NOTICE

NOTICE is hereby given that the **Seventeenth Annual General Meeting** of the members of **SEJAL GLASS LIMITED (CIN: L26100MH1998PLC117437)** will be held on Wednesday, September 30, 2015 at 10.00 A. M., at 173/174, 3rd Floor, Sejal Encasa, S. V. Road, Kandivali (West), Mumbai – 400 067 to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Balance Sheet as at 31st March, 2015, and the Statement of Profit and Loss Account of the Company for the year ended on that date, and the Reports of the Directors and Auditors thereon.

2. To appoint a director in place of Mr. Amrut S. Gada (DIN: 00163290) who has consented to retire by rotation for compliance with the requirements of Section 152 of the Companies Act, 2013, and being eligible, offers himself for re-appointment.

SPECIAL BUSINESS :

3. To appoint statutory auditors of the company to hold office from the conclusion of this Annual General Meeting until the conclusion of the fifth consecutive Annual General Meeting and to fix their remuneration, and if thought fit, to pass, with or without modification(s) the following resolution as a Ordinary Resolution:

   "RESOLVED THAT, pursuant to Section 139 of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014 and pursuant to the recommendation made by the Audit Committee of the Board, M/s. D D Mehta & Co., Chartered Accountants, FRN 119679W allotted by The Institute of Chartered Accountants of India (ICAI) be and are hereby appointed as the Auditors of the Company in place of the retiring Auditors M/s. S S Puranik & Associates, Chartered Accountants, having FRN 127731W allotted by ICAI, who shall hold office from the conclusion of this 17th Annual General Meeting for term of consecutive five years till conclusion of the 22nd Annual General Meeting (subject to ratification of the appointment by the members at every Annual General Meeting held after this Annual General Meeting) and that the Board be and is hereby authorised to fix such remuneration as may be determined by the Audit Committee in consultation with the Auditors, in addition to reimbursement of all out-of-pocket expenses as may be incurred in connection with the audit of the accounts of the Company.

4. To consider and, if thought fit, to pass with or without modification(s) the following resolution as an **Ordinary Resolution**:

   "RESOLVED THAT Mrs. Leena Gadit (DIN: 06950447), who was appointed as Director of the Company on 31st March, 2015 as an Additional Director (Independent) of the Company and holds office up to the date of this Annual General Meeting under Section 161 of the Companies Act, 2013 and in respect of whom the Company has received a notice in writing from a Member proposing her candidature for the office of the Director, be and is hereby appointed as a Director of the Company."

5. To consider and, if thought fit, to pass with or without modification(s) the following resolution as an **Ordinary Resolution**:

   "RESOLVED THAT pursuant to the provisions of Section 148(3) and other applicable provisions, if any, of the Companies Act, 2013 and The Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the remuneration payable during the year 2015-16 to V V& Associates, Cost Accountants having Firm Registration No. 000515 appointed by the Board of Directors of the Company to conduct the audit of the cost records of the Company for the financial year 2016, amounting to Rs. 1,00,000/- (Rupees One Lakh Only) as also the payment of service tax as applicable and re-imbursement of out of pocket expenses incurred by them in connection with the aforesaid audit be and is hereby ratified and confirmed."

6. To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

   "RESOLVED THAT pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013 read with the applicable Rules under Companies (Meetings of Board and its Powers)Rules, 2014 and in terms of Clause 49 (VII) and

any other applicable provisions of the Listing Agreement executed with the Stock Exchanges (including any amendment, modification(s) or re-enactment thereof),consent of the members of the Company be and is hereby accorded for entering into transaction(s) with the following related party(ies) up to the maximum amount mentioned there against, in each financial year on such terms and conditions as may be mutually agreed between the Company and the related party(ies):

Sr. No.	Name of the Related Party	Nature of Relationship	Interested Director	Nature of Transaction(s)* (Singly or all taken together) per annum (Amount in Rs.)	Maximum Value of the Transaction(s)
1	Sejal Firebaan Glass Pvt. Ltd.	Group Company	Mr. Amrut S. Gada	Rent , Sales and Purchase	5,000,000
2	Synergy Wood & Glass Pvt. Ltd	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales and Purchase	10,000,000
3	Sejal Entertainment & Media India Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales and Purchase	5,000,000
4	Sejal Finance Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Service	5,000,000
5	Sejal Glass Craft Pvt. Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales and Purchase	5,000,000
6	Sejal Glass House (Prop Amrut Gada)	Related Firm	Mr. Amrut S. Gada	Sales and Purchase	10,000,000
7	Sejal Insurance Broking Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales	2,500,000
8	Sejal International Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales and Purchase	2,500,000
9	Sejal Realty and Infrastucture Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales and Purchase	10,000,000
10	Inventure Sejal Realtors Pvt. Ltd.	Group Company	-	Sales and Purchase	10,000,000
11	Sejal Infraprojects Pvt. Ltd.	Group Company	-	Services	2,500,000
12	Jaycee Sejal Developers Pvt. Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales and Purchase	2,500,000
13	Brizeal Realtors & Developers Pvt. Ltd.	Group Company	Mr. Amrut S. Gada & Mr. Mitesh K. Gada	Sales and Purchase	10,000,000
14	Sejal Shakti Realtors Ltd.	Group Company	Mr. Amrut S. Gada	Sales and Purchase	10,000,000

* Transaction(s) are entered in the ordinary course of business and on arms' length basis.

"RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorized to do all such acts, deeds, matters & things and to take such steps, settle any queries, difficulties, doubts that may arise with regard to any transaction(s) with the related party(ies) and execute such agreements, documents and writings and to make such filings, as may be necessary or desirable for the purpose of giving effect to this resolution and for the matters connected therewith or incidental thereto in the best interest of the Company."

Registered Office:
173/174, 3rd Floor, Sejal Encasa, S. V. Road
Kandivali (West), Mumbai- 400067
Date: August 13, 2015

By order of the Board

Ashwin S. Shetty
G.M. Compliance, Company Secretary

NOTES

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ALSO ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.** PROXY IN ORDER TO BE VALID AND EFFECTIVE MUST BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY, NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING.

   A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.

2. The business set out in the Notice will be transacted through electronic voting system and the Company is providing facility for voting by electronic means. However, the facility for voting through Ballot Paper will also be made available at the AGM and the members attending the AGM who have not already cast their votes by remote e-Voting shall be able to exercise their right at the AGM through Ballot Paper. Instructions and other information relating to remote e-Voting are given in this Notice separately. The Company will also send communication relating to e-Voting which inter alia would contain details about User ID and password along with a copy of this Notice to the members, separately.

3. Corporate members intending to send their authorized representative to attend the Meeting are requested to send to the Company a certified true copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.

4. A Statement pursuant to Section 102(1) of the Companies Act, 2013, relating to the Special Business to be transacted at the Meeting is annexed hereto.

5. Register of Members and Transfer Books will remain closed from Friday 25th September, 2015 to Wednesday, 30thSeptember, 2015(both days inclusive).

6. Members are requested to bring their attendance slip alongwith their copy of the Annual Report to the Meeting.

7. In case of joint holders attending the Meeting, only such joint holders who is higher in the order of names will be entitled to vote.

8. Members of the Company who have not encashed their dividend are requested to lodge their claims with the Company. Members may note that dividend declared in the year 2007- 08 which has remain unclaimed for a period of seven years, will, as per Section 124 of the Companies Act, 2013, be transferred to the Investor Education and Protection Fund (IEPF) of the Central Government.

9. Members are advised to avail of nomination facility in respect of shares held by them. Nomination forms can be obtained from the Investors Services Department of the Company.

10. Members are requested to:-

    a. Intimate the Company, changes if any in their registered addresses at an early date for shares held in physical form. For shares held in electronic form, changes, if any may be please communicated to the respective DPs.

    b. Quote ledger folio numbers/DP ID and Client ID numbers in all their correspondence.

    c. Approach the Company for consolidation of various ledger folios into one.

    d. To avoid inconvenience, get the share transferred in joint names, if they are held in single name and/or appoint nominee.

11. Members desirous of obtaining any information concerning the accounts and operation of the Company are requested to address their communication to the Registered Office of the Company, so as to reach at least 10 days before the meeting, so that the information can be made available at the meeting, to the extent possible.

12. Members, who hold shares in electronic form, are requested to bring their DP and Client Id numbers at the meeting for easier identification.

13. The Register of contracts or arrangements maintained under Section 189 of the Companies Act, 2013, will be available for inspection by the members at the AGM.

14. Electronic copy of the Annual Report for the financial period ended 31.03.2015 is being sent to all the members whose email IDs are registered with the Company/Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copy of the Annual Report is being sent in the permitted mode.

15. The Annual Report 2014-15 of the Company circulated to the members of the Company will be made available on the Company's website at www.sejalglass.co.in and also on the website of the respective stock exchanges at www.nseindia.com and www.bseindia.com.

16. All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registered Office of the Company during normal business hours (10.00 am to 5.00 pm) on all working days except Saturdays, up to and including the date of the Annual General Meeting of the Company.

17. As per the provision of clause 49 of the Listing Agreement, particulars of Directors to be appointed / re-appointed at the 17th Annual General Meeting are given separately in the notice.

18. Notice of Annual General Meeting will be sent to those shareholders/beneficial owners whose name will appear in the register of members/list of beneficiaries received from the depositories as on 28.08.2015.

19. To support the "Green Initiative", Members who have not registered their email addresses are requested to register the same with the Company's Share Registrars and Transfer Agents/their Depository Participants, in respect of shares held in physical/electronic mode respectively.

20. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in Physical form can submit their PAN to the Company and Company's Share Registrars and Transfer Agents.

21. Voting through electronic means:

    Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, as amended from time to time, the Company is pleased to provide its members the facility of "remote e-voting" (e-voting from place other than venue of the AGM) to exercise their right to vote at the 17th Annual General Meeting (AGM). The business may be transacted through e-voting services rendered by Central Depository (India) Limited (CDSL).

    The facility for voting through poll paper shall also be made available at the venue of the 17th AGM. The members attending the meeting, who have not already cast their vote through remote e-voting shall be able to exercise their voting rights at the meeting. The members who have already cast their vote through remote e-voting may attend the meeting but shall not be entitled to cast their vote again at the AGM.

    The Company has appointed M/s. D. M. Zaveri & Co., Company Secretaries (CP No. 4363) as the Scrutinizer for conducting the remote e-voting and the voting process at the AGM.

22. The voting rights of Members shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date i.e. September 23, 2015 (Wednesday).

23. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting

manual available at www.evotingindia.co.in under help section or write an email to helpdesk.evoting@cdslindia.com.

24. A person, whose name is recorded in the register of Members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the Meeting through ballot paper.

25. The Chairman shall, at the Meeting, at the end of discussion on the resolutions on which voting is to be held, allow voting with the assistance of Scrutinizer, by use of "Ballot Paper" for all those Members who are present at the Meeting but have not cast their votes by availing the remote e-voting facility.

26. The Scrutinizer will after the conclusion of voting at the Meeting, will first count the votes cast at the Meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and will make, not later than three days of the conclusion of the Meeting, a consolidated Scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who will countersign the same and declare the result of the voting forthwith.

27. The results declared along with the report of the Scrutinizer will be placed on the website of the Company and on the website of /CDSL within two days after the declaration of result by the Chairman or a person authorized by him in writing and will also be forwarded to the Bombay Stock Exchange Limited and National Stock Exchange of India Ltd., Mumbai.

28. Mr. Ashwin S. Shetty, Compliance Officer of the Company shall be responsible for addressing all the grievances in relation to this Annual General Meeting including e-voting. His Contact details are E-mail : ashwin@sejalglass.co.in

Registered Office:
173/174, 3rd Floor, Sejal Encasa, S. V. Road
Kandivali (West), Mumbai- 400067
Date: August 13, 2015

By order of the Board

Ashwin S. Shetty
G.M. Compliance, Company Secretary

EXPLANATORY STATEMENT PURSUANT TO THE PROVISIONS OF SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 3

The statutory Auditors, M/s. S S Puranik & Associates have expressed their unwillingness to be re-appointed as the auditors of the Company. A special notice has been received under section 140(4)(i) of the Companies Act, 2013 from a member proposing appointment of M/s. D D Mehta & Co., Chartered Accountants, as the statutory auditors.

The Audit Committee has considered the qualifications and experience of the proposed auditors and has recommended their appointment. The Board of Directors has also considered the matter and recommends the passing of the said Resolution appointing M/s. D D Mehta & Co., Chartered Accountants, as statutory auditors in place of the retiring Auditor M/s. S S Puranik & Associates. Written consent of the proposed auditors together with a certificate that the appointment, if made, shall be in accordance with the conditions specified in Rule 4 of the Companies (Audit and Auditors) Rules, 2014 has been received.

None of the Directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at item No. 3 of the Notice

ITEM NO. 4

The Board of Directors had appointed Mrs. Leena Gadit as a Director of the Company w. e. f. March 31, 2015 pursuant to Section 161 of the Companies Act, 2013. Her term of office shall not be liable to determination by retirement of directors by rotation.

Mrs. Leena Gadit is having vast experience in the field of human resource management. She is a Commerce Graduate & has completed her Post Graduate Diploma in Human Resource Management) PGDHRM with specialization in Human Resource from NMIMS.

Mrs. Leena Gadit is the member of the Audit Committee, Nomination and Remuneration Committee and Stakeholders' Relationship Committee, of the Board of Directors of the Company.

Except Mrs. Leena Gadit, being an appointee, none of the Directors and Key Managerial Personnel of the Company and their relatives is concerned or interested, financial or otherwise, in the resolution except and to the extent they are member of the Company.

ITEM NO. 5

The Board of Directors of the Company on the recommendation of the Audit Committee, approved the appointment and remuneration of Messrs. V V& Associates, Cost Accountants, to conduct the audit of the cost records of the Company for the financial year ended March 31, 2016.

In terms of the provisions of Section 148(3) of the Companies Act, 2013 read with Rule 14(a)(ii) of The Companies (Audit and Auditors) Rules, 2014, the remuneration payable to the Cost Auditor is to be ratified by the Members of the Company. Accordingly, the Members are requested to ratify the remuneration payable to the Cost Auditors during the year 2015 as set out in the Resolution for the aforesaid services to be rendered by them. None of the Directors, Key Managerial Personnel of the Company and their relatives, is in any way concerned or interested in the said Resolution.

The Board of Directors recommend the Ordinary Resolution set out at Item No. 5 of the Notice for approval by the Members.

ITEM NO. 6

Section 188 of the Companies Act, 2013 read with Rules 15 and 16 of Companies (Meetings of Board and its Powers) Rules, 2014 prescribes the procedure for approval of related party transaction(s). The revised Clause 49 of the Listing Agreement has also prescribed seeking of shareholders approval for material related party transaction(s).The proviso to Section 188 also states that nothing in Section 188(1) will apply to any transaction entered into by the Company in its ordinary course of business and at arms' length basis. In terms of the proviso to Clause 49(VII)(C) of the Listing Agreement, transaction(s) with a related party are considered material if the transaction(s) to be entered into individually or taken together with previous transaction(s) during a financial year exceed 10% of the annual

consolidated turnover of the Company as per the last audited financial statements of the Company. Parties mentioned ("Material Related Parties") under point no. 6 are "Related Party" within the meaning of revised Clause 49(VII)(B)(2) of the Listing Agreement.

The transactions of the Company with Material Related Parties are likely to exceed 10% of the annual turnover of the Company in each financial year.

In terms of proviso to Clause 49(VII)(E) of the Listing Agreements, all material Related Party Transaction(s) shall require the approval of the members through Special Resolution and all entities/persons that are directly/indirectly related parties of the Company shall abstain from voting on such resolutions. Accordingly, the Promoter Group shall abstain from voting on this resolution for approval of material related party transactions.

The Board of Directors recommends the Special Resolution set out in Item No. 6 of the accompanying Notice for the approval by the unrelated shareholders of the Company. Except Mr. Amrut S. Gada and Mr. Mitesh K. Gada, none of the Directors or any of the Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested in the Special Resolution set out in Item No. 6 of this Notice.
This Explanatory Statement may also be treated as a disclosure under Clause 49(VII) of the Listing Agreements with the Stock Exchanges.

Registered Office:
173/174, 3rd Floor, Sejal Encasa, S. V. Road
Kandivali (West), Mumbai- 400067
Date: August 13, 2015

By order of the Board

Ashwin S. Shetty
G.M. Compliance, Company Secretary

Profile of Directors being reappointed as required under Clause 49 of the Listing Agreement entered into with the Stock Exchanges.

Particulars	Mr. Amrut S. Gada
Date of Birth	03/05/1970
Date of Appointment	11/12/1998
Qualification	Intermediate
Expertise in Specific functional areas	Business management
Other Directorships held	12
Membership of Committees	NIL
No. of Shares held	1820500

THIS COMMUNICATION FORMS INTEGRAL PART OF THE NOTICE OF 17TH ANNUAL GENERAL MEETING OF SEJAL GLASS LIMITED

The instructions for members for voting electronically are as under:-

(I) The voting period begins on 27.09.2015 at 10.00 a.m. and ends on 29.09.2015 at 5 p.m.. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 23.09.2015 may cast their vote electronically. The remote e-voting module shall be disabled by CDSL for voting thereafter.

(ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) The shareholders should log on to the remote e-voting website www.evotingindia.com.

(iv) Click on Shareholders.

(v) Now Enter your User ID

a. For CDSL: 16 digits beneficiary ID,
b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
c. Members holding shares in Physical Form should enter Folio Number registered with the Company.

(vi) Next enter the Image Verification as displayed and Click on Login.

(vii) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.

(viii) If you are a first time user follow the steps given below:

	For Members holding shares in Demat Form and Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Attendance Slip indicated in the PAN field.
Dividend Bank Details **OR** Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (v).

(ix) After entering these details appropriately, click on "SUBMIT" tab.

(x) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(xi) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(xii) Click on the EVSN for the relevant <**SEJAL GLASS LIMITED**> on which you choose to vote.

(xiii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xiv) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

(xv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xvi) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xvii) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

(xviii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

(xix) **Note for Non – Individual Shareholders and Custodians**

Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.

A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

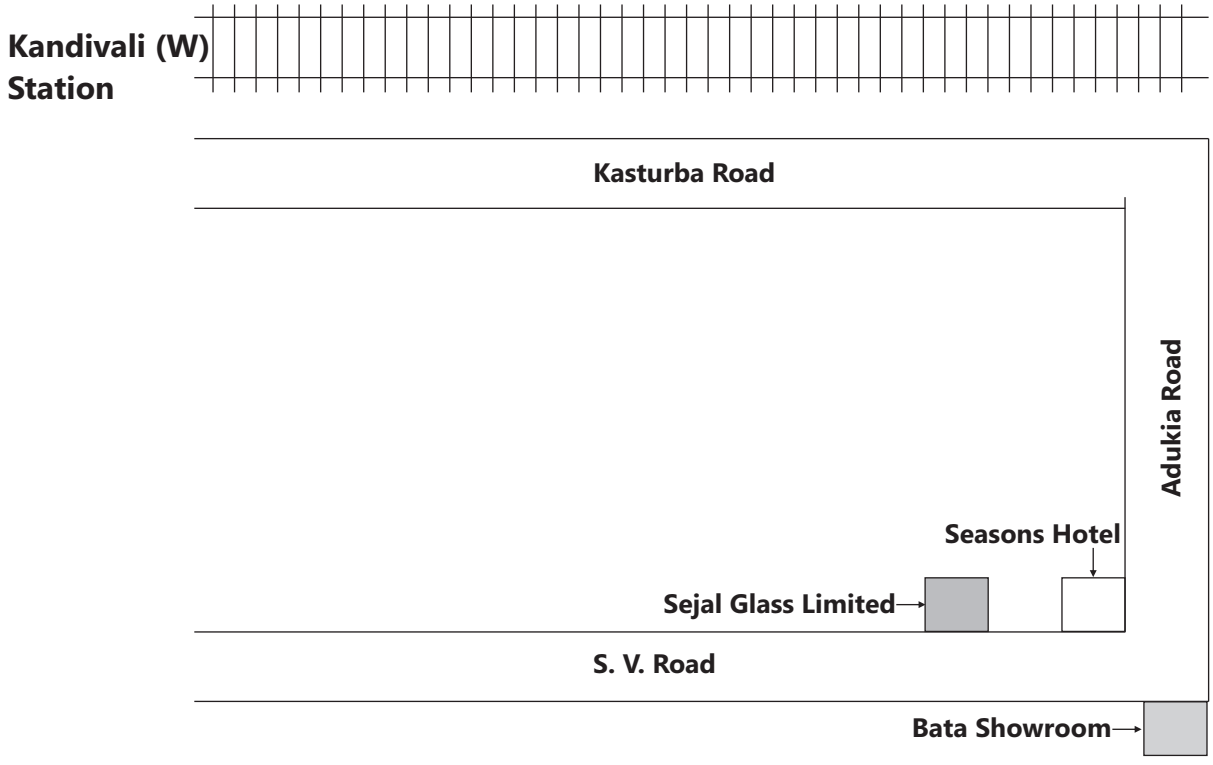
After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.

A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

(xx) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

Route Map to the Venue of the AGM



SEJAL GLASS LTD.

Registered Office: 173/174, Sejal Encasa, 3rd Floor, S. V. Road, Kandivali (West), Mumbai- 400067.

Attendance Slip

I hereby record my presence at the Seventeenth Annual General Meeting of the Company at _____ _____on Wednesday, September 30, 2015 at 10.00A.M.

Name of the Member _____

Registered Folio No. _____ No. of Shares _____

Client Id No. _____

DP ID No. _____

Name of the Proxy _____

Signature of the Member or Proxy

Note: The Member/Proxy/Representative attending the Seventeenth Annual General Meeting of the Company is requested to bring this slip duly filled in and present the same at the entrance to the Meeting.

SEJAL GLASS LTD.

Registered Office: 173/174, Sejal Encasa, 3rdFloor, S. V. Road, Kandivali (West), Mumbai- 400067.

Form No. MGT – 11
PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: L26100MH1998PLC117437
Name of the Company: Sejal Glass Ltd.
Registered Office: 173/174, 3rd Floor, Sejal Encasa, S. V. Road, Kandivali (West), Mumbai – 400 067

Name of the Member(s) : _____

Registered Address: _____

_____

E-mail ID :_____*Folio No./DP ID and Client ID :_____

I/We, being the member(s) _____of shares of the above named Company, hereby appoint

1. Name: _____ E-mail ID:_____
   Address: _____
   Signature: _____, or failing him/her

2. Name: _____ E-mail ID:_____
   Address: _____
   Signature: _____, or failing him/her

3. Name: _____ E-mail ID:_____
   Address: _____
   Signature: _____, or failing him/her

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 17thAnnual General Meeting of the Company, to be held on Wednesday, the 30th day of September, 2015 at 10.00a.m. at and at any adjournment thereof in respect of such resolutions and in such manner as are indicated below:

Resolution No.

1. To receive, consider and adopt the Balance Sheet as at 31st March, 2015, and Statement of Profit and Loss Account of the Company for the year ended on that date, and the Reports of the Directors and Auditors thereon.
2. To appoint a director in place of Mr. Amrut S. Gada (DIN: 00163290) who has consented to retire by rotation for compliance with the requirements of Section 152 of the Companies Act, 2013, and being eligible, offers himself for re-appointment.
3. To appoint Statutory Auditors of the Company.
4. To appoint Mrs. Leena Gadit as an Independent Director of the Company.
5. To ratify the remuneration of the cost auditor for the year 2015-16.
6. Approval of related party transactions.

Affix Re.1/- Revenue Stamp

Signature of the Member

Signature of Proxy holder(s)

Note: This Proxy Form in order to be effective should be duly filled in, stamped and signed and must be deposited at the Registered Office of the Companynot less than 48 hours before the time for holding the meeting. The Proxy need not be a member of the Company.