



SG FINSERVE

SG Finserve Limited

Date: March 19, 2026

To,

Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051

BSE Scrip Code: 539199

NSE Symbol: SGFIN

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 39,25,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is further to the intimation given by the Company on October 25, 2024, w.r.t. allotment of 1,00,00,000 Fully Convertible warrants of face value of ₹10/- each.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held on i.e., March 19, 2026 allotted 39,25,000 equity shares of face value of ₹10/- each pursuant to conversion of 39,25,000 warrants, upon receipt of ₹337.5/- per warrant (being balance 75% of the issue price of ₹450/- per warrant) aggregating ₹1,32,46,87,500/- (Rupees One Hundred Thirty Two Crore Forty Six Lakh Eighty Seven Thousand and Five hundred Only) as per the following details:

| S. No. | Names of Allottee(s) | Category | Number of Warrants converted | No. of equity shares of face value of ₹10/- each allotted, upon conversion/ exchange of Warrants |
|--------|----------------------|--------------|------------------------------|--|
| 1 | Kitara PIIN 1103 | Non-Promoter | 20,00,000 | 20,00,000 |
| 2 | Rohan Gupta | Promoter | 19,25,000 | 19,25,000 |
| | Total | | 39,25,000 | 39,25,000 |

Consequently, the issued and paid-up capital of the Company stands increased to ₹59,82,00,000/- comprising 5,98,20,000 equity shares of ₹10/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

Please note that the Allotment Committee Meeting commenced at 01:45 p.m. and concluded at 02:15 p.m.

Thanking you,

For SG Finserve Limited

Kush Mishra

Company Secretary & Compliance Officer

SG Finserve Limited

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121

Corporate Office: - 35-36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

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