

February 10, 2016

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

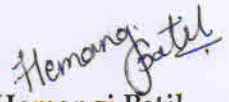
This is to inform you that, the ESOP Allotment Sub-Committee of the Company, at its meeting held today, i.e., on February 10, 2016 has approved allotment of total 16,035 equity shares consisting of 6,035 Equity Shares of Re.1/- at an exercise price of Rs. 20.85 per Equity Share and 10,000 Equity Shares of Re.1/- at an exercise price of Rs. 35.25 per Equity Share, under the ZLL - ESOP, 2010 Scheme - AMENDED 2015.

Consequent to the above allotment, the paid up share capital of the Company has increased from 320,538,220 equity shares of Re. 1/- each aggregating Rs. 320,538,220 /- to 320,554,255 equity shares of Re. 1/- each aggregating Rs. 320,554,255/-.

This is for your information and records please.

Thanking you.

Yours faithfully,
For Zee Learn Limited


Hemangi Patil
Company Secretary

