

December 9, 2015

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

This is to inform you that, consequent to exercise of Stock Options granted by the Company under its ESOP Scheme, the Company has today allotted total 85799 Equity shares consisting of 14000 Equity Shares of Re. 1/- each at an exercise price of Rs. 26.05 per Equity Share, 16100 Equity Shares of Re. 1/- each at an exercise price of Rs. 14.50 per Equity Share, 41949 Equity Shares of Re. 1/- each at an exercise price of Rs. 20.85 per Equity Share and 13750 Equity Shares of Re. 1/- each at an exercise price of Rs. 35.25 per Equity Share under the existing ZLL - ESOP, 2010 Scheme.

Consequent to the above allotment, the paid up share capital of the Company has increased from 320,194,208 equity shares of Re. 1/- each aggregating Rs. 320,194,208 to 320,280,007 equity shares of Re. 1/- each aggregating Rs. 320,280,007/-.

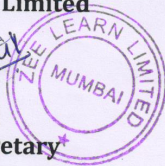
This is for your information and records please.

Thanking You,

Yours faithfully,

For Zee Learn Limited

Hemangi Patil
Hemangi Patil
Company Secretary



CIN: L80301MH2010PLC198405

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www.zeelearn.com