



**ENERGY
DEVELOPMENT
COMPANY LTD.**

EDCL HOUSE
1A, ELGIN ROAD
KOLKATA - 700 020
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website : www.edclgroup.com
CIN : L85110KA1995PLC017003

Ref : EDCL/SE/Comp./2015-16/034

Date : 01st November, 2015

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|---|---|
| <p>1. The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001</p> | <p>2. The Secretary
National Stock Exchange of India Ltd.
"EXCHANGE PLAZA"
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051</p> |
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Dear Sir,

Ref : Information under Clause 36 of the Listing Agreement

Please be informed that the Company is executing several power projects in the States of Arunachal Pradesh and Uttarakhand through its various subsidiaries, which requires huge investment. The Board of Directors in its meeting held on this day has decided to bring in financial partner(s) / strategic investor(s) for effective / speedy implementation / execution of these projects. The ongoing preferential issue of shares is also a part of such financial restructuring.

This is for your information and records.

Thanking you,

Yours faithfully,
for Energy Development Company Limited

Vijayshree Binnani
(Dy. Company Secretary)

Encl(s): As above