



Regd Off: 1B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

Date: October 19, 2015

To,

The Secretary BOMBAY STOCK EXCHANGE LIMITED, P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Company Code No. 531595	Company Code CGCL

SUBJECT: In the matter of Scheme of Amalgamation of Capri Global Distribution Company Private Limited ("Transferor Company No.1") and Capri Global Finance Private Limited ("Transferor Company No.2") and Capri Global Investment Advisors Private Limited ("Transferor Company No.3") and Capri Global Research Private Limited ("Transferor Company No.4") with Capri Global Capital Limited ("Transferee Company" / 'the Company') and their Respective Shareholders and Creditors under sections 391 to 394 and any other applicable provisions of the Companies Act, 1956 and Companies Act, 2013 to the extent applicable and notified ("Scheme")

Dear Sir,

This is to inform you that the captioned Scheme of Amalgamation was approved by the Hon'ble Bombay High Court on September 11, 2015 and the Company has received the authenticated copy of the said order on October 16, 2015 the same has been filed today with Ministry of Corporate Affairs (MCA) i.e. on 19th October, 2015.

Pursuant to the above filing with MCA the Effective date for the captioned Scheme of Amalgamation is October 19, 2015. Please note that the appointed date for the Scheme is 1st April, 2015.

The above is for your information and record.

Thanking you,

Yours faithfully,
For Capri Global Capital Limited

(Harish Agrawal)
Senior Vice President & Company Secretary



Capri Global Capital Limited
(Formerly Money Matters Financial Services Limited)
(CIN: L65921MH1994PLC173469)

Corp. Off. : 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020
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