



Ref. No. GIL/CFD/SEC/17/036/SE

Date: 6th October 2016

BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street
Fort, Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub: Proposed Scheme of Arrangement between Aditya Birla Nuvo Limited, Grasim Industries Limited, Aditya Birla Financial Services Limited and their respective Shareholders and Creditors (Draft Scheme)

Further to our letter dated 16th August 2016 on the captioned subject, we wish to inform you that w.e.f. 6th October 2016, each equity share of Grasim Industries Limited (Grasim) having face value of ₹ 10 each fully paid up has been sub divided into 5 equity shares of the face value of ₹ 2 each fully paid up (Record Date 8th October 2016).

Consequent to the aforesaid sub division, the equity shares to be issued pursuant to the Scheme of Arrangement between Aditya Birla Nuvo Limited, Grasim Industries Limited and Aditya Birla Financial Services Limited shall be adjusted in the manner as stated below:

A. Amalgamation of Aditya Birla Nuvo with Grasim

The Share Exchange Ratio and the Stock Options, Restricted Stock Units and/or Share Appreciation Rights shall be adjusted as:

- 15 (Fifteen) equity shares of ₹ 2 each of the Transferee Company (Grasim) credited as fully paid up for every 10 (ten) equity shares of ₹ 10 each held by the shareholder of the Transferor Company (Aditya Birla Nuvo Limited).

B. Demerger of Financial Services Business of Grasim

The Share Entitlement Ratio (Demerger) shall be adjusted as:

- 7 (Seven) equity shares of ₹ 10 each of the Resulting Company (Aditya Birla Financial Services Limited) credited as fully paid up for every 5 (five) equity shares of ₹ 2 each held by the shareholder of the Demerged Company (Grasim).

The above is for your information.

Thank you,

Yours faithfully,

For Grasim Industries Limited,

Hutokshi Wadia

President & Company Secretary



Grasim Industries Limited

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