HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2016-17/341

March 30, 2017

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letters dated March 21, 2017 and March 24, 2017, we wish to inform you that the Corporation has completed the first issue of Rupee Denominated Bonds to Overseas Investors under its Medium Term Note (MTN) Programme on the following key terms:

- Issue Size : INR 3,300 crore (US $ 504 million)
- Yield to investor : 7.35% per annum payable semi-annually
- Maturity : April 30, 2020 (3 years and 1 month)

We further wish to inform you that, the Corporation has during the current financial year raised a total of INR 8,300 crore (inclusive of the above mentioned issue of INR 3,300 crore) through issuance of Rupee Denominated Bonds.

We request you to bring the above to the notice of all concerned.

Kindly acknowledge receipt.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary