HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No. SE/ 2018-19/86

June 20, 2018

BSE Ltd.
P. J. Towers,
Dalal Street,
Mumbai 400 001.

Kind Attn: Sr. General Manager
DCS – Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Head - Listing

Dear Sirs,

Sub: Allotment of Equity Shares upon exchange of Warrants

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Corporation at its meeting held today i.e., June 20, 2018, approved allotment of 6,58,850 equity shares of Rs. 2 each under distinctive numbers from 1680269939 to 1680928788 (both numbers inclusive) pursuant to exercise of 6,58,850 Warrants by certain Warrant holders of the Corporation, in terms of Placement Document dated October 1, 2015.

Please note that the Meeting of the Allotment Committee commenced at 12.00 noon and concluded at 12.30 p.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Keki M Mistry
Vice-Chairman & CEO

CC: NSDL: Kind Attn: Mr. Chandrasekhar Tilak: Fax No: 66608035/ 24976351
CC: CDSL: Kind Attn: Mr. Rakesh Dalvi: Fax No: 22723199