

December 19, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

This is to inform you that, the ESOP Allotment Sub-Committee of the Company at its meeting held today, i.e., on December 19, 2015 has approved allotment of total 16,035 equity shares of the Company of face value of Re. 1/- each at an exercise price of Rs. 20.85 per Equity Share under the ZLL - ESOP, 2010 Scheme - AMENDED 2015.

Consequent to the above allotment, the paid up share capital of the Company has increased from 320,285,598 equity shares of Re. 1 each aggregating Rs. 320,285,598 to 320,301,633 equity shares of Re. 1/- each aggregating Rs. 320,301,633/-.

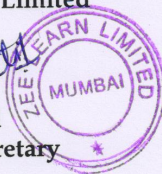
This is for your information and records please.

Thanking you.

Yours faithfully,

For Zee Learn Limited

Hemangi Patil
Hemangi Patil
Company Secretary



CIN: L80301MH2010PLC198405

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