HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
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Ref. No. SE/ 2017-18/329

February 15, 2018

BSE Ltd.
P. J. Towers,
Dalal Street,
Mumbai 400 001.

Kind Attn: Sr. General Manager
DCS – Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Head - Listing

Dear Sirs,

Sub: Allotment of Equity Shares under (i) preferential issue in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and (ii) upon exchange of Warrants

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of Directors of the Corporation at its meeting held today i.e., February 15, 2018, approved the allotment of equity shares of Rs. 2 each of the Corporation to the following investors at a price of Rs. 1,726.05, on a preferential basis in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009:

Sr. No.	Names of the allottees	Number of equity shares allotted	Distinctive Numbers	
			To	From
1.	OMERS Administration Corporation	1,00,00,000	1597888046	1607888045
2.	Azim Premji Trust	28,96,787	1607888046	1610784832
3.	PI Opportunities Fund – I	28,96,787	1610784833	1613681619
4.	Carmignac Investissement	24,62,316	1613681620	1616143935
5.	Carmignac Portfolio Investissement	2,59,576	1616143936	1616403511
6.	Carmignac Portfolio Investissement Latitude	13,710	1616403512	1616417221
7.	Carmignac Patrimoine	58,03,900	1616417222	1622221121
8.	Carmignac Portfolio Patrimoine	6,00,498	1622221122	1622821619
Total		**2,49,33,574**		

The Allotment Committee at the said meeting also approved allotment of 5,14,600 equity shares of Rs. 2 each for cash at a premium of Rs. 1,487 per equity share (including Warrant

Issue Price of Rs. 14 per Warrant paid at the time of subscription to the said Warrants) under distinctive numbers from 1622821620 to 1623336219 (both numbers inclusive) pursuant to exercise of 5,14,600 Warrants by 3 Warrant holders of the Corporation, in terms of Placement Document dated October 1, 2015.

Pursuant to the said allotments, the paid-up share capital of the Corporation stands increased to Rs. 324,66,72,438 consisting of 162,33,36,219 equity shares of Rs. 2 each.

Please note that the Meeting of the Allotment Committee commenced at 4.00 p.m. and concluded at 4.15 p.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

V. Srinivasa Rangan

V. Srinivasa Rangan
Executive Director

CC: NSDL:	Kind Attn: Mr. Chandrasekhar Tilak:	Fax No: 66608035 /24976351
CC: CDSL:	Kind Attn: Mr. Rakesh Dalvi:	Fax No: 22723199