HDFC

HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

www.hdfc.com

Ref. No. SE/ 2017-18/356

March 13, 2018

BSE Limited
P.J. Towers,
Dalal Street,
Mumbai 400 001.

Kind Attn: Sr. General Manager
DCS- Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, Block G,
Bandra- Kurla Complex, Bandra (East)
Mumbai 400051.

Kind Attn: Head- Listing

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our letter dated November 30, 2017, informing you that the Board of Directors of the Corporation at its meeting held on that day, had approved the initial public offering (IPO) of HDFC Asset Management Company Limited (HDFC AMC), by offering part of its shares held in HDFC AMC to the public in one or more tranches such that post dilution in tranches, the shareholding of the Corporation remains at least 50.01%, subject to market conditions as well as receipt of various applicable approvals including that of Securities and Exchange Board of India (SEBI).

In this connection, we wish to further inform you that the Committee of Directors as constituted by the Board of Directors of the Corporation for the said purposes, has at its meeting held today, approved offering up to 85,92,970 equity shares of Rs. 5 each of HDFC AMC, representing 4.08% of the paid-up and issued share capital of HDFC AMC as on current date, for sale in the IPO.

We request you to kindly take note of the same and arrange to make necessary announcement.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

Encl: a/a

Copy to: London Stock Exchange
10, Patemoster Square,
London, EC4M 7LS