



November 3, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

This is to inform you that, the ESOP Allotment Sub-Committee of the Company at its meeting held today, i.e., on November 3, 2015 has approved allotment of total 45,188 equity shares of the Company of face value of Re. 1/- each consisting of 9,400 Equity Shares of Re. 1/- each at an exercise price of Rs. 26.05 per Equity Share, 2,100 Equity Shares of Re. 1/- each at an exercise price of Rs. 14.50 per Equity Share and 33,688 Equity Shares of Re. 1/- each at an exercise price of Rs. 20.85 per Equity Share under the existing ZLL - ESOP, 2010 Scheme.

Consequent to the above allotment, the paid up share capital of the Company has increased from 320,149,020 equity shares of Re. 1 each aggregating Rs. 320,149,020 to 320,194,208 equity shares of Re. 1/- each aggregating Rs. 320,194,208/-.

This is for your information and records please.

Thanking You,

Yours Sincerely,
For Zee Learn Limited

Hemangi Patil

Hemangi Patil
Company Secretary



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