HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2018-19/94

June 25, 2018

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Allotment of Equity Shares (i) pursuant to exercise of stock options under Employees Stock Option Schemes and (ii) pursuant to exchange of Warrants

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Corporation at its meeting held today i.e., June 25, 2018, approved allotment of 10,55,260 equity shares of Rs. 2 each of the Corporation under distinctive numbers 1680928789 to 1681984048 (both numbers inclusive) pursuant to exercise of stock options by certain employees and directors of the Corporation.

The Allotment Committee at the said meeting also approved allotment of 16,49,800 equity shares of Rs. 2 each under distinctive numbers from 1681984049 to 1683633848 (both numbers inclusive) pursuant to exercise of 16,49,800 Warrants by Warrant holders of the Corporation, in terms of the Placement Document dated October 1, 2015.

Please note that the Meeting of the Allotment Committee commenced at 3.30 p.m. and concluded at 4.00 p.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Mathew Joseph
Member of Executive Management

CC: NSDL: Kind Attn: Mr. Nitin Ambure: Fax No: 66608035 /24976351

CC: CDSL: Kind Attn: Mr. Rakesh Dalvi: Fax No: 22723199