



SURYA ROSHNI LIMITED

LIGHTING DIVISION

CIN -L31501HR1973PLC007543

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January 25, 2018

SRL/se/17-18/57

To,
The Secretary,
Listing Compliance Deptt.
The BSE Limited
Department of Corporate Services
25th Floor, P.J.Towers, Dalal Street,
Mumbai-400001
Scrip Code: 500336

The Manager, Listing Compliance Deptt.
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

NSE Symbol: SURYAROSNI

Sub: Allotment of Shares pursuant to Scheme of Amalgamation

Ref: Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above cited subject and our earlier communication dated January 10, 2018, we would like to inform that the Board of Directors at their meeting held today i.e. January 25, 2018 at 11.00 AM, at Registered office : Prakash Nagar, Sankhol, Distt. Jhajjar, Bahadurgarh -124507 (Haryana) and Concluded at 1:00 P.M interalia, considered and approved the Allotment of 1,05,77,724 Equity Shares of Face Value of INR 10/- each, to Shareholders of erstwhile Surya Global Steel Tubes Ltd. (SGSTL) pursuant to Scheme of amalgamation ("Scheme") between Surya Global Steel Tubes Ltd. ("Transferor Company") with Surya Roshni Limited (SRL) ("Transferee Company") and their respective shareholders and Creditors duly approved by Hon'ble NCLT (Chandigarh Bench) vide order dated December 11, 2017 (Certified True Copy received by the Company on January 9, 2018).

After the said allotment the total paid up share capital of the Transferee Company is increased to Rs. 54,40,89,740/- divided in to 5,44,08,974 equity shares of Rs. 10 each.

The shares are allotted to existing Shareholders of Erstwhile Surya Global Steel Tubes Ltd. In accordance with the Scheme. Application will be made for listing and trading approval to the Stock Exchange(s) for the above shares subsequently.

Please treat this information as compliance under regulation 30 and other applicable regulations of the SEBI (LODR) Regulations, 2015, and kindly take note of the same in your Records.

Thanking you,
Yours faithfully,

On behalf of the board
For Surya Roshni Limited

B.B. Singal
Sr. V.P & Company Secretary

