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October 1, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

We wish to inform that we have acquired more than 5% voting rights in following companies, SU Toll Road Private Limited, TD Toll Road Private Limited, TK Toll Road Private Limited and power distribution companies, BSES Yamuna Power Limited, BSES Rajdhani Power Limited.

The disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015, is attached as Annexure 'A'.

Thanking you.

Yours faithfully,
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl.: as above

RELIANCE

I. Details of Acquisition of Equity Shares of Toll Road Companies

Sr. No.	Requirement of disclosure		Details
a)	name of the target entity, details in brief such as size, turnover etc.	:	(1) SU Toll Road Private Limited. Turnover is Rs.119.77 crore for financial year 2015-16, Rs.114.03 crore for Financial Year 2014-15 and Rs.85.31 crore for Financial Year 2013-14. (2) TD Toll Road Private Limited. Turnover is Rs.46.33 crore for financial year 2015-16, Rs.45.95 crore for Financial Year 2014-15 and Rs.45.38 crore for Financial Year 2013-14. (3) TK Toll Road Private Limited. Turnover is Rs.50.78 crore for financial year 2015-16, Rs.46.13 crore for Financial Year 2014-15 and Rs.4.85 crore for Financial Year 2013-14.
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	:	No
c)	industry to which the entity being acquired belongs	:	Toll road
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	:	The Target Companies were previously associates of the Company. Through acquisition of the entire shareholding, the target companies have become wholly owned subsidiaries thereby strengthening the control of the Company over the target companies.
e)	brief details of any governmental or regulatory approvals required for the acquisition	:	None
f)	indicative time period for completion of the acquisition	:	Acquired
g)	nature of consideration - whether cash consideration or share swap and details of the same	:	Cash

RELIANCE

h)	cost of acquisition or the price at which the shares are acquired	:	SU Toll Road Private Limited Rs.11.50 per share TD Toll Road Private Limited Rs.10.00 per share TK Toll Road Private Limited Rs.11.48 per share
i)	percentage of shareholding / control acquired and / or number of shares acquired	:	In all the above three companies, the percentage of holding has increased from 49% to 100%.
j)	brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	:	1) **SU Toll Road Private Limited** SU Toll Road Private Limited was incorporated on 24.03.2007 and is in the business of design, build and operate National Highway 68. The turnover of the company for the last 3 years is as under:

Financial Year	Turnover (Rs. in crore)
2013-14	85.31
2014-15	114.03
2015-16	119.77

2) **TD Toll Road Private Limited**

TD Toll Road Private Limited was incorporated on 24.03.2007 and is in the business of design, build and operate National Highway 45. The turnover of the company for the last 3 years is as under:

Financial Year	Turnover (Rs. in crore)
2013-14	45.38
2014-15	45.95
2015-16	46.33

3) TK Toll Road Private Limited

TK Toll Road Private Limited was incorporated on 26.03.2007 and is in the business of design, build and operate National Highway 67. The turnover of the company for the last 3 years is as under:

Financial Year	Turnover (Rs. in crore)
2013-14	4.85
2014-15	46.13
2015-16	50.78

RELIANCE

II. Details of Acquisition of Equity Shares of Power Distribution Companies, viz. BSES Yamuna Power Limited and BSES Rajdhani Power Limited

Sr. No.	Requirement of disclosure		Details
a)	name of the target entity, details in brief such as size, turnover etc.	:	**(1) BSES Yamuna Power Limited**. Turnover is Rs.5126.68 crore for financial year 2015-16, Rs.4,708.18 crore for Financial Year 2014-15 and Rs.4315.13 crore for Financial Year 2013-14. **(2) BSES Rajdhani Power Limited**. Turnover is Rs.9,234.09 crore for financial year 2015-16, Rs.8,537.72 crore for Financial Year 2014-15 and Rs.7,966.54 crore for Financial Year 2013-14.
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	:	No
c)	industry to which the entity being acquired belongs	:	Electricity Distribution
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	:	The Target companies were previously associates of the Company. Through the above acquisition, the target companies have become subsidiaries of the Company thereby strengthening the control of the Company over the target companies.
e)	brief details of any governmental or regulatory approvals required for the acquisition	:	None
f)	indicative time period for completion of the acquisition	:	Acquired
g)	nature of consideration - whether cash consideration or share swap and details of the same	:	Cash

RELIANCE

and details of the same

h)	cost of acquisition or the price at which the shares are acquired	:	BSES Yamuna Power Limited Rs.10 per share BSES Rajdhani Power Limited Rs.10 per share
i)	percentage of shareholding / control acquired and / or number of shares acquired	:	In both the companies the shareholding has increased from 22.82% to 51% through the acquisition.
j)	brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	:	1) **BSES Yamuna Power Limited** BSES Yamuna Power Limited was incorporated on 4.7.2001 and is in the business of power distribution. The turnover of the company for the last 3 years is as under:

Financial Year	Turnover (Rs. in crore)
2013-14	4315.13
2014-15	4708.18
2015-16	5126.68

2) **BSES Rajdhani Power Limited**

BSES Rajdhani Power Limited was incorporated on 4.7.2001 and is in the business of power distribution.

The turnover of the company for the last 3 years is as under:

Financial Year	Turnover (Rs. in crore)
2013-14	7966.54
2014-15	8537.72
2015-16	9234.09

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