Jatin Jalundhwala

Powered by

INFRA.MARKET

शालीमार पेन्ट्स लिमिटेड

CIN: L24222HR1902PLC065611

पंजीकृत कार्यालयः स्टेनलैस सेंटर, चौथा तल, प्लाट नं. 50, सेक्टर-32, गुरुग्राम, हरियाणा-122001 कॉर्पोरेट कार्यालयः ओलेथिया बिजनेस स्पेसेस, प्लॉट नंबर ए184 और ए185, रोड नंबर 16जैड, अशर आईटी पार्क के सामने, वागले इंडस्ट्रियल एस्टेट, ठाणे, महाराष्ट्र 400604, ई-मेल: askus@shalimarpaints.com

वेबसाइटः www.shalimarpaints.com, टोल फ्री: 1800 103 6509

भौतिक शेयरों के हस्तांतरण अनुरोधों को पुन: दाखिल करने के लिए विशेष विंडो के संबंध में सुचना

एतदवारा सचना दी जाती है कि भारतीय प्रतिभित और विनिमय बोर्ड ("सेबी") ने अपने परिपत्र सेबी/एचओ/एमआईआरएसडी/ एमआईआरएसडीपीओडी/पी/सीआईआर/2025/97 दिनांक 02 जुलाई, 2025 के माध्यम से निवेशकों के लिए निवेश को आसान बनाने और उनके द्वारा खरीदी गई प्रतिभृतियों में उनके अधिकारों को सुरक्षित करने के लिए भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः दर्ज करने के लिए एक विशेष विंडो शुरू की है।

उक्त परिपत्र के अनुसार, जिन निवेशकों ने 01 अप्रैल, 2019 (वह तिथि जिससे भौतिक रूप में प्रतिभृतियों का हस्तांतरण बंद कर दिया गया था) से पहले भौतिक शेयरों के लिए हस्तांतरण अनुरोध प्रस्तुत किया था और जिनके अनुरोधों को किमयों के कारण अस्वीकार कर दिया गया था या वापस कर दिया गया था, उन्हें अब ऐसे हस्तांतरण अनुरोधों को फिर से दर्ज करने का अवसर प्रदान किया गया है। पात्र निवेशक कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट ("आरटीए"), बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड के पास अपने पूर्व अनुरोधों

को आवश्यक दस्तावेजों और किसी भी कमी को सुधारने के साथ, छह (6) महीने की विशेष विंडो अवधि के दौरान, यानी 7 जुलाई, 2025 से 6 जनवरी, 2026 तक, पुनः दर्ज करा सकते हैं। निवेशकों को एतद्दवारा सुचित किया जाता है कि उक्त परिपत्र के अनुसार, हस्तांतरण के लिए पुनः दर्ज की गई प्रतिभृतियाँ (जिनमें वे अनुरोध भी शामिल हैं जो आज की तारीख़ तक कंपनी/आरटीए के पास लंबित हैं) हस्तांतरण-सह-डीमैट के लिए उचित प्रक्रिया का पालन करने के बाद केवल डीमैट रूप में जारी की जाएँगी। निवेशक नीचे दिए गए किसी भी पते पर कंपनी या आरटीए को दस्तावेज भेज सकते हैं:

शालीमार पेंट्स लिमिटेड

कंपनी सचिव और अनुपालन अधिकारी ओलेथिया बिजनेस स्पेसेस. प्लॉट नंबर ए 184 और ए 185, रोड नंबर 16जेड, अशर आईटी पार्क के सामने वागले इंडस्ट्रियल एस्टेट, ठाणे (पश्चिम) महाराष्ट्र ४००६०४

फोनः +91-8178270158, ईमेलः askus@shalimarpaints.com

प्राप्त नहीं किए हैं. कि वे निवेशकों के लाभ के लिए स्थापित इस विशेष विंडो का लाभ उठाएं।

बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड ''बीटल हाउस'' तीसरी मंजिल, 99, मदनगीर, लोकल शॉपिंग सेंटर के पीछे, दादा हरसुखदास मंदिर के पास, नई दिल्ली-110062

दुरभाषः 011- 42959000, ईमेलः beetalrta@gmail.com

हम उन सभी निवेशकों को प्रोत्साहित करते हैं, जिन्होंने पहले स्थानांतरण अनुरोध प्रस्तुत किया था, लेकिन बकाया कमियों के कारण अभी तक स्थानांतरित शेयर

कंपनी सचिव सह अनपालन अधिकारी

कृते शालीमार पेंट्स लिमिटेड

दिनांक: 18 दिसंबर. 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR

SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED "BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

स्थानः मुम्बई







## CRYSTAL CROP PROTECTION LIMITED

Our Company was originally incorporated as "Jai Bharat Crop Chemical Private Limited" as a private limited companies Act, 1956, pursuant to a certificate of incorporation dated July 13, 1994, issued by the Registrar of Companies, National Capital Territory ("NCT") of Delhi and Harvana at New Delhi. Subsequently, the name of our Company was changed to "Crystal Crop Protection Private Limited", pursuant to a Board resolution dated September 1, 2010 and a special resolution passed by our Shareholders' in the annual general meeting dated September 30, 2010, to reflect a better image and profile of the Company and a fresh certificate of incorporation was issued by the Registrar of Companies, NCT of Delhi and Haryana at New Delhi on November 4, 2010. Upon the conversion of our Company from a private limited company, pursuant to a Board resolution dated November 20, 2017 and a special resolution passed by our Shareholders in the extraordinary general meeting on December 13, 2017, the name of our Company was changed to "Crystal Crop Protection Limited", and a fresh certificate of incorporation dated January 3, 2018 was issued by the Registrar of Companies, Gujarat at Ahmedabad. For details of changes in the registered office of our Company, see "History and Certain Other Corporate Matters - Changes in Registered Office" on page 358 of the draft red herring prospectus"). Corporate Identity Number: U72100GJ1994PLC097033

Registered Office: 206, 2" Floor, Span Trade Centre Opp. Kochrab, Gandhi Ashram, Near Paldi Char Rasta, Ashram Road, Ellisbridge, Ahmedabad 380 006, Gujarat, India, Corporate Office: 8-95, Wazirpur Industrial Area, New Delhi 110 052, Delhi, India Contact Person: Vikram Singh, Company Secretary and Compliance Officer; Tel: +91 11 4900 7100; E-mail: investor@crystalcrop.com; Website: www.crystalcrop.protection.com

PROMOTERS OF OUR COMPANY: NAND KISHORE AGGARWAL, ANKUR AGGARWAL, KOMAL AGGARWAL AND ANKUR AGGARWAL KNK FAMILY TRUST INITIAL PUBLIC OFFERING OF [...] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF CRYSTAL CROP PROTECTION LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF T | PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO T | MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF [ • ] EQUITY SHARES OF FACE VALUE OF T 10 BY OUR

COMPANY AGGREGATING UP TO ₹6,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,405,387 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹[♦] MILLION ("OFFER FOR SALE"), COMPRISING AN OFFER FOR SALE OF UP TO 1.057.257 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹[+] MILLION BY NAND KISHORE AGGARWAL, UP TO 2.114.500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹[+] MILLION BY ANKUR AGGARWAL, UP TO 1,057,300 EQUITY SHARES OF FACE VALUE OF \$10 EACH AGGREGATING TO \$[•] MILLION BY KOMAL AGGARWAL, UP TO 1,191,124 EQUITY SHARES OF FACE VALUE OF \$10 EACH AGGREGATING TO \$[•] MILLION\* BY INTERNATIONAL FINANCE CORPORATION AND UP TO 1,985,206 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹[◆] MILLION\* BY IFC EMERGING ASIA FUND, LP (COLLECTIVELY, THE "SELLING \*As of the date of the Draft Red Herring Prospectus, International Finance Corporation ("IFC") and IFC Emerging") LP do not hold any Equity shares. An aggregate of 11,250,000 IFC CCDs and 18,750,000 IFC Emerging CCDs, will be

converted into 4,668,285 Equity Shares and 7,780,525 Equity Shares, respectively prior to the filing of the Red Herring Prospectus with the RoC, in accordance with Regulation 5(2) of the SEBI ICDR Regulations. For further details, see "Capital Structure - Notes to

Capital Structure - Compulsorily Convertible Debentures of our Company and terms of conversion of such Compulsorily Convertible Debentures" on page 122 of the DRHP. OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹1,200.00 MILLION, AS PERMITTED UNDER APPLICABLE LAWS PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER. RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS, OUR COMPANY SHALL ALSO ENSURE THAT THE PRE-IPO PLACEMENT, IF UNDERTAKEN, IS REPORTED TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT

THE OFFER INCLUDES A RESERVATION OF UP TO [♦] EQUITY SHARES OF FACE VALUE OF ₹10, AGGREGATING UP TO ₹(♦) MILLION (CONSTITUTING UP TO [♦)% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS OFFER A DISCOUNT OF UP TO [♦]% TO THE OFFER PRICE (EQUIVALENT TO ₹[♦] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE [ • ] % AND [ • ] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [ • ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER)

ALL EDITIONS OF [\*] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [\*] EDITIONS OF [\*] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR

REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike

or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable. The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than

50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBS") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which, 40% shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to

participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 635 of the DRHP. This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on December 17, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at

www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities

Limited) at www.iffcapital.com, DAM Capital Advisors Limited at www.damcapital.in and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the website of our Company at www.crystalcropprotection.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and Stock Exchanges, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an

investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 41 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 358 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 117 of the DRHP. BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE OFFER

motilal oswal

## IIFL CAPITAL

material changes in the Red Herring Prospectus from the DRHP.

IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24° Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: crystalcrop.ipo@iiflcap.com

Contact person: Jesica Thakkar/ Pawan Kumar Jain

Investor grievance email: ig.ib@iiflcap.com

SEBI registration no.: INM000010940

Website: www.iiflcapital.com

Place: New Delhi, Delhi

Date : December 18, 2025

DAM Capital Advisors Limited Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai 400 018, Maharashtra, India Tel: + 91 22 4202 2500 E-mail: crystalcrop.ipo@damcapital.in

SEBI Registration No.: MB/INM000011336

Investor grievance e-mail:

complaint@damcapital.in

Website: www.damcapital.in Contact Person: Aanchal Wagle/ Puneet Agnihotri

Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025 Maharashtra, India

Tel: + 91 22 7193 4380 E-mail: crystalcrop.ipo@motilaloswal.com Website: www.motilaloswalgroup.com

Contact Person: Kunal Thakkar Investor grievance e-mail: moiaplredressal@motilaloswal.com SEBI Registration No: INM000011005 MUFG Intime India Private Limited

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Tel: +91 81081 14949 E-mail: crystalcrop.ipo@in.mpms.mufg.com Investor Grievance E-mail: crystalcrop.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan

(Formerly Link Intime India Private Limited)

SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Vikram Singh

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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For CRYSTAL CROP PROTECTION LIMITED On behalf of the Board of Directors Vikram Singh

Company Secretary and Compliance Officer

CRYSTAL CROP PROTECTION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 17, 2025 with SEBI and the Stock Exchanges on December 17, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iificapital.com, DAM Capital Advisors Limited at www.damcapital.in and Motifal Oswal Investment Advisors Limited at www.motifaloswalgroup.com and the website of our Company at www.crystalcropprotection.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 41 of the DRHP and

the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision and should rely on the RHP, when filed, for making an investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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follow below instructions:

info@skylinerta.com.

Place: Ghaziabad Date: 19.12.2025