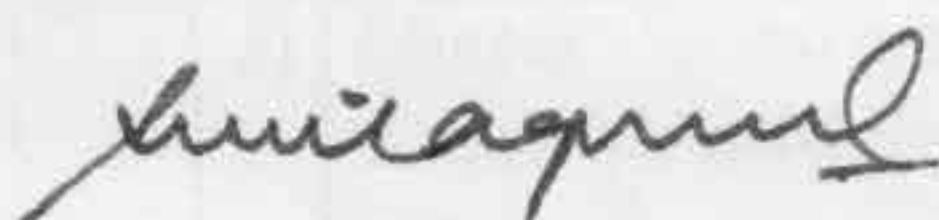


**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Investments Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sunil Agarwal		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5.	Details of the acquisition/ disposal / holding of shares /voting rights / holding of the Acquirer and PAC	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	12,00,000	2.96	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	12,00,000	2.96	--
	<u>Details of acquisition/sale:</u>			
	a) Shares carrying voting rights acquired/ sold through	15,03,600 +4,58,840	3.71 +1.13	--
	<i>Sub-Total (a)</i>	19,62,440	4.84	
	b) VRs acquired /sold otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	19,62,440	4.84	--

<u>After the acquisition/sale, holding of</u>				
a)	Shares carrying voting rights	31,62,440	7.80	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		31,62,440	7.80	--
6.	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se acquisition between Promoter Group (Through Gift)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19/01/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 40,56,00,000/-		

Signature of the acquirer



(Sunil Agarwal)

Add.: S - 383, 2nd Floor,
G.K- II, New Delhi-110048

Date: 19.01.2015