INDIA

IHDP Building
Plot No. 7, Sector 127,
Noida – 201 301, Uttar Pradesh
Phone: 91 120 473 1100
Fax: 91 120 473 1101

01 September 2014

To,
The Manager Listing,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

To,
The Manager Listing,
BSE Ltd.,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Ref: ALSTOM India Limited (BSE: 532309/ NSE: AIL)

Sub: ALSTOM India Limited ("Company") completes the sale and transfer of its auxiliary components undertaking

Dear Sir / Madam,

1. This is in furtherance of our previous letter dated 05 June 2014, wherein we had informed you that the Board of Directors of the Company had approved the sale and transfer of its business of Air Preheaters and Industrial Mills (**"Auxiliary Components Undertaking"**) to OAK Energy India Private Limited ("**OEIPL**") (the Indian entity specified by Triton) as a going concern on a slump-sale basis (as defined under Section 2(42C) of the Income-tax Act, 1961) for a lump sum consideration, without values being assigned to individual assets and liabilities, for a total consideration of Rs.513,000,000 (Rupees five hundred thirteen million only) in cash, as enterprise value, subject to such adjustment for change in net asset value (excluding cash and debt) and on such terms and conditions as may be required in this regard.

2. We had subsequently informed you that the shareholders of the Company had approved the aforesaid sale and transfer of the Auxiliary Components Undertaking to OEIPL by way of a special resolution on 21 July 2014.

3. Pursuant to and in consonance with the terms and conditions of the Agreement to Sell Business dated 28 August 2014 ("**Agreement**"), the sale and transfer of the Auxiliary Components Undertaking to OEIPL, as a going concern on a 'slump sale' basis, has been completed.

4. We would like to inform you that, Alstom, France has issued a press release on 01 September 2014, copy of the same is enclosed which is self-explanatory.

We are intimating the above under Clause 36 of the Listing Agreement for your information. You are requested to kindly take the aforesaid information on your record.

Thanking you,

Yours faithfully,

For **ALSTOM India Limited**

Pradeepta Puhan
Company Secretary

Registered Office:
ALSTOM India Limited
(formerly known as Alstom Projects India Limited)
CIN - L74140MH1992PLC068379
The International, V Floor,
16, Marine Lines Cross Road, No. 1,
Off. Maharshi Karve Road,
Churchgate, Mumbai - 400 020 (India)
Phone : 022 66399255 / 260
Fax : 022 66399259
www.alstom.com/India