HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2017-18/241

November 14, 2017

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, Block G
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Kind Attn: Head – Listing

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our letter dated November 9, 2017, informing you about the issuance of Rupee Denominated Bonds under the Medium Term Note Programme to International Finance Corporation, Washington.

In this connection, we wish to inform you that, the Corporation has closed the said issue today on the following terms:

- Issue Size : ₹ 1300 Crore
- Coupon : 6.73% per annum payable semi-annually
- Maturity : November 25, 2022 (5 years 9 days)

The bonds are unrated and will be listed on the London Stock Exchange.

We request you to bring the above to the notice of all concerned. Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

cc: London Stock Exchange,
10, Paternoster Square, London, EC4M 7LS