HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2017-18/244

November 16, 2017

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letters dated November 9, 2017 and November 14, 2017, we wish to inform you that the Corporation has completed the issue of Rupee Denominated Bonds under the Medium Term Note Programme to International Finance Corporation, Washington on the following key terms:

- Issue Size : ₹ 1300 Crore
- Coupon : 6.73% per annum payable semi-annually
- Maturity : November 25, 2022 (5 years 9 days)

We request you to bring the above to the notice of all concerned.

Thank you.

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

Cc: London Stock Exchange,
10, Paternoster Square, London, EC4M7LS.