HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2017-18/98

June 22, 2017

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, C-1,
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) regarding proposed issuance of Rupee Denominated Bonds

In terms of applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable circulars, we wish to inform you that today, i.e., on Thursday, June 22, 2017, the Corporation has executed a subscription agreement with International Finance Corporation, Washington (IFC) whereby IFC would subscribe to the Rupee Denominated Bonds to be issued Overseas by the Corporation up to an amount of Rs. 1,300 crore, subject to the approval of the Reserve Bank of India (RBI).

In this connection, we wish to inform you that the details required to be mentioned under Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and terms of the said issue will be intimated in due course and post receipt of RBI approval.

We request you to kindly take the same on record and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,
For **Housing Development Finance Corporation Ltd.**

Ajay Agarwal
Company Secretary