HDFC

HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2018-19/137

July 28, 2018

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Offer price under the Initial Public Offering of HDFC Asset Management Company Limited

With reference to our earlier communication in relation to the captioned subject, we wish to inform you that HDFC Asset Management Company Limited (HDFC AMC), the Corporation and Standard Life Investments Limited, in consultation with the Book Running Lead Managers (BRLMs) to the Initial Public Offering (IPO) of HDFC AMC, have finalized the Offer Price (including the Anchor Investor Offer Price) at ₹ 1,100 per equity share of HDFC AMC.

Accordingly, the size of the IPO aggregates to ₹ 2,800.33 crore consisting of 2,54,57,555 equity shares of ₹ 5 each of HDFC AMC, subject to finalization of Basis of Allotment.

We request you to kindly take the same on record.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

Cc: London Stock Exchange,
10, Paternoster Square, London, EC4M7LS.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. The Equity Shares have not been and will not be registered under the US Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable United States state securities laws.