



**SHYAM
GROUP**

Vision for Future

SHYAM GROUP OF INDUSTRIES

Power ☐

Date: 26/06/2015

Ferro Alloys ☐

To

NATIONAL STOCK EXCHANGE OF INDIA LTD.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

STAR FERRO and CEMENT LIMITED
6 Lyons Range, 1st floor
Kolkata-700001

Stainless Steel ☐

BOMBAY STOCK EXCHANGE
Phiroze Jeejeebhoy Towers ,
Dalal Street, Ambalal Doshi Marg,
Kala Ghoda, Fort, Mumbai-400001

H. R. Coil ☐

Dear Sir(s),

Special Steel ☐

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)
REGULATIONS, 2011**

Tubes & Pipes ☐

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) in STAR FERRO and CEMENT LIMITED.

Structural ☐

Thanking you,
Yours faithfully

Cement ☐

Mahabir Prasad Agarwal
For and on behalf of Shyam Group

Wire Rod ☐

Pig Iron ☐

Encl: As above

Sponge Iron ☐

Steel ☐

TMT Rebars ☐

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	STAR FERRO AND CEMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	List enclosed as Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	55086928	24.559	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	55086928	24.559	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4761618	2.143	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	4761618	2.143	
After the acquisition/sale, holding of:			

a) Shares carrying voting rights	50325310	22.416	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	50325310	22.416	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	BLOCK DEAL and OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	AS PER ANNEXURE - II		
Equity share capital / total voting capital of the TC before the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only		
Total diluted share/voting capital of the TC after the said acquisition/sale			

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

MAHABIR PRASAD AGARWAL

For and on behalf of SHYAM GROUP

Signature of the seller / Authorised Signatory

Place: KOLKATA

Date: 26/06/2015

Annexure "I"

STAR FERRO AND CEMENT LIMITED

Holders Name	existing		PURCHASE/(SALE)		TOTAL	
	No. of share	AS %	No. of share	AS %	No. of share	AS %
Eskay Business Pvt. Ltd.	3066452	1.380	-1118460	-0.503	1947992	0.877
Ponni Trexim Pvt. Ltd.	3348392	1.507	-1253217	-0.564	2095175	0.943
Inforev Software Pvt. Ltd.	624400	0.281	0	0.000	624400	0.281
Shaily Sales & Services	813920	0.366	0	0.000	813920	0.366
Kalpataru House Fin & Trading	0	0.000	0	0.000	0	0.000
Narantak Dealcomm Ltd.	134500	0.061	0	0.000	134500	0.061
Conventary Commodeal Pvt. Ltd.	675000	0.304	0	0.000	675000	0.304
Subham Capital Pvt. Ltd.	1883421	0.749	0	0.000	1883421	0.749
Subham Buildwell Pvt. Ltd.	685630	0.309	0	0.000	685630	0.309
Essel Plywood Pvt. Ltd.	19562	0.009	0	0.000	19562	0.009
Avam Trades & Services Pvt. Ltd.	353300	0.159	0	0.000	353300	0.159
Dorite Trackon Pvt. Ltd.	67700	0.030	0	0.000	67700	0.030
Mahabir Prasad Agarwal	847090	0.381	0	0.000	847090	0.381
Mahabir Prasad Agarwal & Sons(H	3761602	1.693	-58500	-0.026	3703102	1.667
Brij Bhushan Agarwal	624709	0.281	-2273	-0.001	622436	0.280
Brij Bhushan Agarwal & Sons (HUF	9344877	4.206	-1000000	-0.450	8344877	3.756
Sumitra Devi agarwal	4916400	2.213	0	0.000	4916400	2.213
Mittu Agarwal	7301057	3.286	-1000000	-0.450	6301057	2.836
Sheetij Agarwal (Minor)	7074841	3.048	-305000	-0.138	6769841	2.910
Sheetij Agarwal Family Trust	101250	0.046	0	0.000	101250	0.046
Brij Bhushan Family Trust	401250	0.181	0	0.000	401250	0.181
Subham Agarwal (Minor)	7673430	3.454	-792	0.000	7672638	3.454
Kirandevi Vimal Agarwal	59392	0.027	-23376	-0.011	36016	0.016
Tanishi Agarwal (Minor)	300000	0.135	0	0.000	300000	0.135
Gulmohar Complex Pvt. Ltd.	1008753	0.454	0	0.000	1008753	0.454
Total	55086928	24.559	-4761618	-2.143	50325310	22.416

ANNEXURE - II

STAR FERRO AND CEMENT LIMITED

DATE OF SALES	SELLER'S NAME	QUANTITY SOLD		AS %
17/11/2014	PONNI TREXIM PVT. LTD.		900000	0.405
27/11/2014	KIRANDEVI VIMAL AGRAWAL		500	0.000
10/12/2014	KIRANDEVI VIMAL AGRAWAL		1500	0.001
15/12/2014	KIRANDEVI VIMAL AGRAWAL		229	0.000
16/12/2014	KIRANDEVI VIMAL AGRAWAL		2500	0.001
18/12/2014	KIRANDEVI VIMAL AGRAWAL		375	0.000
19/12/2014	KIRANDEVI VIMAL AGRAWAL		4000	0.002
22/12/2014	SUBHAM AGARWAL		690	0.000
23/12/2014	KIRANDEVI VIMAL AGRAWAL		2727	0.001
24/12/2014	KIRANDEVI VIMAL AGRAWAL		1041	0.000
29/12/2014	PONNI TREXIM PVT. LTD.		40000	0.018
29/12/2014	ESKAY BUSINESS PVT. LTD.		18460	0.008
30/12/2014	PONNI TREXIM PVT. LTD.		1000	0.000
05/01/2015	PONNI TREXIM PVT. LTD.		30000	0.014
06/01/2015	PONNI TREXIM PVT. LTD.		51217	0.023
14/01/2015	ESKAY BUSINESS PVT LTD		600000	0.270
19/01/2015	ESKAY BUSINESS PVT LTD		500000	0.225
21/01/2015	KIRANDEVI VIMAL AGRAWAL		4000	0.002
22/01/2015	SHEETIJ AGARWAL (MINOR)		5000	0.002
22/01/2015	KIRANDEVI VIMAL AGRAWAL		2504	0.001
03/02/2015	KIRANDEVI VIMAL AGRAWAL		4000	0.002
16/02/2015	SHEETIJ AGARWAL (MINOR)		300000	0.135
09/04/2015	PONNI TREXIM PVT. LTD.		231000	0.104
26/05/2015	SUBHAM AGARWAL		102	0.000
15/06/2015	MAHABIR PRASAD AGARWAL & SONS (HUF)		30000	0.014
16/06/2015	BRIJ BHUSHAN AGARWAL & SONS (HUF)		500000	0.225
17/06/2015	MAHABIR PRASAD AGARWAL & SONS (HUF)		15500	0.007
17/06/2015	MITTU AGARWAL		1000000	0.450
18/06/2015	MAHABIR PRASAD AGARWAL & SONS (HUF)		13000	0.006
24/06/2015	BRIJ BHUSHAN AGARWAL		2273	0.001
25/06/2015	BRIJ BHUSHAN AGARWAL & SONS (HUF)		500000	0.225
	TOTAL		4761618	2.143