HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No. SE/ 2017-18/336

February 27, 2018

BSE Ltd.
P. J. Towers,
Dalal Street,
Mumbai 400 001.

Kind Attn: Sr. General Manager
DCS – Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Head - Listing

Dear Sirs,

Sub: Allotment of Equity Shares under preferential issue in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our intimations dated February 15, 2018 and February 22, 2018, wherein we had informed the exchanges about the allotment of 2,49,33,574 equity shares of Rs. 2 each of the Corporation (Equity Shares) and 3,01,26,589 Equity Shares, respectively aggregating to 5,50,60,163 Equity Shares at a price of Rs.1,726.05 per share on a preferential basis, out of the total issue size of 6,43,29,882 Equity Shares.

In this connection, the Allotment Committee of Directors of the Corporation at its meeting held today i.e., February 27, 2018, approved the allotment of the remaining 92,69,719 Equity Shares under distinctive numbers from 1654616749 to 1663886467 (both numbers inclusive) to Silverview Investments Pte. Ltd. at a price of Rs. 1,726.05 per Equity Share, on a preferential basis in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Pursuant to the said allotments, the paid-up share capital of the Corporation stands increased to Rs. 332,77,72,934 consisting of 166,38,86,467 Equity Shares.

Please note that pursuant to this allotment, the Corporation has completed the issue and allotment of 6,43,29,882 Equity Shares on preferential basis, as approved by the Members of the Corporation by way of postal ballot on February 14, 2018.

Please note that the Meeting of the Allotment Committee commenced at 11.30 a.m. and concluded at 11.50 a.m.

Second Floor, ITC Centre, 760 Anna Salai, Chennai 600 002.
Tel: 28599300. Fax: 044 - 28553372. E-mail : urhomeguide.chen@hdfc.com
Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

V. Srinivasa Rangan.

V. Srinivasa Rangan
Executive Director

CC: NSDL: Kind Attn: Mr. Chandrashekar Tilak: Fax No: 66608035 /24976351

CC: CDSL: Kind Attn: Mr. Rakesh Dalvi: Fax No: 22723199

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