



PRISM JOHNSON LIMITED

(FORMERLY PRISM CEMENT LIMITED)

Ref : ASK/UD/848/2018/52(5)

May 29, 2018

The National Stock Exchange (India) Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Submission of a certificate signed by Debenture Trustee as per SEBI LODR Regulation 52(5)

Pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting a certificate signed by Axis Trustee Services Limited, Debenture Trustee of the Company that it has taken note of contents of Audited Financial Results of the Company for the quarter and year ended March 31, 2018.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

ANEETA S. KULKARNI
COMPANY SECRETARY

Encl. : As above





ATSL/CO/18-19/1191
May 29, 2018

PRISM JOHNSON LIMITED
(Erstwhile 'Prism Cement Limited')
Raheja's, Main Avenue,
V P Road, Santacruz West,
Mumbai - 400054

Kind Attn.: Ms. Aneeta Kulkarni

Sub.: Letter of Debenture Trustee pursuant to Regulation 52 (5) of SEBI (Listing Obligations and Disclosure Requirements) 2015 - for half year ended March 31, 2018

Dear Ma'am,

This has reference to various privately placed listed Non-Convertible Debentures issued by Prism Johnson Limited (erstwhile 'Prism Cement Limited') ("Company") and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52 (4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52 (4).

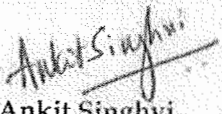
In pursuance thereof, we hereby confirm that we have received the aforesaid information vide your letter dated May 29, 2018 along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted vide your above mentioned letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the company for the purpose of submission to the Stock Exchange, without reconfirming; and
2. Any commitment pertaining to the interest / principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thank you.

Yours truly,
For Axis Trustee Services Limited


Ankit Singhvi
Assistant General Manager



Encl.: As above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com