HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2017-18/299

January 19, 2018

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, Block G
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head – Listing

Dear Sirs,

Sub: Update on Medium Term Note Programme

This is further to our letter dated February 14, 2017, informing you about the establishment of Medium Term Note Programme (MTN Programme) for an amount of up to USD 750 million and also our letter dated May 4, 2017 regarding grant of in-principle approval of the Board of Directors of the Corporation for issuance of Rupee Denominated Bonds for an amount not exceeding ₹5,000 crore under the automatic route.

In this connection, we wish to inform you that the Corporation has increased the limit of the aforementioned MTN Programme from USD 750 million (which has nearly been utilized) to USD 1300 million.

Please note that the upsize of the MTN Programme is only an enabling step and presently, no instruments are being issued by the Corporation. Appropriate intimations will be provided to the Stock Exchanges as and when the Corporation issues any instruments pursuant to the Programme.

We request you to bring the above to the notice of all concerned. Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**

AJAY G AGARWAL

Digitally signed by AJAY G AGARWAL
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Date: 2018.01.19 18:50:58 +05'30'

Ajay Agarwal
Company Secretary