HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2018-19/149

August 8, 2018

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Allotment of Equity Shares pursuant to (i) exchange of Warrants and (ii) exercise of stock options under Employees Stock Option Schemes

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Corporation at its meeting held today i.e., August 8, 2018, approved allotment of 64,400 equity shares of Rs. 2 each under distinctive numbers from 1690251763 to 1690316162 (both numbers inclusive) pursuant to exercise of 64,400 Warrants by Warrant holders of the Corporation, in terms of the Placement Document dated October 1, 2015.

The Allotment Committee at the said meeting also approved allotment of 3,71,010 equity shares of Rs. 2 each of the Corporation under distinctive numbers 1690316163 to 1690687172 (both numbers inclusive) pursuant to exercise of stock options by certain employees of the Corporation.

Post the above allotment, the paid-up equity share capital of the Corporation is ₹ 338,13,74,344.00 consisting of 169,06,87,172 equity shares of Rs. 2 each.

Please note that the Meeting of the Allotment Committee commenced at 1.30 p.m. and concluded at 2.00 p.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Renu Sud Karnad
Managing Director

CC: NSDL: Kind Attn: Mr. Nitin Ambure: Fax No: 66608035 / 24976351
CC: CDSL: Kind Attn: Mr. Rakesh Dalvi: Fax No: 22723199