SIFL/SECT/KS/18-19/16
April 28, 2018

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Outcome of the Board Meeting held on 28th April, 2018

This is to inform you that the Board of Directors at its meeting held today, i.e., Saturday, 28th April, 2018, has approved the following:

Audited Financial Results

(i) Pursuant to Regulation 33 read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed herewith the following:

a. Audited Standalone and Consolidated Financial Results for the Financial Year ended on 31st March, 2018 in the specified format along with the Auditors' Report thereon. We are also arranging to upload the aforesaid Financial Results on the Company's website www.srei.com and publish the Consolidated Financial Results in the newspapers in the format prescribed under Regulation 47 of the Listing Regulations.

Pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, the Company hereby declares that the Statutory Auditors, M/s. Haribhakti & Co. LLP, Chartered Accountants, have issued the Audit Reports on the Standalone and Consolidated Financial Results of the Company for the financial year ended on 31st March, 2018 with unmodified opinion.

Dividend

(ii) The Board of Directors have recommended dividend of Re. 0.50 (i.e. 5%) per equity share of Rs. 10/- each fully paid up of the Company, which, if declared at the ensuing Annual General Meeting (AGM) of the Members of the Company scheduled to be held on Saturday, 21st July, 2018, will be electronically credited / despatched between Tuesday, July 31, 2018 to Wednesday, August 08, 2018 –

a. to those Members, holding Equity Shares in physical form, whose names appear on the Company's Register of Members, at the close of business hours on Friday, July 20, 2018 after giving effect to all valid transfers in physical form lodged on

SREI INFRASTRUCTURE FINANCE LTD. Kolkata

or before Thursday, July 12, 2018 with the Company and/or its Registrar and Share Transfer Agents; and

b. in respect of Shares held in electronic form, to all beneficial owners as per details furnished by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) for this purpose.

Annual General Meeting (AGM)

(iii) The Thirty-Third Annual General Meeting (AGM) of the Members of the Company will be held on Saturday, 21st July, 2018 at 10:30 a.m. at the Science City Mini Auditorium, JBS Haldane Avenue, Kolkata - 700 046 and a copy of the Notice convening the said AGM will be sent in due course.

(iv) Pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Register of Members and the Share Transfer Books of the Company will remain closed from Friday, July 13, 2018 to Friday, July 20, 2018 (both days inclusive) for the purpose of payment of dividend.

Delisting of Equity Shares:

(v) The Board of Directors have approved the Voluntary Delisting of Equity Shares of the Company from the Calcutta Stock Exchange Limited. The Equity Shares of the Company will continue to remain listed on BSE Limited and the National Stock Exchange of India Limited.

Re-designation of Director

(vi) The Board of Directors have approved the re-designation of Mr. Ram Krishna Agarwal (DIN: 00416964) as Independent Director of the Company, subject to approval of the Members of the Company at the ensuing Annual General Meeting. Mr. Agarwal was earlier designated as Non-Executive Director of the Company.

Appointment of Key Managerial Personnel (KMP)

(vii) Mr. Sanjeev Sancheti, Chief Strategy Officer, Mr. Chandrasekhar Mukherjee, Group Chief People Officer, Mr. Debashis Ghosh, Internal Auditor and Mr. Samir Kumar Kejriwal, Senior Vice President of the Company have, in addition to existing KMPs, been designated as additional Whole-time Key Managerial Personnel (KMPs) of the Company pursuant to the Companies Act, 2013.

The meeting of the Board of Directors of the Company commenced at 4:00 P.M. and concluded at 06:30 P.M.

This is for your information and record.

SREI INFRASTRUCTURE FINANCE LTD. Kolkata

Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
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Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl.: a/a

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA