HDFC BANK
We understand your world

**HDFC Bank Limited**
Bank House
Gr.1 2 3 4 5 6 7 8
Floor Roxana
Palladium Banjara
Hills Road No.1 Hyderabad
Telangana- 500 034.

Date: August 2, 2018

**National Stock Exchange of India Limited**
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

**BSE Limited**
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

**Sub: Allotment of 1,28,47,222 equity shares of face value of Rs. 2/- each pursuant to the qualified institutions placement ("QIP") and issue of 1,75,00,000 American Depository Receipts ("ADRs"), representing 5,25,00,000 underlying Equity Shares (the "ADR Offering") by HDFC Bank Limited ("Bank")**

With reference to our earlier letters dated July 26, 2018, July 30, 2018 and July 31, 2018 in relation to the captioned subject, we wish to inform you:

I. With respect to the QIP:

a. that the Share Allotment Committee of Directors ("**Committee**") at its meeting held today i.e. August 2, 2018, approved the issue and allotment of 1,28,47,222 Equity Shares of face value Rs. 2 each to the eligible qualified institutional buyers at the issue price of Rs. 2,160 per Equity Share (including a share premium of Rs. 2,158 per Equity Share, aggregating to Rs. 27,74,99,99,520 (Rupees Two Thousand Seven Hundred and Seventy Four Crore Ninety Nine Lakhs Ninety Nine Thousand Five Hundred and Twenty only); and

II. With respect to the ADR Offering:

a. the Committee at its meeting held today i.e., August 2, 2018, has approved the issue and allotment of 5,25,00,000 Equity Shares underlying the 1,75,00,000 ADRs to JP Morgan Chase Bank NA as Depository pursuant to the ADR Offering.

Pursuant to the QIP and the ADR Offering the paid up Equity Share capital of the Bank stands increased to Rs. 5,41,72,03,812 consisting of 2,70,86,01,906 Equity Shares. The shareholding pattern of the Bank, before and after the QIP and ADR Offering, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**").

HDFC BANK LIMITED LEGAL DEPT

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The details of the allottees who have been allotted five percent or more of the Equity Shares offered in the QIP are annexed as Annexure A.

We had informed you by our letter dated July 30, 2018, that pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and the Share Dealing Code of the Bank, the trading window for dealing in the securities of the Bank was closed for the purpose of the QIP and ADR Offering, with effect from close of market hours on July 30, 2018 up to August 15, 2018. In light of the aforementioned allotments pursuant to the QIP and ADR Offering being made, we wish to inform you that the trading window for dealing in the securities of the Bank, shall open on August 6, 2018, under the Bank's Share Dealing Code.

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable regulations under the SEBI Listing Regulations.

Thanking you,

Yours faithfully,
**For HDFC Bank Limited**

HDFC BANK LIMITED LEGAL DEPT

**Bala Gatla**

**Manager- Legal & Secretarial**

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## HDFC BANK LIMITED
## LIST OF ALLOTTEES FOR QIP OFFERING- MORE THAN 5 PER CENT

| S. No. | Name of the Allottee | Shares allotted to total Issue Size | % of shares allotted to total Issue size | |
|---|---|---|---|---|
| 1A | Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Equity Fund | 462,963 | 3.6% | |
| 1B | Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Frontline Equity Fund | 879,629 | 6.8% | |
| 1C | Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Focused Equity Fund | 46,296 | 0.4% | **14.4%** |
| 1D | Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Equity Hybrid '95 Fund | 462,962 | 3.6% | |
| 2A | Franklin India Smaller Companies Fund | 486,099 | 3.8% | |
| 2B | Franklin Templeton Mutual Fund A/C Franklin India Focused Equity Fund | 324,065 | 2.5% | |
| 2C | Franklin Templeton Mutual Fund A/C Franklin India Prima Fund | 69,443 | 0.5% | **7.4%** |
| 2D | Franklin Templeton Mutual Fund A/C Franklin India Equity Fund | 69,443 | 0.5% | |
| 3 | RELIANCE VENTURES LIMITED - LONG TERM | 1,507,367 | 11.7% | **11.7%** |
| 4 | PIONEER INVESTMENT FUND | 1,388,850 | 10.8% | **10.8%** |
| 5A | L AND T MUTUAL FUND TRUSTEE LIMITED - L AND T HYBRID EQUITY FUND | 608,000 | 4.7% | |
| 5B | L AND T MUTUAL FUND TRUSTEE LIMITED -L AND T LARGE AND MIDCAP FUND | 149,400 | 1.2% | **9.0%** |
| 5C | L AND T MUTUAL FUND TRUSTEE LTD-L AND T TAX ADVANTAGE FUND | 400,000 | 3.1% | |
| 6A | RELIANCE CAPITAL TRUSTEE CO LTD.A/C RELIANCE EQUITY HYBRID FUND | 500,000 | 3.9% | |
| 6B | RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/C RELIANCE GROWTH FUND | 310,150 | 2.4% | **6.3%** |

HDFC BANK LIMITED LEGAL DEPT.