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28th May, 2014

To,
BSE Limited
Phiroze Jeejeebhoy Towers.
Dalal Street
Mumbai- 400001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Re: Updates on FCCB

Further to our letter dated 23rd May, 2014, this is to inform you that the Company has successfully completed the issue of Foreign Currency Convertible Bonds (FCCB), unsecured, aggregating US$ 16000000 (US Dollar 16 millions) on book building basis and has issued the bonds on 27th May, 2014.

Please acknowledge

Thanking You
For **Mercator Limited**

Amruta Sant
Company Secretary

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